cloud-init

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CONTENTS

1	Havi	ng trouble? We would like to help!	3			
2	Project and community					
	2.1	Tutorials	5			
	2.2	How-to guides	12			
	2.3	Reference	32			
	2.4	Explanation	334			
	2.5	How to contribute to cloud-init	378			
	2.6	Contribute to the code	389			
	2.7	Contribute to our docs	408			
	2.8	The cloud-init summit	413			
Ру	thon N	Viodule Index	429			
In	dex		431			

Cloud-init is the *industry standard* multi-distribution method for cross-platform cloud instance initialization. It is supported across all major public cloud providers, provisioning systems for private cloud infrastructure, and bare-metal installations.

During boot, cloud-init identifies the cloud it is running on and initializes the system accordingly. Cloud instances will automatically be provisioned during first boot with networking, storage, SSH keys, packages and various other system aspects already configured.

Cloud-init provides the necessary glue between launching a cloud instance and connecting to it so that it works as expected.

For cloud users, cloud-init provides no-install first-boot configuration management of a cloud instance. For cloud providers, it provides instance setup that can be integrated with your cloud.

If you would like to read more about what cloud-init is, what it does and how it works, check out our *high-level introduction* to the tool.

Tutorials Get started - a hands-on introduction to cloud-init for new users							
<i>Tutorials</i> How-to guides Step-by-step guides covering key operations and common tasks							
How-to guides	Reference Technical information - specifications, APIs, architecture						
<i>Reference</i> Explanation Discussion and clarification of key topics							
Explanation							

CHAPTER

ONE

HAVING TROUBLE? WE WOULD LIKE TO HELP!

- Check out our tutorials if you're new to cloud-init
- *Try the FAQ* for answers to some common questions
- You can also search the cloud-init mailing list archive
- Find a bug? Report bugs on GitHub Issues

CHAPTER

PROJECT AND COMMUNITY

Cloud-init is an open source project that warmly welcomes community projects, contributions, suggestions, fixes and constructive feedback.

- Read our Code of Conduct
- Ask questions in the #cloud-init IRC channel on Libera
- · Follow announcements or ask a question on the cloud-init Discourse forum
- · Join the cloud-init mailing list
- Contribute on GitHub
- Release schedule

2.1 Tutorials

Our step-by-step tutorials will help you learn about cloud-init and what it can do.

2.1.1 New user tutorial

If you are completely new to cloud-init and would like a more thorough introduction, we suggest starting with the *new user tutorial*.

This tutorial uses the QEMU emulator to introduce you to all of the key concepts, tools, processes and operations that you will need to use cloud-init successfully.

2.1.2 Further tutorials

This tutorial is recommended if you have some familiarity with cloud-init's key concepts already. It uses LXD containers to show more of cloud-init's capabilities.

```
• Part 1: quick deployment
```

Here we deploy a cloud-init user-data script into a LXD container. It can also be used as a quick-start guide.

New user tutorial with QEMU

QEMU tutorial debugging

You may wish to test out the commands in this tutorial as a script to check for copy-paste mistakes.

If you successfully launched the virtual machine, but couldn't log in, there are a few places to check to debug your setup.

To debug, answer the following questions:

Did cloud-init discover the IMDS webserver?

The webserver should print a message in the terminal for each request it receives. If it didn't print out any messages when the virtual machine booted, then cloud-init was unable to obtain the config. Make sure that the webserver can be locally accessed using **curl** or **wget**.

\$ curl 0.0.0.0:8000/user-data
\$ curl 0.0.0.0:8000/meta-data
\$ curl 0.0.0.0:8000/vendor-data

Did the IMDS webserver serve the expected files?

If the webserver prints out 404 errors when launching QEMU, then check that you started the server in the temp directory.

Were the configurations inside the file correct?

When launching QEMU, if the webserver shows that it succeeded in serving user-data, meta-data and vendor-data, but you cannot log in, then you may have provided incorrect cloud-config files. If you can mount a copy of the virtual machine's filesystem locally to inspect the logs, it should be possible to get clues about what went wrong.

In this tutorial, we will launch an Ubuntu cloud image in a virtual machine that uses cloud-init to pre-configure the system during boot.

The goal of this tutorial is to provide a minimal demonstration of cloud-init, which you can then use as a development environment to test your cloud-init configuration locally before launching it to the cloud.

Why QEMU?

QEMU is a cross-platform emulator capable of running performant virtual machines. QEMU is used at the core of a range of production operating system deployments and open source software projects (including libvirt, LXD, and vagrant). It is capable of running Windows, Linux, and Unix guest operating systems. While QEMU is flexibile and feature-rich, we are using it because it is widely supported and able to run on *nix-derived operating systems.

If you do not already have QEMU installed, you can install it by running the following command in Ubuntu:

\$ sudo apt install qemu-system-x86

If you are not using Ubuntu, you can visit QEMU's install instructions to see details for your system.

Download a cloud image

First, we'll set up a temporary directory that will store both our cloud image and the configuration files we'll create in the next section. Let's also make it our current working directory:

\$ mkdir temp
\$ cd temp

We will run all the commands from this temporary directory. If we run the commands from anywhere else, our virtual machine will not be configured.

Cloud images typically come with cloud-init pre-installed and configured to run on first boot. We don't need to worry about installing cloud-init for now, since we are not manually creating our own image in this tutorial.

In our case, we want to select the latest Ubuntu LTS. Let's download the server image using wget:

\$ wget https://cloud-images.ubuntu.com/noble/current/noble-server-cloudimg-amd64.img

Note: This example uses emulated CPU instructions on non-x86 hosts, so it may be slow. To make it faster on non-x86 architectures, one can change the image type and qemu-system-<arch> command name to match the architecture of your host machine.

Define the configuration data files

When we launch an instance using cloud-init, we pass different types of configuration data files to it. Cloud-init uses these as a blueprint for how to configure the virtual machine instance. There are three major types:

- user-data is provided by the user, and cloud-init recognizes many different formats.
- *vendor-data* is provided by the cloud provider.
- meta-data contains the platform data, including things like machine ID, hostname, etc.

There is a specific user-data format called "*cloud-config*" that is probably the most commonly used, so we will create an example of this (and examples of both vendor-data and meta-data files), then pass them all to cloud-init.

Let's create our user-data file first. The user-data *cloud-config* is a YAML-formatted file, and in this example it sets the password of the default user, and sets that password to never expire. For more details you can refer to the *Set Passwords module page*.

Run the following command to create the user-data file (named user-data) containing our configuration data.

```
$ cat << EOF > user-data
#cloud-config
password: password
chpasswd:
    expire: False
EOF
```

Before moving forward, let's first inspect our user-data file.

cat user-data

You should see the following contents:

```
#cloud-config
password: password
chpasswd:
    expire: False
```

- The first line starts with #cloud-config, which tells cloud-init what type of user-data is in the config file.
- The second line, password: password sets the default user's password to password, as per the *Users and Groups* module documentation.
- The third and fourth lines tell cloud-init not to require a password reset on first login.

Now let's run the following command, which creates a file named meta-data containing the instance ID we want to associate to the virtual machine instance.

```
$ cat << EOF > meta-data
instance-id: someid/somehostname
```

EOF

Next, let's create an empty file called vendor-data in our temporary directory. This will speed up the retry wait time.

\$ touch vendor-data

Start an ad hoc IMDS webserver

Instance Metadata Service (IMDS) is a service used by most cloud providers as a way to expose information to virtual machine instances. This service is the primary mechanism for some clouds to expose cloud-init configuration data to the instance.

The IMDS uses a private http webserver to provide instance-data to each running instance. During early boot, cloud-init sets up network access and queries this webserver to gather configuration data. This allows cloud-init to configure the operating system while it boots.

In this tutorial we are emulating this workflow using QEMU and a simple Python webserver. This workflow is suitable for developing and testing cloud-init configurations before deploying to a cloud.

Open up a second terminal window, and in that window, run the following commands to change to the temporary directory and then start the built-in Python webserver:

```
$ cd temp
$ python3 -m http.server --directory .
```

Launch a VM with our user-data

Switch back to your original terminal, and run the following command to launch our virtual machine. By default, QEMU will print the kernel logs and systemd logs to the terminal while the operating system boots. This may take a few moments to complete.

```
$ qemu-system-x86_64
    -net nic
    -net user
    -machine accel=kvm:tcg
```

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		(commuted from providus puge)
-m 512	\backslash	
-nographic	\mathbf{X}	
-hda noble-server-cloudimg-amd64.img	\mathbf{X}	
-smbios type=1,serial=ds='nocloud;s=http://10.0.2.2:8000/'		

Note: If the output stopped scrolling but you don't see a prompt yet, press Enter to get to the login prompt.

When launching QEMU, our machine configuration is specified on the command line. Many things may be configured: memory size, graphical output, networking information, hard drives and more.

Let us examine the final two lines of our previous command. The first of them, **-hda noble-server-clouding-amd64.img**, tells QEMU to use the cloud image as a virtual hard drive. This will cause the virtual machine to boot Ubuntu, which already has cloud-init installed.

The second line tells cloud-init where it can find user-data, using the *NoCloud datasource*. During boot, cloud-init checks the SMBIOS serial number for ds=nocloud. If found, cloud-init will use the specified URL to source its user-data config files.

In this case, we use the default gateway of the virtual machine (10.0.2.2) and default port number of the Python webserver (8000), so that cloud-init will, inside the virtual machine, query the server running on host.

Verify that cloud-init ran successfully

After launching the virtual machine, we should be able to connect to our instance using the default distro username.

In this case the default username is ubuntu and the password we configured is password.

If you can log in using the configured password, it worked!

If you couldn't log in, see this page for debug information.

Let's now check cloud-init's status. Run the following command, which will allow us to check if cloud-init has finished running:

\$ cloud-init status --wait

If you see status: done in the output, it succeeded!

If you see a failed status, you'll want to check /var/log/cloud-init.log for warning/error messages.

Completion and next steps

In our main terminal, let's exit the QEMU shell using Ctrl-A X (that's Ctrl and A simultaneously, followed by X).

In the second terminal, where the Python webserver is running, we can stop the server using (Ctrl-C).

In this tutorial, we configured the default user's password and ran cloud-init inside our QEMU virtual machine.

The full list of modules available can be found in *our modules documentation*. The documentation for each module contains examples of how to use it.

You can also head over to the *examples page* for examples of more common use cases.

Quick-start tutorial with LXD

In this tutorial, we will create our first cloud-init user-data script and deploy it into a LXD container.

Why LXD?

We'll be using LXD for this tutorial because it provides first class support for cloud-init user-data, as well as systemd support. Because it is container based, it allows us to quickly test and iterate upon our user-data definition.

Install and initialize LXD

If you already have LXD set up, you can skip this section. Otherwise, let's install LXD:

\$ sudo snap install lxd

If you don't have snap, you can install LXD using one of the other installation options.

Now we need to initialize LXD. The minimal configuration will be enough for the purposes of this tutorial. If you need to, you can always change the configuration at a later time.

```
$ lxd init --minimal
```

Define our user-data

Now that LXD is set up, we can define our user-data. Create a file on your local filesystem at /tmp/my-user-data and populate it with this content:

```
#cloud-config
runcmd:
    - echo 'Hello, World!' > /var/tmp/hello-world.txt
```

Here, we are defining our cloud-init user-data in the *#cloud-config* format, using the *runcmd module* to define a command to run. When applied, it will write Hello, World! to /var/tmp/hello-world.txt (as we shall see later!).

Launch a LXD container with our user-data

Now that we have LXD set up and our user-data defined, we can launch an instance with our user-data:

```
$ lxc launch ubuntu:focal my-test --config=user.user-data="$(cat /tmp/my-user-data)"
```

Verify that cloud-init ran successfully

After launching the container, we should be able to connect to our instance using:

```
$ lxc shell my-test
```

You should now be in a shell inside the LXD instance.

Before validating the user-data, let's wait for cloud-init to complete successfully:

\$ cloud-init status --wait

Which provides the following output:

status: done

Verify our user-data

Now we know that cloud-init ran successfully, we can verify that it received the expected user-data we provided earlier:

\$ cloud-init query userdata

Which should print the following to the terminal window:

```
#cloud-config
runcmd:
    echo 'Hello, World!' > /var/tmp/hello-world.txt
```

We can also assert the user-data we provided is a valid cloud-config:

\$ cloud-init schema --system --annotate

Which should print the following:

Valid schema user-data

Finally, let us verify that our user-data was applied successfully:

```
$ cat /var/tmp/hello-world.txt
```

Which should then print:

Hello, World!

We can see that cloud-init has received and consumed our user-data successfully!

Completion and next steps

Exit the container shell (by typing **exit** or pressing Ctrl-D). Once we have exited the container, we can stop the container using:

\$ lxc stop my-test

We can then remove the container completely using:

\$ lxc rm my-test

In this tutorial, we used the *runcmd module* to execute a shell command. The full list of modules available can be found in our *modules documentation*. Each module contains examples of how to use it.

You can also head over to the *examples page* for examples of more common use cases.

2.2 How-to guides

If you have a specific goal in mind and are already familiar with the basics of cloud-init, our how-to guides cover some of the more common operations and tasks that you may need to complete.

They will help you to achieve a particular end result, but may require you to understand and adapt the steps to fit your specific requirements.

2.2.1 How do I...?

Launch a local instance with cloud-init

It's very likely that you will want to test your cloud-init configuration locally before deploying it to the cloud.

Fortunately, there are several different virtual machine (VM) and container tools ideal for this sort of local testing.

Due to differences across platforms, initializing and launching instances with cloud-init can vary. Here we present instructions for various platforms, or links to instructions where platforms have provided their preferred methods for using cloud-init.

- Launch with QEMU
- Launch with LXD
- Launch with Multipass
- Launch with libvirt
- Launch with WSL

Run cloud-init locally with QEMU

QEMU is a general purpose computer hardware emulator, able to run virtual machines with hardware acceleration, and to emulate the instruction sets of different architectures than the host you are running on.

The NoCloud datasource allows you to provide your own user-data, vendor-data, meta-data, or network configuration directly to an instance without running a network service. This is helpful for launching local cloud images with QEMU.

Create your configuration

In this example we will create empty network-config and meta-data files, and create a user-data file with a basic cloud-init configuration.

If you have network configuration or metadata to provide, edit the network-config and meta-data files accordingly.

To create the files, run the following commands:

```
$ touch network-config
$ touch meta-data
$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
```

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expire: False ssh_pwauth: True EOF

Create an ISO disk

This disk is used to pass the configuration files to cloud-init. Create it with the genisoimage command:

```
genisoimage \
    -output seed.img \
    -volid cidata -rational-rock -joliet \
    user-data meta-data network-config
```

Download a cloud image

Download an Ubuntu image to run:

wget https://cloud-images.ubuntu.com/noble/current/noble-server-cloudimg-amd64.img

Note: This example uses emulated CPU instructions on non-x86 hosts, so it may be slow. To make it faster on non-x86 architectures, one can change the image type and qemu-system-<arch> command name to match the architecture of your host machine.

Boot the image with the ISO attached

Boot the cloud image with our configuration, seed.img, to QEMU:

```
$ qemu-system-x86_64 -m 1024 -net nic -net user \
    -drive file=noble-server-cloudimg-amd64.img,index=0,format=qcow2,media=disk \
    -drive file=seed.img,index=1,media=cdrom \
    -machine accel=kvm:tcg
```

The now-booted image will allow for login using the password provided above.

For additional configuration, you can provide much more detailed configuration in the empty network-config and meta-data files.

Note: See the *Networking config Version 2* page for details on the format and config of network configuration. To learn more about the possible values for metadata, check out the *NoCloud* page.

Run cloud-init locally with LXD

LXD offers a streamlined user experience for using Linux system containers.

Create your configuration

In this example we will create a file called user-data.yaml containing a basic cloud-init configuration:

\$ cat >user-data.yaml <<EOF
#cloud-config
password: password
chpasswd:
 expire: False
ssh_pwauth: True
EOF</pre>

Initialize a container

With LXD, the following command initializes a container with the user data file we just created:

```
$ lxc init ubuntu-daily:noble test-container
$ lxc config set test-container user.user-data - < user-data.yaml
$ lxc start test-container
```

To avoid the extra commands this can also be done at launch:

```
$ lxc launch ubuntu-daily:noble test-container --config=user.user-data="$(cat user-data.

→yaml)"
```

Finally, a profile can be set up with the specific data if you need to launch this multiple times:

```
$ lxc profile create dev-user-data
$ lxc profile set dev-user-data user.user-data - < cloud-init-config.yaml
$ lxc launch ubuntu-daily:noble test-container -p default -p dev-user-data</pre>
```

LXD configuration types

The above examples all show how to pass user data. To pass other types of configuration data use the configuration options specified below:

Data	Configuration option		
user-data	cloud-init.user-data		
vendor-data	cloud-init.vendor-data		
network config	cloud-init.network-config		

See the LXD Instance Configuration docs for more info about configuration values or the LXD Custom Network Configuration document for more about custom network config and using LXD with cloud-init.

Run cloud-init locally with multipass

Multipass is a cross-platform tool for launching Ubuntu VMs across Linux, Windows, and macOS.

When launching a Multipass VM, user-data can be passed by adding the --cloud-init flag and an appropriate YAML file containing the user-data. For more information about the file and how to construct it, see *our explanatory guide* about the *user-data cloud-config* format.

Create your configuration

In this example we will create empty network-config and meta-data files, and create a user-data file with a basic cloud-init configuration.

If you have network configuration or metadata to provide, edit the network-config and meta-data files accordingly.

To create the files, run the following commands:

```
$ touch network-config
$ touch meta-data
$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
    expire: False
ssh_pwauth: True
EOF</pre>
```

Launch your instance

You can pass the user-data file to Multipass and launch a Bionic instance named test-vm with the following command:

\$ multipass launch bionic --name test-vm --cloud-init user-data

Multipass will validate the user-data configuration file before starting the VM. This breaks all cloud-init configuration formats except the *user-data cloud-config*.

Run cloud-init locally with libvirt

Libvirt is a tool for managing virtual machines and containers.

Create your configuration

In this example we will create empty network-config and meta-data files, and create a user-data file with a basic cloud-init configuration.

If you have network configuration or metadata to provide, edit the network-config and meta-data files accordingly.

To create the files, run the following commands:

\$ touch network-config
\$ touch meta-data
\$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
 expire: False
ssh_pwauth: True
EOF</pre>

Download a cloud image

Download an Ubuntu image to run:

```
wget https://cloud-images.ubuntu.com/noble/current/noble-server-cloudimg-amd64.img
```

Create an instance

Using WSL with cloud-init

In this guide, we will customize a Windows Subsystem for Linux (WSL) instance using cloud-init on Ubuntu.

Prerequisites

This guide assumes you are running within a Windows 11 or Windows Server 2022 environment. If wsl is already installed, you must be running version 2. You can check your version of wsl by running the following command in your terminal:

PS> wsl --version

Example output:

```
WSL version: 2.1.5.0
Kernel version: 5.15.146.1
WSLg version: 1.0.60
MSRDC version: 1.2.5105
Direct3D version: 1.611.1-81528511
DXCore version: 10.0.25131.1002-220531-1700.rs-onecore-base2-hyp
Windows version: 10.0.20348.2402
```

If you follow this guide while using a virtualized environment (including in the cloud), ensure that nested virtualization is enabled.

Install WSL

Note: If you have already installed WSL, you can skip this section.

```
PS> wsl --install
```

Example output:

Reboot the system when prompted.

Create some user-data

User-data is the primary way for a user to customize a cloud-init instance. Open Notepad and paste the following:

```
#cloud-config
write_files:
- content: |
    Hello from cloud-init
    path: /var/tmp/hello-world.txt
    permissions: '0777'
```

Save the file to %USERPROFILE%\.cloud-init\Ubuntu-24.04.user-data.

For example, if your username is me, the path would be C:\Users\me\.cloud-init\Ubuntu-24.04.user-data. Ensure that the file is saved with the .user-data extension and not as a .txt file.

Note: We are creating user-data that is tied to the instance we just created, but by changing the filename, we can create user-data that applies to multiple (or all) WSL instances. See *WSL Datasource reference page* for more information.

What is user-data?

Before moving forward, let's inspect our user-data file.

We created the following contents:

```
#cloud-config
write_files:
- content: |
    Hello from cloud-init
    path: /var/tmp/hello-world.txt
    permissions: '0770'
```

The first line starts with **#cloud-config**, which tells cloud-init what type of user-data is in the config. Cloud-config is a YAML-based configuration type that tells cloud-init how to configure the instance being created. Multiple different format types are supported by cloud-init. For more information, see the *documentation describing different formats*.

The remaining lines, as per *the Write Files module docs*, creates a file /var/tmp/hello-world.txt with the content Hello from cloud-init and permissions allowing anybody on the system to read or write the file.

Obtain the Ubuntu WSL image

Ubuntu 24.04 is the first Ubuntu version to support cloud-init in WSL, so that is the image that we'll use.

We have two options to obtain the Ubuntu 24.04 WSL image: the Microsoft Store and the Ubuntu image server.

Option #1: The Microsoft Store

If you have access to the Microsoft Store, you can download the Ubuntu 24.04 WSL image from within the app.

Click on the "Install" button to download the image. Then click "Open" to install the image.

Alternatively, you can use the following command to download and install the image:

```
PS> wsl --install --distribution Ubuntu-24.04
```

Option #2: The Ubuntu image server

If the Microsoft Store is not an option, we can instead download the Ubuntu 24.04 WSL image from the Ubuntu image server.

Create a directory under the user's home directory to store the WSL image and install data.

PS> mkdir ~\wsl-images

Download the Ubuntu 24.04 WSL image.

```
PS> Invoke-WebRequest -Uri https://cloud-images.ubuntu.com/wsl/noble/current/ubuntu-

→noble-wsl-amd64-wsl.rootfs.tar.gz -OutFile wsl-images\ubuntu-noble-wsl-amd64-wsl.

→rootfs.tar.gz
```

Import the image into WSL, storing it in the wsl-images directory.

Example output:

Import in progress, this may take a few minutes. The operation completed successfully.

Start the Ubuntu WSL instance

PS> wsl --distribution Ubuntu-24.04

Set up the Ubuntu WSL instance

The Ubuntu WSL instance will start, and you may be prompted for a username and password.

```
Installing, this may take a few minutes...
Please create a default UNIX user account. The username does not need to match your.
...Windows username.
For more information visit: https://aka.ms/wslusers
Enter new UNIX username:
New password:
Retype new password:
```

Once the credentials have been entered, you should see a welcome screen similar to the following:

```
Welcome to Ubuntu Noble Numbat (GNU/Linux 5.15.146.1-microsoft-standard-WSL2 x86_64)
* Documentation: https://help.ubuntu.com
* Management:
                 https://landscape.canonical.com
* Support:
                 https://ubuntu.com/pro
System information as of Mon Apr 22 21:06:49 UTC 2024
System load: 0.08
                                 Processes:
                                                        51
Usage of /:
             0.1% of 1006.85GB Users logged in:
                                                        0
Memory usage: 4%
                                 IPv4 address for eth0: 172.29.240.255
Swap usage:
             0%
This message is shown once a day. To disable it please create the
/root/.hushlogin file.
root@machine:/mnt/c/Users/me#
```

This indicates you are now in a shell inside the WSL instance.

Verify that cloud-init ran successfully

Before validating the user-data, let's wait for cloud-init to complete successfully:

\$ cloud-init status --wait

Which provides the following output:

status: done

Now we can now see that cloud-init has detected that we running in WSL:

\$ cloud-id

Which provides the following output:

wsl

Verify our user-data

Now we know that cloud-init has been successfully run, we can verify that it received the expected user-data we provided earlier:

\$ cloud-init query userdata

Which should print the following to the terminal window:

```
#cloud-config
write_files:
- content: |
    Hello from cloud-init
path: /var/tmp/hello-world.txt
permissions: '0770'
```

We can also assert the user-data we provided is a valid cloud-config:

\$ cloud-init schema --system --annotate

Which should print the following:

Valid schema user-data

Finally, let us verify that our user-data was applied successfully:

```
$ cat /var/tmp/hello-world.txt
```

Which should then print:

Hello from cloud-init

We can see that cloud-init has received and consumed our user-data successfully!

What's next?

In this guide, we used the *Write Files module* to write a file to our WSL instance. The full list of modules available can be found in our *modules documentation*. Each module contains examples of how to use it.

You can also head over to the *examples page* for examples of more common use cases.

Cloud-init's WSL reference documentation can be found on the WSL Datasource reference page.

How to re-run cloud-init

How to fully re-run cloud-init

Most cloud-init configuration is only applied to the system once. This means that simply rebooting the system will only re-run a subset of cloud-init. Cloud-init provides two different options for re-running cloud-init for debugging purposes.

Warning: Making cloud-init run again may be destructive and must never be done on a production system. Artefacts such as ssh keys or passwords may be overwritten.

Remove the logs and cache, then reboot

This method will reboot the system as if cloud-init never ran. This command does not remove all cloud-init artifacts from previous runs of cloud-init, but it will clean enough artifacts to allow cloud-init to think that it hasn't run yet. It will then re-run after a reboot.

cloud-init clean --logs --reboot

Run a single cloud-init module

If you are using *user-data cloud-config* format, you might wish to re-run just a single configuration module. Cloud-init provides the ability to run a single module in isolation and separately from boot. This command is:

\$ sudo cloud-init single --name cc_ssh --frequency always

Example output:

Generating public/private ed25519 key pair

. . .

. . .

This subcommand is not called by the init system. It can be called manually to load the configured datasource and run a single cloud-config module once, using the cached instance-data after the instance has booted.

Note: Each cloud-config module has a module FREQUENCY configured: PER_INSTANCE, PER_BOOT, PER_ONCE or PER_ALWAYS. When a module is run by cloud-init, it stores a semaphore file in /var/lib/cloud/instance/ sem/config_<module_name>.<frequency> which marks when the module last successfully ran. Presence of this semaphore file prevents a module from running again if it has already been run.

Inspect cloud-init.log for output of what operations were performed as a result.

Manually run cloud-init stages

During normal boot of cloud-init, the init system runs the following command command:

```
cloud-init --all-stages
```

Keep in mind that running this manually may not behave the same as cloud-init behaves when it is started by the init system. The first reason for this is that cloud-init's stages are intended to run before and after specific events in the boot order, so there are no guarantees that it will do the right thing when running out of order. The second reason is that cloud-init will skip its normal synchronization protocol when it detects that stdin is a tty for purpose of debugging and development.

This command cannot be expected to be stable when executed outside of the init system due to its ordering requirements.

Reboot the instance

Rebooting the instance will re-run any parts of cloud-init that run per-boot.

reboot -h now

How to change a module's run frequency

You may want to change the default frequency at which a module runs, for example, to make the module run on every boot.

To override the default frequency, you will need to modify the module list in /etc/cloud/cloud.cfg:

- 1. Change the module from a string (default) to a list.
- 2. Set the first list item to the module name and the second item to the frequency.

Example

The following example demonstrates how to log boot times to a file every boot.

Update /etc/cloud/cloud.cfg:

```
cloud_final_modules:
# list shortened for brevity
- [phone_home, always]
- final_message
- power_state_change
```

Then your user-data could then be:

```
## template: jinja
#cloud-config
phone_home:
    url: http://example.com/{{ v1.instance_id }}/
    post: all
```

How to validate user-data cloud config

The two most common issues with cloud config user-data are:

- 1. Incorrectly formatted YAML
- 2. The first line does not start with #cloud-config

Static user-data validation

Cloud-init is capable of validating cloud config user-data directly from its datasource (i.e. on a running cloud instance). To do this, you can run:

sudo cloud-init schema --system --annotate

Or, to test YAML in a specific file:

cloud-init schema -c test.yml --annotate

Example output:

Debugging

If your user-data cloud config is correct according to the *cloud-init schema* command, but you are still having issues, then please refer to our *debugging guide*.

To report any bugs you find, refer to this guide.

How to debug cloud-init

There are several cloud-init *failure modes* that one may need to debug. Debugging is specific to the scenario, but the starting points are often similar:

- I cannot log in
- Cloud-init did not run
- Cloud-init did the unexpected
- Cloud-init never finished running

I can't log in to my instance

One of the more challenging scenarios to debug is when you don't have shell access to your instance. You have a few options:

- 1. Acquire log messages from the serial console and check for any errors.
- 2. To access instances without SSH available, create a user with password access (using the user-data) and log in via the cloud serial port console. This only works if cc_users_groups successfully ran.
- 3. Try running the same user-data locally, such as in one of the *tutorials*. Use LXD or QEMU locally to get a shell or logs then debug with *these steps*.
- 4. Try copying the image to your local system, mount the filesystem locally and inspect the image logs for clues.

Cloud-init did not run

- 1. Check the output of cloud-init status --long
 - what is the value of the 'extended_status' key?
 - what is the value of the 'boot_status_code' key?

See *our reported status explanation* for more information on the status.

2. Check the contents of /run/cloud-init/ds-identify.log

This log file is used when the platform that cloud-init is running on *is detected*. This stage enables or disables cloud-init.

3. Check the status of the services

Cloud-init may have started to run, but not completed. This shows how many, and which, cloud-init stages completed.

Cloud-init ran, but didn't do what I want it to

- 1. If you are using cloud-init's user-data cloud config, make sure to validate your user-data cloud config
- 2. Check for errors in cloud-init status --long
 - what is the value of the 'errors' key?
 - what is the value of the 'recoverable_errors' key?

See our guide on exported errors for more information on these exported errors.

- 3. For more context on errors, check the logs files:
 - /var/log/cloud-init.log
 - /var/log/cloud-init-output.log

Identify errors in the logs and the lines preceding these errors.

Ask yourself:

• According to the log files, what went wrong?

- How does the cloud-init error relate to the configuration provided to this instance?
- What does the documentation say about the parts of the configuration that relate to this error? Did a configuration module fail?
- What *failure state* is cloud-init in?

Cloud-init never finished running

There are many reasons why cloud-init may fail to complete. Some reasons are internal to cloud-init, but in other cases, cloud-init failure to complete may be a symptom of failure in other components of the system, or the result of a user configuration.

External reasons

- Other services failed or are stuck.
- Bugs in the kernel or drivers.
- Bugs in external userspace tools that are called by cloud-init.

Internal reasons

- A command in bootcmd or runcmd that never completes (e.g., running **cloud-init status --wait** will deadlock).
- Configurations that disable timeouts or set extremely high timeout values.

To start debugging

1. Check dmesg for errors:

dmesg -T | grep -i -e warning -e error -e fatal -e exception

2. Investigate other systemd services that failed

systemctl --failed

- 3. Check the output of cloud-init status --long
 - what is the value of the 'extended_status' key?
 - what is the value of the 'boot_status_code' key?

See our guide on exported errors for more information on these exported errors.

4. Inspect running services *boot stage*:

```
$ systemctl list-jobs --after
JOB UNIT TYPE STATE
150 cloud-final.service start waiting
waiting for job 147 (cloud-init.target/start) - -
155 blocking-daemon.service start running
waiting for job 150 (cloud-final.service/start) - -
```

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147 cloud-init.target

start waiting

3 jobs listed.

In the above example we can see that cloud-final.service is waiting and is ordered before cloud-init. target, and that blocking-daemon.service is currently running and is ordered before cloud-final. service. From this output, we deduce that cloud-init is not complete because the service named blocking-daemon.service hasn't yet completed, and that we should investigate blocking-daemon. service to understand why it is still running.

5. Use the PID of the running service to find all running subprocesses. Any running process that was spawned by cloud-init may be blocking cloud-init from continuing.

pstree <PID>

Ask yourself:

- Which process is still running?
- Why is this process still running?
- How does this process relate to the configuration that I provided?
- 6. For more context on errors, check the logs files:
 - /var/log/cloud-init.log
 - /var/log/cloud-init-output.log

Identify errors in the logs and the lines preceding these errors.

Ask yourself:

- According to the log files, what went wrong?
- How does the cloud-init error relate to the configuration provided to this instance?
- What does the documentation say about the parts of the configuration that relate to this error?

Reported status

When interacting with cloud-init, it may be useful to know whether cloud-init has run, or is currently running. Since cloud-init consists of several different stages, interacting directly with your init system might yield different reported results than one might expect, unless one has intimate knowledge of cloud-init's *boot stages*.

Cloud-init status

To simplify this, cloud-init provides a tool, cloud-init status to report the current status of cloud-init.

\$ cloud-init status
"done"

Cloud-init's extended status

Cloud-init is also capable of reporting when cloud-init has not been able to complete the tasks described in a user configuration. If cloud-init has experienced issues while running, the extended status will include the word "degraded" in its status.

Cloud-init can report its internal state via the status --format json subcommand under the extended_status key.

```
$ cloud-init status --format json
{
    "boot_status_code": "enabled-by-generator",
    "datasource": "lxd",
    "detail": "DataSourceLXD",
    "errors": [],
    "extended_status": "degraded done",
    "init": {
        "errors": [],
        "finished": 1708550839.1837437,
        "recoverable_errors": {},
        "start": 1708550838.6881146
   },
    "init-local": {
        "errors": [],
        "finished": 1708550838.0196638,
        "recoverable_errors": {},
        "start": 1708550837.7719762
    },
    "last_update": "Wed, 21 Feb 2024 21:27:24 +0000",
    "modules-config": {
        "errors": [],
        "finished": 1708550843.8297973,
        "recoverable_errors": {
        "WARNING": [
            "Removing /etc/apt/sources.list to favor deb822 source format"
        ]
        },
        "start": 1708550843.7163966
    },
    "modules-final": {
        "errors": [],
        "finished": 1708550844.0884337,
        "recoverable_errors": {},
        "start": 1708550844.029698
    },
    "recoverable_errors": {
        "WARNING": [
        "Removing /etc/apt/sources.list to favor deb822 source format"
        ]
    },
    "stage": null,
    "status": "done"
}
```

See the list of all possible reported statuses:

"not started"
"running"
"done"
"error - done"
"error - running"
"degraded done"
"degraded running"
"disabled"

Cloud-init enablement status

Separately from the current running status described above, cloud-init can also report how it was disabled or enabled. This can be viewed by checking the *boot_status_code* in cloud-init status --long, which may contain any of the following states:

- 'unknown': ds-identify has not run yet to determine if cloud-init should be run during this boot
- 'disabled-by-marker-file': /etc/cloud/cloud-init.disabled exists which prevents cloud-init from ever running
- 'disabled-by-generator': ds-identify determined no applicable cloud-init datasources
- 'disabled-by-kernel-command-line': kernel command line contained cloud-init=disabled
- 'disabled-by-environment-variable': environment variable KERNEL_CMDLINE contained cloud-init=disabled
- 'enabled-by-kernel-command-line': kernel command line contained cloud-init=enabled
- 'enabled-by-generator': ds-identify detected possible cloud-init datasources
- 'enabled-by-sysvinit': enabled by default in SysV init environment

See our explanation of failure states for more information.

Reporting bugs

In this guide, we will show you how to:

- 1) Collect logs to support your bug report.
- 2) File bugs to the upstream cloud-init project via GitHub Issues.
- 3) Report issues for distro-specific packages.

Collect logs

To aid in debugging, please collect the necessary logs. To do so, run the **collect-logs** subcommand to produce a tarfile that you can easily upload:

\$ sudo cloud-init collect-logs

Example output:

```
Wrote /home/ubuntu/cloud-init.tar.gz
```

If your version of cloud-init does not have the **collect-logs** subcommand, then please manually collect the base log files by running the following:

```
$ sudo dmesg > dmesg.txt
$ sudo journalctl -o short-precise > journal.txt
$ sudo tar -cvf cloud-init.tar dmesg.txt journal.txt /run/cloud-init \
    /var/log/cloud-init.log /var/log/cloud-init-output.log
```

Report upstream bugs

Bugs for upstream cloud-init are tracked using GitHub Issues. To file a bug:

- 1. Collect the necessary debug logs as described above.
- 2. Report an upstream cloud-init bug on GitHub.

If debug logs are not provided, you will be asked for them before any further time is spent debugging. If you are unable to obtain the required logs please explain why in the bug.

If your bug is for a specific distro using cloud-init, please first consider reporting it with the downstream distro or confirm that it still occurs with the latest upstream cloud-init code. See the following section for details on specific distro reporting.

Distro-specific issues

For issues specific to your distro please use one of the following distro-specific reporting mechanisms:

Ubuntu

To report a bug on Ubuntu use the **ubuntu-bug** command on the affected system to automatically collect the necessary logs and file a bug on Launchpad:

\$ ubuntu-bug cloud-init

If that does not work or is not an option, please collect the logs using the commands in the above Collect Logs section and then report the bug on the Ubuntu bug tracker. Make sure to attach your collected logs!

Debian

To file a bug against the Debian package of cloud-init please use the Debian bug tracker to file against 'Package: cloud-init'. See the Debian bug reporting wiki page for more details.

Red Hat, CentOS and Fedora

To file a bug against the Red Hat or Fedora packages of cloud-init please use the Red Hat bugzilla.

SUSE and openSUSE

To file a bug against the SUSE packages of cloud-init please use the SUSE bugzilla.

Arch Linux

To file a bug against the Arch package of cloud-init please use the Arch Linux Bugtracker. See the Arch Linux bug reporting wiki for more details.

How to identify the datasource I'm using

To correctly set up an instance, cloud-init must correctly identify the cloud it is on. Therefore, knowing which datasource is being used on an instance launch can aid in debugging.

To find out which datasource is being used run the **cloud-id** command:

cloud-id

This will tell you which datasource is being used - for example:

nocloud

If the cloud-id is not what is expected, then running the ds-identify script in debug mode and providing that in a bug report can aid in resolving any issues:

sudo DEBUG_LEVEL=2 DI_LOG=stderr /usr/lib/cloud-init/ds-identify --force

The force parameter allows the command to be run again since the instance has already launched. The other options increase the verbosity of logging and outputs the logs to STDERR.

How to disable cloud-init

One may wish to disable cloud-init to ensure that it doesn't do anything on subsequent boots. Some parts of cloud-init may run once per boot otherwise.

There are three cross-platform methods of disabling cloud-init.

Method 1: text file

To disable cloud-init, create the empty file /etc/cloud/cloud-init.disabled. During boot the operating system's init system will check for the existence of this file. If it exists, cloud-init will not be started.

Example:

\$ touch /etc/cloud/cloud-init.disabled

Method 2: kernel command line

To disable cloud-init, add cloud-init=disabled to the kernel command line.

Example (using GRUB2 with Ubuntu):

```
$ echo 'GRUB_CMDLINE_LINUX="cloud-init=disabled"' >> /etc/default/grub
$ grub-mkconfig -o /boot/efi/EFI/ubuntu/grub.cfg
```

Method 3: environment variable

To disable cloud-init, pass the environment variable KERNEL_CMDLINE=cloud-init=disabled into each of cloud-init's processes.

Example (using systemd):

Test pre-release cloud-init

After the cloud-init team creates an upstream release, cloud-init will be released in the -proposed APT repository for a *period of testing*. Users are encouraged to test their workloads on this pending release so that bugs can be caught and fixed prior to becoming more broadly available via the -updates repository. This guide describes how to test the pre-release package on Ubuntu.

Add the -proposed repository pocket

The -proposed repository pocket will contain the cloud-init package to be tested prior to release in the -updates pocket.

Install the pre-release cloud-init package

apt install cloud-init

Test the package

Whatever workload you use cloud-init for in production is the best one to test. This ensures that you can discover and report any bugs that the cloud-init developers missed during testing before cloud-init gets released more broadly.

If issues are found during testing, please file a new cloud-init bug and leave a message in the #cloud-init IRC channel.

Remove the proposed repository

Do this to avoid unintentionally installing other unreleased packages.

```
rm -f /etc/apt/sources.list.d/proposed.list
apt update
```

Remove artifacts and reboot

This will cause cloud-init to rerun as if it is a first boot.

```
sudo cloud-init clean --logs --reboot
```

2.3 Reference

Our reference section contains support information for cloud-init. This includes details on the network requirements, API definitions, support matrices and so on.

2.3.1 Module reference

Deprecation schedule and versions

Keys can be documented as deprecated, new, or changed. This allows cloud-init to evolve as requirements change, and to adopt better practices without maintaining design decisions indefinitely.

Keys marked as deprecated or changed may be removed or changed 5 years from the deprecation date. For example, if a key is deprecated in version 22.1 (the first release in 2022) it is scheduled to be removed in 27.1 (first release in 2027). Use of deprecated keys may cause warnings in the logs. If a key's expected value changes, the key will be marked changed with a date. A 5 year timeline also applies to changed keys.

Modules

Ansible

Configure Ansible for instance

Summary

This module provides Ansible integration for augmenting cloud-init's configuration of the local node. This module installs ansible during boot and then uses ansible-pull to run the playbook repository at the remote URL.

Internal name: cc_ansible

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: ansible

- ansible: (object) Each object in ansible list supports the following keys:
 - install_method: (distro/pip) The type of installation for ansible. It can be one of the following values:
 - * distro
 - * pip.
 - **run_user:** (string) User to run module commands as. If install_method: pip, the pip install runs as this user as well.
 - ansible_config: (string) Sets the ANSIBLE_CONFIG environment variable. If set, overrides default config.
 - setup_controller: (object) Each object in setup_controller list supports the following keys:
 - * repositories: (array of object) Each object in repositories list supports the following keys:
 - path: (string)
 - source: (string)
 - * run_ansible: (array of object) Each object in run_ansible list supports the following keys:
 - playbook_name: (string)
 - **playbook_dir:** (string)
 - become_password_file: (string)
 - · connection_password_file: (string)
 - · list_hosts: (boolean)
 - syntax_check: (boolean)
 - timeout: (number)
 - vault_id: (string)
 - vault_password_file: (string)
 - · background: (number)
 - · check: (boolean)
 - · diff: (boolean)
 - **module_path:** (string)
 - poll: (number)
 - args: (string)
 - extra_vars: (string)
 - forks: (number)
 - inventory: (string)
 - scp_extra_args: (string)
 - sftp_extra_args: (string)
 - private_key: (string)
 - **connection:** (string)

- module_name: (string)
- **sleep:** (string)
- tags: (string)
- **skip_tags:** (string)
- galaxy: (object) Each object in galaxy list supports the following keys:
 - * actions: (array of array of string)
- package_name: (string)
- pull: (array of object/object) pull playbooks from a VCS repo and run them on the host Each object in pull list supports the following keys:

Deprecated in version 25.2: Expect ansible.pull as list of objects instead of a single object.

- * accept_host_key: (boolean)
- * clean: (boolean)
- * **full:** (boolean)
- * **diff:** (boolean)
- * ssh_common_args: (string)
- * scp_extra_args: (string)
- * sftp_extra_args: (string)
- * private_key: (string)
- * checkout: (string)
- * module_path: (string)
- * timeout: (string)
- * **url:** (string)
- * connection: (string)
- * vault_id: (string)
- * vault_password_file: (string)
- * verify_commit: (boolean)
- * inventory: (string)
- * module_name: (string)
- * **sleep:** (string)
- * tags: (string)
- * skip_tags: (string)
- * playbook_name: (string) Single playbook_name to run with ansible-pull Deprecated in version 25.2: Use playbook_names key instead.
- * playbook_names: (array of string) List of playbook_names to run with ansible-pull
- * accept_host_key: (boolean)
- * clean: (boolean)

- * full: (boolean)
- * diff: (boolean)
- * ssh_common_args: (string)
- * scp_extra_args: (string)
- * sftp_extra_args: (string)
- * private_key: (string)
- * checkout: (string)
- * module_path: (string)
- * timeout: (string)
- * url: (string)
- * connection: (string)
- * vault_id: (string)
- * vault_password_file: (string)
- * verify_commit: (boolean)
- * inventory: (string)
- * module_name: (string)
- * sleep: (string)
- * tags: (string)
- * skip_tags: (string)
- * **playbook_name:** (string) Single playbook_name to run with ansible-pull

Deprecated in version 25.2: Use playbook_names key instead.

* playbook_names: (array of string) List of playbook_names to run with ansible-pull

Examples

Example 1:

```
#cloud-config
ansible:
    package_name: ansible-core
    install_method: distro
    pull:
        - url: https://github.com/holmanb/vmboot.git
        playbook_names: [ubuntu.yml]
```

Example 2: Multiple ansible-pull URLs can be provided by providing a list of pull objects. Additionally, multiple playbooks can be provided as a space-separated playbook_name value.

```
#cloud-config
ansible:
   package_name: ansible-core
   install_method: pip
```

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```
pull:
    - url: https://github.com/holmanb/vmboot.git
    playbook_names: [ubuntu.yml, watermark.yml]
```

APK Configure

Configure APK repositories file

Summary

This module handles configuration of the Alpine Package Keeper (APK) /etc/apk/repositories file.

Note: To ensure that APK configuration is valid YAML, any strings containing special characters, especially colons, should be quoted (":").

Internal name: cc_apk_configure

Module frequency: once-per-instance

Supported distros: alpine

Activate only on keys: apk_repos

Config schema

- apk_repos: (object) Each object in apk_repos list supports the following keys:
 - preserve_repositories: (boolean) By default, cloud-init will generate a new repositories file /etc/apk/ repositories based on any valid configuration settings specified within a apk_repos section of cloud config. To disable this behavior and preserve the repositories file from the pristine image, set preserve_repositories to true.

The **preserve_repositories** option overrides all other config keys that would alter /etc/apk/ repositories.

- alpine_repo: (object/null) Each object in alpine_repo list supports the following keys:
 - * base_url: (string) The base URL of an Alpine repository, or mirror, to download official packages from. If not specified then it defaults to https://alpine.global.ssl.fastly.net/alpine.
 - * **community_enabled:** (boolean) Whether to add the Community repo to the repositories file. By default the Community repo is not included.
 - * **testing_enabled:** (boolean) Whether to add the Testing repo to the repositories file. By default the Testing repo is not included. It is only recommended to use the Testing repo on a machine running the Edge version of Alpine as packages installed from Testing may have dependencies that conflict with those in non-Edge Main or Community repos.
 - * version: (string) The Alpine version to use (e.g. v3.12 or edge).
- local_repo_base_url: (string) The base URL of an Alpine repository containing unofficial packages.

Examples

Example 1: Keep the existing /etc/apk/repositories file unaltered.

```
#cloud-config
apk_repos:
    preserve_repositories: true
```

Example 2: Create repositories file for Alpine v3.12 main and community using default mirror site.

```
#cloud-config
apk_repos:
    alpine_repo:
    community_enabled: true
    version: 'v3.12'
```

Example 3: Create repositories file for Alpine Edge main, community, and testing using a specified mirror site and also a local repo.

```
#cloud-config
apk_repos:
    alpine_repo:
    base_url: https://some-alpine-mirror/alpine
    community_enabled: true
    testing_enabled: true
    version: edge
    local_repo_base_url: https://my-local-server/local-alpine
```

Apt Configure

Configure APT for the user

Summary

This module handles configuration of advanced package tool (APT) options and adding source lists. There are configuration options such as *apt_get_wrapper*` and apt_get_command that control how cloud-init invokes apt-get. These configuration options are handled on a per-distro basis, so consult documentation for cloud-init's distro support for instructions on using these config options.

By default, cloud-init will generate default APT sources information in deb822 format at /etc/apt/sources.list. d/<distro>.sources. When the value of sources_list does not appear to be deb822 format, or stable distribution releases disable deb822 format, /etc/apt/sources.list will be written instead.

Note: To ensure that APT configuration is valid YAML, any strings containing special characters, especially colons, should be quoted (":").

Note: For more information about APT configuration, see the "Additional APT configuration" example.

Internal name: cc_apt_configure

Module frequency: once-per-instance

Supported distros: ubuntu, debian, raspberry-pi-os

Config schema

- apt: (object) Each object in apt list supports the following keys:
 - preserve_sources_list: (boolean) By default, cloud-init will generate a new sources list in /etc/apt/ sources.list.d based on any changes specified in cloud config. To disable this behavior and preserve the sources list from the pristine image, set preserve_sources_list to true.

The **preserve_sources_list** option overrides all other config keys that would alter **sources.list** or **sources.list.d**, **except** for additional sources to be added to **sources.list.d**.

- disable_suites: (array of string) Entries in the sources list can be disabled using disable_suites, which takes a list of suites to be disabled. If the string \$RELEASE is present in a suite in the disable_suites list, it will be replaced with the release name. If a suite specified in disable_suites is not present in sources.list it will be ignored. For convenience, several aliases are provided for disable_suites:
 - * updates => \$RELEASE-updates
 - * backports => \$RELEASE-backports
 - * security => \$RELEASE-security
 - * proposed => \$RELEASE-proposed
 - * release => \$RELEASE.

When a suite is disabled using **disable_suites**, its entry in **sources.list** is not deleted; it is just commented out.

- primary: (array of object) The primary and security archive mirrors can be specified using the primary and security keys, respectively. Both the primary and security keys take a list of configs, allowing mirrors to be specified on a per-architecture basis. Each config is a dictionary which must have an entry for arches, specifying which architectures that config entry is for. The keyword default applies to any architecture not explicitly listed. The mirror url can be specified with the uri key, or a list of mirrors to check can be provided in order, with the first mirror that can be resolved being selected. This allows the same configuration to be used in different environment, with different hosts used for a local APT mirror. If no mirror is provided by uri or search, search_dns may be used to search for dns names in the format <distro>-mirror in each of the following:
 - * fqdn of this host per cloud metadata,
 - * localdomain,
 - * domains listed in /etc/resolv.conf.

If there is a dns entry for <distro>-mirror, then it is assumed that there is a distro mirror at http:// <distro>-mirror.<domain>/<distro>. If the primary key is defined, but not the security key, then then configuration for primary is also used for security. If search_dns is used for the security key, the search pattern will be <distro>-security-mirror.

Each mirror may also specify a key to import via any of the following optional keys:

- * **keyid**: a key to import via shortid or fingerprint.
- * key: a raw PGP key.
- * keyserver: alternate keyserver to pull keyid key from.

If no mirrors are specified, or all lookups fail, then default mirrors defined in the datasource are used. If none are present in the datasource either the following defaults are used:

- * primary => http://archive.ubuntu.com/ubuntu.
- * security => http://security.ubuntu.com/ubuntu. Each object in primary list supports the following keys:
- * arches: (array of string)
- * uri: (string)
- * search: (array of string)
- * search_dns: (boolean)
- * keyid: (string)
- * key: (string)
- * keyserver: (string)
- security: (array of object) Please refer to the primary config documentation. Each object in security list supports the following keys:
 - * **arches:** (array of string)
 - * **uri:** (string)
 - * search: (array of string)
 - * search_dns: (boolean)
 - * keyid: (string)
 - * key: (string)
 - * keyserver: (string)
- add_apt_repo_match: (string) All source entries in apt-sources that match regex in add_apt_repo_match will be added to the system using add-apt-repository. If add_apt_repo_match is not specified, it defaults to ^[\w-]+:\w.
- debconf_selections: (object) Debconf additional configurations can be specified as a dictionary under the debconf_selections config key, with each key in the dict representing a different set of configurations. The value of each key must be a string containing all the debconf configurations that must be applied. We will bundle all of the values and pass them to debconf-set-selections. Therefore, each value line must be a valid entry for debconf-set-selections, meaning that they must possess for distinct fields:

pkgname question type answer

Where:

- * pkgname is the name of the package.
- * question the name of the questions.
- * type is the type of question.
- * answer is the value used to answer the question.

For example: ippackage ippackage/ip string 127.0.01. Each object in **debconf_selections** list supports the following keys:

- * ^.+\$: (string)
- **sources_list:** (string) Specifies a custom template for rendering **sources.list**. If no **sources_list** template is given, cloud-init will use sane default. Within this template, the following strings will be replaced with the appropriate values:
 - * \$MIRROR

- * \$RELEASE
- * \$PRIMARY
- * \$SECURITY
- * \$KEY_FILE
- conf: (string) Specify configuration for apt, such as proxy configuration. This configuration is specified as a string. For multi-line APT configuration, make sure to follow YAML syntax.
- https_proxy: (string) More convenient way to specify https APT proxy. https proxy url is specified in the format https://[[user][:pass]@]host[:port]/.
- http_proxy: (string) More convenient way to specify http APT proxy. http proxy url is specified in the format http://[[user][:pass]@]host[:port]/.
- **proxy:** (string) Alias for defining a http APT proxy.
- ftp_proxy: (string) More convenient way to specify ftp APT proxy. ftp proxy url is specified in the format ftp://[[user][:pass]@]host[:port]/.
- sources: (object) Source list entries can be specified as a dictionary under the sources config key, with each key in the dict representing a different source file. The key of each source entry will be used as an id that can be referenced in other config entries, as well as the filename for the source's configuration under /etc/apt/sources.list.d. If the name does not end with .list, it will be appended. If there is no configuration for a key in sources, no file will be written, but the key may still be referred to as an id in other sources entries.

Each entry under **sources** is a dictionary which may contain any of the following optional keys:

- * **source**: a sources.list entry (some variable replacements apply).
- * keyid: a key to import via shortid or fingerprint.
- * key: a raw PGP key.
- * **keyserver**: alternate keyserver to pull **keyid** key from.
- * filename: specify the name of the list file.
- * **append**: If true, append to sources file, otherwise overwrite it. Default: true.

The source key supports variable replacements for the following strings:

- * \$MIRROR
- * \$PRIMARY
- * \$SECURITY
- * \$RELEASE
- * \$KEY_FILE Each object in **sources** list supports the following keys:
- * **^.+\$:** (object) Each object in **^.+\$** list supports the following keys:
 - **source:** (string)
 - keyid: (string)
 - key: (string)
 - keyserver: (string)
 - filename: (string)
 - · append: (boolean)

Examples

Example 1:

```
#cloud-config
apt:
 preserve_sources_list: false
  disable_suites:
   - $RELEASE-updates
    - backports
    - $RELEASE
    - mysuite
 primary:
    - arches:
        - amd64
        - i386
        - default
      uri: http://us.archive.ubuntu.com/ubuntu
      search:
        - http://cool.but-sometimes-unreachable.com/ubuntu
        - http://us.archive.ubuntu.com/ubuntu
      search_dns: false
    - arches:
        - s390x
        - arm64
      uri: http://archive-to-use-for-arm64.example.com/ubuntu
  security:
    - arches:
        - default
      search_dns: true
  sources_list: |
      deb $MIRROR $RELEASE main restricted
      deb-src $MIRROR $RELEASE main restricted
      deb $PRIMARY $RELEASE universe restricted
      deb $SECURITY $RELEASE-security multiverse
  debconf_selections:
      set1: the-package the-package/some-flag boolean true
  conf: |
      APT {
          Get {
              Assume-Yes 'true';
              Fix-Broken 'true';
          }
  proxy: http://[[user][:pass]@]host[:port]/
 http_proxy: http://[[user][:pass]@]host[:port]/
  ftp_proxy: ftp://[[user][:pass]@]host[:port]/
 https_proxy: https://[[user][:pass]@]host[:port]/
  sources:
      source1:
          keyid: keyid
          keyserver: keyserverurl
```

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```
source: deb [signed-by=$KEY_FILE] http://<url>/ bionic main
source2:
    source: ppa:<ppa-name>
source3:
    source: deb $MIRROR $RELEASE multiverse
   key:
          ----BEGIN PGP PUBLIC KEY BLOCK-----
       <key data>
        -----END PGP PUBLIC KEY BLOCK------
source4:
    source: deb $MIRROR $RELEASE multiverse
    append: false
   key:
         ----BEGIN PGP PUBLIC KEY BLOCK-----
        <key data>
        -----END PGP PUBLIC KEY BLOCK------
```

Example 2: Cloud-init version 23.4 will generate a deb822-formatted sources file at /etc/apt/sources.list.d/ <distro>.sources instead of /etc/apt/sources.list when sources_list content is in deb822 format.

```
#cloud-config
apt:
    sources_list: |
    Types: deb
    URIs: http://archive.ubuntu.com/ubuntu/
    Suites: $RELEASE
    Components: main
```

Apt Pipelining

Configure APT pipelining

Summary

This module configures APT's Acquire::http::Pipeline-Depth option, which controls how APT handles HTTP pipelining. It may be useful for pipelining to be disabled, because some web servers (such as S3) do not pipeline properly (LP: #948461).

Value configuration options for this module are:

- os: (Default) use distro default
- false: Disable pipelining altogether
- <number>: Manually specify pipeline depth. This is not recommended.

Internal name: cc_apt_pipelining

Module frequency: once-per-instance

Supported distros: ubuntu, debian, raspberry-pi-os

Activate only on keys: apt_pipelining

• apt_pipelining: (integer/boolean/string)

Examples

Example 1:

#cloud-config
apt_pipelining: false

Example 2:

#cloud-config
apt_pipelining: os

Example 3:

#cloud-config
apt_pipelining: 3

Bootcmd

Run arbitrary commands early in the boot process

Summary

This module runs arbitrary commands very early in the boot process, only slightly after a boothook would run. This is very similar to a boothook, but more user friendly. Commands can be specified either as lists or strings. For invocation details, see runcmd.

Note: bootcmd should only be used for things that could not be done later in the boot process.

Note: When writing files, do not use /tmp dir as it races with systemd-tmpfiles-clean (LP: #1707222). Use /run/somedir instead.

Warning: Use of INSTANCE_ID variable within this module is deprecated. Use *jinja templates* with *v1.instance_id* instead.

Internal name: cc_bootcmd

Module frequency: always

Supported distros: all

Activate only on keys: bootcmd

• **bootcmd:** (array of array of string/string)

Examples

Example 1:

```
#cloud-config
bootcmd:
- echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
- [cloud-init-per, once, mymkfs, mkfs, /dev/vdb]
```

Byobu

Enable/disable Byobu system-wide and for the default user

Summary

This module controls whether Byobu is enabled or disabled system-wide and for the default system user. If Byobu is to be enabled, this module will ensure it is installed. Likewise, if Byobu is to be disabled, it will be removed (if installed).

Valid configuration options for this module are:

- enable-system: enable Byobu system-wide
- enable-user: enable Byobu for the default user
- disable-system: disable Byobu system-wide
- disable-user: disable Byobu for the default user
- enable: enable Byobu both system-wide and for the default user
- disable: disable Byobu for all users
- user: alias for enable-user
- system: alias for enable-system

Internal name: cc_byobu

Module frequency: once-per-instance

Supported distros: ubuntu, debian, raspberry-pi-os

Config schema

• byobu_by_default: (enable-system/enable-user/disable-system/disable-user/enable/disable/user/system)

Examples

Example 1:

```
#cloud-config
byobu_by_default: enable-user
```

Example 2:

#cloud-config
byobu_by_default: disable-system

CA Certificates

Add CA certificates

Summary

This module adds CA certificates to the system's CA store and updates any related files using the appropriate OS-specific utility. The default CA certificates can be disabled/deleted from use by the system with the configuration option remove_defaults.

Note: Certificates must be specified using valid YAML. To specify a multi-line certificate, the YAML multi-line list syntax must be used.

Note: Alpine Linux requires the ca-certificates package to be installed in order to provide the update-ca-certificates command.

Internal name: cc_ca_certs

Module frequency: once-per-instance

Supported distros: almalinux, aosc, cloudlinux, alpine, debian, fedora, raspberry-pi-os, rhel, opensuse, opensusemicroos, opensuse-tumbleweed, opensuse-leap, sle_hpc, sle-micro, sles, ubuntu, photon

Activate only on keys: ca_certs, ca-certs

Config schema

- **ca_certs:** (object) Each object in **ca_certs** list supports the following keys:
 - remove-defaults: (boolean)

Deprecated in version 22.3: Use remove_defaults instead.

- remove_defaults: (boolean) Remove default CA certificates if true. Default: false.
- trusted: (array of string) List of trusted CA certificates to add.
- **ca-certs:** (object) Each object in **ca-certs** list supports the following keys:

Deprecated in version 22.3: Use ca_certs instead.

- remove-defaults: (boolean)

Deprecated in version 22.3: Use remove_defaults instead.

- remove_defaults: (boolean) Remove default CA certificates if true. Default: false.
- trusted: (array of string) List of trusted CA certificates to add.

Examples

Example 1:

```
#cloud-config
ca_certs:
    remove_defaults: true
    trusted:
        - single_line_cert
        - |
            -----BEGIN_CERTIFICATE-----
            YOUR-ORGS-TRUSTED-CA-CERT-HERE
            -----END_CERTIFICATE-----
```

Chef

Module that installs, configures, and starts Chef

Summary

This module enables Chef to be installed (from packages, gems, or from omnibus). Before this occurs, Chef configuration is written to disk (validation.pem, client.pem, firstboot.json, client.rb), and required directories are created (/etc/chef and /var/log/chef and so on).

If configured, Chef will be installed and started in either daemon or non-daemon mode. If run in non-daemon mode, post-run actions are executed to do finishing activities such as removing validation.pem.

Internal name: cc_chef

Module frequency: always

Supported distros: all

Activate only on keys: chef

Config schema

- chef: (object) Each object in chef list supports the following keys:
 - **directories:** (array of string) Create the necessary directories for chef to run. By default, it creates the following directories:
 - * /etc/chef
 - * /var/log/chef
 - * /var/lib/chef
 - * /var/chef/backup

- * /var/chef/cache
- * /var/run/chef
- config_path: (string) Optional path for Chef configuration file. Default: /etc/chef/client.rb
- validation_cert: (string) Optional string to be written to file validation_key. Special value system means set use existing file.
- validation_key: (string) Optional path for validation_cert. Default: /etc/chef/validation.pem.
- **firstboot_path:** (string) Path to write run_list and initial_attributes keys that should also be present in this configuration. Default: /etc/chef/firstboot.json.
- exec: (boolean) Set true if we should run or not run chef (defaults to false, unless a gem installed is requested where this will then default to true).
- client_key: (string) Optional path for client_cert. Default: /etc/chef/client.pem.
- encrypted_data_bag_secret: (string) Specifies the location of the secret key used by chef to encrypt data items. By default, this path is set to null, meaning that chef will have to look at the path /etc/chef/ encrypted_data_bag_secret for it.
- **environment:** (string) Specifies which environment chef will use. By default, it will use the _default configuration.
- file_backup_path: (string) Specifies the location in which backup files are stored. By default, it uses the /var/chef/backup location.
- file_cache_path: (string) Specifies the location in which chef cache files will be saved. By default, it uses the /var/chef/cache location.
- **json_attribs:** (string) Specifies the location in which some chef json data is stored. By default, it uses the /etc/chef/firstboot.json location.
- log_level: (string) Defines the level of logging to be stored in the log file. By default this value is set to :info.
- log_location: (string) Specifies the location of the chef log file. By default, the location is specified at /var/log/chef/client.log.
- node_name: (string) The name of the node to run. By default, we will use th instance id as the node name.
- omnibus_url: (string) Omnibus URL if chef should be installed through Omnibus. By default, it uses the https://www.chef.io/chef/install.sh.
- omnibus_url_retries: (integer) The number of retries that will be attempted to reach the Omnibus URL. Default: 5.
- omnibus_version: (string) Optional version string to require for omnibus install.
- pid_file: (string) The location in which a process identification number (pid) is saved. By default, it saves in the /var/run/chef/client.pid location.
- server_url: (string) The URL for the chef server.
- show_time: (boolean) Show time in chef logs.
- ssl_verify_mode: (string) Set the verify mode for HTTPS requests. We can have two possible values for this parameter:
 - * :verify_none: No validation of SSL certificates.
 - * :verify_peer: Validate all SSL certificates.

By default, the parameter is set as :verify_none.

- validation_name: (string) The name of the chef-validator key that Chef Infra Client uses to access the Chef Infra Server during the initial Chef Infra Client run.
- force_install: (boolean) If set to true, forces chef installation, even if it is already installed.
- initial_attributes: (object of string) Specify a list of initial attributes used by the cookbooks.
- **install_type:** (packages/gems/omnibus) The type of installation for chef. It can be one of the following values:
 - * packages
 - * gems
 - * omnibus
- run_list: (array of string) A run list for a first boot json.
- chef_license: (accept/accept-silent/accept-no-persist) string that indicates if user accepts or not license related to some of chef products. See https://docs.chef.io/licensing/accept/.

Examples

Example 1:

```
#cloud-config
chef:
  directories: [/etc/chef, /var/log/chef]
  encrypted_data_bag_secret: /etc/chef/encrypted_data_bag_secret
  environment: default
  initial_attributes:
   apache:
     keepalive: false
     prefork: {maxclients: 100}
  install_type: omnibus
  log_level: :auto
  omnibus_url_retries: 2
  run_list: ['recipe[apache2]', 'role[db]']
  server_url: https://chef.yourorg.com:4000
  ssl_verify_mode: :verify_peer
  validation_cert: system
  validation_name: yourorg-validator
```

Disable EC2 Instance Metadata Service

Disable AWS EC2 Instance Metadata Service

Summary

This module can disable the EC2 datasource by rejecting the route to 169.254.169.254, the usual route to the datasource. This module is disabled by default.

Internal name: cc_disable_ec2_metadata

Module frequency: always

Supported distros: all

Activate only on keys: disable_ec2_metadata

Config schema

• disable_ec2_metadata: (boolean) Set true to disable IPv4 routes to EC2 metadata. Default: false.

Examples

Example 1:

#cloud-config
disable_ec2_metadata: true

Disk Setup

Configure partitions and filesystems

Summary

This module configures simple partition tables and filesystems.

Note: For more detail about configuration options for disk setup, see the disk setup example.

Note: If a swap partition is being created via disk_setup, then an fs_entry entry is also needed in order for mkswap to be run, otherwise when swap activation is later attempted it will fail.

For convenience, aliases can be specified for disks using the device_aliases config key, which takes a dictionary of alias: path mappings. There are automatic aliases for swap and ephemeral<X>, where swap will always refer to the active swap partition and ephemeral<X> will refer to the block device of the ephemeral image.

Disk partitioning is done using the disk_setup directive. This config directive accepts a dictionary where each key is either a path to a block device or an alias specified in device_aliases, and each value is the configuration options for the device. File system configuration is done using the fs_setup directive. This config directive accepts a list of filesystem configs.

Internal name: cc_disk_setup

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: disk_setup, fs_setup

- device_aliases: (object) Each object in device_aliases list supports the following keys:
 - **<alias_name>:** (string) Path to disk to be aliased by this name.
- **disk_setup:** (object) Each object in **disk_setup** list supports the following keys:
 - <alias name/path>: (object) Each object in <alias name/path> list supports the following keys:
 - * table_type: (mbr/gpt) Specifies the partition table type, either mbr or gpt. Default: mbr.
 - * **layout:** (remove/boolean/array of integer/array of) If set to true, a single partition using all the space on the device will be created. If set to false, no partitions will be created. If set to remove, any existing partition table will be purged. Partitions can be specified by providing a list to layout, where each entry in the list is either a size or a list containing a size and the numerical value for a partition type. The size for partitions is specified in **percentage** of disk space, not in bytes (e.g. a size of 33 would take up 1/3 of the disk space). The partition type defaults to '83' (Linux partition), for other types of partition, such as Linux swap, the type must be passed as part of a list along with the size. Default: false.
 - * **overwrite:** (boolean) Controls whether this module tries to be safe about writing partition tables or not. If **overwrite:** false is set, the device will be checked for a partition table and for a file system and if either is found, the operation will be skipped. If **overwrite:** true is set, no checks will be performed. Using **overwrite:** true is **dangerous** and can lead to data loss, so double check that the correct device has been specified if using this option. Default: false.
- fs_setup: (array of object) Each object in fs_setup list supports the following keys:
 - label: (string) Label for the filesystem.
 - filesystem: (string) Filesystem type to create. E.g., ext4 or btrfs.
 - device: (string) Specified either as a path or as an alias in the format <alias name>.<y> where <y> denotes the partition number on the device. If specifying device using the <alias name>.<partition number> format, the value of partition will be overwritten.
 - partition: (string/integer) The partition can be specified by setting partition to the desired partition number. The partition option may also be set to auto, in which this module will search for the existence of a filesystem matching the label, filesystem and device of the fs_setup entry and will skip creating the filesystem if one is found. The partition option may also be set to any, in which case any filesystem that matches filesystem and device will cause this module to skip filesystem creation for the fs_setup entry, regardless of label matching or not. To write a filesystem directly to a device, use partition: none. partition: none will always write the filesystem, even when the label and filesystem are matched, and overwrite is false.
 - overwrite: (boolean) If true, overwrite any existing filesystem. Using overwrite: true for filesystems is **dangerous** and can lead to data loss, so double check the entry in **fs_setup**. Default: false.
 - replace_fs: (string) Ignored unless partition is auto or any. Default false.
 - extra_opts: (['array', 'string'] of string) Optional options to pass to the filesystem creation command. Ignored if you using cmd directly.
 - cmd: (['array', 'string'] of string) Optional command to run to create the filesystem. Can include string substitutions of the other fs_setup config keys. This is only necessary if you need to override the default command.

Examples

Example 1:

```
#cloud-config
device_aliases: {my_alias: /dev/sdb, swap_disk: /dev/sdc}
disk_setup:
  /dev/sdd: {layout: true, overwrite: true, table_type: mbr}
 my_alias:
    layout: [50, 50]
    overwrite: true
    table_type: gpt
  swap_disk:
    layout:
    - [100, 82]
    overwrite: true
    table_type: gpt
fs_setup:
- {cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s, device: my_alias.1, filesystem:
\rightarrow ext4,
label: fs1}
- {device: my_alias.2, filesystem: ext4, label: fs2}
- {device: swap_disk.1, filesystem: swap, label: swap}
- {device: /dev/sdd1, filesystem: ext4, label: fs3}
mounts:
- [my_alias.1, /mnt1]
- [my_alias.2, /mnt2]
- [swap_disk.1, none, swap, sw, '0', '0']
- [/dev/sdd1, /mnt3]
```

Fan

Configure Ubuntu fan networking

Summary

This module installs, configures and starts the Ubuntu fan network system (Read more about Ubuntu Fan).

If cloud-init sees a fan entry in cloud-config it will:

- Write config_path with the contents of the config key
- Install the package ubuntu-fan if it is not installed
- Ensure the service is started (or restarted if was previously running)

Additionally, the ubuntu-fan package will be automatically installed if not present.

Internal name: cc_fan

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: fan

- fan: (object) Each object in fan list supports the following keys:
 - config: (string) The fan configuration to use as a single multi-line string.
 - config_path: (string) The path to write the fan configuration to. Default: /etc/network/fan.

Examples

Example 1:

```
#cloud-config
fan:
    config: |
        # fan 240
        10.0.0.0/8 eth0/16 dhcp
        10.0.0.0/8 eth1/16 dhcp off
        # fan 241
        241.0.0.0/8 eth0/16 dhcp
        config_path: /etc/network/fan
```

Final Message

Output final message when cloud-init has finished

Summary

This module configures the final message that cloud-init writes. The message is specified as a Jinja template with the following variables set:

- version: cloud-init version
- timestamp: time at cloud-init finish
- datasource: cloud-init data source
- uptime: system uptime

This message is written to the cloud-init log (usually /var/log/cloud-init.log) as well as stderr (which usually redirects to /var/log/cloud-init-output.log).

Upon exit, this module writes the system uptime, timestamp, and cloud-init version to /var/lib/cloud/instance/boot-finished independent of any user data specified for this module.

Internal name: cc_final_message

Module frequency: always

Supported distros: all

• final_message: (string) The message to display at the end of the run.

Examples

Example 1:

```
#cloud-config
final_message: |
    cloud-init has finished
    version: $version
    timestamp: $timestamp
    datasource: $datasource
    uptime: $uptime
```

Growpart

Grow partitions

Summary

Growpart resizes partitions to fill the available disk space. This is useful for cloud instances with a larger amount of disk space available than the pristine image uses, as it allows the instance to automatically make use of the extra space.

Note that this only works if the partition to be resized is the last one on a disk with classic partitioning scheme (MBR, BSD, GPT). LVM, Btrfs and ZFS have no such restrictions.

The devices on which to run growpart are specified as a list under the devices key.

There is some functionality overlap between this module and the growroot functionality of cloud-initramfs-tools. However, there are some situations where one tool is able to function and the other is not. The default configuration for both should work for most cloud instances. To explicitly prevent cloud-initramfs-tools from running growroot, the file /etc/growroot-disabled can be created.

By default, both growroot and cc_growpart will check for the existence of this file and will not run if it is present. However, this file can be ignored for cc_growpart by setting ignore_growroot_disabled to true. Read more about cloud-initramfs-tools.

On FreeBSD, there is also the growfs service, which has a lot of overlap with cc_growpart and cc_resizefs, but only works on the root partition. In that configuration, we use it, otherwise, we fall back to gpart.

Note: growfs may insert a swap partition, if none is present, unless instructed not to via growfs_swap_size=0 in either kenv(1), or rc.conf(5).

Growpart is enabled by default on the root partition. The default config for growpart is:

```
growpart:
  mode: auto
  devices: [\"/\"]
  ignore_growroot_disabled: false
```

Internal name: cc_growpart

Module frequency: always

Supported distros: all

Config schema

- growpart: (object) Each object in growpart list supports the following keys:
 - mode: (auto/growpart/gpart/off/False) The utility to use for resizing. Default: auto

Possible options:

- * auto Use any available utility
- * growpart Use growpart utility
- * gpart Use BSD gpart utility
- * 'off' Take no action.

*Changed in version 22.3.Specifying a boolean `false`` value for **mode** is deprecated. Use the string **'off'** instead.*

- **devices:** (array of string) The devices to resize. Each entry can either be the path to the device's mountpoint in the filesystem or a path to the block device in '/dev'. Default: [/].
- **ignore_growroot_disabled:** (boolean) If true, ignore the presence of /etc/growroot-disabled. If false and the file exists, then don't resize. Default: false.

Examples

Example 1:

```
#cloud-config
growpart:
    devices: [/]
    ignore_growroot_disabled: false
    mode: auto
```

Example 2:

```
#cloud-config
growpart:
    devices: [/, /dev/vdb1]
    ignore_growroot_disabled: true
    mode: growpart
```

GRUB dpkg

Configure GRUB debconf installation device

Summary

Configure which device is used as the target for GRUB installation. This module can be enabled/disabled using the enabled config key in the grub_dpkg config dict. This module automatically selects a disk using grub-probe if no installation device is specified.

The value placed into the debconf database is in the format expected by the GRUB post-install script expects. Normally, this is a /dev/disk/by-id/ value, but we do fallback to the plain disk name if a by-id name is not present.

If this module is executed inside a container, then the debconf database is seeded with empty values, and install_devices_empty is set to true.

Internal name: cc_grub_dpkg

Module frequency: once-per-instance

Supported distros: ubuntu, debian

Activate only on keys: grub_dpkg, grub-dpkg

Config schema

- grub_dpkg: (object) Each object in grub_dpkg list supports the following keys:
 - **enabled:** (boolean) Whether to configure which device is used as the target for grub installation. Default: false.
 - **grub-pc/install_devices:** (string) Device to use as target for grub installation. If unspecified, grub-probe of /boot will be used to find the device.
 - grub-pc/install_devices_empty: (boolean/string) Sets values for grub-pc/install_devices_empty. If unspecified, will be set to true if grub-pc/install_devices is empty, otherwise false.

Changed in version 22.3. Use a boolean value instead.

- grub-efi/install_devices: (string) Partition to use as target for grub installation. If unspecified, grub-probe of /boot/efi will be used to find the partition.
- grub-dpkg: (object)

Deprecated in version 22.2: Use grub_dpkg instead.

Examples

Example 1:

```
#cloud-config
grub_dpkg:
    enabled: true
    # BIOS mode (install_devices needs disk)
    grub-pc/install_devices: /dev/sda
    grub-pc/install_devices_empty: false
    # EFI mode (install_devices needs partition)
    grub-efi/install_devices: /dev/sda
```

Install Hotplug

Install hotplug udev rules if supported and enabled

Summary

This module will install the udev rules to enable hotplug if supported by the datasource and enabled in the user-data. The udev rules will be installed as /etc/udev/rules.d/90-cloud-init-hook-hotplug.rules.

When hotplug is enabled, newly added network devices will be added to the system by cloud-init. After udev detects the event, cloud-init will refresh the instance metadata from the datasource, detect the device in the updated metadata, then apply the updated network configuration.

Udev rules are installed while cloud-init is running, which means that devices which are added during boot might not be configured. To work around this limitation, one can wait until cloud-init has completed before hotplugging devices.

Currently supported datasources: Openstack, EC2

Internal name: cc_install_hotplug

Module frequency: once-per-instance

Supported distros: all

Config schema

- updates: (object) Each object in updates list supports the following keys:
 - network: (object) Each object in network list supports the following keys:
 - * when: (array of boot-new-instance/boot-legacy/boot/hotplug)

Examples

Example 1: Enable hotplug of network devices

```
#cloud-config
updates:
    network:
    when: [hotplug]
```

Example 2: Enable network hotplug alongside boot event

```
#cloud-config
updates:
    network:
    when: [boot, hotplug]
```

Keyboard

Set keyboard layout

Summary

Handle keyboard configuration.

Internal name: cc_keyboard

Module frequency: once-per-instance

Supported distros: alpine, arch, debian, ubuntu, raspberry-pi-os, almalinux, amazon, azurelinux, centos, cloudlinux, eurolinux, fedora, mariner, miraclelinux, openmandriva, photon, rhel, rocky, virtuozzo, opensuse, opensuse-leap, opensuse-microos, opensuse-tumbleweed, sle_hpc, sle-micro, sles, suse

Activate only on keys: keyboard

Config schema

- keyboard: (object) Each object in keyboard list supports the following keys:
 - layout: (string) Required. Keyboard layout. Corresponds to XKBLAYOUT.
 - model: (string) Optional. Keyboard model. Corresponds to XKBMODEL. Default: pc105.
 - variant: (string) Required for Alpine Linux, optional otherwise. Keyboard variant. Corresponds to XKB-VARIANT.
 - options: (string) Optional. Keyboard options. Corresponds to XKBOPTIONS.

Examples

Example 1: Set keyboard layout to "us"

```
#cloud-config
keyboard:
layout: us
```

Example 2: Set specific keyboard layout, model, variant, options

```
#cloud-config
keyboard:
  layout: de
  model: pc105
  variant: nodeadkeys
  options: compose:rwin
```

Example 3: For Alpine Linux, set specific keyboard layout and variant, as used by setup-keymap. Model and options are ignored.

```
#cloud-config
keyboard:
layout: gb
variant: gb-extd
```

Keys to Console

Control which SSH host keys may be written to console

Summary

For security reasons it may be desirable not to write SSH host keys and their fingerprints to the console. To avoid either of them being written to the console, the emit_keys_to_console config key under the main ssh config key can be used.

To avoid the fingerprint of types of SSH host keys being written to console the ssh_fp_console_blacklist config key can be used. By default, all types of keys will have their fingerprints written to console.

To avoid host keys of a key type being written to console the ssh_key_console_blacklist config key can be used. By default, all supported host keys are written to console.

Internal name: cc_keys_to_console

Module frequency: once-per-instance

Supported distros: all

Config schema

- ssh: (object) Each object in ssh list supports the following keys:
 - emit_keys_to_console: (boolean) Set false to avoid printing SSH keys to system console. Default: true.
- ssh_key_console_blacklist: (array of string) Avoid printing matching SSH key types to the system console.
- ssh_fp_console_blacklist: (array of string) Avoid printing matching SSH fingerprints to the system console.

Examples

Example 1: Do not print any SSH keys to system console

```
#cloud-config
ssh:
    emit_keys_to_console: false
```

Example 2: Do not print certain SSH key types to console

```
#cloud-config
ssh_key_console_blacklist: [rsa]
```

Example 3: Do not print specific SSH key fingerprints to console

```
#cloud-config
ssh_fp_console_blacklist:
- E25451E0221B5773DEBFF178ECDACB160995AA89
- FE76292D55E8B28EE6DB2B34B2D8A784F8C0AAB0
```

Landscape

Install and configure Landscape client

Summary

This module installs and configures landscape-client. The Landscape client will only be installed if the key landscape is present in config.

Landscape client configuration is given under the client key under the main landscape config key. The config parameters are not interpreted by cloud-init, but rather are converted into a ConfigObj-formatted file and written out to the [client] section in /etc/landscape/client.conf. The following default client config is provided, but can be overridden

```
landscape:
client:
   log_level: "info"
   url: "https://landscape.canonical.com/message-system"
   ping_url: "http://landscape.canoncial.com/ping"
   data_path: "/var/lib/landscape/client"
```

Note: See Landscape documentation for client config keys.

Note: If tags is defined, its contents should be a string delimited with a comma (",") rather than a list.

Internal name: cc_landscape Module frequency: once-per-instance Supported distros: ubuntu Activate only on keys: landscape

Config schema

- landscape: (object) Each object in landscape list supports the following keys:
 - client: (object) Each object in client list supports the following keys:
 - * url: (string) The Landscape server URL to connect to. Default: https://landscape.canonical. com/message-system.
 - * **ping_url:** (string) The URL to perform lightweight exchange initiation with. Default: https://landscape.canonical.com/ping.
 - * data_path: (string) The directory to store data files in. Default: /var/lib/land-scape/client/.
 - * log_level: (debug/info/warning/error/critical) The log level for the client. Default: info.
 - * **computer_title:** (string) The title of this computer.
 - * **account_name:** (string) The account this computer belongs to.
 - * registration_key: (string) The account-wide key used for registering clients.
 - * tags: (string) Comma separated list of tag names to be sent to the server.

- * http_proxy: (string) The URL of the HTTP proxy, if one is needed.
- * https_proxy: (string) The URL of the HTTPS proxy, if one is needed.

Examples

To discover additional supported client keys, run man landscape-config.

Example 1:

```
#cloud-config
landscape:
    client:
        url: https://landscape.canonical.com/message-system
        ping_url: http://landscape.canonical.com/ping
        data_path: /var/lib/landscape/client
        http_proxy: http://my.proxy.com/foobar
        https_proxy: https://my.proxy.com/foobar
        tags: server,cloud
        computer_title: footitle
        registration_key: fookey
        account_name: fooaccount
```

Example 2: Minimum viable config requires account_name and computer_title.

```
#cloud-config
landscape:
    client:
        computer_title: kiosk 1
        account_name: Joe's Biz
```

Example 3: To install landscape-client from a PPA, specify apt.sources.

```
#cloud-config
apt:
    sources:
        trunk-testing-ppa:
            source: ppa:landscape/self-hosted-beta
landscape:
    client:
        account_name: myaccount
        computer_title: himom
```

Locale

Set system locale

Summary

Configure the system locale and apply it system-wide. By default, use the locale specified by the datasource.

Internal name: cc_locale

Module frequency: once-per-instance

Supported distros: all

Config schema

- locale: (boolean/string) The locale to set as the system's locale (e.g. ar_PS).
- **locale_configfile:** (string) The file in which to write the locale configuration (defaults to the distro's default location).

Examples

Example 1: Set the locale to "ar_AE"

#cloud-config
locale: ar_AE

Example 2: Set the locale to "fr_CA" in /etc/alternate_path/locale

```
#cloud-config
locale: fr_CA
locale_configfile: /etc/alternate_path/locale
```

Example 3: Skip performing any locale setup or generation

```
#cloud-config
locale: false
```

LXD

Configure LXD with lxd init and (optionally) lxd-bridge

Summary

This module configures LXD with user-specified options using lxd init.

- If 1xd is not present on the system but LXD configuration is provided, then 1xd will be installed.
- If the selected storage backend userspace utility is not installed, it will be installed.
- If network bridge configuration is provided, then lxd-bridge will be configured accordingly.

Internal name: cc_lxd

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: 1xd

- **lxd:** (object) Each object in **lxd** list supports the following keys:
 - init: (object) LXD init configuration values to provide to *lxd init –auto* command. Can not be combined with lxd.preseed. Each object in init list supports the following keys:
 - * network_address: (string) IP address for LXD to listen on.
 - * **network_port:** (integer) Network port to bind LXD to.
 - * storage_backend: (zfs/dir/lvm/btrfs) Storage backend to use. Default: dir.
 - * storage_create_device: (string) Setup device based storage using DEVICE.
 - * storage_create_loop: (integer) Setup loop based storage with SIZE in GB.
 - * storage_pool: (string) Name of storage pool to use or create.
 - * trust_password: (string) The password required to add new clients.
 - bridge: (object) LXD bridge configuration provided to setup the host lxd bridge. Can not be combined with lxd.preseed. Each object in bridge list supports the following keys:
 - * **mode:** (none/existing/new) Whether to setup LXD bridge, use an existing bridge by **name** or create a new bridge. *none* will avoid bridge setup, *existing* will configure lxd to use the bring matching **name** and *new* will create a new bridge.
 - * name: (string) Name of the LXD network bridge to attach or create. Default: lxdbr0.
 - * mtu: (integer) Bridge MTU, defaults to LXD's default value.
 - * ipv4_address: (string) IPv4 address for the bridge. If set, ipv4_netmask key required.
 - * ipv4_netmask: (integer) Prefix length for the ipv4_address key. Required when ipv4_address is set.
 - * **ipv4_dhcp_first:** (string) First IPv4 address of the DHCP range for the network created. This value will combined with **ipv4_dhcp_last** key to set LXC **ipv4.dhcp.ranges**.
 - * **ipv4_dhcp_last:** (string) Last IPv4 address of the DHCP range for the network created. This value will combined with **ipv4_dhcp_first** key to set LXC **ipv4.dhcp.ranges**.
 - * **ipv4_dhcp_leases:** (integer) Number of DHCP leases to allocate within the range. Automatically calculated based on *ipv4_dhcp_first* and *ipv4_dhcp_last* when unset.
 - * **ipv4_nat:** (boolean) Set true to NAT the IPv4 traffic allowing for a routed IPv4 network. Default: false.
 - * **ipv6_address:** (string) IPv6 address for the bridge (CIDR notation). When set, **ipv6_netmask** key is required. When absent, no IPv6 will be configured.
 - * **ipv6_netmask:** (integer) Prefix length for **ipv6_address** provided. Required when **ipv6_address** is set.
 - * **ipv6_nat:** (boolean) Whether to NAT. Default: false.
 - * domain: (string) Domain to advertise to DHCP clients and use for DNS resolution.
 - preseed: (string) Opaque LXD preseed YAML config passed via stdin to the command: lxd init –preseed.
 See: https://documentation.ubuntu.com/lxd/en/latest/howto/initialize/#non-interactive-configuration or lxd init –dump for viable config. Can not be combined with either lxd.init or lxd.bridge.

Examples

Example 1: Simplest working directory-backed LXD configuration.

```
#cloud-config
lxd:
    init:
        storage_backend: dir
```

Example 2: 1xd-init showcasing cloud-init's LXD config options.

```
#cloud-config
lxd:
  init:
   network_address: 0.0.0.0
   network_port: 8443
   storage_backend: zfs
   storage_pool: datapool
    storage_create_loop: 10
  bridge:
   mode: new
   mtu: 1500
   name: lxdbr0
   ipv4_address: 10.0.8.1
   ipv4_netmask: 24
   ipv4_dhcp_first: 10.0.8.2
   ipv4_dhcp_last: 10.0.8.3
   ipv4_dhcp_leases: 250
   ipv4_nat: true
   ipv6_address: fd98:9e0:3744::1
   ipv6_netmask: 64
    ipv6_nat: true
    domain: lxd
```

Example 3: For more complex non-interactive LXD configuration of networks, storage pools, profiles, projects, clusters and core config, lxd:preseed config will be passed as stdin to the command: lxd init --preseed.

See the LXD non-interactive configuration or run lxd init --dump to see viable preseed YAML allowed.

Preseed settings configuring the LXD daemon for HTTPS connections on 192.168.1.1 port 9999, a nested profile which allows for LXD nesting on containers and a limited project allowing for RBAC approach when defining behavior for sub-projects.

```
#cloud-config
lxd:
    preseed: |
        config:
            core.https_address: 192.168.1.1:9999
        networks:
            - config:
                ipv4.address: 10.42.42.1/24
                ipv4.nat: true
                ipv6.address: fd42:4242:4242:4242:1/64
                ipv6.nat: true
                     description: ""
```

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```
name: lxdbr0
    type: bridge
    project: default
storage_pools:
  - config:
      size: 5GiB
      source: /var/snap/lxd/common/lxd/disks/default.img
    description: ""
   name: default
   driver: zfs
profiles:
 - config: {}
   description: Default LXD profile
    devices:
      eth0:
       name: eth0
        network: lxdbr0
        type: nic
     root:
       path: /
       pool: default
        type: disk
   name: default
  - config: {}
    security.nesting: true
    devices:
     eth0:
       name: eth0
        network: lxdbr0
        type: nic
      root:
        path: /
        pool: default
        type: disk
   name: nested
projects:
  - config:
      features.images: true
      features.networks: true
      features.profiles: true
      features.storage.volumes: true
    description: Default LXD project
   name: default
  - config:
      features.images: false
      features.networks: true
      features.profiles: false
      features.storage.volumes: false
    description: Limited Access LXD project
    name: limited
```

MCollective

Install, configure and start MCollective

Summary

This module installs, configures and starts MCollective. If the mcollective key is present in config, then MCollective will be installed and started.

Configuration for mcollective can be specified in the conf key under mcollective. Each config value consists of a key-value pair and will be written to /etc/mcollective/server.cfg. The public-cert and private-cert keys, if present in conf may be used to specify the public and private certificates for MCollective. Their values will be written to /etc/mcollective/ssl/server-public.pem and /etc/mcollective/ssl/server-private.pem.

Warning: The EC2 metadata service is a network service and thus is readable by non-root users on the system (i.e., ec2metadata --user-data). If security is a concern, use include-once and SSL URLS.

Internal name: cc_mcollective

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: mcollective

Config schema

- mcollective: (object) Each object in mcollective list supports the following keys:
 - conf: (object) Each object in conf list supports the following keys:
 - * **public-cert:** (string) Optional value of server public certificate which will be written to /etc/ mcollective/ssl/server-public.pem.
 - * private-cert: (string) Optional value of server private certificate which will be written to /etc/ mcollective/ssl/server-private.pem.
 - * ^.+\$: (boolean/integer/string) Optional config key: value pairs which will be appended to /etc/ mcollective/server.cfg.

Examples

Example 1: Provide server private and public key, and provide the loglevel: debug and plugin.stomp.host: dbhost config settings in /etc/mcollective/server.cfg:

```
#cloud-config
mcollective:
    conf:
    loglevel: debug
    plugin.stomp.host: dbhost
    public-cert: |
        ------BEGIN CERTIFICATE-------
        <cert data>
        ------END CERTIFICATE-------
```

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```
private-cert: |
    -----BEGIN CERTIFICATE-----
    <cert data>
    ------END CERTIFICATE------
```

Mounts

Configure mount points and swap files

Summary

This module can add or remove mount points from /etc/fstab as well as configure swap. The mounts config key takes a list of fstab entries to add. Each entry is specified as a list of [fs_spec, fs_file, fs_vfstype, fs_mntops, fs_freq, fs_passno].

For more information on these options, consult the manual for /etc/fstab. When specifying the fs_spec, if the device name starts with one of xvd, sd, hd, or vd, the leading /dev may be omitted. Any mounts that do not appear to either an attached block device or network resource will be skipped with a log like "Ignoring nonexistent mount ...".

Cloud-init will attempt to add the following mount directives if available and unconfigured in /etc/fstab:

In order to remove a previously-listed mount, an entry can be added to the mounts list containing fs_spec for the device to be removed but no mount point (i.e. [swap] or [swap, null]).

The mount_default_fields config key allows default values to be specified for the fields in a mounts entry that are not specified, aside from the fs_spec and the fs_file fields. If specified, this must be a list containing 6 values. It defaults to:

```
mount_default_fields: [none, none, "auto", "defaults,nofail,x-systemd.after=cloud-init-

onetwork.service", "0", "2"]
```

Non-systemd init systems will vary in mount_default_fields.

Swap files can be configured by setting the path to the swap file to create with filename, the size of the swap file with size, maximum size of the swap file if using an size: auto with maxsize. By default, no swap file is created.

Note: If multiple mounts are specified, where a subsequent mount's mount point is inside of a previously-declared mount's mount point, (i.e. the 1st mount has a mount point of /abc and the 2nd mount has a mount point of /abc/def) then this will not work as expected $-cc_mounts$ first creates the directories for all the mount points **before** it starts to perform any mounts and so the sub-mount point directory will not be created correctly inside the parent mount point.

For systems using util-linux's mount program, this issue can be worked around by specifying X-mount.mkdir as part of a fs_mntops value for the subsequent mount entry.

Internal name: cc_mounts

Module frequency: once-per-instance

Supported distros: all

- **mounts:** (array of array of string) List of lists. Each inner list entry is a list of /etc/fstab mount declarations of the format: [fs_spec, fs_file, fs_vfstype, fs_mntops, fs_freq, fs_passno]. A mount declaration with less than 6 items will get remaining values from **mount_default_fields**. A mount declaration with only *fs_spec* and no *fs_file* mountpoint will be skipped.
- mount_default_fields: (array of string/null) Default mount configuration for any mount entry with less than 6 options provided. When specified, 6 items are required and represent /etc/fstab entries. Default: defaults, nofail,x-systemd.after=cloud-init-network.service,_netdev.
- swap: (object) Each object in swap list supports the following keys:
 - filename: (string) Path to the swap file to create.
 - size: (auto/integer/string) The size in bytes of the swap file, 'auto' or a human-readable size abbreviation of the format <float_size><units> where units are one of B, K, M, G or T. WARNING: Attempts to use IEC prefixes in your configuration prior to cloud-init version 23.1 will result in unexpected behavior. SI prefixes names (KB, MB) are required on pre-23.1 cloud-init, however IEC values are used. In summary, assume 1KB == 1024B, not 1000B.
 - maxsize: (integer/string) The maxsize in bytes of the swap file.

Examples

Example 1: Mount ephemeral0 with noexec flag, /dev/sdc with mount_default_fields, and /dev/xvdh with custom fs_passno "0" to avoid fsck on the mount.

Also provide an automatically-sized swap with a max size of 10485760 bytes.

```
#cloud-config
mounts:
- [ /dev/ephemeral0, /mnt, auto, "defaults,noexec" ]
- [ sdc, /opt/data ]
- [ xvdh, /opt/data, auto, "defaults,nofail", "0", "0" ]
mount_default_fields: [None, None, auto, "defaults,nofail", "0", "2"]
swap:
    filename: /my/swapfile
    size: auto
    maxsize: 10485760
```

Example 2: Create a 2 GB swap file at /swapfile using human-readable values.

```
#cloud-config
swap:
    filename: /swapfile
    size: 2G
    maxsize: 2G
```

NTP

Enable and configure NTP

Summary

Handle Network Time Protocol (NTP) configuration. If ntp is not installed on the system and NTP configuration is specified, ntp will be installed.

If there is a default NTP config file in the image or one is present in the distro's ntp package, it will be copied to a file with .dist appended to the filename before any changes are made.

A list of NTP pools and NTP servers can be provided under the ntp config key.

If no NTP servers or pools are provided, 4 pools will be used in the format:

{0-3}.{distro}.pool.ntp.org

Internal name: cc_ntp

Module frequency: once-per-instance

Supported distros: almalinux, alpine, aosc, azurelinux, centos, cloudlinux, cos, debian, eurolinux, fedora, freebsd, mariner, miraclelinux, openbsd, openeuler, OpenCloudOS, openmandriva, opensuse, opensuse-microos, opensuse-tumbleweed, opensuse-leap, photon, raspberry-pi-os, rhel, rocky, sle_hpc, sle-micro, sles, TencentOS, ubuntu, virtuozzo

Activate only on keys: ntp

Config schema

- **ntp:** (null/object) Each object in **ntp** list supports the following keys:
 - pools: (array of string) List of ntp pools. If both pools and servers are empty, 4 default pool servers will be provided of the format {0-3}.{distro}.pool.ntp.org. NOTE: for Alpine Linux when using the Busybox NTP client this setting will be ignored due to the limited functionality of Busybox's ntpd.
 - servers: (array of string) List of ntp servers. If both pools and servers are empty, 4 default pool servers will be provided with the format {0-3}.{distro}.pool.ntp.org.
 - peers: (array of string) List of ntp peers.
 - allow: (array of string) List of CIDRs to allow.
 - ntp_client: (string) Name of an NTP client to use to configure system NTP. When unprovided or 'auto' the default client preferred by the distribution will be used. The following built-in client names can be used to override existing configuration defaults: chrony, ntp, openntpd, ntpdate, systemd-timesyncd.
 - enabled: (boolean) Attempt to enable ntp clients if set to True. If set to false, ntp client will not be configured or installed.
 - config: (object) Configuration settings or overrides for the ntp_client specified. Each object in config list supports the following keys:
 - * **confpath:** (string) The path to where the **ntp_client** configuration is written.
 - * **check_exe:** (string) The executable name for the **ntp_client**. For example, ntp service **check_exe** is 'ntpd' because it runs the ntpd binary.
 - * packages: (array of string) List of packages needed to be installed for the selected ntp_client.

- * **service_name:** (string) The systemd or sysvinit service name used to start and stop the **ntp_client** service.
- * template: (string) Inline template allowing users to customize their ntp_client configuration with the use of the Jinja templating engine. The template content should start with ## template:jinja. Within the template, you can utilize any of the following ntp module config keys: servers, pools, allow, and peers. Each cc_ntp schema config key and expected value type is defined above.

Examples

Example 1: Override NTP with chrony configuration on Ubuntu.

```
#cloud-config
ntp:
    enabled: true
    ntp_client: chrony # Uses cloud-init default chrony configuration
```

Example 2: Provide a custom NTP client configuration.

```
#cloud-config
ntp:
  enabled: true
 ntp_client: myntpclient
  config:
    confpath: /etc/myntpclient/myntpclient.conf
    check_exe: myntpclientd
    packages:

    myntpclient

    service_name: myntpclient
    template: |
      ## template:jinja
      # My NTP Client config
      {% if pools -%}# pools{% endif %}
      {% for pool in pools -%}
      pool {{pool}} iburst
      {% endfor %}
      {%- if servers %}# servers
      {% endif %}
      {% for server in servers -%}
      server {{server}} iburst
      {% endfor %}
      {% if peers -%}# peers{% endif %}
      {% for peer in peers -%}
      peer {{peer}}
      {% endfor %}
      {% if allow -%}# allow{% endif %}
      {% for cidr in allow -%}
      allow {{cidr}}
      {% endfor %}
  pools: [0.int.pool.ntp.org, 1.int.pool.ntp.org, ntp.myorg.org]
  servers:
  - ntp.server.local
  - ntp.ubuntu.com
```

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```
- 192.168.23.2

allow:

- 192.168.23.0/32

peers:

- km001

- km002
```

Package Update Upgrade Install

Update, upgrade, and install packages

Summary

This module allows packages to be updated, upgraded or installed during boot using any available package manager present on a system such as apt, pkg, snap, yum or zypper. If any packages are to be installed or an upgrade is to be performed then the package cache will be updated first. If a package installation or upgrade requires a reboot, then a reboot can be performed if package_reboot_if_required is specified.

Internal name: cc_package_update_upgrade_install

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: apt_update, package_update, apt_upgrade, package_upgrade, packages

Config schema

- **packages:** (array of object/array of string/string) An array containing either a package specification, or an object consisting of a package manager key having a package specification value. A package specification can be either a package name or a list with two entries, the first being the package name and the second being the specific package version to install. Each object in **packages** list supports the following keys:
 - **apt:** (array of array of string/string)
 - snap: (array of array of string/string)
 - apt: (array of array of string/string)
 - snap: (array of array of string/string)
- package_update: (boolean) Set true to update packages. Happens before upgrade or install. Default: false.
- package_upgrade: (boolean) Set true to upgrade packages. Happens before install. Default: false.
- **package_reboot_if_required:** (boolean) Set true to reboot the system if required by presence of */var/run/reboot-required*. Default: false.
- apt_update: (boolean)

Deprecated in version 22.2: Use package_update instead.

• apt_upgrade: (boolean)

Deprecated in version 22.2: Use package_upgrade instead.

• apt_reboot_if_required: (boolean)

Deprecated in version 22.2: Use package_reboot_if_required instead.

Examples

Example 1:

```
#cloud-config
package_reboot_if_required: true
package_update: true
package_upgrade: true
packages:
    pwgen
    pastebinit
    [libpython3.8, 3.8.10-0ubuntu1~20.04.2]
    snap:
        certbot
        [juju, --edge]
        [lxd, --channel=5.15/stable]
    apt: [mg]
```

By default, package_upgrade: true performs upgrades on any installed package manager. To avoid calling snap refresh in images with snap installed, set snap refresh.hold to forever will prevent cloud-init's snap interaction during any boot

```
#cloud-config
package_update: true
package_upgrade: true
snap:
    commands:
        00: snap refresh --hold=forever
package_reboot_if_required: true
```

Phone Home

Post data to URL

Summary

This module can be used to post data to a remote host after boot is complete.

Either all data can be posted, or a list of keys to post.

Available keys are:

- pub_key_rsa
- pub_key_ecdsa
- pub_key_ed25519
- instance_id
- hostname

• fdqn

Data is sent as x-www-form-urlencoded arguments.

Example HTTP POST:

POST / HTTP/1.1 Content-Length: 1337 User-Agent: Cloud-Init/21.4 Accept-Encoding: gzip, deflate Accept: */* Content-Type: application/x-www-form-urlencoded

Warning: Use of INSTANCE_ID variable within this module is deprecated. Use *jinja templates* with *v1.instance_id* instead.

Internal name: cc_phone_home

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: phone_home

Config schema

- phone_home: (object) Each object in phone_home list supports the following keys:
 - url: (string) The URL to send the phone home data to.
 - post: (all/array of pub_key_rsa/pub_key_ecdsa/pub_key_ed25519/instance_id/hostname/fqdn) A list of keys to post or all. Default: all.
 - tries: (integer) The number of times to try sending the phone home data. Default: 10.

Examples

Example 1:

```
## template: jinja
#cloud-config
phone_home: {post: all, url: 'http://example.com/{{ v1.instance_id }}/'}
```

Example 2:

```
## template: jinja
#cloud-config
phone_home:
    post: [pub_key_rsa, pub_key_ecdsa, pub_key_ed25519, instance_id, hostname, fqdn]
    tries: 5
    url: http://example.com/{{ v1.instance_id }}/
```

Power State Change

Change power state

Summary

This module handles shutdown/reboot after all config modules have been run. By default it will take no action, and the system will keep running unless a package installation/upgrade requires a system reboot (e.g. installing a new kernel) and package_reboot_if_required is true.

Using this module ensures that cloud-init is entirely finished with modules that would be executed. An example to distinguish delay from timeout:

If you delay 5 (5 minutes) and have a timeout of 120 (2 minutes), the max time until shutdown will be 7 minutes, though it could be as soon as 5 minutes. Cloud-init will invoke 'shutdown +5' after the process finishes, or when 'timeout' seconds have elapsed.

Note: With Alpine Linux any message value specified is ignored as Alpine's halt, poweroff, and reboot commands do not support broadcasting a message.

Internal name: cc_power_state_change

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: power_state

Config schema

- power_state: (object) Each object in power_state list supports the following keys:
 - delay: (integer/string/now) Time in minutes to delay after cloud-init has finished. Can be now or an integer specifying the number of minutes to delay. Default: now.

Changed in version 22.3.Use of type string for this value is deprecated. Use ``now`` or integer type.

- mode: (poweroff/reboot/halt) Must be one of poweroff, halt, or reboot.
- message: (string) Optional message to display to the user when the system is powering off or rebooting.
- timeout: (integer) Time in seconds to wait for the cloud-init process to finish before executing shutdown.
 Default: 30.
- condition: (string/boolean/array) Apply state change only if condition is met. May be boolean true (always met), false (never met), or a command string or list to be executed. For command formatting, see the documentation for cc_runcmd. If exit code is 0, condition is met, otherwise not. Default: true.

Examples

Example 1:

```
#cloud-config
power_state:
    delay: now
    mode: poweroff
    message: Powering off
    timeout: 2
    condition: true
```

Example 2:

```
#cloud-config
power_state:
    delay: 30
    mode: reboot
    message: Rebooting machine
    condition: test -f /var/tmp/reboot_me
```

Puppet

Install, configure and start Puppet

Summary

This module handles Puppet installation and configuration. If the puppet key does not exist in global configuration, no action will be taken.

If a config entry for puppet is present, then by default the latest version of Puppet will be installed. If the puppet config key exists in the config archive, this module will attempt to start puppet even if no installation was performed.

The module also provides keys for configuring the new Puppet 4 paths and installing the puppet package from the puppetlabs repositories.

The keys are package_name, conf_file, ssl_dir and csr_attributes_path. If unset, their values will default to ones that work with Puppet 3.X, and with distributions that ship modified Puppet 4.X, that use the old paths.

Internal name: cc_puppet

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: puppet

Config schema

- **puppet:** (object) Each object in **puppet** list supports the following keys:
 - install: (boolean) Whether or not to install puppet. Setting to false will result in an error if puppet is not already present on the system. Default: true.
 - version: (string) Optional version to pass to the installer script or package manager. If unset, the latest version from the repos will be installed.
 - install_type: (packages/aio) Valid values are packages and aio. Agent packages from the puppetlabs repositories can be installed by setting aio. Based on this setting, the default config/SSL/CSR paths will be adjusted accordingly. Default: packages.
 - collection: (string) Puppet collection to install if install_type is aio. This can be set to one of puppet (rolling release), puppet6, puppet7 (or their nightly counterparts) in order to install specific release streams.
 - aio_install_url: (string) If install_type is aio, change the url of the install script.
 - **cleanup:** (boolean) Whether to remove the puppetlabs repo after installation if **install_type** is **aio** Default: true.
 - conf_file: (string) The path to the puppet config file. Default depends on install_type.
 - ssl_dir: (string) The path to the puppet SSL directory. Default depends on install_type.
 - csr_attributes_path: (string) The path to the puppet csr attributes file. Default depends on install_type.
 - package_name: (string) Name of the package to install if install_type is packages. Default: puppet.
 - exec: (boolean) Whether or not to run puppet after configuration finishes. A single manual run can be triggered by setting exec to true, and additional arguments can be passed to puppet agent via the exec_args key (by default the agent will execute with the --test flag). Default: false.
 - exec_args: (array of string) A list of arguments to pass to 'puppet agent' if 'exec' is true Default: ['--test'].
 - **start_service:** (boolean) By default, the puppet service will be automatically enabled after installation and set to automatically start on boot. To override this in favor of manual puppet execution set **start_service** to false.
 - conf: (object) Every key present in the conf object will be added to puppet.conf. As such, section names should be one of: main, server, agent or user and keys should be valid puppet configuration options. The configuration is specified as a dictionary containing high-level <section> keys and lists of <key>=<value> pairs within each section. The certname key supports string substitutions for %i and %f, corresponding to the instance id and fqdn of the machine respectively.

ca_cert is a special case. It won't be added to puppet.conf. It holds the puppetserver certificate in pem format. It should be a multi-line string (using the | YAML notation for multi-line strings). Each object in **conf** list supports the following keys:

- * main: (object)
- * server: (object)
- * agent: (object)
- * user: (object)
- * ca_cert: (string)

- csr_attributes: (object) create a csr_attributes.yaml file for CSR attributes and certificate extension requests. See https://puppet.com/docs/puppet/latest/config_file_csr_attributes.html. Each object in csr_attributes list supports the following keys:
 - * custom_attributes: (object)
 - * extension_requests: (object)

Examples

Example 1:

```
#cloud-config
puppet:
  install: true
  version: "7.7.0"
  install_type: "aio"
  collection: "puppet7"
  aio_install_url: 'https://git.io/JBhoQ'
  cleanup: true
  conf_file: "/etc/puppet/puppet.conf"
  ssl_dir: "/var/lib/puppet/ssl"
  csr_attributes_path: "/etc/puppet/csr_attributes.yaml"
  exec: true
  exec_args: ['--test']
  conf:
   agent:
      server: "puppetserver.example.org"
      certname: "%i.%f"
    ca_cert:
      ----BEGIN CERTIFICATE----
     MIICCTCCAXKgAwIBAgIBATANBgkqhkiG9w0BAQUFADANMQswCQYDVQQDDAJjYTAe
      Fw0xMDAyMTUxNzI5MjFaFw0xNTAyMTQxNzI5MjFaMA0xCzAJBgNVBAMMAmNhMIGf
      MA0GCSqGSIb3DQEBAQUAA4GNADCBiQKBgQCu7Q40sm47/E1Pf+r8AYb/V/FWGPgc
      b0140mNoX7dgCxTDvps/h8Vw555PdAFsW5+QhsGr31IJNI3kSYprFQcYf7A8tNWu
      1MASW2CfaEiOEi9F1R3R4Qlz4ix+iNoHiUDTjazw/tZwEdxaQXQVLwgTGRwVa+aA
      qbutJKi93MILLwIDAQABo3kwdzA4BqlqhkqBhvhCAQ0EKxYpUHVwcGV0IFJ1Ynkv
      T3BlblNTTCBHZW5lcmF0ZWQqQ2VydGlmaWNhdGUwDwYDVR0TAQH/BAUwAwEB/zAd
      BgNVHQ4EFgQUu4+jHB+GYE5Vxo+ol10AhevspjAwCwYDVR0PBAQDAgEGMA0GCSqG
      SIb3DQEBBQUAA4GBAH/rxlUIjwNb3n7TXJcDJ6MMHUlwjr03BDJXKb34Ulndkpaf
      +GAlzPXWa7b0908M9I8RnPfvtKnteLbvgTK+h+zX1XCty+S2EQWk29i2Adoq0Txb
     hppiGMp0tT5Havu4aceCXiy2crVcudj3NFciy8X66SoECemW9UYDCb9T5D0d
      ----END CERTIFICATE----
  csr_attributes:
   custom_attributes:
      1.2.840.113549.1.9.7: 342thbjkt82094y0uthhor289jnqthpc2290
    extension_requests:
     pp_uuid: ED803750-E3C7-44F5-BB08-41A04433FE2E
     pp_image_name: my_ami_image
     pp_preshared_key: 342thbjkt82094y0uthhor289jnqthpc2290
```

Example 2:

```
#cloud-config
puppet:
    install_type: "packages"
    package_name: "puppet"
    exec: false
```

Raspberry Pi Configuration

Configure Raspberry Pi ARM interfaces and enable Raspberry Pi Connect

Summary

This module handles ARM interface configuration for Raspberry Pi.

It also handles Raspberry Pi Connect installation and enablement. Raspberry Pi Connect service will be installed and enabled to auto start on boot.

This only works on Raspberry Pi OS (bookworm and later).

Internal name: cc_raspberry_pi

Module frequency: once-per-instance

Supported distros: raspberry-pi-os

Activate only on keys: rpi

Config schema

- rpi: (object) Each object in rpi list supports the following keys:
 - interfaces: (object) Each object in interfaces list supports the following keys:
 - * spi: (boolean) Enable SPI interface. Default: false.
 - * i2c: (boolean) Enable I2C interface. Default: false.
 - * **serial:** (boolean/object) Enable serial console. Default: false. Each object in **serial** list supports the following keys:
 - · console: (boolean) Enable serial console. Default: false.
 - · hardware: (boolean) Enable UART hardware. Default: false.
 - * onewire: (boolean) Enable 1-Wire interface. Default: false.
 - * remote_gpio: (boolean) Enable remote GPIO interface. Default: false.
 - enable_rpi_connect: (boolean) Install and enable Raspberry Pi Connect. Default: false.

Examples

This example will enable the SPI and I2C interfaces on Raspberry Pi.

```
#cloud-config
rpi:
    interfaces:
        spi: true
        i2c: true
```

This example will enable the serial interface on Raspberry Pi.

```
#cloud-config
rpi:
    interfaces:
        serial: true
```

This example will enable the serial interface on Raspberry Pi 5 and disable the UART hardware while enabling the console.

```
#cloud-config
rpi:
interfaces:
    serial:
        # Pi 5 only | disabling hardware while enabling console
        console: true
        hardware: false
```

This example will enable ssh and the UART hardware without binding it to the console.

```
#cloud-config
rpi:
interfaces:
   ssh: true
   # works on all Pi models
   # only enables the UART hardware without binding it to the console
   serial:
      console: false
      hardware: true
```

This example will enable the Raspberry Pi Connect service.

```
#cloud-config
rpi:
    enable_rpi_connect: true
```

Resizefs

Resize filesystem

Summary

Resize a filesystem to use all available space on partition. This module is useful along with cc_growpart and will ensure that if the root partition has been resized, the root filesystem will be resized along with it.

By default, cc_resizefs will resize the root partition and will block the boot process while the resize command is running.

Optionally, the resize operation can be performed in the background while cloud-init continues running modules. This can be enabled by setting resize_rootfs to noblock.

This module can be disabled altogether by setting resize_rootfs to false.

Internal name: cc_resizefs

Module frequency: always

Supported distros: all

Config schema

• **resize_rootfs:** (True/False/noblock) Whether to resize the root partition. noblock will resize in the back-ground. Default: true.

Examples

Example 1: Disable root filesystem resize operation.

#cloud-config
resize_rootfs: false

Example 2: Runs resize operation in the background.

#cloud-config
resize_rootfs: noblock

Resolv Conf

Configure resolv.conf

Summary

You should not use this module unless manually editing /etc/resolv.conf is the correct way to manage nameserver information on your operating system.

Many distros have moved away from manually editing resolv.conf so please verify that this is the preferred nameserver management method for your distro before using this module. Note that using *Network configuration* is preferred, rather than using this module, when possible.

This module is intended to manage resolv.conf in environments where early configuration of resolv.conf is necessary for further bootstrapping and/or where configuration management such as Puppet or Chef own DNS configuration.

When using a *Config drive* and a RHEL-like system, resolv.conf will also be managed automatically due to the available information provided for DNS servers in the *Networking config Version 2* format. For those who wish to have different settings, use this module.

For the resolv_conf section to be applied, manage_resolv_conf must be set true.

Note: For Red Hat with sysconfig, be sure to set PEERDNS=no for all DHCP-enabled NICs.

Internal name: cc_resolv_conf

Module frequency: once-per-instance

Supported distros: alpine, azurelinux, fedora, mariner, opensuse, opensuse-leap, opensuse-microos, opensuse-tumbleweed, photon, rhel, sle_hpc, sle-micro, sles, openeuler

Activate only on keys: manage_resolv_conf

Config schema

- manage_resolv_conf: (boolean) Whether to manage the resolv.conf file. resolv_conf block will be ignored unless this is set to true. Default: false.
- resolv_conf: (object) Each object in resolv_conf list supports the following keys:
 - nameservers: (array) A list of nameservers to use to be added as nameserver lines.
 - searchdomains: (array) A list of domains to be added search line.
 - **domain:** (string) The domain to be added as **domain** line.
 - sortlist: (array) A list of IP addresses to be added to sortlist line.
 - options: (object) Key/value pairs of options to go under options heading. A unary option should be specified as true.

Examples

Example 1:

```
#cloud-config
manage_resolv_conf: true
resolv_conf:
    domain: example.com
    nameservers: [8.8.8.8, 8.8.4.4]
```

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```
options: {rotate: true, timeout: 1}
searchdomains: [foo.example.com, bar.example.com]
sortlist: [10.0.0.1/255, 10.0.0.2]
```

Red Hat Subscription

Register Red Hat Enterprise Linux-based system

Summary

Register a Red Hat system, either by username and password or by activation and org.

Following a successful registration, you can:

- auto-attach subscriptions
- · set the service level
- add subscriptions based on pool ID
- · enable/disable yum repositories based on repo ID
- alter the rhsm_baseurl and server-hostname in /etc/rhsm/rhs.conf.

Internal name: cc_rh_subscription

Module frequency: once-per-instance

Supported distros: fedora, rhel, openeuler

Activate only on keys: rh_subscription

Config schema

- **rh_subscription:** (object) Each object in **rh_subscription** list supports the following keys:
 - username: (string) The username to use. Must be used with password. Should not be used with activationkey or org.
 - password: (string) The password to use. Must be used with username. Should not be used with activationkey or org.
 - activation-key: (string) The activation key to use. Must be used with org. Should not be used with username or password.
 - org: (string/integer) The organization to use. Must be used with activation-key. Should not be used with username or password.

Deprecated in version 24.2: Use of type integer for this value is deprecated. Use a string instead.

- auto-attach: (boolean) Whether to attach subscriptions automatically.
- service-level: (string) The service level to use when subscribing to RH repositories. auto-attach must be true for this to be used.
- add-pool: (array of string) A list of pools ids add to the subscription.
- enable-repo: (array of string) A list of repositories to enable.
- disable-repo: (array of string) A list of repositories to disable.

- rhsm-baseurl: (string) Sets the baseurl in /etc/rhsm/rhsm.conf.
- server-hostname: (string) Sets the serverurl in /etc/rhsm/rhsm.conf.

Examples

Example 1:

```
#cloud-config
rh_subscription:
    username: joe@foo.bar
    ## Quote your password if it has symbols to be safe
    password: '1234abcd'
```

Example 2:

```
#cloud-config
rh_subscription:
    activation-key: foobar
    org: "ABC"
```

Example 3:

```
#cloud-config
rh_subscription:
 activation-key: foobar
 org: 12345
 auto-attach: true
 service-level: self-support
 add-pool:
   - lalalalalalalalalalalalalalala
   enable-repo:
   - repo-id-to-enable
   - other-repo-id-to-enable
 disable-repo:
   - repo-id-to-disable
   - other-repo-id-to-disable
 # Alter the baseurl in /etc/rhsm/rhsm.conf
 rhsm-baseurl: http://url
 # Alter the server hostname in /etc/rhsm/rhsm.conf
 server-hostname: foo.bar.com
```

Rsyslog

Configure system logging via rsyslog

Summary

This module configures remote system logging using rsyslog.

Configuration for remote servers can be specified in **configs**, but for convenience it can be specified as key-value pairs in **remotes**.

This module can install rsyslog if not already present on the system using the install_rsyslog, packages, and check_exe options. Installation may not work on systems where this module runs before networking is up.

Note: On BSD, cloud-init will attempt to disable and stop the base system syslogd. This may fail on a first run. We recommend creating images with service syslogd disable.

Internal name: cc_rsyslog

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: rsyslog

Config schema

- **rsyslog:** (object) Each object in **rsyslog** list supports the following keys:
 - config_dir: (string) The directory where rsyslog configuration files will be written. Default: /etc/ rsyslog.d.
 - config_filename: (string) The name of the rsyslog configuration file. Default: 20-cloud-config.conf.
 - configs: (array of string/object) Each entry in configs is either a string or an object. Each config entry contains a configuration string and a file to write it to. For config entries that are an object, filename sets the target filename and content specifies the config string to write. For config entries that are only a string, the string is used as the config string to write. If the filename to write the config to is not specified, the value of the config_filename key is used. A file with the selected filename will be written inside the directory specified by config_dir. Each object in configs list supports the following keys:
 - * filename: (string)
 - * content: (string)
 - * filename: (string)
 - * content: (string)
 - remotes: (object) Each key is the name for an rsyslog remote entry. Each value holds the contents of the remote config for rsyslog. The config consists of the following parts:
 - * filter for log messages (defaults to *.*)
 - * optional leading @ or @@, indicating udp and tcp respectively (defaults to @, for udp)
 - * ipv4 or ipv6 hostname or address. ipv6 addresses must be in [::1] format, (e.g. @[fd00::1]:514)
 - * optional port number (defaults to 514)

This module will provide sane defaults for any part of the remote entry that is not specified, so in most cases remote hosts can be specified just using <name>: <address>.

 service_reload_command: (auto/array of string) The command to use to reload the rsyslog service after the config has been updated. If this is set to auto, then an appropriate command for the distro will be used. This is the default behavior. To manually set the command, use a list of command args (e.g. [systemctl, restart, rsyslog]).

- install_rsyslog: (boolean) Install rsyslog. Default: false.
- check_exe: (string) The executable name for the rsyslog daemon.
- For example, rsyslogd, or /opt/sbin/rsyslogd if the rsyslog binary is in an unusual path. This is only used if install_rsyslog is true. Default: rsyslogd.
- packages: (array of string) List of packages needed to be installed for rsyslog. This is only used if install_rsyslog is true. Default: [rsyslog].

Examples

Example 1:

```
#cloud-config
rsyslog:
  remotes: {juju: 10.0.4.1, maas: 192.168.1.1}
  service_reload_command: auto
```

Example 2:

Example 3: Default (no) configuration with package installation on FreeBSD.

```
#cloud-config
rsyslog:
    check_exe: rsyslogd
    config_dir: /usr/local/etc/rsyslog.d
    install_rsyslog: true
    packages: [rsyslogd]
```

Runcmd

Run arbitrary commands

Summary

Run arbitrary commands at a rc.local-like time-frame with output to the console. Each item can be either a list or a string. The item type affects how it is executed:

- If the item is a string, it will be interpreted by sh.
- If the item is a list, the items will be executed as if passed to execve(3) (with the first argument as the command).

The runcmd module only writes the script to be run later. The module that actually runs the script is scripts_user in the *Final boot stage*.

Note: All commands must be proper YAML, so you must quote any characters YAML would eat (":" can be problematic).

Note: When writing files, do not use /tmp dir as it races with systemd-tmpfiles-clean (LP: #1707222). Use /run/somedir instead.

Internal name: cc_runcmd

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: runcmd

Config schema

• runcmd: (array of array of string/string/null)

Examples

Example 1:

Salt Minion

Set up and run Salt Minion

Summary

This module installs, configures and starts Salt Minion. If the salt_minion key is present in the config parts, then Salt Minion will be installed and started.

Configuration for Salt Minion can be specified in the conf key under salt_minion. Any config values present there will be assigned in /etc/salt/minion. The public and private keys to use for Salt Minion can be specified with public_key and private_key respectively.

If you have a custom package name, service name, or config directory, you can specify them with pkg_name, service_name, and config_dir respectively.

Salt keys can be manually generated by salt-key --gen-keys=GEN_KEYS, where GEN_KEYS is the name of the keypair, e.g. "minion". The keypair will be copied to /etc/salt/pki on the Minion instance.

Internal name: cc_salt_minion

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: salt_minion

Config schema

- salt_minion: (object) Each object in salt_minion list supports the following keys:
 - **pkg_name:** (string) Package name to install. Default: salt-minion.
 - service_name: (string) Service name to enable. Default: salt-minion.
 - config_dir: (string) Directory to write config files to. Default: /etc/salt.
 - **conf:** (object) Configuration to be written to *config_dir/*minion.
 - grains: (object) Configuration to be written to *config_dir*/grains.
 - public_key: (string) Public key to be used by the salt minion.
 - **private_key:** (string) Private key to be used by salt minion.
 - pki_dir: (string) Directory to write key files. Default: config_dir/pki/minion.

Examples

Example 1:

```
#cloud-config
salt_minion:
    conf:
        file_client: local
        fileserver_backend: [gitfs]
        gitfs_remotes: ['https://github.com/_user_/_repo_.git']
        master: salt.example.com
```

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```
config_dir: /etc/salt
grains:
   role: [web]
pkg_name: salt-minion
pki_dir: /etc/salt/pki/minion
private_key: '-----BEGIN PRIVATE KEY------
   <key data>
   -----END PRIVATE KEY------
   '
public_key: '-----BEGIN PUBLIC KEY------
   <key data>
   -----END PUBLIC KEY------
   '
   service_name: salt-minion
```

Scripts Per Boot

Run per-boot scripts

Summary

Any scripts in the scripts/per-boot directory on the datasource will be run every time the system boots. Scripts will be run in alphabetical order. This module does not accept any config keys.

Internal name: cc_scripts_per_boot

Module frequency: always

Supported distros: all

Config schema

No schema definitions for this module

Examples

No examples for this module

Scripts Per Instance

Run per-instance scripts

Summary

Any scripts in the scripts/per-instance directory on the datasource will be run when a new instance is first booted. Scripts will be run in alphabetical order. This module does not accept any config keys.

Some cloud platforms change instance-id if a significant change was made to the system. As a result, per-instance scripts will run again.

Internal name: cc_scripts_per_instance

Module frequency: once-per-instance

Supported distros: all

Config schema

No schema definitions for this module

Examples

No examples for this module

Scripts Per Once

Run one-time scripts

Summary

Any scripts in the scripts/per-once directory on the datasource will be run only once. Changes to the instance will not force a re-run. The only way to re-run these scripts is to run the clean subcommand and reboot. Scripts will be run in alphabetical order. This module does not accept any config keys.

Internal name: cc_scripts_per_once

Module frequency: once

Supported distros: all

Config schema

No schema definitions for this module

Examples

No examples for this module

Scripts User

Run user scripts

Summary

This module runs all user scripts present in the scripts directory in the instance configuration. Any cloud-config parts with a #! will be treated as a script and run. Scripts specified as cloud-config parts will be run in the order they are specified in the configuration. This module does not accept any config keys.

Internal name: cc_scripts_user

Module frequency: once-per-instance

Supported distros: all

Config schema

No schema definitions for this module

Examples

No examples for this module

Scripts Vendor

Run vendor scripts

Summary

On select Datasources, vendors have a channel for the consumption of all supported user data types via a special channel called vendor data. Any scripts in the scripts/vendor directory in the datasource will be run when a new instance is first booted. Scripts will be run in alphabetical order. This module allows control over the execution of vendor data.

Internal name: cc_scripts_vendor

Module frequency: once-per-instance

Supported distros: all

Config schema

- vendor_data: (object) Each object in vendor_data list supports the following keys:
 - enabled: (boolean/string) Whether vendor-data is enabled or not. Default: true.

Deprecated in version 22.3: Use of type string for this value is deprecated. Use a boolean instead.

- **prefix:** (['array', 'string'] of string/integer) The command to run before any vendor scripts. Its primary use case is for profiling a script, not to prevent its run.

Examples

Example 1:

```
#cloud-config
vendor_data: {enabled: true, prefix: /usr/bin/ltrace}
```

Example 2:

```
#cloud-config
vendor_data:
    enabled: true
    prefix: [timeout, 30]
```

Example 3: Vendor data will not be processed.

```
#cloud-config
vendor_data: {enabled: false}
```

Seed Random

Provide random seed data

Summary

All cloud instances started from the same image will produce similar data when they are first booted as they are all starting with the same seed for the kernel's entropy keyring. To avoid this, random seed data can be provided to the instance, either as a string or by specifying a command to run to generate the data.

Configuration for this module is under the random_seed config key. If the cloud provides its own random seed data, it will be appended to data before it is written to file.

If the command key is specified, the given command will be executed. This will happen after file has been populated. That command's environment will contain the value of the file key as RANDOM_SEED_FILE. If a command is specified that cannot be run, no error will be reported unless command_required is set to true.

Internal name: cc_seed_random

Module frequency: once-per-instance

Supported distros: all

Config schema

- random_seed: (object) Each object in random_seed list supports the following keys:
 - file: (string) File to write random data to. Default: /dev/urandom.
 - data: (string) This data will be written to file before data from the datasource. When using a multi-line value or specifying binary data, be sure to follow YAML syntax and use the | and !binary YAML format specifiers when appropriate.
 - encoding: (raw/base64/b64/gzip/gz) Used to decode data provided. Allowed values are raw, base64, b64, gzip, or gz. Default: raw.
 - command: (array of string) Execute this command to seed random. The command will have RAN-DOM_SEED_FILE in its environment set to the value of **file** above.
 - **command_required:** (boolean) If true, and **command** is not available to be run then an exception is raised and cloud-init will record failure. Otherwise, only debug error is mentioned. Default: false.

Examples

Example 1:

```
#cloud-config
random_seed:
    command: [sh, -c, dd if=/dev/urandom of=$RANDOM_SEED_FILE]
    command_required: true
    data: my random string
    encoding: raw
    file: /dev/urandom
```

Example 2: Use pollinate to gather data from a remote entropy server and write it to /dev/urandom:

```
#cloud-config
random_seed:
    command: [pollinate, '--server=http://local.pollinate.server']
    command_required: true
    file: /dev/urandom
```

Set Hostname

Set hostname and FQDN

Summary

This module handles setting the system hostname and fully qualified domain name (FQDN). If preserve_hostname is set, then the hostname will not be altered.

A hostname and FQDN can be provided by specifying a full domain name under the fqdn key. Alternatively, a hostname can be specified using the hostname key, and the FQDN of the cloud will be used. If a FQDN is specified with the hostname key, it will be handled properly, although it is better to use the fqdn config key. If both fqdn and hostname are set, then prefer_fqdn_over_hostname will force use of FQDN in all distros when true, and when false it will force the short hostname. Otherwise, the hostname to use is distro-dependent.

Note: Cloud-init performs no hostname input validation before sending the hostname to distro-specific tools, and most tools will not accept a trailing dot on the FQDN.

This module will run in the init-local stage before networking is configured if the hostname is set by metadata or user data on the local system.

This will occur on datasources like NoCloud and OVF where metadata and user data are available locally. This ensures that the desired hostname is applied before any DHCP requests are performed on these platforms where dynamic DNS is based on initial hostname.

Internal name: cc_set_hostname

Module frequency: once-per-instance

Supported distros: all

Config schema

- preserve_hostname: (boolean) If true, the hostname will not be changed. Default: false.
- hostname: (string) The hostname to set.
- fqdn: (string) The fully qualified domain name to set.
- **prefer_fqdn_over_hostname:** (boolean) If true, the fqdn will be used if it is set. If false, the hostname will be used. If unset, the result is distro-dependent.
- create_hostname_file: (boolean) If false, the hostname file (e.g. /etc/hostname) will not be created if it does not exist. On systems that use systemd, setting create_hostname_file to false will set the hostname transiently. If true, the hostname file will always be created and the hostname will be set statically on systemd systems. Default: true.

Examples

Example 1:

```
#cloud-config
preserve_hostname: true
```

Example 2:

```
#cloud-config
hostname: myhost
create_hostname_file: true
fqdn: myhost.example.com
prefer_fqdn_over_hostname: true
```

Example 3: On a machine without an /etc/hostname file, don't create it. In most clouds, this will result in a DHCP-configured hostname provided by the cloud.

#cloud-config
create_hostname_file: false

Set Passwords

Set user passwords and enable/disable SSH password auth

Summary

This module consumes three top-level config keys: ssh_pwauth, chpasswd and password.

The ssh_pwauth config key determines whether or not sshd will be configured to accept password authentication. Disabling SSH password authentication is limited to setting the specific sshd_config value PasswordAuthentication no in sshd_config.

Note: If your image uses PAM for authentication, providing PasswordAuthentication no may not be sufficient if your distribution default is to provide KbdInteractiveAuthentication yes in sshd_config. See Example 3 for suggested user-data in this case.

The chpasswd config key accepts a dictionary containing either (or both) of users and expire.

- The users key is used to assign a password to a corresponding pre-existing user.
- The expire key is used to set whether to expire all user passwords specified by this module, such that a password will need to be reset on the user's next login.

Note: Prior to cloud-init 22.3, the expire key only applies to plain text (including RANDOM) passwords. Post-22.3, the expire key applies to both plain text and hashed passwords.

The password config key is used to set the default user's password. It is ignored if the chpasswd users is used. Note that the list keyword is deprecated in favor of users.

Internal name: cc_set_passwords

Module frequency: once-per-instance

Supported distros: all

Config schema

• ssh_pwauth: (boolean/string) Sets whether or not to accept password authentication. true will enable password auth. false will disable. Default: leave the value unchanged. In order for this config to be applied, SSH may need to be restarted. On systemd systems, this restart will only happen if the SSH service has already been started. On non-systemd systems, a restart will be attempted regardless of the service state.

Changed in version 22.3. Use of non-boolean values for this field is deprecated.

- chpasswd: (object) Each object in chpasswd list supports the following keys:
 - expire: (boolean) Whether to expire all user passwords such that a password will need to be reset on the user's next login. Default: true.
 - users: (array of object) This key represents a list of existing users to set passwords for. Each item under users contains the following required keys: name and password or in the case of a randomly generated password, name and type. The type key has a default value of hash, and may alternatively be set to text or RANDOM. Randomly generated passwords may be insecure, use at your own risk.

- list: (string/array of string)
- Deprecated in version 22.2: Use users instead.
- password: (string) Set the default user's password. Ignored if chpasswd list is used.

Examples

Example 1: Set a default password, to be changed at first login.

```
#cloud-config
{password: password1, ssh_pwauth: true}
```

Example 2:

- Disable SSH password authentication.
- Don't require users to change their passwords on next login.
- Set the password for user1 to be 'password1' (OS does hashing).
- Set the password for user2 to a pre-hashed password.
- Set the password for user3 to be a randomly generated password, which

will be written to the system console.

Example 3: Disable SSH password authentication and PAM interactive

password authentication by manually supplementing cloud-init's default

sshd_config.

```
#cloud-config
ssh_pwauth: false
# Supplement sshd_config part with overrides for images using PAM
# for authentication on distributions which default to
# KbdInteractiveAuthentication yes in sshd_config.
write_files:
- path: /etc/ssh/sshd_config.d/70-no-pam-password-auth.conf
    content: 'KbdInteractiveAuthentication no'
    permissions: '0500'
```

Snap

Install, configure and manage snapd and snap packages

Summary

This module provides a simple configuration namespace in cloud-init for setting up snapd and installing snaps.

Both assertions and commands values can be either a dictionary or a list. If these configs are provided as a dictionary, the keys are only used to order the execution of the assertions or commands and the dictionary is merged with any vendor data the snap configuration provided. If a list is provided by the user instead of a dict, any vendor data snap configuration is ignored.

The assertions configuration option is a dictionary or list of properly-signed snap assertions, which will run before any snap commands. They will be added to snapd's assertion database by invoking snap ack <a gregate_assertion_file>.

Snap commands is a dictionary or list of individual snap commands to run on the target system. These commands can be used to create snap users, install snaps, and provide snap configuration.

Note: If 'side-loading' private/unpublished snaps on an instance, it is best to create a snap seed directory and seed. yaml manifest in /var/lib/snapd/seed/ which snapd automatically installs on startup.

Internal name: cc_snap

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: snap

Config schema

- snap: (object) Each object in snap list supports the following keys:
 - assertions: (['object', 'array'] of string) Properly-signed snap assertions which will run before and snap commands.
 - commands: (['object', 'array'] of string/array of string) Snap commands to run on the target system.

Examples

Example 1:

```
#cloud-config
snap:
  assertions:
    00: |
      signed_assertion_blob_here
    02: |
      signed_assertion_blob_here
    commands:
    00: snap create-user --sudoer --known <snap-user>@mydomain.com
```

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```
01: snap install canonical-livepatch
02: canonical-livepatch enable <AUTH_TOKEN>
```

Example 2: For convenience, the snap command can be omitted when specifying commands as a list - snap will be automatically prepended. The following commands are all equivalent:

```
#cloud-config
snap:
    commands:
    0: [install, vlc]
    1: [snap, install, vlc]
    2: snap install vlc
    3: snap install vlc
```

Example 3: You can use a list of commands.

```
#cloud-config
snap:
   assertions:
        - signed_assertion_blob_here
        - |
        signed_assertion_blob_here
```

Example 4: You can also use a list of assertions.

```
#cloud-config
snap:
   assertions:
        - signed_assertion_blob_here
        - |
        signed_assertion_blob_here
```

Spacewalk

Install and configure spacewalk

Summary

This module installs Spacewalk and applies basic configuration. If the Spacewalk config key is present, Spacewalk will be installed. The server to connect to after installation must be provided in the **server** in Spacewalk configuration. A proxy to connect through and an activation key may optionally be specified.

For more details about spacewalk see the Fedora documentation.

Internal name: cc_spacewalk

Module frequency: once-per-instance

Supported distros: rhel, fedora, openeuler

Activate only on keys: spacewalk

Config schema

- spacewalk: (object) Each object in spacewalk list supports the following keys:
 - server: (string) The Spacewalk server to use.
 - proxy: (string) The proxy to use when connecting to Spacewalk.
 - activation_key: (string) The activation key to use when registering with Spacewalk.

Examples

Example 1:

#cloud-config
spacewalk: {activation_key: <key>, proxy: <proxy host>, server: <url>}

SSH

Configure SSH and SSH keys

Summary

This module handles most configuration for SSH, and for both host and authorized SSH keys.

Authorized keys

Authorized keys are a list of public SSH keys that are allowed to connect to a user account on a system. They are stored in .ssh/authorized_keys in that account's home directory. Authorized keys for the default user defined in users can be specified using ssh_authorized_keys. Keys should be specified as a list of public keys.

Note: See the cc_set_passwords module documentation to enable/disable SSH password authentication.

Root login can be enabled/disabled using the disable_root config key. Root login options can be manually specified with disable_root_opts.

Supported public key types for the ssh_authorized_keys are:

- rsa
- ecdsa
- ed25519
- ecdsa-sha2-nistp256-cert-v01@openssh.com
- ecdsa-sha2-nistp256
- ecdsa-sha2-nistp384-cert-v01@openssh.com
- ecdsa-sha2-nistp384
- ecdsa-sha2-nistp521-cert-v01@openssh.com
- ecdsa-sha2-nistp521
- sk-ecdsa-sha2-nistp256-cert-v01@openssh.com
- sk-ecdsa-sha2-nistp256@openssh.com

- sk-ssh-ed25519-cert-v01@openssh.com
- sk-ssh-ed25519@openssh.com
- ssh-ed25519-cert-v01@openssh.com
- ssh-ed25519
- ssh-rsa-cert-v01@openssh.com
- ssh-rsa
- ssh-xmss-cert-v01@openssh.com
- ssh-xmss@openssh.com

Note: This list has been filtered out from the supported key types of OpenSSH source, where the sigonly keys are removed. See ssh_util for more information.

rsa, **ecdsa** and **ed25519** are added for legacy, as they are valid public keys in some older distros. They may be removed in the future when support for the older distros is dropped.

Host keys

Host keys are for authenticating a specific instance. Many images have default host SSH keys, which can be removed using ssh_deletekeys.

Host keys can be added using the ssh_keys configuration key.

When host keys are generated the output of the ssh-keygen command(s) can be displayed on the console using the ssh_quiet_keygen configuration key.

Note: When specifying private host keys in cloud-config, take care to ensure that communication between the data source and the instance is secure.

If no host keys are specified using ssh_keys, then keys will be generated using ssh-keygen. By default, one public/private pair of each supported host key type will be generated. The key types to generate can be specified using the ssh_genkeytypes config flag, which accepts a list of host key types to use. For each host key type for which this module has been instructed to create a keypair, if a key of the same type is already present on the system (i.e. if ssh_deletekeys was set to false), no key will be generated.

Supported host key types for the ssh_keys and the ssh_genkeytypes config flags are:

- ecdsa
- ed25519
- rsa

Unsupported host key types for the ssh_keys and the ssh_genkeytypes config flags are:

- ecdsa-sk
- ed25519-sk

Internal name: cc_ssh

Module frequency: once-per-instance

Supported distros: all

Config schema

- ssh_keys: (object) A dictionary entries for the public and private host keys of each desired key type. Entries in the ssh_keys config dict should have keys in the format <key type>_private, <key type>_public, and, optionally, <key type>_certificate, e.g. rsa_private: <key>, rsa_public: <key>, and rsa_certificate: <key>. Not all key types have to be specified, ones left unspecified will not be used. If this config option is used, then separate keys will not be automatically generated. In order to specify multi-line private host keys and certificates, use YAML multi-line syntax. Note: Your ssh keys might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Each object in ssh_keys list supports the following keys:
 - <key_type>: (string)
- **ssh_authorized_keys:** (array of string) The SSH public keys to add .ssh/authorized_keys in the default user's home directory.
- ssh_deletekeys: (boolean) Remove host SSH keys. This prevents re-use of a private host key from an image with default host SSH keys. Default: true.
- ssh_genkeytypes: (array of ecdsa/ed25519/rsa) The SSH key types to generate. Default: [rsa, ecdsa, ed25519].
- disable_root: (boolean) Disable root login. Default: true.
- disable_root_opts: (string) Disable root login options. If disable_root_opts is specified and contains the string \$USER, it will be replaced with the username of the default user. Default: no-port-forwarding, no-agent-forwarding, command="echo 'Please login as the user \ "\$USER\" rather than the user \"\$DISABLE_USER\".';echo;sleep 10;exit 142".
- **allow_public_ssh_keys:** (boolean) If true, will import the public SSH keys from the datasource's metadata to the user's .ssh/authorized_keys file. Default: true.
- ssh_quiet_keygen: (boolean) If true, will suppress the output of key generation to the console. Default: false.
- ssh_publish_hostkeys: (object) Each object in ssh_publish_hostkeys list supports the following keys:
 - enabled: (boolean) If true, will read host keys from /etc/ssh/*.pub and publish them to the datasource (if supported). Default: true.
 - **blacklist:** (array of string) The SSH key types to ignore when publishing. Default: [] to publish all SSH key types.

Examples

Example 1:

```
#cloud-config
allow_public_ssh_keys: true
disable_root: true
disable_root_opts: no-port-forwarding,no-agent-forwarding,no-X11-forwarding
ssh_authorized_keys: [ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUU ..., ssh-rsa
AAAAB3NzaC1yc2EAAAABIwAAAQEA3I7VUf215gSn5uavROsc5HRDpZ ...]
ssh_deletekeys: true
ssh_genkeytypes: [rsa, ecdsa, ed25519]
ssh_keys: {rsa_certificate: 'ssh-rsa-cert-v01@openssh.com AAAAIHNzaC11ZDI1NTE5LWN1cnQt
....
', rsa_private: '-----BEGIN RSA PRIVATE KEY-----
```

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```
MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qco
...
----END RSA PRIVATE KEY-----
', rsa_public: ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7Xd ...}
ssh_publish_hostkeys:
blacklist: [rsa]
enabled: true
ssh_quiet_keygen: true
```

SSH AuthKey Fingerprints

Log fingerprints of user SSH keys

Summary

Write fingerprints of authorized keys for each user to log. This is enabled by default, but can be disabled using no_ssh_fingerprints. The hash type for the keys can be specified, but defaults to sha256.

Internal name: cc_ssh_authkey_fingerprints

Module frequency: once-per-instance

Supported distros: all

Config schema

- no_ssh_fingerprints: (boolean) If true, SSH fingerprints will not be written. Default: false.
- authkey_hash: (string) The hash type to use when generating SSH fingerprints. Default: sha256.

Examples

Example 1:

```
#cloud-config
no_ssh_fingerprints: true
```

Example 2:

#cloud-config
authkey_hash: sha512

SSH Import ID

Import SSH ID

Summary

This module imports SSH keys from either a public keyserver (usually Launchpad), or GitHub, using ssh-import-id. Keys are referenced by the username they are associated with on the keyserver. The keyserver can be specified by prepending either lp: for Launchpad or gh: for GitHub to the username.

Internal name: cc_ssh_import_id

Module frequency: once-per-instance

Supported distros: alpine, cos, debian, raspberry-pi-os, ubuntu

Config schema

• ssh_import_id: (array of string)

Examples

Example 1:

```
#cloud-config
ssh_import_id: [user, 'gh:user', 'lp:user']
```

Timezone

Set the system timezone

Summary

Sets the system timezone based on the value provided.

Internal name: cc_timezone

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: timezone

Config schema

• timezone: (string) The timezone to use as represented in /usr/share/zoneinfo.

Examples

Example 1:

```
#cloud-config
timezone: US/Eastern
```

Ubuntu Drivers

Interact with third party drivers in Ubuntu

Summary

This module interacts with the ubuntu-drivers command to install third party driver packages.

Internal name: cc_ubuntu_drivers

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: drivers

Config schema

- drivers: (object) Each object in drivers list supports the following keys:
 - nvidia: (object) Each object in nvidia list supports the following keys:
 - * license-accepted: (boolean) Do you accept the NVIDIA driver license?
 - * version: (string) The version of the driver to install (e.g. "390", "410"). Default: latest version.

Examples

Example 1:

#cloud-config
drivers:
 nvidia: {license-accepted: true}

Ubuntu Autoinstall

Autoinstall configuration is ignored (but validated) by cloud-init.

Summary

Cloud-init is used by the Ubuntu installer in two stages. The autoinstall key may contain a configuration for the Ubuntu installer.

Cloud-init verifies that an autoinstall key contains a version key and that the installer package is present on the system.

Note: The Ubuntu installer might pass part of this configuration to cloud-init during a later boot as part of the install process. See the Ubuntu installer documentation for more information. Please direct Ubuntu installer questions to their IRC channel (#ubuntu-server on Libera).

Internal name: cc_ubuntu_autoinstall

Module frequency: once

Supported distros: ubuntu

Activate only on keys: autoinstall

Config schema

• **autoinstall:** (object) Cloud-init ignores this key and its values. It is used by Subiquity, the Ubuntu Autoinstaller. See: https://ubuntu.com/server/docs/install/autoinstall-reference. Each object in **autoinstall** list supports the following keys:

- version: (integer)

Examples

Example 1:

```
#cloud-config
autoinstall:
    version: 1
```

Ubuntu Pro

Configure Ubuntu Pro support services

Summary

Attach machine to an existing Ubuntu Pro support contract and enable or disable support services such as Livepatch, ESM, FIPS and FIPS Updates.

When attaching a machine to Ubuntu Pro, one can also specify services to enable. When the enable list is present, only named services will be activated. If the enable list is not present, the contract's default services will be enabled.

On Pro instances, when ubuntu_pro config is provided to cloud-init, Pro's auto-attach feature will be disabled and cloud-init will perform the Pro auto-attach, ignoring the token key. The enable and enable_beta values will strictly determine what services will be enabled, ignoring contract defaults.

Note that when enabling FIPS or FIPS updates you will need to schedule a reboot to ensure the machine is running the FIPS-compliant kernel. See the Power State Change module for information on how to configure cloud-init to perform this reboot.

Internal name: cc_ubuntu_pro

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: ubuntu_pro, ubuntu_advantage, ubuntu-advantage

Config schema

- **ubuntu_pro:** (object) Each object in **ubuntu_pro** list supports the following keys:
 - enable: (array of string) Optional list of Ubuntu Pro services to enable. Any of: cc-eal, cis, esm-infra, fips, fips-updates, livepatch. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults. Passing beta services here will cause an error.
 - enable_beta: (array of string) Optional list of Ubuntu Pro beta services to enable. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults.
 - token: (string) Contract token obtained from https://ubuntu.com/pro to attach. Required for non-Pro instances.
 - features: (object) Ubuntu Pro features. Each object in features list supports the following keys:
 - * **disable_auto_attach:** (boolean) Optional boolean for controlling if ua-auto-attach.service (in Ubuntu Pro instances) will be attempted each boot. Default: false.
 - config: (object) Configuration settings or override Ubuntu Pro config. Each object in config list supports the following keys:
 - * http_proxy: (string/null) Ubuntu Pro HTTP Proxy URL or null to unset.
 - * https_proxy: (string/null) Ubuntu Pro HTTPS Proxy URL or null to unset.
 - * **global_apt_http_proxy:** (string/null) HTTP Proxy URL used for all APT repositories on a system or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.
 - * **global_apt_https_proxy:** (string/null) HTTPS Proxy URL used for all APT repositories on a system or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.

- * ua_apt_http_proxy: (string/null) HTTP Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.
- * ua_apt_https_proxy: (string/null) HTTPS Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.
- ubuntu_advantage: (object) Each object in ubuntu_advantage list supports the following keys:

Deprecated in version 24.1: Use ubuntu_pro instead.

- enable: (array of string) Optional list of Ubuntu Pro services to enable. Any of: cc-eal, cis, esm-infra, fips, fips-updates, livepatch. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults. Passing beta services here will cause an error.
- enable_beta: (array of string) Optional list of Ubuntu Pro beta services to enable. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled. In Ubuntu Pro instances, if this list is given, then only those services will be enabled, ignoring contract defaults.
- token: (string) Contract token obtained from https://ubuntu.com/pro to attach. Required for non-Pro instances.
- features: (object) Ubuntu Pro features. Each object in features list supports the following keys:
 - * **disable_auto_attach:** (boolean) Optional boolean for controlling if ua-auto-attach.service (in Ubuntu Pro instances) will be attempted each boot. Default: false.
- config: (object) Configuration settings or override Ubuntu Pro config. Each object in config list supports the following keys:
 - * http_proxy: (string/null) Ubuntu Pro HTTP Proxy URL or null to unset.
 - * https_proxy: (string/null) Ubuntu Pro HTTPS Proxy URL or null to unset.
 - * global_apt_http_proxy: (string/null) HTTP Proxy URL used for all APT repositories on a system or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.
 - * **global_apt_https_proxy:** (string/null) HTTPS Proxy URL used for all APT repositories on a system or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.
 - * ua_apt_http_proxy: (string/null) HTTP Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.
 - * ua_apt_https_proxy: (string/null) HTTPS Proxy URL used only for Ubuntu Pro APT repositories or null to unset. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.

Examples

Example 1: Attach the machine to an Ubuntu Pro support contract with a Pro contract token obtained from https: //ubuntu.com/pro.

```
#cloud-config
ubuntu_pro: {token: <ubuntu_pro_token>}
```

Example 2: Attach the machine to an Ubuntu Pro support contract, enabling only FIPS and ESM services. Services will only be enabled if the environment supports that service. Otherwise, warnings will be logged for incompatible services.

```
#cloud-config
ubuntu_pro:
enable: [fips, esm]
token: <ubuntu_pro_token>
```

Example 3: Attach the machine to an Ubuntu Pro support contract and enable the FIPS service. Perform a reboot once cloud-init has completed.

```
#cloud-config
power_state: {mode: reboot}
ubuntu_pro:
    enable: [fips]
    token: <ubuntu_pro_token>
```

Example 4: Set a HTTP(s) proxy before attaching the machine to an Ubuntu Pro support contract and enabling the FIPS service.

```
#cloud-config
ubuntu_pro:
   token: <ubuntu_pro_token>
   config:
    http_proxy: 'http://some-proxy:8088'
    global_apt_https_proxy: 'https://some-global-apt-proxy:8088/'
    global_apt_http_proxy: 'http://some-global-apt-proxy:8088/'
    ua_apt_http_proxy: 'http://10.0.10.10:3128'
    ua_apt_https_proxy: 'https://10.0.10.10:3128'
    enable:
    - fips
```

Example 5: On Ubuntu Pro instances, auto-attach but don't enable any Pro services.

```
#cloud-config
ubuntu_pro:
    enable: []
    enable_beta: []
```

Example 6: Enable ESM and beta Real-time Ubuntu services in Ubuntu Pro instances.

```
#cloud-config
ubuntu_pro:
enable: [esm]
enable_beta: [realtime-kernel]
```

Example 7: Disable auto-attach in Ubuntu Pro instances.

```
#cloud-config
ubuntu_pro:
   features: {disable_auto_attach: true}
```

Update Etc Hosts

Update the hosts file (usually /etc/hosts)

Summary

This module will update the contents of the local hosts database (hosts file, usually /etc/hosts) based on the hostname/FQDN specified in config. Management of the hosts file is controlled using manage_etc_hosts. If this is set to false, cloud-init will not manage the hosts file at all. This is the default behavior.

If set to true, cloud-init will generate the hosts file using the template located in /etc/cloud/templates/hosts.tmpl. In the /etc/cloud/templates/hosts.tmpl template, the strings \$hostname and \$fqdn will be replaced with the hostname and FQDN respectively.

If manage_etc_hosts is set to localhost, then cloud-init will not rewrite the hosts file entirely, but rather will ensure that an entry for the FQDN with a distribution-dependent IP is present (i.e., ping <hostname> will ping 127.0.0.1 or 127.0.1.1 or other IP).

Note: If manage_etc_hosts is set to true, the contents of the hosts file will be updated every boot. To make any changes to the hosts file persistent they must be made in /etc/cloud/templates/hosts.tmpl.

Note: For instructions on specifying hostname and FQDN, see documentation for the cc_set_hostname module.

Internal name: cc_update_etc_hosts

Module frequency: always

Supported distros: all

Activate only on keys: manage_etc_hosts

Config schema

• manage_etc_hosts: (True/False/localhost/template) Whether to manage /etc/hosts on the system. If true, render the hosts file using /etc/cloud/templates/hosts.tmpl replacing \$hostname and \$fdqn. If localhost, append a 127.0.1.1 entry that resolves from FQDN and hostname every boot. Default: false.

Changed in version 22.3. Use of **template* is deprecated, use true instead.*

- fqdn: (string) Optional fully qualified domain name to use when updating /etc/hosts. Preferred over hostname if both are provided. In absence of hostname and fqdn in cloud-config, the local-hostname value will be used from datasource metadata.
- hostname: (string) Hostname to set when rendering /etc/hosts. If fqdn is set, the hostname extracted from fqdn overrides hostname.

Examples

Example 1: Do not update or manage /etc/hosts at all. This is the default behavior. Whatever is present at instance boot time will be present after boot. User changes will not be overwritten.

```
#cloud-config
manage_etc_hosts: false
```

Example 2: Manage /etc/hosts with cloud-init. On every boot, /etc/hosts will be re-written from /etc/cloud/ templates/hosts.tmpl.

The strings **\$hostname** and **\$fqdn** are replaced in the template with the appropriate values, either from the configconfig fqdn or hostname if provided. When absent, the meta-data will be checked for local-hostname which can be split into <hostname>.<fqdn>.

To make modifications persistent across a reboot, you must modify /etc/cloud/templates/hosts.tmpl.

```
#cloud-config
manage_etc_hosts: true
```

Example 3: Update /etc/hosts every boot, providing a "localhost" 127.0.1.1 entry with the latest hostname and FQDN as provided by either IMDS or cloud-config. All other entries will be left alone. ping hostname will ping 127.0.1.1.

```
#cloud-config
manage_etc_hosts: localhost
```

Update Hostname

Update hostname and FQDN

Summary

This module will update the system hostname and FQDN. If preserve_hostname is set to true, then the hostname will not be altered.

Note: For instructions on specifying hostname and FQDN, see documentation for the cc_set_hostname module.

Internal name: cc_update_hostname

Module frequency: always

Supported distros: all

Config schema

- preserve_hostname: (boolean) Do not update system hostname when true. Default: false.
- prefer_fqdn_over_hostname: (boolean) By default, it is distro-dependent whether cloud-init uses the short hostname or fully qualified domain name when both local-hostname` and ``fqdn are both present in instance metadata. When set true, use fully qualified domain name if present as hostname instead of short hostname. When set false, use hostname config value if present, otherwise fallback to fqdn.
- create_hostname_file: (boolean) If false, the hostname file (e.g. /etc/hostname) will not be created if it does not exist. On systems that use systemd, setting create_hostname_file to false will set the hostname transiently. If true, the hostname file will always be created and the hostname will be set statically on systemd systems. Default: true.

Examples

Example 1: By default, when preserve_hostname is not specified, cloud-init updates /etc/hostname per-boot based on the cloud provided local-hostname setting. If you manually change /etc/hostname after boot cloud-init will no longer modify it.

This default cloud-init behavior is equivalent to this cloud-config:

```
#cloud-config
preserve_hostname: false
```

Example 2: Prevent cloud-init from updating the system hostname.

```
#cloud-config
preserve_hostname: true
```

Example 3: Prevent cloud-init from updating /etc/hostname.

```
#cloud-config
preserve_hostname: true
```

Example 4: Set hostname to external.fqdn.me instead of myhost.

```
#cloud-config
fqdn: external.fqdn.me
hostname: myhost
prefer_fqdn_over_hostname: true
create_hostname_file: true
```

Example 5: Set hostname to external instead of external.fqdn.me when meta-data provides the local-hostname: external.fqdn.me.

```
#cloud-config
prefer_fqdn_over_hostname: false
```

Example 6: On a machine without an /etc/hostname file, don't create it. In most clouds, this will result in a DHCP-configured hostname provided by the cloud.

```
#cloud-config
create_hostname_file: false
```

Users and Groups

Configure users and groups

Summary

This module configures users and groups. For more detailed information on user options, see the *Including users and groups* config example.

Groups to add to the system can be specified under the **groups** key as a string of comma-separated groups to create, or a list. Each item in the list should either contain a string of a single group to create, or a dictionary with the group name as the key and string of a single user as a member of that group or a list of users who should be members of the group.

Note: Groups are added before users, so any users in a group list must already exist on the system.

Users to add can be specified as a string or list under the users key. Each entry in the list should either be a string or a dictionary. If a string is specified, that string can be comma-separated usernames to create, or the reserved string default which represents the primary admin user used to access the system. The default user varies per distribution and is generally configured in /etc/cloud/cloud.cfg by the default_user key.

Each users dictionary item must contain either a name or snapuser key, otherwise it will be ignored. Omission of default as the first item in the users list skips creation the default user. If no users key is provided, the default behavior is to create the default user via this config:

users: - default

Note: Specifying a hash of a user's password with passwd is a security risk if the cloud-config can be intercepted. SSH authentication is preferred.

Note: If specifying a doas rule for a user, ensure that the syntax for the rule is valid, as the only checking performed by cloud-init is to ensure that the user referenced in the rule is the correct user.

Note: If specifying a sudo rule for a user, ensure that the syntax for the rule is valid, as it is not checked by cloud-init.

Note: Most of these configuration options will not be honored if the user already exists. The following options are the exceptions, and are applied to already-existing users; plain_text_passwd, doas, hashed_passwd, lock_passwd, sudo, ssh_authorized_keys, ssh_redirect_user.

The user key can be used to override the default_user configuration defined in /etc/cloud/cloud.cfg. The user value should be a dictionary which supports the same config keys as the users dictionary items.

Internal name: cc_users_groups

Module frequency: once-per-instance

Supported distros: all

Config schema

- groups: (['string', 'object', 'array'] of string/object) Each object in groups list supports the following keys:
 - <group_name>: (['string', 'array'] of string) Optional string of single username or a list of usernames to add to the group.
- user: (string/object) The user dictionary values override the default_user configuration from /etc/cloud/ cloud.cfg. The user dictionary keys supported for the default_user are the same as the users schema. Each object in user list supports the following keys:
 - name: (string) The user's login name. Required otherwise user creation will be skipped for this user.
 - **doas:** (array of string) List of doas rules to add for a user. doas or opendoas must be installed for rules to take effect.
 - expiredate: (string) Optional. Date on which the user's account will be disabled. Default: null.
 - **gecos:** (string) Optional comment about the user, usually a comma-separated string of real name and contact information.
 - **groups:** (string/array of string/object) Optional comma-separated string of groups to add the user to. Each object in **groups** list supports the following keys:
 - homedir: (string) Optional home dir for user. Default: /home/<username>.
 - inactive: (string) Optional string representing the number of days until the user is disabled.
 - lock-passwd: (boolean)

Deprecated in version 22.3: Use lock_passwd instead.

- lock_passwd: (boolean) Disable password login. Default: true.
- no-create-home: (boolean)

Deprecated in version 24.2: Use no_create_home instead.

- no_create_home: (boolean) Do not create home directory. Default: false.
- no-log-init: (boolean)

Deprecated in version 24.2: Use no_log_init instead.

- no_log_init: (boolean) Do not initialize lastlog and faillog for user. Default: false.
- no-user-group: (boolean)

Deprecated in version 24.2: Use no_user_group instead.

- no_user_group: (boolean) Do not create group named after user. Default: false.
- passwd: (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: mkpasswd --method=SHA-512 --rounds=500000 Note: Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- hashed-passwd: (string)

Deprecated in version 24.2: Use hashed_passwd instead.

- hashed_passwd: (string) Hash of user password to be applied. This will be applied even if the user is preexisting. To generate this hash, run: mkpasswd --method=SHA-512 --rounds=500000. Note: Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.

- plain-text-passwd: (string)

Deprecated in version 24.2: Use plain_text_passwd instead.

- plain_text_passwd: (string) Clear text of user password to be applied. This will be applied even if the user is preexisting. Note: SSH keys or certificates are a safer choice for logging in to your system. For local escalation, supplying a hashed password is a safer choice than plain text. Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. An exposed plain text password is an immediate security concern. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- create-groups: (boolean)

Deprecated in version 24.2: Use create_groups instead.

- create_groups: (boolean) Boolean set false to disable creation of specified user groups. Default: true.
- primary-group: (string)

Deprecated in version 24.2: Use primary_group instead.

- primary_group: (string) Primary group for user. Default: <username>.
- selinux-user: (string)

Deprecated in version 24.2: Use selinux_user instead.

- selinux_user: (string) SELinux user for user's login. Default: the default SELinux user.
- shell: (string) Path to the user's login shell. Default: the host system's default shell.
- **snapuser:** (string) Specify an email address to create the user as a Snappy user through snap create-user. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.
- **ssh_authorized_keys:** (array of string) List of SSH keys to add to user's authkeys file. Can not be combined with **ssh_redirect_user**.
- ssh-authorized-keys: (array of string)

Deprecated in version 18.3: Use ssh_authorized_keys instead.

- ssh-import-id: (array of string)

Deprecated in version 24.2: Use ssh_import_id instead.

- ssh_import_id: (array of string) List of ssh ids to import for user. Can not be combined with ssh_redirect_user. See the man page[1] for more details. [1] https://manpages.ubuntu.com/manpages/ noble/en/man1/ssh-import-id.1.html.
- ssh-redirect-user: (boolean)

Deprecated in version 24.2: Use ssh_redirect_user instead.

- ssh_redirect_user: (boolean) Boolean set to true to disable SSH logins for this user. When specified, all cloud-provided public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the default_username for this instance. Default: false. This key can not be combined with ssh_import_id or ssh_authorized_keys.
- system: (boolean) Optional. Create user as system user with no home directory. Default: false.
- **sudo:** (string/null/array of string/null/boolean)

Changed in version 22.2.The value ``false`` is deprecated for this key, use ``null`` instead.

- uid: (integer/string) The user's ID. Default value [system default].
 - Changed in version 22.3. The use of ``string`` type is deprecated. Use an ``integer`` instead.
- **users:** (['string', 'array', 'object'] of string/array of string/object) Each object in **users** list supports the following keys:
 - name: (string) The user's login name. Required otherwise user creation will be skipped for this user.
 - doas: (array of string) List of doas rules to add for a user. doas or opendoas must be installed for rules to take effect.
 - expiredate: (string) Optional. Date on which the user's account will be disabled. Default: null.
 - gecos: (string) Optional comment about the user, usually a comma-separated string of real name and contact information.
 - groups: (string/array of string/object) Optional comma-separated string of groups to add the user to.
 - homedir: (string) Optional home dir for user. Default: /home/<username>.
 - inactive: (string) Optional string representing the number of days until the user is disabled.
 - lock-passwd: (boolean)

Deprecated in version 22.3: Use lock_passwd instead.

- lock_passwd: (boolean) Disable password login. Default: true.
- no-create-home: (boolean)

Deprecated in version 24.2: Use **no_create_home** instead.

- no_create_home: (boolean) Do not create home directory. Default: false.
- no-log-init: (boolean)

Deprecated in version 24.2: Use no_log_init instead.

- no_log_init: (boolean) Do not initialize lastlog and faillog for user. Default: false.
- no-user-group: (boolean)

Deprecated in version 24.2: Use no_user_group instead.

- no_user_group: (boolean) Do not create group named after user. Default: false.
- passwd: (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: mkpasswd --method=SHA-512 --rounds=500000 Note: Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- hashed-passwd: (string)

Deprecated in version 24.2: Use hashed_passwd instead.

- hashed_passwd: (string) Hash of user password to be applied. This will be applied even if the user is preexisting. To generate this hash, run: mkpasswd --method=SHA-512 --rounds=500000. Note: Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- plain-text-passwd: (string)

Deprecated in version 24.2: Use plain_text_passwd instead.

- plain_text_passwd: (string) Clear text of user password to be applied. This will be applied even if the user is preexisting. Note: SSH keys or certificates are a safer choice for logging in to your system. For local escalation, supplying a hashed password is a safer choice than plain text. Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. An exposed plain text password is an immediate security concern. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- create-groups: (boolean)

Deprecated in version 24.2: Use create_groups instead.

- create_groups: (boolean) Boolean set false to disable creation of specified user groups. Default: true.
- primary-group: (string)

Deprecated in version 24.2: Use primary_group instead.

- primary_group: (string) Primary group for user. Default: <username>.
- selinux-user: (string)

Deprecated in version 24.2: Use selinux_user instead.

- selinux_user: (string) SELinux user for user's login. Default: the default SELinux user.
- shell: (string) Path to the user's login shell. Default: the host system's default shell.
- snapuser: (string) Specify an email address to create the user as a Snappy user through snap create-user. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.
- **ssh_authorized_keys:** (array of string) List of SSH keys to add to user's authkeys file. Can not be combined with **ssh_redirect_user**.
- ssh-authorized-keys: (array of string)

Deprecated in version 18.3: Use ssh_authorized_keys instead.

- ssh-import-id: (array of string)

Deprecated in version 24.2: Use ssh_import_id instead.

- ssh_import_id: (array of string) List of ssh ids to import for user. Can not be combined with ssh_redirect_user. See the man page[1] for more details. [1] https://manpages.ubuntu.com/manpages/ noble/en/man1/ssh-import-id.1.html.
- ssh-redirect-user: (boolean)

Deprecated in version 24.2: Use ssh_redirect_user instead.

- ssh_redirect_user: (boolean) Boolean set to true to disable SSH logins for this user. When specified, all cloud-provided public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the default_username for this instance. Default: false. This key can not be combined with ssh_import_id or ssh_authorized_keys.
- system: (boolean) Optional. Create user as system user with no home directory. Default: false.
- **sudo:** (string/null/array of string/null/boolean)

Changed in version 22.2. The value ``false`` is deprecated for this key, use ``null`` instead.

- uid: (integer/string) The user's ID. Default value [system default].

Changed in version 22.3.The use of ``string`` type is deprecated. Use an ``integer`` instead.

- name: (string) The user's login name. Required otherwise user creation will be skipped for this user.

- doas: (array of string) List of doas rules to add for a user. doas or opendoas must be installed for rules to take effect.
- expiredate: (string) Optional. Date on which the user's account will be disabled. Default: null.
- **gecos:** (string) Optional comment about the user, usually a comma-separated string of real name and contact information.
- groups: (string/array of string/object) Optional comma-separated string of groups to add the user to.
- homedir: (string) Optional home dir for user. Default: /home/<username>.
- inactive: (string) Optional string representing the number of days until the user is disabled.
- lock-passwd: (boolean)

Deprecated in version 22.3: Use lock_passwd instead.

- lock_passwd: (boolean) Disable password login. Default: true.
- no-create-home: (boolean)

Deprecated in version 24.2: Use **no_create_home** instead.

- no_create_home: (boolean) Do not create home directory. Default: false.
- no-log-init: (boolean)

Deprecated in version 24.2: Use no_log_init instead.

- no_log_init: (boolean) Do not initialize lastlog and faillog for user. Default: false.
- no-user-group: (boolean)

Deprecated in version 24.2: Use no_user_group instead.

- no_user_group: (boolean) Do not create group named after user. Default: false.
- passwd: (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: mkpasswd --method=SHA-512 --rounds=500000 Note: Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- hashed-passwd: (string)

Deprecated in version 24.2: Use hashed_passwd instead.

- hashed_passwd: (string) Hash of user password to be applied. This will be applied even if the user is preexisting. To generate this hash, run: mkpasswd --method=SHA-512 --rounds=500000. Note: Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- plain-text-passwd: (string)

Deprecated in version 24.2: Use plain_text_passwd instead.

- plain_text_passwd: (string) Clear text of user password to be applied. This will be applied even if the user is preexisting. Note: SSH keys or certificates are a safer choice for logging in to your system. For local escalation, supplying a hashed password is a safer choice than plain text. Your password might possibly be visible to unprivileged users on your system, depending on your cloud's security model. An exposed plain text password is an immediate security concern. Check if your cloud's IMDS server is visible from an unprivileged user to evaluate risk.
- create-groups: (boolean)

Deprecated in version 24.2: Use create_groups instead.

- create_groups: (boolean) Boolean set false to disable creation of specified user groups. Default: true.
- primary-group: (string)
 - Deprecated in version 24.2: Use primary_group instead.
- primary_group: (string) Primary group for user. Default: <username>.
- selinux-user: (string)

Deprecated in version 24.2: Use selinux_user instead.

- selinux_user: (string) SELinux user for user's login. Default: the default SELinux user.
- shell: (string) Path to the user's login shell. Default: the host system's default shell.
- snapuser: (string) Specify an email address to create the user as a Snappy user through snap create-user. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.
- ssh_authorized_keys: (array of string) List of SSH keys to add to user's authkeys file. Can not be combined with ssh_redirect_user.
- ssh-authorized-keys: (array of string)

Deprecated in version 18.3: Use ssh_authorized_keys instead.

- ssh-import-id: (array of string)

Deprecated in version 24.2: Use ssh_import_id instead.

- ssh_import_id: (array of string) List of ssh ids to import for user. Can not be combined with ssh_redirect_user. See the man page[1] for more details. [1] https://manpages.ubuntu.com/manpages/ noble/en/man1/ssh-import-id.1.html.
- ssh-redirect-user: (boolean)

Deprecated in version 24.2: Use ssh_redirect_user instead.

- ssh_redirect_user: (boolean) Boolean set to true to disable SSH logins for this user. When specified, all cloud-provided public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the default_username for this instance. Default: false. This key can not be combined with ssh_import_id or ssh_authorized_keys.
- system: (boolean) Optional. Create user as system user with no home directory. Default: false.
- sudo: (string/null/array of string/null/boolean)

Changed in version 22.2. The value ``false`` is deprecated for this key, use ``null`` instead.

- uid: (integer/string) The user's ID. Default value [system default].

Changed in version 22.3.The use of ``string`` type is deprecated. Use an ``integer`` instead.

Examples

Example 1: Add the default_user from /etc/cloud/cloud.cfg. This is also the default behavior of cloud-init when no users key is provided.

```
#cloud-config
users: [default]
```

Example 2: Add the admingroup with members root and sys, and an empty group cloud-users.

```
#cloud-config
groups:
- admingroup: [root, sys]
- cloud-users
```

Example 3: Skip creation of the default user and only create newsuper. Password-based login is rejected, but the GitHub user TheRealFalcon and the Launchpad user falcojr can SSH as newsuper. The default shell for newsuper is bash instead of system default.

```
#cloud-config
users:
- name: newsuper
shell: /bin/bash
```

Example 4: Skip creation of the default user and only create newsuper. Password-based login is rejected, but the GitHub user TheRealFalcon and the Launchpad user falcojr can SSH as newsuper. doas/opendoas is configured to permit this user to run commands as other users (without being prompted for a password) except not as root.

```
#cloud-config
users:
- doas: [permit nopass newsuper, deny newsuper as root]
    name: newsuper
```

Example 5: On a system with SELinux enabled, add youruser and set the SELinux user to staff_u. When omitted on SELinux, the system will select the configured default SELinux user.

```
#cloud-config
users:
- default
- {name: youruser, selinux_user: staff_u}
```

Example 6: To redirect a legacy username to the default user for a distribution, ssh_redirect_user will accept an SSH connection and emit a message telling the client to SSH as the default user. SSH clients will get the message;

```
#cloud-config
users:
- default
- {name: nosshlogins, ssh_redirect_user: true}
```

Example 7: Override any default_user config in /etc/cloud/cloud.cfg with supplemental config options. This config will make the default user mynewdefault and change the user to not have sudo rights.

```
#cloud-config
ssh_import_id: [chad.smith]
user: {name: mynewdefault, sudo: null}
```

Example 8: Avoid creating any default_user.

```
#cloud-config
users: []
```

Wireguard

Module to configure WireGuard tunnel

Summary

The WireGuard module provides a dynamic interface for configuring WireGuard (as a peer or server) in a straightforward way.

This module takes care of;

- writing interface configuration files
- enabling and starting interfaces
- installing wireguard-tools package
- · loading WireGuard kernel module
- · executing readiness probes

What is a readiness probe?

The idea behind readiness probes is to ensure WireGuard connectivity before continuing the cloud-init process. This could be useful if you need access to specific services like an internal APT Repository Server (e.g., Landscape) to install/update packages.

Example

An edge device can't access the internet but uses cloud-init modules which will install packages (e.g. landscape, packages, ubuntu_advantage). Those modules will fail due to missing internet connection. The wireguard module fixes that problem as it waits until all readiness probes (which can be arbitrary commands, e.g. checking if a proxy server is reachable over WireGuard network) are finished, before continuing the cloud-init config stage.

Note: In order to use DNS with WireGuard you have to install the resolvconf package or symlink it to systemd's resolvectl, otherwise wg-quick commands will throw an error message that executable resolvconf is missing, which leads the wireguard module to fail.

Internal name: cc_wireguard

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: wireguard

Config schema

- wireguard: (null/object) Each object in wireguard list supports the following keys:
 - interfaces: (array of object) Each object in interfaces list supports the following keys:
 - * **name:** (string) Name of the interface. Typically wgx (example: wg0).
 - * **config_path:** (string) Path to configuration file of Wireguard interface.
 - * content: (string) Wireguard interface configuration. Contains key, peer, ...
 - readinessprobe: (array of string) List of shell commands to be executed as probes.

Examples

Configure one or more WireGuard interfaces and provide optional readiness probes.

```
#cloud-config
wireguard:
  interfaces:
    - name: wg0
      config_path: /etc/wireguard/wg0.conf
      content:
        [Interface]
        PrivateKey = <private_key>
        Address = <address>
        [Peer]
        PublicKey = <public_key>
        Endpoint = <endpoint_ip>:<endpoint_ip_port>
        AllowedIPs = <allowedip1>, <allowedip2>, ...
    - name: wg1
      config_path: /etc/wireguard/wg1.conf
      content:
        [Interface]
        PrivateKey = <private_key>
        Address = <address>
        [Peer]
        PublicKey = <public_key>
        Endpoint = <endpoint_ip>:<endpoint_ip_port>
        AllowedIPs = <allowedip1>
  readinessprobe:
    - 'systemctl restart service'
    - 'curl https://webhook.endpoint/example'
    - 'nc -zv some-service-fqdn 443'
```

Write Files

Write arbitrary files

Summary

Write out arbitrary content to files, optionally setting permissions. Parent folders in the path are created if absent. Content can be specified in plain text or binary. Data encoded with either base64 or binary gzip data can be specified and will be decoded before being written. Data can also be loaded from an arbitrary URI. For empty file creation, content can be omitted.

Note: If multi-line data is provided, care should be taken to ensure it follows YAML formatting standards. To specify binary data, use the YAML option !!binary.

Note: Do not write files under /tmp during boot because of a race with systemd-tmpfiles-clean that can cause temporary files to be cleaned during the early boot process. Use /run/somedir instead to avoid a race (LP: #1707222).

Warning: Existing files will be overridden.

Internal name: cc_write_files

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: write_files

Config schema

- write_files: (array of object) Each object in write_files list supports the following keys:
 - path: (string) Path of the file to which content is decoded and written.
 - content: (string) Optional content to write to the provided path. When content is present and encoding is not 'text/plain', decode the content prior to writing. Default: ''.
 - source: (object) Optional specification for content loading from an arbitrary URI. Each object in source list supports the following keys:
 - * uri: (string) URI from which to load file content. If loading fails repeatedly, content is used instead.
 - * headers: (object) Optional HTTP headers to accompany load request, if applicable.
 - owner: (string) Optional owner: group to chown on the file and new directories. Default: root:root.
 - permissions: (string) Optional file permissions to set on path represented as an octal string '0###'. Default: 00644.
 - encoding: (gz/gzip/gz+base64/gzip+base64/gzip+b64/base64/text/plain) Optional encoding type of the content. Default: text/plain. No decoding is performed by default. Supported encoding types are: gz, gzip, gz+base64, gzip+base64, gz+b64, gzip+b64, b64, base64.
 - append: (boolean) Whether to append content to existing file if path exists. Default: false.
 - **defer:** (boolean) Defer writing the file until 'final' stage, after users were created, and packages were installed. Default: false.

Examples

Example 1: Write out base64-encoded content to /etc/sysconfig/selinux.

```
#cloud-config
write_files:
- encoding: b64
content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
owner: root:root
path: /etc/sysconfig/selinux
permissions: '0644'
```

Example 2: Appending content to an existing file.

```
#cloud-config
write_files:
- content: |
```

```
15 * * * * root ship_logs
path: /etc/crontab
append: true
```

Example 3: Provide gzipped binary content

```
#cloud-config
write_files:
- encoding: gzip
content: !!binary |
H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyjPL8pJ4QIA6N+MVxsAAAA=
path: /usr/bin/hello
permissions: '0755'
```

Example 4: Create an empty file on the system

```
#cloud-config
write_files:
- path: /root/CLOUD_INIT_WAS_HERE
```

Example 5: Defer writing the file until after the package (Nginx) is installed and its user is created.

```
#cloud-config
write_files:
- path: /etc/nginx/conf.d/example.com.conf
content: |
    server {
        server_name example.com;
        listen 80;
        root /var/www;
        location / {
            try_files $uri $uri/ $uri.html =404;
        }
    }
    owner: 'nginx:nginx'
    permissions: '0640'
    defer: true
```

Example 6: Retrieve file contents from a URI source, rather than inline. Especially useful with an external configmanagement repo, or for large binaries.

```
#cloud-config
write_files:
- source:
    uri: https://gitlab.example.com/some_ci_job/artifacts/hello
    headers:
        Authorization: Basic QWxhZGRpbjpvcGVuIHNlc2FtZQ==
        User-Agent: cloud-init on myserver.example.com
    path: /usr/bin/hello
    permissions: '0755'
```

Yum Add Repo

Add yum repository configuration to the system

Summary

Add yum repository configuration to /etc/yum.repos.d. Configuration files are named based on the opaque dictionary key under the yum_repos they are specified with. If a config file already exists with the same name as a config entry, the config entry will be skipped.

Internal name: cc_yum_add_repo

Module frequency: once-per-instance

Supported distros: almalinux, azurelinux, centos, cloudlinux, eurolinux, fedora, mariner, openeuler, OpenCloudOS, openmandriva, photon, rhel, rocky, TencentOS, virtuozzo

Activate only on keys: yum_repos

Config schema

- yum_repo_dir: (string) The repo parts directory where individual yum repo config files will be written. Default: /etc/yum.repos.d.
- yum_repos: (object) Each object in yum_repos list supports the following keys:
 - <repo_name>: (object) Object keyed on unique yum repo IDs. The key used will be used to write yum repo config files in yum_repo_dir/<repo_key_id>.repo. Each object in <repo_name> list supports the following keys:
 - * **baseurl:** (string) URL to the directory where the yum repository's 'repodata' directory lives.
 - * metalink: (string) Specifies a URL to a metalink file for the repord.xml.
 - * mirrorlist: (string) Specifies a URL to a file containing a baseurls list.
 - * name: (string) Optional human-readable name of the yum repo.
 - * enabled: (boolean) Whether to enable the repo. Default: true.
 - * **<yum_config_option>:** (integer/boolean/string) Any supported yum repository configuration options will be written to the yum repo config file. See: man yum.conf.

Examples

Example 1:

```
#cloud-config
yum_repos:
    my_repo:
    baseurl: http://blah.org/pub/epel/testing/5/$basearch/
yum_repo_dir: /store/custom/yum.repos.d
```

Example 2: Enable cloud-init upstream's daily testing repo for EPEL 8 to install the latest cloud-init from tip of main for testing.

```
#cloud-config
yum_repos:
    cloud-init-daily:
    name: Copr repo for cloud-init-dev owned by @cloud-init
    baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
    dev/epel-8-$basearch/
    type: rpm-md
    skip_if_unavailable: true
    gpgcheck: true
    gpgkey: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
    dev/pubkey.gpg
    enabled_metadata: 1
```

Example 3: Add the file /etc/yum.repos.d/epel_testing.repo which can then subsequently be used by yum for later operations.

```
#cloud-config
yum_repos:
# The name of the repository
epel-testing:
    baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
    dev/pubkey.gpg
    enabled: false
    failovermethod: priority
    gpgcheck: true
    gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
    name: Extra Packages for Enterprise Linux 5 - Testing
```

Example 4: Any yum repo configuration can be passed directly into the repository file created. See man yum.conf for supported config keys.

Write /etc/yum.conf.d/my-package-stream.repo with gpgkey checks on the repo data of the repository enabled.

```
#cloud-config
yum_repos:
    my package stream:
        baseurl: http://blah.org/pub/epel/testing/5/$basearch/
        mirrorlist: http://some-url-to-list-of-baseurls
        repo_gpgcheck: 1
        enable_gpgcheck: true
        gpgkey: https://url.to.ascii-armored-gpg-key
```

Zypper Add Repo

Configure Zypper behavior and add Zypper repositories

Summary

Zypper behavior can be configured using the config key, which will modify /etc/zypp/zypp.conf. The configuration writer will only append the provided configuration options to the configuration file. Any duplicate options will be resolved by the way the zypp.conf INI file is parsed.

Note: Setting configdir is not supported and will be skipped.

The repos key may be used to add repositories to the system. Beyond the required id and baseurl attributions, no validation is performed on the repos entries.

It is assumed the user is familiar with the Zypper repository file format. This configuration is also applicable for systems with transactional-updates.

Internal name: cc_zypper_add_repo

Module frequency: always

Supported distros: opensuse, opensuse-microos, opensuse-tumbleweed, opensuse-leap, sle_hpc, sle-micro, sles

Activate only on keys: zypper

Config schema

- zypper: (object) Each object in zypper list supports the following keys:
 - **repos:** (array of object) Each object in **repos** list supports the following keys:
 - * **id:** (string) The unique id of the repo, used when writing /etc/zypp/repos.d/<id>.repo.
 - * **baseurl:** (string) The base repositoy URL.
 - config: (object) Any supported zypo.conf key is written to /etc/zypp/zypp.conf.

Examples

Example 1:

```
#cloud-config
zypper:
    config: {download.use_deltarpm: true, reposdir: /etc/zypp/repos.dir, servicesdir: /etc/
    zypp/services.d}
    repos:
    - {autorefresh: 1, baseurl: 'http://dl.opensuse.org/dist/leap/v/repo/oss/', enabled: 1,
    id: opensuse-oss, name: os-oss}
    - {baseurl: 'http://dl.opensuse.org/dist/leap/v/update', id: opensuse-oss-update,
    name: os-oss-up}
```

2.3.2 All cloud config examples

Note: This page is a summary containing all the cloud config YAML examples together. If you would like to explore examples by operation or process instead, refer to the *examples library*.

Including users and groups

```
#cloud-config
1
   # Add groups to the system
2
   # The following example adds the 'admingroup' group with members 'root' and 'sys'
3
   # and the empty group cloud-users.
   groups:
5
     - admingroup: [root, sys]
6
     - cloud-users
7
8
   # Add users to the system. Users are added after groups are added.
9
   # Note: Most of these configuration options will not be honored if the user
10
   #
            already exists. Following options are the exceptions and they are
11
   #
            applicable on already-existing users:
12
            - 'plain_text_passwd', 'hashed_passwd', 'lock_passwd', 'sudo',
   #
13
              'ssh_authorized_keys', 'ssh_redirect_user'.
   #
14
15
   users:
     - default
16
     - name: foobar
17
       gecos: Foo B. Bar
18
       primary_group: foobar
19
       groups: users
20
       selinux_user: staff_u
21
       expiredate: '2032-09-01'
22
       ssh_import_id:
23

    lp:falcojr

24
          - gh:TheRealFalcon
25
       lock passwd: false
26
       passwd: $6$j212wezy$7H/1LT4f9/N3wpgNunhsIqtMj620KiS3nyNwuizouQc3u7MbYCarYeAHWYPYb2FT.
27
   →lbioDm2RrkJPb9BZMN10/
     - name: barfoo
28
       gecos: Bar B. Foo
29
       sudo: "ALL=(ALL) NOPASSWD:ALL"
30
       groups: users, admin
31
       ssh_import_id:
32
          - lp:falcojr
33
          - gh:TheRealFalcon
34
       lock_passwd: true
35
       ssh_authorized_keys:
36
          - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABAQDSL7uWGj8cqWyIOaspqKdVy0cKJ+UTjfv7jB0jG2H/
37
   →GN8bJVXy72XAvnhM0dUM+CCs8F0f0Y1PX+Frvz2hKInrmRhZVwRSL129PasD12M1I3144u6IwS10/
   →W86Q+tkQYEljtqDOo0a+cOsaZkvUNzUyEXUwz/
   \rightarrow lmYa6G4hMKZH4NBj7nbAAF96wsMCoyNwbWryBnDYUr6wMbjRR1J9Pw7Xh7WRC73wy4Va2YuOqbD3V/
   →5ZrFPLbWZW/7TFXVrql04QVbyei4aiFR5n//GvoqwQDNe58LmbzX/xvxyKJYdny2zXmdAhMxbrpFQsfpkJ9E/
   →H5w0yOdSvnWbUoG5xNGoOB csmith@fringe
```

```
- name: testuser
38
       gecos: Mr. Test
39
       homedir: /local/testdir
40
       sudo: ["ALL=(ALL) NOPASSWD:ALL"]
41
     - name: cloudy
42
       gecos: Magic Cloud App Daemon User
43
       inactive: '5'
44
       system: true
45
     - name: fizzbuzz
46
       shell: /bin/bash
47
       ssh_authorized_keys:
48
          - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABAQDSL7uWGj8cgWyIOaspgKdVy0cKJ+UTjfv7jB0jG2H/
49
   →GN8bJVXy72XAvnhM0dUM+CCs8FOf0Y1PX+Frvz2hKInrmRhZVwRSL129PasD12M1I3144u6IwS1o/
   →W86Q+tkQYEljtqDOo0a+cOsaZkvUNzUyEXUwz/
   →lmYa6G4hMKZH4NBj7nbAAF96wsMCoyNwbWryBnDYUr6wMbjRR1J9Pw7Xh7WRC73wy4Va2YuOgbD3V/
   →5ZrFPLbWZW/7TFXVrql04QVbyei4aiFR5n//GvoqwQDNe58LmbzX/xvxyKJYdny2zXmdAhMxbrpFQsfpkJ9E/
   →H5w0yOdSvnWbUoG5xNGoOB csmith@fringe
     - snapuser: joe@joeuser.io
50
     - name: nosshlogins
51
       ssh_redirect_user: true
52
53
   # Valid Values:
54
   #
       name: The user's login name
55
       expiredate: Date on which the user's account will be disabled.
   #
56
       gecos: The user name's real name, i.e. "Bob B. Smith"
   #
57
   #
       homedir: Optional. Set to the local path you want to use. Defaults to
58
   #
                /home/<username>
59
   #
       primary_group: define the primary group. Defaults to a new group created
60
   #
                named after the user.
61
   #
       groups: Optional. Additional groups to add the user to. Defaults to none
62
   #
       selinux_user: Optional. The SELinux user for the user's login, such as
63
   #
                "staff_u". When this is omitted the system will select the default
64
   #
                SELinux user.
65
   #
       lock_passwd: Defaults to true. Lock the password to disable password login
   #
       inactive: Number of days after password expires until account is disabled
67
       passwd: The hash -- not the password itself -- of the password you want
   #
   #
                to use for this user. You can generate a hash via:
69
                    mkpasswd --method=SHA-512 --rounds=4096
   #
70
   #
                (the above command would create from stdin an SHA-512 password hash
71
                with 4096 salt rounds)
   #
72
   #
73
   #
                Please note: while the use of a hashed password is better than
74
                    plain text, the use of this feature is not ideal. Also,
   #
75
   #
                    using a high number of salting rounds will help, but it should
76
   #
                    not be relied upon.
77
   #
78
   #
                    To highlight this risk, running John the Ripper against the
79
   #
                    example hash above, with a readily available wordlist, revealed
80
                    the true password in 12 seconds on a i7-2620QM.
   #
81
   #
82
   #
                    In other words, this feature is a potential security risk and is
83
   #
                    provided for your convenience only. If you do not fully trust the
84
```

```
medium over which your cloud-config will be transmitted, then you
    #
85
                     should not use this feature.
    #
86
    #
87
    #
        no_create_home: When set to true, do not create home directory.
88
        no_user_group: When set to true, do not create a group named after the user.
    #
89
    #
        no_log_init: When set to true, do not initialize lastlog and faillog database.
    #
        ssh_import_id: Optional. Import SSH ids
91
        ssh_authorized_keys: Optional. [list] Add keys to user's authorized keys file
    #
92
    #
                               An error will be raised if no_create_home or system is
93
    #
                               also set.
94
    #
        ssh_redirect_user: Optional. [bool] Set true to block ssh logins for cloud
95
    #
            ssh public keys and emit a message redirecting logins to
96
    #
            use <default_username> instead. This option only disables cloud
97
    #
            provided public-keys. An error will be raised if ssh_authorized_keys
98
            or ssh_import_id is provided for the same user.
    #
    #
100
    #
        sudo: Defaults to none. Accepts a sudo rule string, a list of sudo rule
101
    #
              strings or False to explicitly deny sudo usage. Examples:
102
    #
103
              Allow a user unrestricted sudo access.
    #
104
                   sudo: "ALL=(ALL) NOPASSWD:ALL"
    #
10
    #
                              or
106
    #
                   sudo: ["ALL=(ALL) NOPASSWD:ALL"]
107
    #
108
    #
              Adding multiple sudo rule strings.
109
                   sudo:
    #
110
                     - "ALL=(ALL) NOPASSWD:/bin/mysql"
    #
111
    #
                     - "ALL=(ALL) ALL"
112
    #
113
              Note: Please double check your syntax and make sure it is valid.
    #
114
    #
                     cloud-init does not parse/check the syntax of the sudo
115
                     directive.
    #
116
    #
        system: Create the user as a system user. This means no home directory.
117
    #
        snapuser: Create a Snappy (Ubuntu-Core) user via the snap create-user
118
    #
                   command available on Ubuntu systems. If the user has an account
119
                   on the Ubuntu SSO, specifying the email will allow snap to
    #
120
                   request a username and any public ssh keys and will import
    #
121
                   these into the system with username specified by SSO account.
    #
122
    #
                   If 'username' is not set in SSO, then username will be the
123
                   shortname before the email domain.
    #
124
    #
125
126
    # Default user creation:
127
128
    # Unless you define users, you will get a 'ubuntu' user on Ubuntu systems with the
129
    # legacy permission (no password sudo, locked user, etc). If however, you want
130
    # to have the 'ubuntu' user in addition to other users, you need to instruct
131
    # cloud-init that you also want the default user. To do this use the following
    # syntax:
133
    #
        users:
134

    default

    #
135
    #
           - bob
136
```

```
#
          - ....
137
    #
      foobar: ...
138
    #
139
    # users[0] (the first user in users) overrides the user directive.
140
    #
141
    # The 'default' user above references the distro's config set in
142
    # /etc/cloud/cloud.cfg.
143
```

Writing out arbitrary files

```
#cloud-config
1
2
  # vim: syntax=yaml
  #
3
  # This is the configuration syntax that the write_files module
4
  # will know how to understand. Encoding can be given b64 or gzip or (gz+b64).
5
  # The content will be decoded accordingly and then written to the path that is
6
  # provided.
  #
8
  # Note: Content strings here are truncated for example purposes.
9
  write_files:
10
  - encoding: b64
11
    content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
12
    owner: root:root
13
    path: /etc/sysconfig/selinux
14
    permissions: '0644'
15
  - content:
16
      # My new /etc/sysconfig/samba file
17
18
      SMBDOPTIONS="-D"
19
    path: /etc/sysconfig/samba
20
   - content: !!binary |
21
      22
      23
      24
25
      . . . .
    path: /bin/arch
26
    permissions: '0555'
27
   - encoding: gzip
28
    content: !!binary |
29
      H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyjPL8pJ4QIA6N+MVxsAAAA=
30
    path: /usr/bin/hello
31
    permissions: '0755'
32
```

Adding a yum repository

```
#cloud-config
1
   # vim: syntax=yaml
2
   #
3
   # Add yum repository configuration to the system
4
   #
5
   # The following example adds the file /etc/yum.repos.d/epel_testing.repo
6
   # which can then subsequently be used by yum for later operations.
7
   yum_repos:
8
     # The name of the repository
9
     epel-testing:
10
       # Any repository configuration options
11
       # See: man yum.conf
12
       #
13
       # At least one of 'baseurl' or 'metalink' or 'mirrorlist' is required!
14
       baseurl: http://download.fedoraproject.org/pub/epel/testing/5/$basearch
15
       metalink: https://mirrors.fedoraproject.org/metalink?repo=epel-$releasever&arch=
16
   ⇔$basearch&infra=$infra&content=$contentdir
       mirrorlist: https://mirrors.fedoraproject.org/metalink?repo=fedora-$releasever&
17
       enabled: false
18
       failovermethod: priority
19
       gpgcheck: true
20
       gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
21
       name: Extra Packages for Enterprise Linux 5 - Testing
22
```

Configure an instance's trusted CA certificates

1	#cloud-config
2	#
3	# This is an example file to configure an instance's trusted CA certificates
4	<pre># system-wide for SSL/TLS trust establishment when the instance boots for the</pre>
5	# first time.
6	#
7	" # Make sure that this file is valid yaml before starting instances.
	# It should be passed as user-data when starting the instance.
8	π it should be passed as user-data when starting the instance.
9	
10	ca_certs:
11	# If present and set to True, the 'remove_defaults' parameter will either
12	# disable all the trusted CA certifications normally shipped with
13	# Alpine, Debian or Ubuntu. On RedHat, this action will delete those
14	# certificates.
15	# This is mainly for very security-sensitive use cases - most users will not
16	<pre># need this functionality.</pre>
17	remove_defaults: true
18	
19	# If present, the 'trusted' parameter should contain a certificate (or list
	# of certificates) to add to the system as trusted CA certificates.
20	
21	# Pay close attention to the YAML multiline list syntax. The example shown
22	<pre># here is for a list of multiline certificates.</pre>
23	trusted:

(continues on next page)

24	-
25	BEGIN CERTIFICATE
26	YOUR-ORGS-TRUSTED-CA-CERT-HERE
27	END CERTIFICATE
28	-
29	BEGIN CERTIFICATE
30	YOUR-ORGS-TRUSTED-CA-CERT-HERE
31	END CERTIFICATE

Install and run chef recipes

```
#cloud-config
1
2
   #
   # This is an example file to automatically install chef-client and run a
3
   # list of recipes when the instance boots for the first time.
4
   # Make sure that this file is valid yaml before starting instances.
5
   # It should be passed as user-data when starting the instance.
6
   # The default is to install from packages.
9
   # Key from https://packages.chef.io/chef.asc
10
   apt:
11
     sources:
12
       source1:
13
         source: "deb http://packages.chef.io/repos/apt/stable $RELEASE main"
14
         kev: |
15
               --BEGIN PGP PUBLIC KEY BLOCK--
16
           Version: GnuPG v1.4.12 (Darwin)
17
           Comment: GPGTools - http://gpgtools.org
18
19
           mQGiBEppC7QRBADfsOkZU6KZK+YmKw4wev5mjKJEkVGlus+NxW8wItX5sGa6kdUu
20
           twAyj7Yr92rF+ICFEP3gGU6+lGo0Nve7KxkN/1W7/m3G4zuk+ccIKmjp8KS3qn99
21
           dxy64vcji9jIllVa+XXOGIp0G8GEaj7mbkixL/bMeGfdMlv8Gf2XPpp9vwCgn/GC
22
           JKacfnw7MpLKUHOYSlb//JsEAJqao3ViNfav83jJKEkD8cf59Y8xKia50pZqTK5W
23
           ShVnNWS3U5IVQk10ZDH97Qn/YrK387H4CyhLE9mxPXs/ul18ioiaars/q2MEKU2I
24
           XKfV21eML09LYd6Ny/Kqj8o5WQK2J6+NAhSwvthZcIEphcFignIuobP+B5wNFQpe
25
           DbKfA/0WvN2OwFeWRcmmd3Hz7nHTpcnSF+4QX6yHRF/5BqxkG6IqBIACObzPn6Hm
26
           sMtm/SVf11izmDqSsQptCrOZILfLX/mE+Y01+CwWSHhl+YsFts1W0uh1EhQD26a0
27
           Z84HuHV5HFRWjDLw9LriltBVQcXbpfSrRP5bdr7Wh8vhqJTPjrQnT3BzY29kZSBQ
28
           YWNrYWdlcyA8cGFja2FnZXNAb3BzY29kZS5jb20+iGAEExECACAFAkppC7QCGwMG
29
           CwkIBwMCBBUCCAMEFgIDAQIeAQIXgAAKCRApQKupg++Caj8sAKCOXmdG36gWji/K
30
           +o+XtBfvdMnFYQCfTCEWxRy2BnzLoBBFCjDSK6sJqCu0IENIRUYgUGFja2FnZXMg
31
           PHBhY2thZ2VzQGNoZWYuaW8+iGIEExECACIFAlQwYFECGwMGCwkIBwMCBhUIAgkK
32
33
           CwQWAgMBAh4BAheAAAoJEClAq6mD74JqX94An26z99XOHWpLN8ahzm7cp13t4Xid
           AJ9wVcgoUBzvgg911Kfv/34cmemZn7kCDQRKaQu0EAgAg7ZLCVGVTmLqBM6njZEd
34
           Zbv+mZbvwLBSomdiqddE6u3eH0X3GuwaQfQWHUVG2yedyDMiG+EMtCdEeeRebTCz
35
           SNXQ8Xvi22hRPoEsBSwWLZI8/XNg0n0f1+GEr+mOKO0BxDB2DG7DA0nnEISxwFkK
36
           OFJFebR3fRsrWjj0KjDxkhse2ddU/jVz1BY7Nf8toZmwpBmdozETMOTx3LJy1HZ/
37
           Te9FJXJMUaB21Ry1uv15MVWCKQJro4MQG/7QGc1frIZNfAGJ32DDSjV7/Y0+IpRY
38
           IL4CUBQ65suY4gYUG4jhRH6u7H1p99sdwsg50IpBe/v2Vbc/tbwAB+eJJAp89Zeu
39
```

```
twADBQf/ZcGoPhTGFuzbkcNRSIz+boaeWPoSxK2DyfScyCAuG41CY9+q0HIw9Sq8
40
            DuxQvJ+vrEJjNvNE3EAEdK1/zkXMZDb1EXjGwDi845TxEMhhD1dDw2qpHqnJ2mtE
41
            WpZ7juGwA3sGhi6Fap004tIGacCfNNHmlRGipyq5ZiKIRq9mLEndlECr8cwaKgkS
42
            0wWu+xmMZe7N5/t/TK19HXNh4tVacv0F3fYK54GUjt2FjCQV75USnmNY4KPTYLXA
43
            dzC364hEM1XpN21siIFqB04w+TXn5UF3B4FfAy5hevvr4DtV4MvMiGLu0oWjpaLC
44
            MpmrR3Ny2wkm00h+vgri9uIP060DWIhJBBgRAgAJBQJKaQu0AhsMAAoJEClAq6mD
45
            74Jq4hIAoJ5KrYS8kCwj26SAGzglwggpvt3CAJ0bekyky56vNqoegB+y4PQVDv4K
46
            zA ==
47
            =IxPr
48
            -----END PGP PUBLIC KEY BLOCK-----
49
50
   chef:
51
52
     # Valid values are 'accept' and 'accept-no-persist'
53
     chef_license: "accept"
54
55
     # Valid values are 'gems' and 'packages' and 'omnibus'
56
     install_type: "packages"
57
58
     # Boolean: run 'install_type' code even if chef-client
59
                 appears already installed.
     #
60
     force install: false
61
62
     # Chef settings
63
     server_url: "https://chef.yourorg.com"
64
65
      # Node Name
66
      # Defaults to the instance-id if not present
67
     node_name: "your-node-name"
68
69
      # Environment
70
      # Defaults to '_default' if not present
71
     environment: "production"
72
73
     # Default validation name is chef-validator
74
     validation_name: "yourorg-validator"
75
     # if validation_cert's value is "system" then it is expected
76
     # that the file already exists on the system.
77
     validation cert: |
78
        ----BEGIN RSA PRIVATE KEY----
79
       YOUR-ORGS-VALIDATION-KEY-HERE
80
        ----END RSA PRIVATE KEY-----
81
82
     # A run list for a first boot json, an example (not required)
83
     run_list:
84
       - "recipe[apache2]"
85
        - "role[db]"
86
87
     # Specify a list of initial attributes used by the cookbooks
88
     initial_attributes:
89
       apache:
90
         prefork:
91
```

```
maxclients: 100
92
          keepalive: "off"
93
94
      # if install_type is 'omnibus', change the url to download
      omnibus_url: "https://www.chef.io/chef/install.sh"
96
97
      # if install_type is 'omnibus', pass pinned version string
98
      # to the install script
99
      omnibus_version: "12.3.0"
100
101
      # If encrypted data bags are used, the client needs to have a secrets file
102
      # configured to decrypt them
103
      encrypted_data_bag_secret: "/etc/chef/encrypted_data_bag_secret"
104
```

Install and run ansible-pull



Configure instance to be managed by Ansible

```
#cloud-config
1
   #
2
   # A common use-case for cloud-init is to bootstrap user and ssh
3
   # settings to be managed by a remote configuration management tool,
4
   # such as ansible.
5
   #
6
   # This example assumes a default Ubuntu cloud image, which should contain
7
   # the required software to be managed remotely by Ansible.
8
   #
   ssh_pwauth: false
10
11
   users:
12
   - name: ansible
13
     gecos: Ansible User
14
     groups: users,admin,wheel
15
     sudo: "ALL=(ALL) NOPASSWD:ALL"
16
```

17 18 19	<pre>shell: /bin/bash lock_passwd: true ssh_authorized_keys:</pre>	
20	- "ssh-rsa	
	→AAAAB3NzaC1yc2EAAAADAQABAAABgQDRCJCQ1UD9Qs1WDSw5Pwsvba0Wsf1pO4how5BtNaZr	n0xLZpTq2nqFEJshUkd/
	→zCWF7DWyhmNphQ8c+U+wcmdNVcg2pI1kPxq0VZzBfZ7cDwhjgeLsIvTXvU+HVRtsXh4c5FlU	JXpRjf/
	→x+a3vqFRvNsRd1DE+5ZqQHbOVbnsStk3PZppaByMg+AZZMx560Uk2pZCgvpCwj6LIixqwuxN	NKPxmJf45RyOsPUXwCwkq9UD4me5jk
	→141moWsGxSnd5NxCbPUWGoRfYcHc865E70nN4WrZkM7RFI/s5mvQtuj8dRL67JUEwvdvED00	ØEBz21FV/
	→iOracXd2omlTUSK+wYrWGtiwQwEgr4r5bimxDKy9L8UlaJZ+ONhLTP8ecTHYkaU1C75sLX92	ZYd5YtqjiNGsNF+wdW6WrXrQiWeyrG
	\leftrightarrow	
21		
22		
23	<pre># use the following passwordless demonstration key for testing or</pre>	
24	<pre># replace with your own key pair</pre>	
25	#	
26	#BEGIN OPENSSH PRIVATE KEY	
27	# b3BlbnNzaC1rZXktdjEAAAAABG5vbmUAAAAEbm9uZQAAAAAAAABAAAB1wAAAAdzc2gtcn	
28	# NhAAAAAwEAAQAAAYEAOQiQkNVA/ULJVg0sOT8LL22tFrH9aTuIaMOQbTWmZ9MS2aU6tp6h	
29	# RCbIVJHf8wlhew1soZjaYUPHPlPsHJnTVXINqSNZD8atFWcwX2e3A8IY4Hi7CL0171Ph1U	
30	<pre># bbF4eHORZVF6UY3/8fmt76hUbzbEXdQxPuWakB2z1W57ErZNz2aaWgcjIPgGWTMeej1JNq # WQoL6QsI+iyIsasLsTSj8ZiX+OUcjrD1F8AsJKvVA+JnuY5LEzz5Ld6H1FsNWUkhfBf9eN</pre>	
31	<pre># VQ0L0QS1+1y1SaSLS13J821x+00CJ1D1F8ASJKVVA+Jhu1JLE22JLu0h1FShW0Kh1B19EN # ZqFrBsUp3eTcQmz1FhqEX2HB3P0uR09JzeFq2ZD00RSP70Zr0Lbo/HUS+uyVBML3bxAztB</pre>	
32	# Ac9tRVf4jq2nF3dqJpU1EivsGK1hrYsEMBIK+K+W4psQysvS/FJWiWfjjYS0z/HnEx2JG1	
33 34	# NQu+bC1/WWHeWLao4jRrDRfsHVulq160Ilnsqxiu2cGw05WoEsSGu8nqpyg43ZHCb0FwmB	
35	# izPQDASlniWjqcKmfnTrpzAy3eVWawwlNpaQkidTAAAFgGKSj8diko/HAAAAB3NzaC1yc2	
36	# EAAAGBANEIkJDVQP1CyVYNLDk/Cy9trRax/Wk7iGjDkG01pmfTEtmlOraeoUQmyFSR3/MJ	
37	# YXsNbKGY2mFDxz5T7ByZ01VyDakjWQ/GrRVnMF9ntwPCG0B4uwi9Ne9T4dVG2xeHhzkWVR	
38	<pre># elGN//H5re+oVG82xF3UMT71mpAds5VuexK2Tc9mmloHIyD4B1kzHno5STa1kKC+kLCPos</pre>	
39	# iLGrC7E0o/GY1/j1HI6w9RfALCSr1QPiZ7mOSxM8+S3eh5RbDV1JIXwX/XjWahawbFKd3k	
40	<pre># 3EJs9RYahF9hwdzzrkTvSc3hatmQztEUj+zma9C26Px1Evrs1QTC928QM7QQHPbUVX+16t</pre>	
41	<pre># pxd3aiaVNRIr7BitYa2LBDASCvivluKbEMrL0vxSVoln442EtM/x5xMdiRpTULvmwtf1lh</pre>	
42	<pre># 3li2qOI0aw0X7B1bpatetCJZ7KsYrtnBsDuVqBLEhrvJ6qcoON2Rwm9BcJgYsz0AwEpZ41</pre>	
43	# o6nCpn5066cwMt3lVmsMJTaWkJInUwAAAAMBAAEAAAGAEuz77Hu9EEZyujLOdTnAW9afRv	
44	<pre># XDOZA6pS7yWEufjw5CS1MLwisR83yww09t1QWyvhRqEyYmv0BecsXgaSUtnYfftWz44apy</pre>	
45	<pre># /gQYvMVELGKaJAC/q7vjMpGyrxUPkyLMhckALU2KYgV+/rj/j6pBMeVlchmk3pikYrffUX</pre>	
46	<pre># JDY990WV0194Dm0buLRzJvfMKYF2BcfF4Tvarj0XWAxSuR8www0500J8HdKahW7Cm5S0po</pre>	
47	<pre># FRnNXFGMnLA62vN00vJW8V7j7vui9ukBbhjRWaJuY5rdG/UYmzAe4wvdIEnpk9xIn6JGCp</pre>	
48	<pre># FRYTRn71Th5+/QlQ6FXRP8Ir1vXZFnhKzl0K8Vqh2sf4M79MsIUGAqGxg9xdhjIa5dmgp8</pre>	
49	# N18IEDoNEVKUbKuKe/Z5yf8Z9tmexfH1YttjmXMOojBvUHIjRS5hdI9NxnPGRLY2kjAzcm	
50	# gV9Rv3vtdF/+zalk3fAVLeK8hXK+di/7XTvYpfJ2EZBWiNrTeagfNNGiYydsQy3zjZAAAA	
51	<pre># wBNRak7UrqnIHMZn7pkCTgceb1MfByaFt1Nzd+Obah54HYIQj5WdZTBAITReMZNt9S5NAR # M8sQB8UoZPaVSC3pp1L1OfLhs6KYj6RrGdiYwyIhMPJ5kRWF8xGCLUX5CjwH2EOq7XhIWt</pre>	
52	<pre># MosQbou02PavsCspp1L10TLnsok1JokrGal1wy1nnPJ5kkWFoxGcL0A5CJwH2E0q7An1wc # MwEFtd/gF2Du7HUNFPsZGnzJ3e7pDKDnE7w2khZ8CIpTFgD769uBYGAtk45QYTDo5JroVM</pre>	
53	<pre># MWEFCu/gF2Du/HONFFS2GH2JSe/pDKDHE/W2KH2sCipiFgD/89uBiGACK4SQiiD05Jf0VH # ZPDq08Gb/RhIgJLmIpMwyreVpLLLe8SwoMJJ+rihmnJZx08gAAAMEA0lhiKezeTshht4xu</pre>	
54	<pre># ZFDQWSGD/KHIGJEmiphwyrevpEllesswohJJ+iImmijZX08gAAAHEAUIHIKEZeISHIL4Au # rWc0NxxD84a29gSGfTphDPOrlKSEYbkSXhjqCsAZHd8S8kMr3iF6po0k3IWSvFJ6mbd3ie</pre>	
55	# qdRTgXH9Thwk4KgpjUhNsQuYRHBbI59Mo+BxSI1B1qzmJSGdmCBL54wwzZmFKDQPQKPxiL	
56	<pre># qukrigxn911wk4kgpj01uk5qu1khb159h0+bx311b1q2m53GuncBE34ww22mkbQrqkFx1L # n0Mlc7GooiDMjT1tbuW/01EL5EqTRqwgWPTKhBA6r4PnGF150hZRIMooZkD2zX6b1sGojk</pre>	
57 58	# QpvKkEykTwnKCzF5TX08+wJ3qbcEo9AAAAwQD+Z0r68c2YMNpsmyj3ZKtZNPSvJNcLmyD/	
58 59	<pre># UpvKklykiwikc2i51K06/w59qbclo5AAAAwQD/20100C2111hpsmy552Kt2AFSV5Kclmyb/ # 1WoNJq3djJN4s2JbK815ARUdW3xSFEDI9yx/wpfsXoaqWnygP3PoFw2CM4i0EiJiyvrLFU</pre>	
60	<pre># r3JLfDUFRy3EJ24RsqbigmEsgQ0zTl3xfzeFPfxFo0hokSvTG88PQji1AYHz5kA7p6Zfaz</pre>	
61	# Ok11rJYIe7+e9B01hku0AFwGyq1WQmS/MhIpnjHIk5tP4heHGSmzKQWJDbTskNWd6aq1G7	
62	# 6HWfDpX4HgoM8AAAALaG9sbWFuYkBhcmM=	
		(continues on next page)

(continues on next page)

```
63
64
```

#

Configure instance to be an Ansible controller

-----END OPENSSH PRIVATE KEY-----

```
#cloud-config
1
   #
2
   # Demonstrate setting up an ansible controller host on boot.
3
   # This example installs a playbook repository from a remote private repository
4
   # and then runs two of the plays.
5
6
   package_update: true
7
   package_upgrade: true
8
   packages:
9
    - git
10
     - python3-pip
11
12
   # Set up an ansible user
13
   # ------
14
   # In this case I give the local ansible user passwordless sudo so that ansible
15
   # may write to a local root-only file.
16
   users:
17
   - name: ansible
18
     gecos: Ansible User
19
     shell: /bin/bash
20
     groups: users,admin,wheel,lxd
21
     sudo: "ALL=(ALL) NOPASSWD:ALL"
22
23
   # Initialize lxd using cloud-init.
24
   # _____
25
   # In this example, a lxd container is
26
   # started using ansible on boot, so having lxd initialized is required.
27
   lxd:
28
     init:
29
       storage_backend: dir
30
31
   # Configure and run ansible on boot
32
   # _____
33
                   _____
   # Install ansible using pip, ensure that community.general collection is
34
   # installed [1].
35
   # Use a deploy key to clone a remote private repository then run two playbooks.
36
   # The first playbook starts a lxd container and creates a new inventory file.
37
   # The second playbook connects to and configures the container using ansible.
38
39
   # The public version of the playbooks can be inspected here [2]
   #
40
   # [1] community.general is likely already installed by pip
41
   # [2] https://github.com/holmanb/ansible-lxd-public
42
   #
43
   ansible:
44
     install_method: pip
45
```

```
package_name: ansible
46
     run_user: ansible
47
     galaxy:
48
       actions:
49
         - ["ansible-galaxy", "collection", "install", "community.general"]
50
51
     setup_controller:
52
       repositories:
53
          - path: /home/ansible/my-repo/
54
           source: git@github.com:holmanb/ansible-lxd-private.git
55
       run_ansible:
56
         - playbook_dir: /home/ansible/my-repo
57
           playbook_name: start-lxd.yml
58
           timeout: 120
59
           forks: 1
60
           private_key: /home/ansible/.ssh/id_rsa
61
          - playbook_dir: /home/ansible/my-repo
62
           playbook_name: configure-lxd.yml
63
           become_user: ansible
64
           timeout: 120
65
           forks: 1
66
           private_key: /home/ansible/.ssh/id_rsa
67
           inventory: new_ansible_hosts
68
69
   # Write a deploy key to the filesystem for ansible.
70
   # ___
71
   # This deploy key is tied to a private github repository [1]
72
   # This key exists to demonstrate deploy key usage in ansible
73
   # a duplicate public copy of the repository exists here[2]
74
   #
75
   # [1] https://github.com/holmanb/ansible-lxd-private
76
   # [2] https://github.com/holmanb/ansible-lxd-public
77
78
   write_files:
79
     - path: /home/ansible/.ssh/known_hosts
80
       owner: ansible:ansible
81
       permissions: 00600
82
       defer: true
83
       content:
84
          |1|YJEFAk6JjnXpUjUSLFiBQS55W9E=|0LNePOn3eBa1PWhBBmt5kXsbGM4= ssh-ed25519_
85
   AAAAAC3NzaC11ZDI1NTE5AAAAIOMqqnkVzrm0SdG6UOoqKLsabgH5C9okWi0dh219GKJ1
          |1|PGGnpCpqi0aakERS4BWnYxMkMwM=|Td0piZoS4ZVC00zeuRwKcH1MusM= ssh-rsa_
86
   -AAAAB3NzaC1yc2EAAAABIwAAAQEAq2A7hRGmdnm9tUDb09IDSwBK6TbQa+PXYPCPy6rbTrTtw7PHkccKrpp0yVhp5HdEIcKr6pL1V
   →yMf+Se8xhHTvKSCZIFImWwoG6mbUoWf9nzpIoaSjB+weqqUUmpaaasXVal72J+UX2B+2RPW3RcT0eOzQgqlJL3RKrTJvdsjE3JEAv
   →w4yCE6gb0DgnTWlg7+wC604ydGXA8VJiS5ap43JXiUFFAaQ==
          |1|0J89KrsNcFTOvoCP/fPGKpyUYFo=|cu7mNzF+QB/5kR0spiYmUJL7DAI= ecdsa-sha2-nistp256_
87
   →AAAAE2VjZHNhLXNoYTItbmlzdHAyNTYAAAAIbmlzdHAyNTYAAABBBEmKSENjQEezOmxkZMy7opKgwFB9nkt5YRrYMjNuG5N87uRgg
   →y6v0mKV0U2w0WZ2YB/++Tpockg=
88
     - path: /home/ansible/.ssh/id_rsa
89
       owner: ansible:ansible
90
       permissions: 00600
91
                                                                                  (continues on next page)
```

defer: true
encoding: base64

	~ ~ ~ ·
content:	

92 93

94	content:
95	LS0tLS1CRUdJTiBPUEVOU1NIIFBSSVZBVEUgS0VZLS0tLS0KYjNCbGJuTnphQzFyWlhrdGRqRUFB
96	QUFBQkc1dmJtVUFBQUFFYm05dVpRQUFBQUFBQUFBQkFBQUJsd0FBQUFkemMyZ3Rjbgp0aEFBQUFB
97	d0VBQVFBQUFZRUEwUWlRa05WQS9VTEpWZzBzT1Q4TEwyMnRGckg5YVR1SWFNT1FiVFdtWjlNUzJh
98	VTZ0cDZoClJDYklWSkhmOHdsaGV3MXNvWmphWVVQSFBsUHNISm5UVlhJTnFTTlpEOGF0Rldjd1gy
99	ZTNBOE1ZNEhpN0NMMDE3MVBoMVUKYmJGNGVIT1JaVkY2VVkzLzhmbXQ3NmhVYnpiRVhkUXhQdVdh
100	a0IyemxXNTdFclpOejJhYVdnY2pJUGdHV1RNZWVqbEpOcQpXUW9MNlFzSStpeUlzYXNMc1RTajha
101	aVgrT1VjanJEMUY4QXNKS3ZWQStKbnVZNUxFeno1TGQ2SGxGc05XVWtoZkJmOWVOClpxRnJCc1Vw
102	M2VUY1FtejFGaHFFWDJIQjNQT3VSTzlKemVGcTJaRE8wUlNQN09acjBMYm8vSFVTK3V5VkJNTDNi
103	eEF6dEIKQWM5dFJWZjRqcTJuRjNkcUpwVTFFaXZzR0sxaHJZc0VNQklLK0srVzRwc1F5c3ZTL0ZK
104	V2lXZmpqWVMwei9IbkV4MkpHbApOUXUrYkMxL1dXSGVXTGFvNGpSckRSZnNIVnVscTE2MElsbnNx
105	eGl1MmNHd081V29Fc1NHdThucXB5ZzQzWkhDYjBGd21CCml6UFFEQVNsbmlXanFjS21mblRycHpB
106	eTNlVldhd3dsTnBhUWtpZFRBQUFGZ@dLU2o4ZGlrby9IQUFBQUIzTnphQzF5YzIKRUFBQUdCQU5F
107	SWtKRFZRUDFDeVZZTkxEay9DeTl0clJheC9XazdpR2pEa0cwMXBtZlRFdG1sT3JhZW9VUW15RlNS
108	My9NSgpZWHNOYktHWTJtRkR4ejVUN0J5WjAxVnlEYWtqV1EvR3JSVm5NRjludHdQQ0dPQjR1d2k5
109	TmU5VDRkVkcyeGVIaHprV1ZSCmVsR04vL0g1cmUrb1ZHODJ4RjNVTVQ3bG1wQWRzNVZ1ZXhLM1Rj
110	OW1tbG9ISXlENEJsa3pIbm81U1RhbGtLQytrTENQb3MKaUxHckM3RTBvL0dZbC9qbEhJNnc5UmZB
111	TENTcjFRUGlaN21PU3hNOCtTM2VoNVJiRFZsSklYd1gvWGpXYWhhd2JGS2QzawozRUpzOVJZYWhG
112	OWh3ZHp6cmtUdlNjM2hhdG1RenRFVWorem1hOUMyN1B4MUV2cnNsUVRDOTI4UU03UVFIUGJVV1gr
113	STZ0CnB4ZDNhaWFWTlJJcjdCaXRZYTJMQkRBU0N2aXZsdUtiRU1yTDB2eFNWb2xuNDQyRXRNL3g1
114	eE1kaVJwVFVMdm13dGYxbGgKM2xpMnFPSTBhdzBYN0IxYnBhdGV0Q0paN0tzWXJ0bkJzRHVWcUJM
115	RWhydko2cWNvT04yUndtOUJjSmdZc3owQXdFcFo0bApvNm5DcG41MDY2Y3dNdDNsVm1zTUpUYVdr
116	SkluVXdBQUFBTUJBQUVBQUFHQUV1ejc3SHU5RUVaeXVqTE9kVG5BVzlhZlJ2ClhET1pBNnBTN3lX
117	RXVmanc1Q1NsTUx3aXNSODN5d3cwOXQxUVd5dmhScUV5WW12T0J1Y3NYZ2FTVXRuWWZmdFd6NDRh
118	cHkKL2dRWXZNVkVMR0thSkFDL3E3dmpNcEd5cnhVUGt5TE1oY2tBTFUyS11nVisvcmovajZwQk11
119	VmxjaG1rM3Bpa11yZmZVWApKRFk5OTBXVk8xOTREbTBidUxSekp2Zk1LWUYyQmNmRjRUdmFyak9Y
120	V0F4U3VSOHd3dzA1MG9K0EhkS2FoVzdDbTVTMHBvCkZSbk5YRkdNbkxBNjJ2TjAwdkpX0FY3ajd2
121	dWk5dWtCYmhqUldhSnVZNXJkRy9VWW16QWU0d3ZkSUVucGs5eEluNkpHQ3AKR1JZVFJuN2xUaDUr
122	L1FsUTZGWFJQOElyMXZYWkZuaEt6bDBL0FZxaDJzZjRNNzlNc0lVR0FxR3hnOXhkaGpJYTVkbWdw
123	OApOMThJRURvTkVWS1ViS3VLZS9aNX1mOFo5dG11eGZIMV10dGptWE1Pb2pCd1VISWpSUzVoZEk5
124	TnhuUEdSTFkya2pBemNtCmdWOVJ2M3Z0ZEYvK3phbGszZkFWTGVLOGhYSytkaS83WFR2WXBmSjJF
125	WkJXaU5yVGVhZ2ZOTkdpWXlkc1F5M3pqWkFBQUEKd0JOUmFrN1VycW5JSE1abjdwa0NUZ2N1YjFN ZkJ5YUZ0bE56ZCtPYmFoNTRIWU1RajVXZFpUQkFJVFJ1TVpOdD1TNU5BUqpNOHNRQjhVb1pQYVZT
126	QzNwcElMSU9mTGhzNktZajZSckdkaVl3eUloTVBKNWtSV0Y4eEdDTFVYNUNqd0gyRU9xN1hoSVd0
127	Ck13RUZ0ZC9nRjJEdTdIVU5GUHNaR256SjNlN3BES0RuRTd3MmtoWjhDSXBURmdENzY5dUJZR0F0
128 129	azQ1UV1URG81SnJvVk0KW1BEcTA4R2IvUmhJZ0pMbU1wTXd5cmVWcExMTGU4U3dvTUpKK3JpaG1u
129	Slp4TzhnQUFBTUVBMGxoaUtlemVUc2hodDR4dQpyV2MwTnh4RDg0YTI5Z1NHZlRwaERQT3JsS1NF
130	WWJrU1hoanFDc0FaSGQ4UzhrTXIzaUY2cG9PazNJV1N2Rko2bWJkM21lCnFkUlRnWEg5VGh3azRL
132	Z3BqVWhOc1F1WVJIQmJJNT1NbytCeFNJMUIxcXptS1NHZG1DQkw1NHd3elptRktEUVBRS1B4aUwK
132	bjBNbGM3R29vaURNalQxdGJ1Vy9PMUVMNUVxVFJxd2dXUFRLaEJBNnI0UG5HRjE1MGhaUklNb29a
134	a0Qyelg2YjFzR29qawpRcHZLa0V5a1R3bktDekY1VFhPOCt3SjNxYmNFbzlBQUFBd1FEK1owcjY4
134	YzJZTU5wc215ajNaS3RaTlBTdkpOY0xteUQvCmxXb05KcTNkakpONHMySmJLOGw1QVJVZFczeFNG
136	RURJOX14L3dwZnNYb2FxV255Z1AzUG9GdzJDTTRpMEVpSml5dnJMRlUKcjNKTGZEVUZSeTNFSjI0
137	UnNxYmlnbUVzZ1FPelRsM3hmemVGUGZ4Rm9PaG9rU3ZURzg4UFFqaTFBWUh6NWtBN3A2WmZhegpP
138	azExckpZSWU3K2U5QjBsaGt1MEFGd0d5cWxXUW1TL01oSXBuakhJazV0UDRoZUhHU216S1FXSkRi
139	VHNrTldkNmFxMUc3CjZIV2ZEcFg0SGdvTThBQUFBTGFH0XNiV0Z1WWtCaGNtTT0KLS0tLS1FTkQg
140	T1BFT1NTSCBQUk1WQVRFIEtFWS0tLS0tCg==

Add primary apt repositories

```
#cloud-config
1
2
   # Add primary apt repositories
3
   # To add 3rd party repositories, see cloud-config-apt.txt or the
5
   # Additional apt configuration and repositories section.
6
   #
8
   # Default: auto select based on instance-data
9
   # in ec2, the default is <region>.archive.ubuntu.com
10
   # apt:
11
   #
       primary:
12
   #
          - arches: [default]
13
   #
           uri:
14
         use the provided mirror
   #
15
   #
           search:
16
          search the list for the first mirror.
   #
17
   #
          this is currently very limited, only verifying that
18
          the mirror is dns resolvable or an IP address
   #
19
20
   # if neither mirror is set (the default)
21
   # then use the mirror provided by the DataSource found.
22
   # In EC2, that means using <region>.ec2.archive.ubuntu.com
23
24
   # if no mirror is provided by the DataSource, but 'search_dns' is
25
   # true, then search for dns names '<distro>-mirror' in each of
26
   # - fqdn of this host per meta-data
27
   # - localdomain
28
   # - no domain (which would search domains listed in /etc/resolv.conf)
29
   # If there is a dns entry for <distro>-mirror, then it is assumed that there
30
   # is a distro mirror at http://<distro>-mirror.<domain>/<distro>
31
   #
32
   # That gives the cloud provider the opportunity to set mirrors of a distro
33
   # up and expose them only by creating dns entries.
34
35
   # if none of that is found, then the default distro mirror is used
36
   apt:
37
     primary:
38
        - arches: [default]
39
         uri: http://us.archive.ubuntu.com/ubuntu/
40
   # or
41
   apt:
42
     primary:
43
       - arches: [default]
44
          search:
45
            - http://local-mirror.mydomain
46
            - http://archive.ubuntu.com
47
   # or
48
   apt:
49
     primary:
50
        - arches: [default]
51
```

52

search_dns: True

Run commands on first boot

#cloud-config 1 2 # boot commands 3 # default: none # This is very similar to runcmd, but commands run very early 5 # in the boot process, only slightly after a 'boothook' would run. 6 # - bootcmd will run on every boot 7 # - 'cloud-init-per' command can be used to make bootcmd run exactly once 8 bootcmd: 9 - echo 192.168.1.130 us.archive.ubuntu.com >> /etc/hosts 10 - [cloud-init-per, once, mymkfs, mkfs, /dev/vdb] 11 #cloud-config 1 2 *#* run commands 3 # default: none 4 *#* runcmd contains a list of either lists or a string 5 # each item will be executed in order at rc.local like level with *#* output to the console 7 # - runcmd only runs during the first boot # - if the item is a list, the items will be properly executed as if 9 # passed to execve(3) (with the first arg as the command). 10 # - if the item is a string, it will be simply written to the file and 11 will be interpreted by 'sh' 12 # # 13 # Note, that the list has to be proper yaml, so you have to quote 14 # any characters yaml would eat (':' can be problematic) 15 runcmd: 16 - [ls, -l, /] 17 - [sh, -xc, "echo \$(date) ': hello world!'"] 18 - [sh, -c, echo "=======hello world======="] 19 - ls -l /root 20 # Note: Don't write files to /tmp from cloud-init use /run/somedir instead. 21 # Early boot environments can race systemd-tmpfiles-clean LP: #1707222. 22 - mkdir /run/mydir 23 - [wget, "http://slashdot.org", -0, /run/mydir/index.html] 24

Run commands on very early at every boot

```
#cloud-boothook
```

```
2 #!/bin/sh
```

```
echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
```

Install arbitrary packages

```
#cloud-config
1
2
   # Install additional packages on first boot
3
   #
4
   # Default: none
5
   #
6
   # if packages are specified, then package_update will be set to true
7
   #
8
   # packages may be supplied as a single package name or as a list
9
   # with the format [<package>, <version>] wherein the specific
10
   # package version will be installed.
11
   packages:
12
   - pwgen
13
    - pastebinit
14
    - [libpython2.7, 2.7.3-0ubuntu3.1]
15
```

Update apt database on first boot

```
1 #cloud-config
2 # Update apt database on first boot (run 'apt-get update').
3 # Note, if packages are given, or package_upgrade is true, then
4 # update will be done independent of this setting.
5 #
6 # Default: false
7 package_update: true
```

Run apt or yum upgrade

```
1 #cloud-config
2
3 # Upgrade the instance on first boot
4 #
5 # Default: false
6 package_upgrade: true
```

Adjust mount points mounted

```
#cloud-config
1
2
   # set up mount points
3
   # 'mounts' contains a list of lists
4
   # the inner list are entries for an /etc/fstab line
5
   # ie : [ fs_spec, fs_file, fs_vfstype, fs_mntops, fs_freq, fs_passno ]
6
   #
7
   # default:
8
   # mounts:
9
   # - [ ephemeral0, /mnt ]
10
   # - [ swap, none, swap, sw, 0, 0 ]
11
12
   # in order to remove a previously listed mount (ie, one from defaults)
13
   # list only the fs_spec. For example, to override the default, of
14
   # mounting swap:
15
   # - [ swap ]
16
   # or
17
   # - [ swap, null ]
18
   #
19
   # - if a device does not exist at the time, an entry will still be
20
   # written to /etc/fstab.
21
   # - '/dev' can be omitted for device names that begin with: xvd, sd, hd, vd
22
   # - if an entry does not have all 6 fields, they will be filled in
23
       with values from 'mount_default_fields' below.
   #
24
25
   #
   # Note, that you should set 'nofail' (see man fstab) for volumes that may not
26
   # be attached at instance boot (or reboot).
27
   #
28
   mounts:
29
    - [ ephemeral0, /mnt, auto, "defaults, noexec" ]
30
    - [ sdc, /opt/data ]
31
    - [ xvdh, /opt/data, "auto", "defaults, nofail", "0", "0" ]
32
    - [ dd, /dev/zero ]
33
34
   # mount_default_fields
35
   # These values are used to fill in any entries in 'mounts' that are not
36
   # complete. This must be an array, and must have 6 fields.
37
   mount_default_fields: [ None, None, "auto", "defaults, nofail", "0", "2" ]
38
39
40
   # swap can also be set up by the 'mounts' module
41
   # default is to not create any swap files, because 'size' is set to 0
42
   swap:
43
     filename: /swap.img
44
     size: "auto" # or size in bytes
45
     maxsize: 10485760 # size in bytes
46
```

Configure instance's SSH keys

```
#cloud-config
2
   # add each entry to ~/.ssh/authorized_keys for the configured user or the
3
   # first user defined in the user definition directive.
4
   ssh_authorized_keys:
5
     - ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUUk8EEAnnkhXlukKoUPND/
6
   →RRC1Wz2s5TCzIkd3Ou5+Cyz71X0XmazM315WgeErvtIwQMyT1KjNoMhoJMrJnWgQPOt5Q8zWd9gG7PB19+eiH5gV7NZ_
   →mykey@host
     - ssh-rsa
7
   \rightarrow AAAAB3NzaC1yc2EAAAABIwAAAQEA3I7VUf215qSn5uavROsc5HRDpZdQueUq5ozemNSj8T7enqKHOEaFoU2VoPqGEWC9RyzSQVeyD
   →+i1D+ey3ONkZLN+LQ714cgj8fRS4Hj29SCmXp5Kt5/82cD/VN3NtHw== smoser@brickies
8
   # Send pre-generated SSH private keys to the server
   # If these are present, they will be written to /etc/ssh and
10
   # new random keys will not be generated
11
   # in addition to 'rsa' as shown below, 'ecdsa' is also supported
12
   ssh_keys:
13
     rsa_private: |
14
       ----BEGIN RSA PRIVATE KEY-----
15
       MIIBxwIBAAJhAKD0YSHy73nUqys013XsJmd4fHiFy0+00R7VVu2iV9Qcon2LZS/x
16
       lcvdPZ4pOpfjEha6WxZ6o8ci/Ea/w0n+0HGPwaxlEG2Z9inNtj3pgFrYcRztfECb
17
       1j6HCibZbAzYtwIBIwJg08h72WjcmvcpZ80vHSvTwAgu02TkR6mPgHsgSaKy6GJo
18
       PUJnaZRWuba/HX0KGyhz19nPzLpzG5f0fYahlMJAyc13FV7K6kMBPXTRR6FxgHEg
19
       L0MPC7cdqAwOVNcPY6A7AjEA1bNaIj0zFN2sfZX0j70MhQuc4zP7r80zaGc5oy6W
20
       p58hRAncFKEvnEq2CeL3vtuZAjEAwNBHpbNsBYTRPCHM7rZuG/iBtwp8Rxhc9I5w
21
       ixvzMgi+HpGLWzUIBS+P/XhekIjPAjA285rVmEP+DR255Ls65QbgYhJmTzIXQ2T9
22
       luLvcmFBC6135Uc4gTgg4ALsmXLn71MCMGMpSWspEvuGInayTCL+vEjmNBT+FAdO
23
       W7D4zCpI43jRS9U06JV0eSc9CDk2lwiA3wIwCTB/6uc8Cq85D9YqpM10FuHjKpnP
24
       REPPOyrAspdeOAV+6VKRavstea7+2DZmSUgE
25
       ----END RSA PRIVATE KEY----
26
27
     rsa_public: ssh-rsa_
28
   →AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7XdewmZ3h8eIXJD7TRHtVW7aJX1ByifYtlL/
   →HVzJ09nilCl+MSFrpbFnqjxyL8Rr/DSf7QcY/BrGUQbZn2Kc22PemAWthxH018QJvWPocKJtlsDNi3_

→smoser@localhost

29
   # By default, the fingerprints of the authorized keys for the users
30
   # cloud-init adds are printed to the console. Setting
31
   # no_ssh_fingerprints to true suppresses this output.
32
   no_ssh_fingerprints: false
33
34
   # By default, (most) ssh host keys are printed to the console. Setting
35
   # emit_keys_to_console to false suppresses this output.
36
   ssh:
37
     emit_keys_to_console: false
38
```

Additional apt configuration and repositories

```
#cloud-config
1
   # apt_pipelining (configure Acquire::http::Pipeline-Depth)
2
   # Default: disables HTTP pipelining. Certain web servers, such
3
   # as S3 do not pipeline properly (LP: #948461).
   # Valid options:
5
      False/default: Disables pipelining for APT
   #
6
      None/Unchanged: Use OS default
   #
7
      Number: Set pipelining to some number (not recommended)
   #
8
   apt_pipelining: False
9
10
   # Install additional packages on first boot
11
12
   # Default: none
13
   #
14
   # if packages are specified, then package_update will be set to true
15
16
   packages: ['pastebinit']
17
18
   apt:
19
    # The apt config consists of two major "areas".
20
21
     # On one hand there is the global configuration for the apt feature.
22
23
     # On one hand (down in this file) there is the source dictionary which allows
24
     # to define various entries to be considered by apt.
25
26
     27
     # Section 1: global apt configuration
28
     #
29
     # The following examples number the top keys to ease identification in
30
     # discussions.
31
32
     # 1.1 preserve_sources_list
33
34
     # Preserves the existing /etc/apt/sources.list
35
     # Default: false - do overwrite sources_list. If set to true then any
36
     # "mirrors" configuration will have no effect.
37
     # Set to true to avoid affecting sources.list. In that case only
38
     # "extra" source specifications will be written into
39
     # /etc/apt/sources.list.d/*
40
     preserve_sources_list: true
41
42
     # 1.2 disable suites
43
     #
44
     # This is an empty list by default, so nothing is disabled.
45
46
     # If given, those suites are removed from sources.list after all other
47
     # modifications have been made.
48
     # Suites are even disabled if no other modification was made,
49
     # but not if is preserve_sources_list is active.
50
     # There is a special alias "$RELEASE" as in the sources that will be replace
51
```

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```

```
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```

```
# by the matching release.
52
      #
53
     # To ease configuration and improve readability the following common ubuntu
54
      # suites will be automatically mapped to their full definition.
55
      # updates => $RELEASE-updates
56
      # backports => $RELEASE-backports
57
     # security => $RELEASE-security
58
      # proposed => $RELEASE-proposed
59
      # release
                 => $RELEASE
60
61
      # There is no harm in specifying a suite to be disabled that is not found in
62
      # the source.list file (just a no-op then)
63
64
     # Note: Lines don't get deleted, but disabled by being converted to a comment.
65
      # The following example disables all usual defaults except $RELEASE-security.
66
      # On top it disables a custom suite called "mysuite"
67
     disable_suites: [$RELEASE-updates, backports, $RELEASE, mysuite]
68
69
     # 1.3 primary/security archives
70
     #
71
      # Default: none - instead it is auto select based on instance-data
72
     # so if neither "uri" nor "search", nor "search_dns" is set (the default)
73
      # then use the mirror provided by the DataSource found.
74
     # In EC2, that means using <region>.ec2.archive.ubuntu.com
75
76
     # define a custom (e.g. localized) mirror that will be used in sources.list
77
      # and any custom sources entries for deb / deb-src lines.
78
79
     # One can set primary and security mirror to different uri's
80
     # the child elements to the keys primary and secondary are equivalent
81
     primary:
82
        # arches is list of architectures the following config applies to
83
        # the special keyword "default" applies to any architecture not explicitly
84
        # listed.
85
        - arches: [amd64, i386, default]
86
          # uri is just defining the target as-is
87
          uri: http://us.archive.ubuntu.com/ubuntu
88
          #
89
          # via search one can define lists that are tried one by one.
90
          # The first with a working DNS resolution (or if it is an IP) will be
91
          # picked. That way one can keep one configuration for multiple
92
          # subenvironments that select the working one.
93
          search:
94
            - http://cool.but-sometimes-unreachable.com/ubuntu
95
            - http://us.archive.ubuntu.com/ubuntu
96
          # if no mirror is provided by uri or search but 'search_dns' is
97
          # true, then search for dns names '<distro>-mirror' in each of
98
          # - fqdn of this host per meta-data
99
          # - localdomain
100
          # - no domain (which would search domains listed in /etc/resolv.conf)
101
          # If there is a dns entry for <distro>-mirror, then it is assumed that
102
          # there is a distro mirror at http://<distro>-mirror.<domain>/<distro>
103
                                                                                  (continues on next page)
```

```
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```

```
#
104
          # That gives the cloud provider the opportunity to set mirrors of a distro
105
          # up and expose them only by creating dns entries.
106
          #
107
          # if none of that is found, then the default distro mirror is used
108
          search_dns: true
109
110
          # If multiple of a category are given
111
              1. uri
          #
112
              2. search
          #
113
              3. search dns
114
          #
          # the first defining a valid mirror wins (in the order as defined here,
115
          # not the order as listed in the config).
116
117
          # Additionally, if the repository requires a custom signing key, it can be
118
          # specified via the same fields as for custom sources:
119
          #
              'keyid': providing a key to import via shortid or fingerprint
120
          #
               'key': providing a raw PGP key
121
          #
               'keyserver': specify an alternate keyserver to pull keys from that
122
                             were specified by keyid
          #
123
        - arches: [s390x, arm64]
124
          # as above, allowing to have one config for different per arch mirrors
125
      # security is optional, if not defined it is set to the same value as primary
126
      security:
127

    uri: http://security.ubuntu.com/ubuntu

128
          arches: [default]
129
      # If search_dns is set for security the searched pattern is:
130
         <distro>-security-mirror
131
      # if no mirrors are specified at all, or all lookups fail it will try
133
      # to get them from the cloud datasource and if those neither provide one fall
134
      # back to:
135
          primary: http://archive.ubuntu.com/ubuntu
      #
136
          security: http://security.ubuntu.com/ubuntu
137
138
      # 1.4 sources list
139
140
      # Provide a custom template for rendering sources.list
141
      # without one provided cloud-init uses builtin templates for
142
      # ubuntu and debian.
143
      # Within these sources.list templates you can use the following replacement
144
      # variables (all have sane Ubuntu defaults, but mirrors can be overwritten
145
      # as needed (see above)):
146
      # => $RELEASE, $MIRROR, $PRIMARY, $SECURITY
147
      sources_list: | # written by cloud-init custom template
148
        deb $MIRROR $RELEASE main restricted
149
        deb-src $MIRROR $RELEASE main restricted
150
        deb $PRIMARY $RELEASE universe restricted
151
        deb $SECURITY $RELEASE-security multiverse
152
153
      # 1.5 conf
154
      #
155
```

```
(continued from previous page)
```

```
# Any apt config string that will be made available to apt
156
      # see the APT.CONF(5) man page for details what can be specified
157
     conf: | # APT config
158
       APT {
159
         Get {
160
            Assume-Yes "true":
161
            Fix-Broken "true";
162
          };
163
       };
164
165
     # 1.6 (http_/ftp_/https_)proxy
166
167
      # Proxies are the most common apt.conf option, so that for simplified use
168
      # there is a shortcut for those. Those get automatically translated into the
169
      # correct Acquire::*::Proxy statements.
170
171
      # note: proxy actually being a short synonym to http_proxy
172
     proxy: http://[[user][:pass]@]host[:port]/
173
     http_proxy: http://[[user][:pass]@]host[:port]/
174
     ftp_proxy: ftp://[[user][:pass]@]host[:port]/
175
     https_proxy: https://[[user][:pass]@]host[:port]/
176
177
     # 1.7 add_apt_repo_match
178
     #
179
     # 'source' entries in apt-sources that match this python regex
180
      # expression will be passed to add-apt-repository
181
      # The following example is also the builtin default if nothing is specified
182
     add_apt_repo_match: '^[\w-]+:\w'
183
184
185
      186
      # Section 2: source list entries
187
      #
188
      # This is a dictionary (unlike most block/net which are lists)
189
190
      # The key of each source entry is the filename and will be prepended by
191
     # /etc/apt/sources.list.d/ if it doesn't start with a '/'.
192
      # If it doesn't end with .list it will be appended so that apt picks up its
193
     # configuration.
194
      #
195
      # Whenever there is no content to be written into such a file, the key is
196
      # not used as filename - yet it can still be used as index for merging
197
      # configuration.
198
199
     # The values inside the entries consist of the following optional entries:
200
      #
          'source': a sources.list entry (some variable replacements apply)
201
          'keyid': providing a key to import via shortid or fingerprint
      #
202
          'key': providing a raw PGP key
      #
203
      #
          'keyserver': specify an alternate keyserver to pull keys from that
204
      #
                       were specified by keyid
205
206
      # This allows merging between multiple input files than a list like:
207
```

```
# cloud-config1
208
      # sources:
209
           s1: {'key': 'key1', 'source': 'source1'}
      #
210
      # cloud-config2
21
      # sources:
212
          s2: {'key': 'key2'}
      #
213
      #
          s1: {'keyserver': 'foo'}
214
      # This would be merged to
215
      # sources:
216
      #
          s1:
217
             keyserver: foo
218
      #
      #
             key: key1
219
      #
             source: source1
220
      #
           s2:
221
      #
             key: key2
222
      #
223
      # The following examples number the subfeatures per sources entry to ease
224
      # identification in discussions.
225
226
227
228
      sources:
        curtin-dev-ppa.list:
229
           # 2.1 source
230
           #
231
           # Creates a file in /etc/apt/sources.list.d/ for the sources list entry
232
           # based on the key: "/etc/apt/sources.list.d/curtin-dev-ppa.list"
233
           source: "deb http://ppa.launchpad.net/curtin-dev/test-archive/ubuntu bionic main"
234
235
           # 2.2 keyid
236
           #
237
           # Importing a gpg key for a given key id. Used keyserver defaults to
238
           # keyserver.ubuntu.com
239
          keyid: F430BBA5 # GPG key ID published on a key server
240
241
        ignored1:
242
           # 2.3 PPA shortcut
243
244
           # Setup correct apt sources.list line and Auto-Import the signing key
245
           # from LP
246
           #
247
           # See https://help.launchpad.net/Packaging/PPA for more information
248
           # this requires 'add-apt-repository'. This will create a file in
249
           # /etc/apt/sources.list.d automatically, therefore the key here is
250
           # ignored as filename in those cases.
251
           source: "ppa:curtin-dev/test-archive"
                                                        # Quote the string
252
253
        my-repo2.list:
254
           # 2.4 replacement variables
255
           #
256
           # sources can use $MIRROR, $PRIMARY, $SECURITY, $RELEASE and $KEY_FILE
257
           # replacement variables.
258
           # They will be replaced with the default or specified mirrors and the
259
                                                                                        (continues on next page)
```

```
# running release.
260
          # The entry below would be possibly turned into:
26
              source: deb http://archive.ubuntu.com/ubuntu bionic multiverse
          #
262
          source: deb [signed-by=$KEY_FILE] $MIRROR $RELEASE multiverse
263
          keyid: F430BBA5
264
26
        my-repo3.list:
266
          # this would have the same end effect as 'ppa:curtin-dev/test-archive'
267
          source: "deb http://ppa.launchpad.net/curtin-dev/test-archive/ubuntu bionic main"
268
          keyid: F430BBA5 # GPG key ID published on the key server
269
          filename: curtin-dev-ppa.list
270
271
        ignored2:
272
          # 2.5 key only
273
          #
274
          # this would only import the key without adding a ppa or other source spec
275
          # since this doesn't generate a source.list file the filename key is ignored
276
          keyid: F430BBA5 # GPG key ID published on a key server
277
278
        ignored3:
279
          # 2.6 key id alternatives
280
          #
281
          # Keyid's can also be specified via their long fingerprints
282
          keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
283
284
        ianored4:
285
          # 2.7 alternative keyservers
286
          #
287
          # One can also specify alternative keyservers to fetch keys from.
288
          keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
289
          keyserver: pgp.mit.edu
290
29
        ignored5:
292
          # 2.8 signed-by
293
          #
294
          # One can specify [signed-by=$KEY_FILE] in the source definition, which
295
          # will make the key be installed in the directory /etc/cloud-init.gpg.d/
296
          # and the $KEY_FILE replacement variable will be replaced with the path
297
          # to the specified key. If $KEY_FILE is used, but no key is specified,
298
          # apt update will (rightfully) fail due to an invalid value.
299
          source: deb [signed-by=$KEY_FILE] $MIRROR $RELEASE multiverse
300
          keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
301
302
        my-repo4.list:
303
          # 2.9 raw key
304
          #
305
          # The apt signing key can also be specified by providing a pgp public key
          # block. Providing the PGP key this way is the most robust method for
307
          # specifying a key, as it removes dependency on a remote key server.
308
          #
309
          # As with keyid's this can be specified with or without some actual source
310
          # content.
311
```

312	key: <i>#</i> The value needs to start withBEGIN PGP PUBLIC KEY BLOCK
313	BEGIN PGP PUBLIC KEY BLOCK
314	Version: SKS 1.0.10
315	
316	mI@ESpA3UQEEALdZKVIMq@j6qWAXAyxS1F63SvPVIgxHPb9Nk@DZUixn+akqytxG4zKCONz6
317	qLjoBBfHnynyVLfT4ihg9an1PqxRnTO+JKQx18NgKGz6Pon569GtAOdWNKw15XKinJTDLjnj
318	9y961jJqRcpV9t/WsIcdJPcKFR5voHTEoABE2aEXABEBAAG0GUxhdW5jaHBhZCBQUEEgZm9y
319	IEFsZXN0aWOItgQTAQIAIAUCSpA3UQIbAwYLCQgHAwIEFQIIAwQWAgMBAh4BAheAAAoJEA7H
320	5Qi+CcVxWZ8D/1MyYvfj3FJPZUm2Yo1zZsQ657vHI9+pPouqflWOayRR9jbiyUFIn0VdQBrP
321	t0FwvnOFArUovUWoKAEdqR8hPy3M3APUZjl5K4cMZR/xaMQeQRZ5CHpS4DBKURKAHC0ltS5o
322	uBJKQOZm5iltJp15cgyIkBkGe8Mx18VFyVglAZey
323	=Y2oI
324	END PGP PUBLIC KEY BLOCK

Disk setup

```
#cloud-config
1
   # Cloud-init supports the creation of simple partition tables and filesystems
2
   # on devices.
3
4
   # Default disk definitions for AWS
5
   # _____
6
   # (Not implemented yet, but provided for future documentation)
7
8
   disk_setup:
9
     ephemeral0:
10
       table_type: 'mbr'
11
       layout: True
12
       overwrite: False
13
14
   fs_setup:
15
     - label: None,
16
       filesystem: ext3
17
       device: ephemeral0
18
       partition: auto
19
20
   # Default disk definitions for Microsoft Azure
21
   # -
       _____
22
23
   device_aliases: {'ephemeral0': '/dev/sdb'}
24
   disk_setup:
25
     ephemeral0:
26
       table_type: mbr
27
       layout: True
28
       overwrite: False
29
30
   fs_setup:
31
     - label: ephemeral0
32
       filesystem: ext4
33
       device: ephemeral0.1
34
```

```
36
37
   # Data disks definitions for Microsoft Azure
38
   # ------
39
40
   disk_setup:
41
     /dev/disk/azure/scsi1/lun0:
42
       table_type: gpt
43
       layout: True
44
       overwrite: True
45
46
   fs_setup:
47
     - device: /dev/disk/azure/scsi1/lun0
48
       partition: 1
49
       filesystem: ext4
50
51
52
   # Default disk definitions for SmartOS
53
   # ------
54
55
   device_aliases: {'ephemeral0': '/dev/vdb'}
56
   disk_setup:
57
     ephemeral0:
58
       table_type: mbr
59
       layout: False
60
       overwrite: False
61
62
   fs_setup:
63
     - label: ephemeral0
64
       filesystem: ext4
65
       device: ephemeral0.0
66
67
   # Caveat for SmartOS: if ephemeral disk is not defined, then the disk will
68
      not be automatically added to the mounts.
   #
69
70
71
   # The default definition is used to make sure that the ephemeral storage is
72
   # setup properly.
73
74
   # "disk_setup": disk partitioning
75
   76
77
   # The disk_setup directive instructs Cloud-init to partition a disk. The format is:
78
79
   disk_setup:
80
     ephemeral0:
81
       table_type: 'mbr'
82
       layout: true
83
     /dev/xvdh:
84
       table_type: 'mbr'
85
       layout:
86
```

(continues on next page)

replace_fs: ntfs

35

```
- 33
87
          - [33, 82]
88
           - 33
89
        overwrite: True
91
    # The format is a list of dicts of dicts. The first value is the name of the
92
    # device and the subsequent values define how to create and layout the
93
    # partition.
94
    # The general format is:
95
    #
        disk_setup:
96
    #
          <DEVICE>:
97
    #
             table_type: 'mbr'
98
    #
            layout: <LAYOUT | BOOL>
    #
            overwrite: <BOOL>
100
    #
101
    #
      Where:
102
    #
        <DEVICE>: The name of the device. 'ephemeralX' and 'swap' are special
103
    #
                     values which are specific to the cloud. For these devices
104
    #
                     Cloud-init will look up what the real devices is and then
105
                     use it.
    #
106
    #
107
                     For other devices, the kernel device name is used. At this
    #
108
    #
                     time only simply kernel devices are supported, meaning
109
    #
                     that device mapper and other targets may not work.
110
    #
111
    #
                     Note: At this time, there is no handling or setup of
112
    #
                     device mapper targets.
113
    #
114
    #
        table_type=<TYPE>: Currently the following are supported:
115
    #
                          'mbr': default and setups a MS-DOS partition table
116
    #
                          'gpt': setups a GPT partition table
117
    #
118
    #
                     Note: At this time only 'mbr' and 'gpt' partition tables
119
    #
                          are allowed. It is anticipated in the future that
120
    #
                          we'll also have "RAID" to create a mdadm RAID.
121
    #
122
        layout={...}: The device layout. This is a list of values, with the
    #
123
    #
                     percentage of disk that partition will take.
124
    #
                     Valid options are:
125
    #
                          [<SIZE>, [<SIZE>, <PART_TYPE]]
126
    #
127
    #
                     Where <SIZE> is the _percentage_ of the disk to use, while
128
    #
                     <PART_TYPE> is the numerical value of the partition type.
129
    #
130
    #
                     The following setups two partitions, with the first
131
    #
                     partition having a swap label, taking 1/3 of the disk space
132
                     and the remainder being used as the second partition.
    #
133
    #
                        /dev/xvdh':
134
    #
                          table_type: 'mbr'
135
    #
                          layout:
136
    #
                            - [33,82]
137
    #
                            - 66
138
```

```
overwrite: True
    #
139
    #
140
                      When layout is "true" it means single partition the entire
    #
141
    #
                      device.
142
    #
143
                      When layout is "false" it means don't partition or ignore
    #
144
    #
                      existing partitioning.
145
    #
146
                      If layout is set to "true" and overwrite is set to "false",
    #
147
                      it will skip partitioning the device without a failure.
    #
148
    #
149
    #
         overwrite=<BOOL>: This describes whether to ride with safetys on and
150
    #
                      everything holstered.
151
    #
152
                      'false' is the default, which means that:
    #
153
    #
                          1. The device will be checked for a partition table
154
                          2. The device will be checked for a filesystem
    #
155
    #
                          3. If either a partition of filesystem is found, then
156
    #
                               the operation will be _skipped_.
157
    #
158
                      'true' is cowboy mode. There are no checks and things are
    #
159
                          done blindly. USE with caution, you can do things you
    #
160
    #
                          really, really don't want to do.
161
    #
162
    #
163
    # fs_setup: Setup the filesystem
164
    #
165
166
    # fs_setup describes the how the filesystems are supposed to look.
167
168
    fs_setup:
169
      - label: ephemeral0
170
        filesystem: 'ext3'
171
        device: 'ephemeral0'
172
        partition: 'auto'
173
      - label: mylabl2
174
        filesystem: 'ext4'
175
        device: '/dev/xvda1'
176
      - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
177
        label: mylab13
178
        filesystem: 'btrfs'
179
        device: '/dev/xvdh'
180
181
    # The general format is:
182
    #
        fs_setup:
183
    #
           - label: <LABEL>
184
             filesystem: <FS_TYPE>
    #
185
    #
             device: <DEVICE>
186
    #
             partition: <PART_VALUE>
187
    #
             overwrite: <OVERWRITE>
188
    #
             replace_fs: <FS_TYPE>
189
    #
190
```

```
# Where:
191
    #
        <LABEL>: The filesystem label to be used. If set to None, no label is
192
    #
          used.
193
    #
194
    #
        <FS_TYPE>: The filesystem type. It is assumed that the there
195
          will be a "mkfs.<FS_TYPE>" that behaves likes "mkfs". On a standard
    #
196
    #
          Ubuntu Cloud Image, this means that you have the option of ext{2,3,4},
197
    #
          and vfat by default.
198
    #
199
        <DEVICE>: The device name. Special names of 'ephemeralX' or 'swap'
    #
200
    #
          are allowed and the actual device is acquired from the cloud datasource.
201
    #
          When using 'ephemeralX' (i.e. ephemeral0), make sure to leave the
202
    #
          label as 'ephemeralX' otherwise there may be issues with the mounting
    #
          of the ephemeral storage layer.
204
    #
205
    #
          If you define the device as 'ephemeralX.Y' then Y will be interpetted
206
          as a partition value. However, ephermalX.0 is the _same_ as ephemeralX.
    #
201
    #
208
    #
        <PART VALUE>:
209
    #
          Partition definitions are overwritten if you use the '<DEVICE>.Y' notation.
210
    #
211
    #
          The valid options are:
212
    #
           "auto/any": tell cloud-init not to care whether there is a partition
213
    #
            or not. Auto will use the first partition that does not contain a
214
             filesystem already. In the absence of a partition table, it will
    #
215
    #
            put it directly on the disk.
216
    #
217
    #
             "auto": If a filesystem that matches the specification in terms of
218
    #
             label, filesystem and device, then cloud-init will skip the creation
219
    #
            of the filesystem.
220
    #
221
             "any": If a filesystem that matches the filesystem type and device,
    #
222
    #
             then cloud-init will skip the creation of the filesystem.
223
    #
224
    #
            Devices are selected based on first-detected, starting with partitions
225
             and then the raw disk. Consider the following:
    #
226
                 NAME
                           FSTYPE LABEL
    #
227
                 xvdb
    #
228
    #
                 |-xvdb1
                           ext4
229
    #
                 |-xvdb2|
230
    #
                 l-xvdb3
                          btrfs
                                 test
231
    #
                 -xvdb4
                          ext4
                                   test
232
    #
233
               If you ask for 'auto', label of 'test, and filesystem of 'ext4'
    #
234
    #
               then cloud-init will select the 2nd partition, even though there
235
    #
               is a partition match at the 4th partition.
236
    #
237
    #
               If you ask for 'any' and a label of 'test', then cloud-init will
238
    #
               select the 1st partition.
239
    #
240
               If you ask for 'auto' and don't define label, then cloud-init will
    #
241
    #
               select the 1st partition.
242
```

	(continued noin previous page,
243	#
244	# In general, if you have a specific partition configuration in mind,
245	# you should define either the device or the partition number. 'auto'
246	<pre># and 'any' are specifically intended for formatting ephemeral storage</pre>
247	# or for simple schemes.
248	#
249	# "none": Put the filesystem directly on the device.
250	
251	# <num>: where NUM is the actual partition number.</num>
252	
253	<pre># <overwrite>: Defines whether or not to overwrite any existing</overwrite></pre>
254	<pre># filesystem.</pre>
255	<pre># # "true": Indiscriminately destroy any pre-existing filesystem. Use at</pre>
256	<pre># true : indiscriminately destroy any pre-existing intesystem. use at # your own peril.</pre>
257	# your own peril.
258 259	<pre># "false": If an existing filesystem exists, skip the creation.</pre>
259	#
260	<pre># <replace_fs>: This is a special directive, used for Microsoft Azure that</replace_fs></pre>
262	<pre># instructs cloud-init to replace a filesystem of <fs_type>. NOTE:</fs_type></pre>
263	# unless you define a label, this requires the use of the 'any' partition
264	# directive.
265	#
266	# Behavior Caveat: The default behavior is to _check_ if the filesystem exists.
267	# If a filesystem matches the specification, then the operation is a no-op.

Configure data sources

1	#cloud-config
2	
3	<pre># Documentation on data sources configuration options</pre>
4	datasource:
5	# Ec2
6	Ec2:
7	<pre># timeout: the timeout value for a request at metadata service</pre>
8	timeout : 50
9	# The length in seconds to wait before giving up on the metadata
10	<pre># service. The actual total wait could be up to</pre>
11	<pre># len(resolvable_metadata_urls)*timeout</pre>
12	<pre>max_wait : 240</pre>
13	
14	<pre>#metadata_url: a list of URLs to check for metadata services</pre>
15	metadata_urls:
16	- http://169.254.169.254:80
17	- http://instance-data:8773
18	
19	MAAS:
20	timeout : 50
21	<pre>max_wait : 120</pre>
22	

26

39

```
(continued from previous page)
```

```
# there are no default values for metadata_url or oauth credentials
23
       # If no credentials are present, non-authed attempts will be made.
24
       metadata_url: http://mass-host.localdomain/source
25
       consumer_key: Xh234sdkljf
       token_key: kjfhgb3n
27
       token_secret: 24uysdfx1w4
28
29
     NoCloud:
30
       # default seedfrom is None
31
       # if found. then it should contain a url with:
32
            <url>/user-data and <url>/meta-data
       #
33
       # seedfrom: http://my.example.com/i-abcde/
34
       seedfrom: None
35
36
       # fs_label: the label on filesystems to be searched for NoCloud source
37
       fs_label: cidata
38
       # these are optional, but allow you to basically provide a datasource
40
       # right here
41
       user-data:
42
         # This is the user-data verbatim
43
       meta-data: |
44
         instance-id: i-87018aed
45
         local-hostname: myhost.internal
46
47
     SmartOS:
48
       # For KVM guests:
49
       # Smart OS datasource works over a serial console interacting with
50
       # a server on the other end. By default, the second serial console is the
51
       # device. SmartOS also uses a serial timeout of 60 seconds.
52
       serial_device: /dev/ttyS1
53
       serial_timeout: 60
54
55
       # For LX-Brand Zones guests:
       # Smart OS datasource works over a socket interacting with
57
       # the host on the other end. By default, the socket file is in
58
       # the native .zoncontrol directory.
59
       metadata_sockfile: /native/.zonecontrol/metadata.sock
60
61
       # a list of keys that will not be base64 decoded even if base64_all
62
       no_base64_decode: ['root_authorized_keys', 'motd_sys_info',
63
                            'iptables_disable']
       # a plaintext, comma delimited list of keys whose values are b64 encoded
65
       base64_keys: []
66
       # a boolean indicating that all keys not in 'no_base64_decode' are encoded
67
       base64_all: False
68
```

64

Create partitions and filesystems

```
#cloud-config
1
   # Cloud-init supports the creation of simple partition tables and filesystems
2
   # on devices.
3
4
   # Default disk definitions for AWS
5
   # -------
6
   # (Not implemented yet, but provided for future documentation)
7
8
   disk_setup:
9
     ephemeral0:
10
       table_type: 'mbr'
11
       layout: True
12
       overwrite: False
13
14
   fs_setup:
15
     - label: None,
16
       filesystem: ext3
17
       device: ephemeral0
18
       partition: auto
19
20
   # Default disk definitions for Microsoft Azure
21
   # ______
22
23
   device_aliases: {'ephemeral0': '/dev/sdb'}
24
   disk_setup:
25
     ephemeral0:
26
       table_type: mbr
27
       layout: True
28
       overwrite: False
29
30
   fs_setup:
31
     - label: ephemeral0
32
       filesystem: ext4
33
       device: ephemeral0.1
34
       replace_fs: ntfs
35
36
37
   # Data disks definitions for Microsoft Azure
38
   # ----
                _____
39
40
   disk_setup:
41
     /dev/disk/azure/scsi1/lun0:
42
       table_type: gpt
43
       layout: True
44
       overwrite: True
45
46
   fs_setup:
47
     - device: /dev/disk/azure/scsi1/lun0
48
       partition: 1
49
       filesystem: ext4
50
51
```

52

(continued from previous page)

```
# Default disk definitions for SmartOS
53
   # ------
54
55
   device_aliases: {'ephemeral0': '/dev/vdb'}
56
   disk_setup:
57
     ephemeral0:
58
       table_type: mbr
59
       layout: False
60
        overwrite: False
61
62
   fs_setup:
63
     - label: ephemeral0
64
        filesystem: ext4
65
       device: ephemeral0.0
66
67
   # Caveat for SmartOS: if ephemeral disk is not defined, then the disk will
68
   #
        not be automatically added to the mounts.
69
70
71
   # The default definition is used to make sure that the ephemeral storage is
72
   # setup properly.
73
74
   # "disk_setup": disk partitioning
75
     _____
76
77
   # The disk_setup directive instructs Cloud-init to partition a disk. The format is:
78
79
   disk_setup:
80
     ephemeral0:
81
       table_type: 'mbr'
82
       layout: true
83
     /dev/xvdh:
84
       table_type: 'mbr'
85
       layout:
86
          - 33
87
          - [33, 82]
88
          - 33
89
       overwrite: True
90
91
   # The format is a list of dicts of dicts. The first value is the name of the
92
   # device and the subsequent values define how to create and layout the
93
   # partition.
94
   # The general format is:
95
   #
       disk_setup:
96
   #
          <DEVICE>:
97
   #
            table_type: 'mbr'
98
   #
            layout: <LAYOUT | BOOL>
99
            overwrite: <BOOL>
   #
100
   #
101
   # Where:
102
        <DEVICE>: The name of the device. 'ephemeralX' and 'swap' are special
   #
103
```

		(continued from previous page
104	#	values which are specific to the cloud. For these devices
105	#	Cloud-init will look up what the real devices is and then
106	#	use it.
107	#	
108	#	For other devices, the kernel device name is used. At this
109	#	time only simply kernel devices are supported, meaning
110	#	that device mapper and other targets may not work.
111	#	
112	#	Note: At this time, there is no handling or setup of
113	#	device mapper targets.
114	#	table time (TVDE) - Commentate the Callening and supported.
115	#	table_type= <type>: Currently the following are supported:</type>
116	#	'mbr': default and setups a MS-DOS partition table
117	#	'gpt': setups a GPT partition table
118	#	Notes At this time only why and but nextition tables
119	#	Note: At this time only 'mbr' and 'gpt' partition tables
120	#	are allowed. It is anticipated in the future that we'll also have "RAID" to create a mdadm RAID.
121	#	Well also have RAID to create a mudum RAID.
122	#	layout={}: The device layout. This is a list of values, with the
123	#	percentage of disk that partition will take.
124	#	Valid options are:
125	#	[<size>, [<size>, <part_type]]< td=""></part_type]]<></size></size>
120	#	
127	#	Where <size> is the _percentage_ of the disk to use, while</size>
128	#	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
130	#	and_int_ in the numerical value of the partition oper
131	#	The following setups two partitions, with the first
132	#	partition having a swap label, taking 1/3 of the disk space
133	#	and the remainder being used as the second partition.
134	#	/dev/xvdh':
135	#	table_type: 'mbr'
136	#	layout:
137	#	- [33,82]
138	#	- 66
139	#	overwrite: True
140	#	
141	#	When layout is "true" it means single partition the entire
142	#	device.
143	#	
144	#	When layout is "false" it means don't partition or ignore
145	#	existing partitioning.
146	#	
147	#	If layout is set to "true" and overwrite is set to "false",
148	#	it will skip partitioning the device without a failure.
149	#	
150	#	overwrite= <bool>: This describes whether to ride with safetys on and</bool>
151	#	everything holstered.
152	#	
153	#	'false' is the default, which means that:
154	#	1. The device will be checked for a partition table
155	#	2. The device will be checked for a filesystem
	1	(continues on next page

```
(continued from previous page)
                          3. If either a partition of filesystem is found, then
    #
156
                               the operation will be _skipped_.
    #
157
    #
158
                      'true' is cowboy mode. There are no checks and things are
    #
159
                          done blindly. USE with caution, you can do things you
    #
160
    #
                          really, really don't want to do.
161
    #
162
    #
163
    # fs_setup: Setup the filesystem
164
    #
165
                _____
166
    #
    # fs_setup describes the how the filesystems are supposed to look.
167
168
    fs_setup:
169
      - label: ephemeral0
170
        filesystem: 'ext3'
171
        device: 'ephemeral0'
172
        partition: 'auto'
173
      - label: mylabl2
174
        filesystem: 'ext4'
175
        device: '/dev/xvda1'
176
      - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
177
        label: mylab13
178
        filesystem: 'btrfs'
179
        device: '/dev/xvdh'
180
181
    # The general format is:
182
    #
        fs_setup:
183
    #
          - label: <LABEL>
184
    #
             filesystem: <FS_TYPE>
185
    #
             device: <DEVICE>
186
    #
             partition: <PART_VALUE>
187
    #
             overwrite: <OVERWRITE>
188
    #
            replace_fs: <FS_TYPE>
189
    #
190
    # Where:
191
        <LABEL>: The filesystem label to be used. If set to None, no label is
    #
192
    #
          used.
193
    #
194
    #
        <FS_TYPE>: The filesystem type. It is assumed that the there
195
    #
          will be a "mkfs.<FS_TYPE>" that behaves likes "mkfs". On a standard
196
    #
          Ubuntu Cloud Image, this means that you have the option of ext{2,3,4},
197
    #
          and vfat by default.
198
    #
199
    #
        <DEVICE>: The device name. Special names of 'ephemeralX' or 'swap'
200
          are allowed and the actual device is acquired from the cloud datasource.
    #
201
    #
          When using 'ephemeralX' (i.e. ephemeral0), make sure to leave the
202
    #
          label as 'ephemeralX' otherwise there may be issues with the mounting
203
    #
          of the ephemeral storage layer.
204
    #
205
    #
          If you define the device as 'ephemeralX.Y' then Y will be interpetted
206
    #
          as a partition value. However, ephermalX.0 is the _same_ as ephemeralX.
207
```

```
#
208
    #
        <PART VALUE>:
          Partition definitions are overwritten if you use the '<DEVICE>.Y' notation.
    #
210
    #
21
          The valid options are:
    #
212
           "auto/any": tell cloud-init not to care whether there is a partition
    #
213
    #
             or not. Auto will use the first partition that does not contain a
214
    #
             filesystem already. In the absence of a partition table, it will
215
    #
            put it directly on the disk.
216
    #
217
    #
             "auto": If a filesystem that matches the specification in terms of
218
    #
             label, filesystem and device, then cloud-init will skip the creation
219
    #
             of the filesystem.
220
    #
221
    #
             "any": If a filesystem that matches the filesystem type and device,
222
    #
             then cloud-init will skip the creation of the filesystem.
223
    #
224
    #
             Devices are selected based on first-detected, starting with partitions
225
    #
             and then the raw disk. Consider the following:
226
                 NAME
                           FSTYPE LABEL
    #
227
    #
                 xvdb
228
    #
                 |-xvdb1 ext4
229
    #
                 |-xvdb2|
230
    #
                 l-xvdb3 btrfs
                                  test
231
    #
                 -xvdb4 ext4
                                   test
232
    #
233
               If you ask for 'auto', label of 'test, and filesystem of 'ext4'
    #
234
    #
               then cloud-init will select the 2nd partition, even though there
235
    #
               is a partition match at the 4th partition.
236
    #
237
    #
               If you ask for 'any' and a label of 'test', then cloud-init will
238
    #
               select the 1st partition.
239
    #
240
    #
               If you ask for 'auto' and don't define label, then cloud-init will
241
    #
               select the 1st partition.
242
    #
243
               In general, if you have a specific partition configuration in mind,
    #
244
               you should define either the device or the partition number. 'auto'
    #
245
    #
               and 'any' are specifically intended for formatting ephemeral storage
246
               or for simple schemes.
    #
247
    #
248
    #
             "none": Put the filesystem directly on the device.
249
    #
250
    #
             <NUM>: where NUM is the actual partition number.
251
    #
252
    #
        <OVERWRITE>: Defines whether or not to overwrite any existing
253
    #
          filesystem.
254
    #
255
    #
           "true": Indiscriminately destroy any pre-existing filesystem. Use at
256
    #
               your own peril.
257
    #
258
    #
           "false": If an existing filesystem exists, skip the creation.
259
                                                                                      (continues on next page)
```

```
#
260
    #
        <REPLACE_FS>: This is a special directive, used for Microsoft Azure that
261
    #
          instructs cloud-init to replace a filesystem of <FS_TYPE>. NOTE:
262
          unless you define a label, this requires the use of the 'any' partition
    #
263
    #
          directive.
264
    #
265
   # Behavior Caveat: The default behavior is to _check_ if the filesystem exists.
266
        If a filesystem matches the specification, then the operation is a no-op.
   #
267
```

2.3.3 Cloud config examples library

Note: This page is an index to all the cloud config YAML examples, organized by operation or process. If you prefer to use a single-page summary containing every cloud config yaml example, refer to the *all examples page*.

System initialization and boot

- Run commands during boot using bootcmd and runcmd
- Control vendor-data use on boot
- Provide random seed data
- Writing out arbitrary files

System configuration

- Set keyboard layout
- Set system locale and timezone

SSH and security

• Configure SSH and SSH keys

There are four modules related to SSH keys and their configuration, all of which are described in this page:

- SSH
- SSH Import ID
- Keys to Console
- SSH AuthKey Fingerprints.
- Add and configure trusted CA certificates
- Disable AWS EC2 IMDS

Disk and file system setup

- *Configure partitions and filesystems* this includes initial disk and filesystem setup, resizing the file system, and growing partitions
- Configure mount points and swap files
- Gluster

Manage users

- Configure users and groups
- User passwords

Hostname

- Set hostname and FQDN
- Update hostname and FQDN

Networking

- Configure Network Time Protocol (NTP)
- Configure resolv.conf
- Configure Wireguard tunnel
- Update the hosts file

Package management

- Update, upgrade and install packages
- Configure APT
- APT pipelining
- Configure APK repositories (Alpine)
- Manage snaps (Ubuntu)
- Yum repositories (RPM-based)
- Configure Zypper repositories (OpenSUSE)

System monitoring and logging

- Create *Reporting* endpoints
- Output message when cloud-init finishes
- Configure system logging via rsyslog

Configuration managers

Ansible

- Install Ansible
- Configure instance to be managed by Ansible
- Configure instance to be an Ansible controller

Chef

• Install and run Chef recipes

Puppet

• Puppet

Salt Minion

• Salt Minion

Distribution-specific setup

Red Hat

• Register a Red Hat system

Ubuntu

- Configure Ubuntu Pro services
- Third party drivers in Ubuntu
- Install Landscape client
- Configure Ubuntu fan networking
- Configure which device is used as the target for GRUB installation

Miscellaneous

- Configure LXD
- Enable/disable Byobu terminal multiplexer
- Install hotplug udev rules
- Install and configure MCollective
- Phone home: post data to remote host
- Change power state
- Install and configure Spacewalk
- Configure datasources
- Amazon EC2 launch index

System initialization and boot

- Run commands during boot using bootcmd and runcmd
- Control vendor-data use on boot
- Provide random seed data
- Writing out arbitrary files

System configuration

- Set keyboard layout
- Set system locale and timezone

Run commands during boot

Both runcmd and bootcmd can be used to run commands during the boot process. They contain either a list of lists or a list of strings. Each item is run in order, with output printed to the console.

The list must be written in proper YAML – be sure to quote any characters such as colons (:) that would otherwise be "eaten".

- runcmd only runs on first boot, after the instance has been started and all other configuration has been applied. In general, you should use runcmd unless you need to run something earlier in boot.
- bootcmd runs on every boot, and is typically used to run commands very early in the boot process (just after a boothook, and often before other cloud-init modules have run).

For a full list of keys for these two modules, refer to the runcmd module and bootcmd module schema.

Run commands on instance initialization

Note: Don't write files to /tmp from cloud-init – use /run/somedir instead. Early boot environments can race systemd-tmpfiles-clean (LP: #1707222).

Run commands in early boot

The cloud-init-per command can be used to make bootcmd run exactly once.

```
#cloud-config
1
  bootcmd:
2
  - echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
3
  - [cloud-init-per, once, mymkfs, mkfs, /dev/vdb]
4
```

Control vendor-data use

The use of *vendor-data* can be controlled by the user. Vendor-data can be used (or disabled) with an optional prefix. For a full list of keys, refer to the scripts vendor module docs.

Example 1

```
#cloud-config
  vendor_data: {enabled: true, prefix: /usr/bin/ltrace}
2
```

Example 2

```
#cloud-config
  vendor_data:
2
```

1

3

4

```
enabled: true
```

```
prefix: [timeout, 30]
```

Example 3

With this example, vendor-data will not be processed.

```
#cloud-config
vendor_data: {enabled: false}
```

Provide random seed data

For a full list of keys, refer to the seed random module schema.

Example 1

```
#cloud-config
random_seed:
command: [sh, -c, dd if=/dev/urandom of=$RANDOM_SEED_FILE]
command_required: true
data: my random string
encoding: raw
file: /dev/urandom
```

Example 2

This example uses pollinate to gather data from a remote entropy server, and writes that data to /dev/urandom:

```
#cloud-config
random_seed:
command: [pollinate, '--server=http://local.pollinate.server']
command_required: true
file: /dev/urandom
```

Writing out arbitrary files

Encoding can be given as base64 (b64) or gzip. The content will be decoded accordingly and then written to the path provided.

For a full list of keys, refer to the write files module schema.

Write content to file

This example will write out base64-encoded content to /etc/sysconfig/selinux.

```
#cloud-config
write_files:
    - encoding: b64
    content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
    owner: root:root
    path: /etc/sysconfig/selinux
    permissions: '0644'
```

Append content to file

This config will append content to an existing file.

```
1 #cloud-config
2 write_files:
3 - content: |
4 15 * * * * root ship_logs
5 path: /etc/crontab
6 append: true
```

Provide gzipped binary content

1	#cloud-config
2	write_files:
3	- encoding: gzip
4	content: !!binary
5	H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyjPL8pJ4QIA6N+MVxsAAAA=
6	<pre>path: /usr/bin/hello</pre>
7	permissions: '0755'

Create empty file on the system

1	
	#aland config
	<pre>#cloud-config</pre>

```
2 write_files:
```

1

```
3 - path: /root/CLOUD_INIT_WAS_HERE
```

Defer writing content

This example shows how to defer writing the file until after the packages have been installed and its user is created alongside.

```
#cloud-config
1
   write_files:
2
   - path: /etc/nginx/conf.d/example.com.conf
3
     content:
4
       server {
5
           server_name example.com;
6
           listen 80;
7
           root /var/www;
8
            location / {
9
                try_files $uri $uri/ $uri.html =404;
10
            }
11
       }
12
     owner: 'nginx:nginx'
13
     permissions: '0640'
14
     defer: true
15
```

Set keyboard layout

For a full list of keys, refer to the keyboard module schema.

Minimal example

Set the keyboard layout to "US"

```
#cloud-config
  keyboard:
2
```

3

1

```
layout: us
```

Additional options

Set the specific keyboard layout, model, variant, and options.

```
#cloud-config
1
  keyboard:
2
    layout: de
3
     model: pc105
4
     variant: nodeadkeys
5
     options: compose:rwin
6
```

Alpine Linux setup

For Alpine Linux, set specific keyboard layout and variant as used by setup-keymap. Model and options are ignored.

```
#cloud-config
  keyboard:
2
    layout: gb
3
     variant: gb-extd
4
```

Set system locale and timezone

Configure the system locale and timezone. For a full list of keys, refer to the locale module and the timezone module schema.

Set the system locale

By default, cloud-init uses the locale specified by the datasource.

Set the locale directly

- #cloud-config 1
- locale: ar_AE

2

Set the locale via config file

This example sets the locale to fr_CA in /etc/alternate_path/locale.

```
#cloud-config
```

```
2 locale: fr_CA
```

```
locale_configfile: /etc/alternate_path/locale
```

Set the system timezone

- #cloud-config
- timezone: US/Eastern

SSH and security

• Configure SSH and SSH keys

There are four modules related to SSH keys and their configuration, all of which are described in this page:

- SSH
- SSH Import ID
- Keys to Console
- SSH AuthKey Fingerprints.
- Add and configure trusted CA certificates
- Disable AWS EC2 IMDS

Configure SSH and SSH keys

For a full list of keys, refer to the SSH module schema.

General example

```
#cloud-config
   allow_public_ssh_keys: true
2
   disable_root: true
   disable_root_opts: no-port-forwarding,no-agent-forwarding,no-X11-forwarding
4
   ssh_authorized_keys: [ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUU ..., ssh-rsa
5
       AAAAB3NzaC1yc2EAAAABIwAAAQEA3I7VUf2l5gSn5uavROsc5HRDpZ ...]
6
   ssh_deletekeys: true
7
   ssh_genkeytypes: [rsa, ecdsa, ed25519]
8
   ssh_keys: {rsa_certificate: 'ssh-rsa-cert-v01@openssh.com AAAAIHNzaC11ZD11NTE5LWN1cnQt
9
10
       . . .
11
       ', rsa_private: '----BEGIN RSA PRIVATE KEY-----
12
13
       MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qco
14
```

```
15
16
        . . .
17
        ----END RSA PRIVATE KEY-----
18
19
        ', rsa_public: ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7Xd ...}
20
   ssh_publish_hostkeys:
21
     blacklist: [rsa]
22
     enabled: true
23
   ssh_quiet_keygen: true
24
```

Configure instance's SSH keys

```
#cloud-config
ssh_authorized_keys:
    ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEyQwBI6Z+nCSU... mykey@host
    ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAQEVUf215gSn5uR... smoser@brickies
ssh_keys:
    rsa_private: |
        -----BEGIN RSA PRIVATE KEY-----
        MIIBxwIBAAJhAKD0YSHy73nUgysO13XsJmd4fHiFyQ+0Qcon2LZS/x...
        -----END RSA PRIVATE KEY-----
        rsa_public: ssh-rsa AAAAB3NzaC1AAAABIwAAAGEAoPRh... smoser@localhost
    no_ssh_fingerprints: false
    ssh:
    emit_keys_to_console: false
```

Import SSH ID

This example imports SSH keys from:

- GitHub (gh:)
- A public keyserver (in this case, Launchpad, lp:)

Keys are referenced by the username they are associated with on the keyserver.

For a full list of keys, refer to the SSH import ID module schema. You may also find it helpful to consult the manual page.

```
#cloud-config
ssh_import_id: [user, 'gh:user', 'lp:user']
```

Log fingerprints of user SSH keys

Writing the fingerprints of authorized user keys to logs is enabled by default. For a full list of keys, refer to the *SSH authkey fingerprints module* schema.

Do not write SSH fingerprints

This example prevents SSH fingerprints from being written. The default is false.

#cloud-config

no_ssh_fingerprints: true

Configure hash type

This example configures the hash type to be sha512 instead of the default sha256.

```
#cloud-config
```

```
authkey_hash: sha512
```

Control SSH key printing to console

By default, all supported host keys (and their fingerprints) are written to the console, but for security reasons, this may not be desirable.

These examples show you how to prevent SSH host keys from being written out. For a full list of keys, refer to the *keys to console module* schema.

Do not print any SSH keys

```
#cloud-config
ssh:
emit_keys_to_console: false
```

Do not print specific key types

```
#cloud-config
```

ssh_key_console_blacklist: [rsa]

Do not print specific fingerprints

1	
2	

#cloud-config
ssh_fp_console_blacklist:

- E25451E0221B5773DEBFF178ECDACB160995AA89

- FE76292D55E8B28EE6DB2B34B2D8A784F8C0AAB0

Add and configure trusted CA certificates

These examples demonstrate adding CA certificates to the system's CA store, and configuring the same.

For a full list of keys, refer to the CA certificates module schema.

Add a single-line certificate

```
#cloud-config
1
   ca_certs:
2
     remove_defaults: true
3
     trusted:
4
     - single_line_cert
5
     - |
6
       ----BEGIN CERTIFICATE----
7
       YOUR-ORGS-TRUSTED-CA-CERT-HERE
8
       ----END CERTIFICATE----
0
```

Configure multiline certificates

This example configures CA certificates (system-wide) to establish SSL/TLS trust when the instance boots for the first time.

• If present and set to true, the remove_defaults parameter will disable all trusted CA certifications normally shipped with Alpine, Debian or Ubuntu. On RedHat, this action will delete those certificates.

This is primarily for security-sensitive use cases - most users will not need this functionality.

• If present, the trusted parameter should contain a certificate (or list of certificates) to add to the system as trusted CA certificates.

In this example, note the YAML multiline list syntax, which configures a list of multiline certificates.

```
#cloud-config
ca_certs:
    remove_defaults: true
    trusted:
    - |
        -----BEGIN CERTIFICATE-----
    YOUR-ORGS-TRUSTED-CA-CERT-HERE
    -----END CERTIFICATE-----
    |
        -----BEGIN CERTIFICATE-----
```

```
YOUR-ORGS-TRUSTED-CA-CERT-HERE
-----END CERTIFICATE-----
```

Disable AWS EC2 IMDS

The default value for this module is false. Setting it to true disables the IPv4 routes to EC2 IMDS.

For more details, refer to the disable EC2 IMDS module schema.

```
#cloud-config
```

disable_ec2_metadata: true

Disk and file system setup

- *Configure partitions and filesystems* this includes initial disk and filesystem setup, resizing the file system, and growing partitions
- Configure mount points and swap files
- Gluster

Configure partitions and filesystems

Cloud-init supports the creation of simple partition tables and filesystems on devices.

- Disk partitioning is done using the disk_setup directive.
- File system configuration is done using the fs_setup directive.

For a full list of keys, refer to the disk setup module schema.

General example

```
#cloud-config
1
   device_aliases: {my_alias: /dev/sdb, swap_disk: /dev/sdc}
2
   disk_setup:
3
     /dev/sdd: {layout: true, overwrite: true, table_type: mbr}
4
     my_alias:
5
       layout: [50, 50]
6
       overwrite: true
7
       table_type: gpt
8
     swap_disk:
9
       layout:
10
       - [100, 82]
11
       overwrite: true
12
       table_type: gpt
13
   fs_setup:
14
   - {cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s, device: my_alias.1, filesystem:
15
   \rightarrow ext4,
     label: fs1}
16
```

```
- {device: my_alias.2, filesystem: ext4, label: fs2}
17
   - {device: swap_disk.1, filesystem: swap, label: swap}
18
   - {device: /dev/sdd1, filesystem: ext4, label: fs3}
19
   mounts:
20
   - [my_alias.1, /mnt1]
21
   - [my_alias.2, /mnt2]
22
   - [swap_disk.1, none, swap, sw, '0', '0']
23
   - [/dev/sdd1, /mnt3]
24
```

Partition a disk

The disk_setup directive instructs Cloud-init to partition a disk. The format is:

```
#cloud-config
disk_setup:
  ephemeral0:
    table_type: 'mbr'
    layout: true
  /dev/xvdh:
    table_type: 'mbr'
    layout:
        - 33
        - [33, 82]
        - 33
        overwrite: True
```

The format is a list of "dicts of dicts". The first value is the name of the device and the subsequent values define how to create and lay out the partition. The general format is:

```
disk_setup:
    <DEVICE>:
    table_type: 'mbr'
    layout: <LAYOUT|BOOL>
    overwrite: <BOOL>
```

Where:

• <DEVICE>: The name of the device. ephemeralX and swap are special values which are specific to the cloud. For these devices, cloud-init will look up what the real device is and then use it.

For other devices, the kernel device name is used. At this time, only simple kernel devices are supported, meaning that device mapper and other targets may not work.

Note: There is currently no handling or setup of device mapper targets.

- table_type=<TYPE>: Currently, the following are supported:
 - mbr: (default) sets up an MS-DOS partition table
 - gpt: sets up a GPT partition table

Note: At this time only mbr and gpt partition tables are allowed. We anticipate that in the future we will also have RAID to create a mdadm RAID.

• layout={...}: The device layout. This is a list of values, with the percentage of disk that the partition will take. Valid options are:

- [<SIZE>, [<SIZE>, <PART_TYPE]]</pre>

Where <SIZE> is the **percentage** of the disk to use, while <PART_TYPE> is the numerical value of the partition type.

The following sets up two partitions, with the first partition having a swap label, taking 1/3 of the disk space, and the remainder being used as the second partition:

```
/dev/xvdh':
   table_type: 'mbr'
   layout:
        - [33,82]
        - 66
   overwrite: True
```

- When layout is "true", it instructs cloud-init to single-partition the entire device.
- When layout is "false" it means "don't partition" or "ignore existing partitioning".

If layout is set to "true" and overwrite is set to "false", cloud-init will skip partitioning the device without a failure.

- overwrite=<B00L>: This describes whether to "ride with safetys on and everything holstered".
 - "false" is the default, which means that:
 - 1. The device will be checked for a partition table
 - 2. The device will be checked for a filesystem
 - 3. If either a partition of filesystem is found, then the operation will be skipped.
 - "true" is cowboy mode. There are no checks and things are done blindly. Use this option only with caution, you can do things you really, really don't want to do.

Set up the filesystem

fs_setup describes the how the filesystems are supposed to look.

```
fs_setup:
  - label: ephemeral0
    filesystem: 'ext3'
    device: 'ephemeral0'
    partition: 'auto'
  - label: mylabl2
    filesystem: 'ext4'
    device: '/dev/xvda1'
  - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
    label: mylabl3
    filesystem: 'btrfs'
    device: '/dev/xvdh'
```

The general format is:

```
fs_setup:
    label: <LABEL>
    filesystem: <FS_TYPE>
    device: <DEVICE>
```

```
partition: <PART_VALUE>
overwrite: <OVERWRITE>
replace_fs: <FS_TYPE>
```

Where:

- <LABEL>: The filesystem label to be used. If set to "None", no label is used.
- <FS_TYPE>: The filesystem type. It is assumed that the there will be a mkfs.<FS_TYPE> that behaves likes mkfs. On a standard Ubuntu Cloud Image, this means that you have the option of ext{2,3,4} and vfat by default.
- <DEVICE>: The device name. Special names of ephemeralX or swap are allowed and the actual device is acquired from the cloud datasource.

When using ephemeralX (i.e. ephemeral0), be sure to leave the label as ephemeralX or there may be issues with mounting the ephemeral storage layer.

If you define the device as ephemeralX.Y then Y will be interpeted as a partition value. However, ephemeralX. \emptyset is the same as ephemeralX.

- <PART_VALUE>: Partition definitions are overwritten if you use the <DEVICE>.Y notation. The valid options are:
 - auto | any: Tells cloud-init not to care if there is a partition or not. Auto will use the first partition that does
 not already contain a filesystem. In the absence of a partition table, it will put it directly on the disk.
 - auto: If a filesystem that matches the specification (in terms of label), filesystem and device, then cloud-init will skip the filesystem creation.
 - any: If a filesystem that matches the filesystem type and device, then cloud-init will skip the filesystem creation.

Devices are selected based on first-detected, starting with partitions and then the raw disk. Consider the following:

NAME	FSTYPE	LABEL
xvdb		
-xvdb1	ext4	
-xvdb2		
-xvdb3	btrfs	test
∖-xvdb4	ext4	test

If you ask for auto, label of test, and filesystem of ext4 then cloud-init will select the 2nd partition, even though there is a partition match at the 4th partition.

If you ask for any and a label of test, then cloud-init will select the 1st partition.

If you ask for auto and don't define label, then cloud-init will select the 1st partition.

In general, if you have a specific partition configuration in mind, you should define either the device or the partition number. **auto** and **any** are specifically intended for formatting ephemeral storage or for simple schemes.

- none: Put the filesystem directly on the device.
- <NUM>: Where NUM is the actual partition number.
- <OVERWRITE>: Defines whether or not to overwrite any existing filesystem:
 - "true": Indiscriminately destroy any pre-existing filesystem. Use at your own risk.
 - "false": If a filesystem already exists, skip the creation.

• <REPLACE_FS>: This is a special directive, used for Microsoft Azure, which instructs cloud-init to replace a filesystem of <FS_TYPE>.

Note that unless you define a label, this requires the use of the any partition directive.

Note: Expected behavior: The default behavior is to check if the filesystem exists. If a filesystem matches the specification, then the operation is a no-op.

Resize partitions and filesystems

These examples show how to resize a filesystem to use all available space on the partition. The resizefs module can be used alongside the growpart module so that if the root partition is resized by growpart then the root filesystem is also resized.

For a full list of keys, refer to the resizefs module and the growpart module schema.

Disable root filesystem resize operation

```
1 #cloud-config
2 resize_rootfs: false
```

Run resize operation in background

#cloud-config

2 resize_rootfs: noblock

Grow partitions

For a full list of keys, refer to the Growpart module schema.

Example 1

1 #cloud-config
2 growpart:
3 devices: [/]
4 ignore_growroot_disabled: false
5 mode: auto

Example 2

#cloud-config

```
1
2
3
4
5
```

```
growpart:
   devices: [/, /dev/vdb1]
```

```
ignore_growroot_disabled: true
```

mode: growpart

Cloud examples

Default disk definitions for AWS

This only works for non-NVME devices on supported instance types.

```
#cloud-config
disk_setup:
    ephemeral0:
        table_type: 'mbr'
        layout: True
        overwrite: False
fs_setup:
    - label: None,
    filesystem: ext3
    device: ephemeral0
    partition: auto
```

Default disk definitions for Microsoft Azure

```
#cloud-config
device_aliases: {'ephemeral0': '/dev/sdb'}
disk_setup:
    ephemeral0:
       table_type: mbr
       layout: True
       overwrite: False
fs_setup:
    - label: ephemeral0
       filesystem: ext4
       device: ephemeral0.1
       replace_fs: ntfs
```

Data disks definitions for Microsoft Azure

```
#cloud-config
disk_setup:
  /dev/disk/azure/scsi1/lun0:
   table_type: gpt
   layout: True
   overwrite: True
fs_setup:
  - device: /dev/disk/azure/scsi1/lun0
   partition: 1
   filesystem: ext4
```

Default disk definitions for SmartOS

```
#cloud-config
device_aliases: {'ephemeral0': '/dev/vdb'}
disk_setup:
  ephemeral0:
   table_type: mbr
   layout: False
   overwrite: False
fs_setup:
  - label: ephemeral0
   filesystem: ext4
   device: ephemeral0.0
```

Note: For SmartOS, if the ephemeral disk is not defined, then the disk will not be automatically added to the mounts. The default definition is used to make sure that the ephemeral storage is setup properly.

Configure mount points and swap files

For a full list of keys, refer to the *mounts module* schema.

Create swap file

This example creates a 2 GB swap file at /swapfile using human-readable values.

```
#cloud-config
  swap:
2
     filename: /swapfile
3
     size: 2G
4
    maxsize: 2G
```

1

5

Set mount point and create swap file

In this example we mount: - ephemeral0 with the "noexec" flag, - /dev/sdc with mount_default_fields, and - /dev/xvdh with custom fs_passno "0" to avoid fsck on the mount.

The config also provides an automatically-sized swap with a maximum size of 10485760 bytes.

```
#cloud-config
   mounts:
2
   - [ /dev/ephemeral0, /mnt, auto, "defaults, noexec" ]
3
   - [ sdc, /opt/data ]
4
   - [ xvdh, /opt/data, auto, "defaults, nofail", "0", "0" ]
5
   mount_default_fields: [None, None, auto, "defaults, nofail", "0", "2"]
6
   swap:
7
     filename: /my/swapfile
8
     size: auto
9
     maxsize: 10485760
10
```

Explanation of fields

Let us break down some of the options available.

Mounts

Set up mount points. mounts contains a list of lists. The inner list contains entries for an /etc/fstab line, e.g.:

```
[ fs_spec, fs_file, fs_vfstype, fs_mntops, fs_freq, fs_passno ]
```

With defaults:

```
mounts:
    - [ ephemeral0, /mnt ]
    - [ swap, none, swap, sw, 0, 0 ]
```

To remove a previously-listed mount (i.e., a default one), list only the fs_spec. For example, to override the default, of mounting swap [swap] or [swap, null].

- If a device does not exist at the time, an entry will still be written to /etc/fstab.
- /dev can be omitted for device names that begin with: xvd, sd, hd, or vd.
- If an entry does not have all 6 fields, they will be filled in with values from the mount_default_fields below.

Note: You should set nofail (see man fstab) for volumes that may not be attached at instance boot (or reboot).

Example for mounts

```
mounts:
    [ ephemeral0, /mnt, auto, "defaults,noexec" ]
    [ sdc, /opt/data ]
    [ xvdh, /opt/data, "auto", "defaults,nofail", "0", "0" ]
    [ dd, /dev/zero ]
```

Mount default fields

The mount_default_fields values are used to fill in any incomplete entries in mounts. This must be an array, and must have 6 fields.

mount_default_fields: [None, None, "auto", "defaults, nofail", "0", "2"]

Swap

swap can also be set up by the mounts module. The default behavior is to not create any swap files, because size is set to 0.

```
swap:
filename: /swap.img
size: "auto" # or size in bytes
maxsize: 10485760 # size in bytes
```

Gluster

This example mounts volfile exported by glusterfsd, running on volfile-server-hostname onto the local mount point /mnt/data.

Replace volfile-server-hostname with one of your nodes running glusterfsd.

```
#cloud-config
packages:
    glusterfs-client
mounts:
    [ 'volfile-server-hostname:6996', /mnt/data, glusterfs, "defaults, nofail", "0", "2" ]
runcmd:
    [ modprobe, fuse ]
    [ mkdir, '-p', /mnt/data ]
    [ mount, '-a' ]
```

Manage users

- Configure users and groups
- User passwords

Configure users and groups

These examples will show how you can configure users and groups.

For a full list of keys, and more details of how to use this module, refer to the users and groups module schema.

Add default user

```
#cloud-config
1
```

```
users: [default]
```

Don't create any default user

```
#cloud-config
1
```

```
users: []
2
```

1

3

4

2

Add groups to the system

The following example adds the 'admingroup' group, with members 'root' and 'sys', and the empty group cloud-users.

```
#cloud-config
  groups:
2
  - admingroup: [root, sys]
   - cloud-users
```

Add users to the system

Users are added after groups. Note that most of these configuration options will not be honored if the user already exists. The following options are exceptions and can be applied to already-existing users:

- plain_text_passwd
- hashed_passwd
- lock_passwd
- sudo
- ssh_authorized_keys
- ssh_redirect_user

```
#cloud-config
users:
- default
- name: foobar
  gecos: Foo B. Bar
 primary_group: foobar
 groups: users
  selinux_user: staff_u
  expiredate: '2032-09-01'
  ssh_import_id:
   - lp:falcojr
    - gh:TheRealFalcon
 lock_passwd: false
 passwd: $6$j212wezy$7H/1LT4f9/N3wpgNunhsIqtMj620KiS3nyNwuizouQc3u7MbYCarYeAHWYPYb2FT.
→lbioDm2RrkJPb9BZMN10/
- name: barfoo
  gecos: Bar B. Foo
  sudo: "ALL=(ALL) NOPASSWD:ALL"
  groups: users, admin
  ssh_import_id:
   - lp:falcojr
    - gh:TheRealFalcon
  lock_passwd: true
  ssh_authorized_keys:
   - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABAQDSL7uWGj8cgWsp... csmith@fringe
- name: cloudy
  gecos: Magic Cloud App Daemon User
  inactive: '5'
  system: true
- name: fizzbuzz
  shell: /bin/bash
  ssh_authorized_keys:
   - ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABAQDSL7uWGj8cgWsp... csmith@fringe
- snapuser: joe@joeuser.io
- name: nosshlogins
  ssh_redirect_user: true
```

Set the default shell

The default shell for newsuper is bash instead of the system default.

```
1 #cloud-config
2 users:
3 - name: newsuper
```

```
3
4
```

shell: /bin/bash

Chapter 2. Project and community

Configure doas/opendoas

Here we configure doas/opendoas to permit this user to run commands as other users without being prompted for a password (except not as root).

```
#cloud-config
users:
    - doas: [permit nopass newsuper, deny newsuper as root]
    name: newsuper
```

On SELinux

On a system with SELinux enabled, this example will add youruser and set the SELinux user to staff_u. When omitted on SELinux, the system will select the configured default SELinux user.

```
#cloud-config
users:
- default
- {name: youruser, selinux_user: staff_u}
```

Redirect legacy username

To redirect a legacy username to the default user for a distribution, ssh_redirect_user will accept an SSH connection and show a message telling the client to SSH as the default user. SSH clients will get the message:

```
#cloud-config
users:
- default
- {name: nosshlogins, ssh_redirect_user: true}
```

Override default user config

Override any default_user config in /etc/cloud/cloud.cfg with supplemental config options. This config will make the default user mynewdefault and change the user to not have sudo rights.

```
1 #cloud-config
2 ssh_import_id: [chad.smith]
3 user: {name: mynewdefault, sudo: null}
```

User passwords

For a full list of keys, refer to the set passwords module schema.

Set default password

This example sets a default password that would need to be changed by the user the first time they log in.

```
#cloud-config
{password: password1, ssh_pwauth: true}
```

Multi-user configuration

This example does several things:

- · Disables SSH password authentication
- Doesn't require users to change their passwords on next login
- Sets the password for user1 to be 'password1' (OS does hashing)
- Sets the password for user2 to a pre-hashed password
- Sets the password for user3 to be a randomly generated password, which will be written to the system console

```
#cloud-config
chpasswd:
    expire: false
    users:
    - {name: user1, password: password1, type: text}
    - {name: user2, password: $6$rounds=4096$5DJ8a9WMTEzIo5J4
    +$Yms6imfeBvf3Yfu84mQBerh1817OR1Wm1BJXZqFSpJ6BVas0AYJqIjP7czkOaAZHZi1kxQ5Y1IhgWN8K9NgxR1}
    - {name: user3, type: RANDOM}
s ssh_pwauth: false
```

Hostname

- Set hostname and FQDN
- Update hostname and FQDN

Set hostname and FQDN

For a full list of keys, refer to the set hostname module schema.

Example 1

```
#cloud-config
```

```
preserve_hostname: true
```

Example 2

	#cloud-config
2	hostname: myhost
3	<pre>create_hostname_file: true</pre>
4	<pre>fqdn: myhost.example.com</pre>
5	<pre>prefer_fqdn_over_hostname: true</pre>

Example 3

On a machine without an /etc/hostname file, don't create it.

In most clouds, this will result in a DHCP-configured hostname provided by the cloud.

```
#cloud-config
create_hostname_file: false
```

Update hostname and FQDN

For a full list of keys, refer to the update hostname module schema.

Default behavior

When preserve_hostname is not specified, cloud-init updates /etc/hostname per-boot based on the cloud-provided local-hostname setting. If you manually change /etc/hostname after boot, cloud-init will no longer modify it.

This default cloud-init behavior is equivalent to this cloud-config:

```
#cloud-config
```

2 preserve_hostname: false

Note that the same cloud-config will also prevent cloud-init from updating the system hostname.

Prevent updates to /etc/hostname

This example will prevent cloud-init from updating the system hostname or /etc/hostname.

```
#cloud-config
```

```
preserve_hostname: true
```

Set hostname

This example sets the hostname to external.fqdn.me instead of myhost.

- #cloud-config
- ² **fqdn:** external.fqdn.me
- 3 **hostname:** myhost
- 4 prefer_fqdn_over_hostname: true
- s create_hostname_file: true

Override meta-data

Set the hostname to external instead of external.fqdn.me when meta-data provides the local-hostname: external.fqdn.me.

#cloud-config

prefer_fqdn_over_hostname: false

Don't create /etc/hostname file

On a machine without an /etc/hostname file, this config instructs cloud-init not to create one.

In most clouds, this will result in a DHCP-configured hostname provided by the cloud.

#cloud-config

2

create_hostname_file: false

Networking

- Configure Network Time Protocol (NTP)
- Configure resolv.conf
- Configure Wireguard tunnel
- Update the hosts file

Network Time Protocol (NTP)

The NTP module configures NTP services. If NTP is not installed on the system, but NTP configuration is specified, NTP will be installed.

For a full list of keys, refer to the NTP module schema.

Available keys:

- servers: List of NTP servers to sync with.
- pools: List of NTP pool servers to sync with. Pools are typically DNS hostnames which resolve to different specific servers to load balance a set of services.

Each server in the list will be added in list-order in the format:

```
[pool|server] <server entry> iburst
```

If no servers or pools are defined but NTP is enabled, then cloud-init will render the distro default list of pools:

```
pools = [
    '0.{distro}.pool.ntp.org',
    '1.{distro}.pool.ntp.org',
    '2.{distro}.pool.ntp.org',
    '3.{distro}.pool.ntp.org',
]
```

So putting these together, we can see a straightforward example:

```
#cloud-config
ntp:
pools: ['0.company.pool.ntp.org', '1.company.pool.ntp.org', 'ntp.myorg.org']
servers: ['my.ntp.server.local', 'ntp.ubuntu.com', '192.168.23.2']
```

Override NTP with chrony

Here we override NTP with chrony configuration on Ubuntu. The example uses cloud-init's default chrony configuration.

```
1 #cloud-config
2 ntp:
3 enabled: true
4 ntp_client: chrony # Uses cloud-init default chrony configuration
```

Custom NTP client config

This example provides a custom NTP client configuration.

```
#cloud-config
1
   ntp:
2
     enabled: true
3
     ntp_client: myntpclient
4
     config:
5
       confpath: /etc/myntpclient/myntpclient.conf
6
       check_exe: myntpclientd
7
       packages:
8
       - myntpclient
9
        service_name: myntpclient
10
       template: |
11
```

```
## template:jinja
12
          # My NTP Client config
13
          {% if pools -%}# pools{% endif %}
14
          {% for pool in pools -%}
15
          pool {{pool}} iburst
16
          {% endfor %}
17
          {%- if servers %}# servers
18
          {% endif %}
19
          {% for server in servers -%}
20
          server {{server}} iburst
21
          {% endfor %}
22
          {% if peers -%}# peers{% endif %}
23
          {% for peer in peers -%}
24
          peer {{peer}}
25
          {% endfor %}
26
          {% if allow -%}# allow{% endif %}
27
          {% for cidr in allow -%}
28
          allow {{cidr}}
29
          {% endfor %}
30
     pools: [0.int.pool.ntp.org, 1.int.pool.ntp.org, ntp.myorg.org]
31
     servers:
32
     - ntp.server.local
33
     - ntp.ubuntu.com
34
     - 192.168.23.2
35
     allow:
36
      - 192.168.23.0/32
37
     peers:
38
     - km001
39
      - km002
40
```

Configure resolv.conf

When it comes to managing nameserver information on your operating system, many distros have moved away from manually editing the /etc/resolv.conf file.

It's often recommended to use *network configuration* instead. Be sure to verify the preferred method for your distro before making any edits to the resolv.conf file.

For a full list of keys, refer to the *resolv conf module* schema.

```
# #cloud-config
manage_resolv_conf: true
resolv_conf:
domain: example.com
nameservers: [8.8.8.8, 8.8.4.4]
options: {rotate: true, timeout: 1}
searchdomains: [foo.example.com, bar.example.com]
sortlist: [10.0.0.1/255, 10.0.0.2]
```

Configure Wireguard tunnel

In this example, we show how to configure one (or more) Wireguard interfaces, and also provide (optional) readiness probes.

Each interface you wish to create will be named after the name parameter, and the config will be written to a file located under config_path.

The content parameter should be set with a valid Wireguard configuration.

The readiness probes ensure Wireguard has connectivity before continuing the cloud-init process. This could be useful if you need access to specific services like an internal APT repository server (e.g., Landscape) to install or update packages.

For a full list of keys, refer to the Wireguard module schema.

```
#cloud-config
1
   wireguard:
2
     interfaces:
3
       - name: wq0
4
          config_path: /etc/wireguard/wg0.conf
5
          content:
6
            [Interface]
7
            PrivateKey = <private_key>
8
            Address = <address>
9
            [Peer]
10
            PublicKey = <public_key>
11
            Endpoint = <endpoint_ip>:<endpoint_ip_port>
12
            AllowedIPs = <allowedip1>, <allowedip2>, ...
13
       - name: wg1
14
          config_path: /etc/wireguard/wg1.conf
15
          content:
16
            [Interface]
17
            PrivateKey = <private_key>
18
            Address = <address>
19
            [Peer]
20
            PublicKey = <public_key>
21
            Endpoint = <endpoint_ip>:<endpoint_ip_port>
22
            AllowedIPs = <allowedip1>
23
     readinessprobe:
24
       - 'systemctl restart service'
25
       - 'curl https://webhook.endpoint/example'
26
       - 'nc -zv some-service-fqdn 443'
27
```

Update the hosts file

For a full list of keys, refer to the update etc hosts module schema.

Do not update /etc/hosts

The default behavior is for cloud-init to not update or manage /etc/hosts at all. Whatever is present at instance boot time will be present after boot. User changes will not be overwritten.

```
#cloud-config
manage_etc_hosts: false
```

Manage /etc/hosts with cloud-init

With this example, /etc/hosts will be re-written on every boot from /etc/cloud/templates/hosts.tmpl.

The strings **\$hostname** and **\$fqdn** are replaced in the template with the appropriate values – either from the config-config fqdn, or hostname if provided.

When absent, the meta-data will be checked for local-hostname which can be split into <hostname>.<fqdn>.

To make your modifications persist across a reboot, you must modify /etc/cloud/templates/hosts.tmpl.

```
1 #cloud-config
2 manage_etc_hosts: true
```

Update /etc/hosts every boot

Updating /etc/hosts every boot, providing a localhost 127.0.1.1 entry with the latest hostname and FQDN (as provided by either IMDS or cloud-config).

All other entries will be left unmodified.

ping hostname will ping 127.0.1.1.

```
#cloud-config
```

manage_etc_hosts: localhost

Package management

- Update, upgrade and install packages
- Configure APT
- APT pipelining
- Configure APK repositories (Alpine)
- Manage snaps (Ubuntu)
- Yum repositories (RPM-based)
- Configure Zypper repositories (OpenSUSE)

Update, upgrade and install packages

These examples show you how to install, update, and upgrade packages during boot.

For a full list of keys, refer to the package update upgrade install module schema.

Install arbitrary packages

```
#cloud-config
packages:
```

- pwgen
- pastebinit
- [libpython2.7, 2.7.3-0ubuntu3.1]

Update and upgrade packages

```
#cloud-config
1
   package_reboot_if_required: true
2
   package_update: true
3
   package_upgrade: true
4
   packages:
5
   - pwgen
6
   - pastebinit
7
   - [libpython3.8, 3.8.10-0ubuntu1~20.04.2]
8
   - snap:
9
     - certbot
10
     - [juju, --edge]
11
     - [lxd, --channel=5.15/stable]
12
   - apt: [mg]
13
```

Configure APT

For a full list of keys, refer to the APT configure module schema.

Example 1

Cloud-init version 23.4 will generate a deb822-formatted sources file at /etc/apt/sources.list.d/<distro>. sources instead of /etc/apt/sources.list when sources_list content is in deb822 format.

```
1 #cloud-config
2 apt:
3 sources_list: |
4 Types: deb
5 URIs: http://archive.ubuntu.com/ubuntu/
6 Suites: $RELEASE
7 Components: main
```

Example 2

```
#cloud-config
1
   apt:
2
     preserve_sources_list: false
3
     disable_suites:
4
        - $RELEASE-updates
5

    backports

6
        - $RELEASE
7
        - mysuite
8
     primary:
9
        - arches:
10
            - amd64
11
            - i386
12
            - default
13
          uri: http://us.archive.ubuntu.com/ubuntu
14
          search:
15
            - http://cool.but-sometimes-unreachable.com/ubuntu
16
            - http://us.archive.ubuntu.com/ubuntu
17
          search dns: false
18
        - arches:
19
            - s390x
20
            - arm64
21
          uri: http://archive-to-use-for-arm64.example.com/ubuntu
22
23
     security:
24
        - arches:
25
            - default
26
          search_dns: true
27
     sources_list: |
28
          deb $MIRROR $RELEASE main restricted
29
          deb-src $MIRROR $RELEASE main restricted
30
          deb $PRIMARY $RELEASE universe restricted
31
          deb $SECURITY $RELEASE-security multiverse
32
     debconf_selections:
33
          set1: the-package the-package/some-flag boolean true
34
     conf: |
35
          APT {
36
              Get {
37
                  Assume-Yes 'true';
38
                  Fix-Broken 'true';
39
40
41
     proxy: http://[[user][:pass]@]host[:port]/
42
     http_proxy: http://[[user][:pass]@]host[:port]/
43
     ftp_proxy: ftp://[[user][:pass]@]host[:port]/
44
     https_proxy: https://[[user][:pass]@]host[:port]/
45
     sources:
46
          source1:
47
              keyid: keyid
48
              keyserver: keyserverurl
49
              source: deb [signed-by=$KEY_FILE] http://<url>/ bionic main
50
          source2:
51
```

Update APT on first boot

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This example will update the apt repository on first boot; it runs the apt-get update command.

The default is false. However, if packages are given, or if package_upgrade is set to true, then the update will be done irrespective of this setting.

#cloud-config
package_update: true

Specify mirrors

• Default: auto select based on instance-data in EC2, the default is <region>.archive.ubuntu.com.

One can either specify a URI to use as a mirror with the uri key, or a list of URLs using the search key, which will have cloud-init search the list for the first mirror available. This option is limited in that it only verifies that the mirror is DNS-resolvable (or an IP address).

If neither mirror is set (the default), then use the mirror provided by the DataSource. In EC2, that means using <region>.ec2.archive.ubuntu.com.

If no mirror is provided by the DataSource, but search_dns is true, then search for DNS names <distro>-mirror in each of: - FQDN of this host per cloud instance-data - localdomain - no domain (which would search domains listed in /etc/resolv.conf)

If there is a DNS entry for <distro>-mirror, then it is assumed that there is a distro mirror at http:// <distro>-mirror.<domain>/<distro>. That gives the cloud provider the opportunity to set up mirrors of a distro and expose them only by creating DNS entries.

If none of that is found, then the default distro mirror is used.

```
#cloud-config
apt:
    primary:
        - arches: [default]
        uri: http://us.archive.ubuntu.com/ubuntu/
# or
```

```
apt:
    primary:
    - arches: [default]
        search:
        - http://local-mirror.mydomain
        - http://archive.ubuntu.com
# or
apt:
    primary:
        - arches: [default]
        search_dns: True
```

APT pipelining

For a full list of keys, refer to the APT pipelining module schema.

Example 1

This example disables pipelining.

#cloud-config

```
apt_pipelining: false
```

Example 2

This setting is the default – uses the default for the distribution.

```
1 #cloud-config
2 apt_pipelining: os
```

Example 3

Manually specify a pipeline depth of three. This method is not recommended.

```
1 #cloud-config
2 apt_pipelining: 3
```

Configure APK repositories

These examples show how to configure the /etc/apk/repositories file. For a full list of keys, refer to the *APK configure module* schema.

Keep the existing /etc/apk/repositories file unaltered.

```
#cloud-config
apk_repos:
    preserve repositories: *
```

```
preserve_repositories: true
```

Alpine v3.12

Create the repositories file for Alpine v3.12 main and community, using the default mirror site.

```
1 #cloud-config
2 apk_repos:
3 alpine_repo:
4 community_enabled: true
5 version: 'v3.12'
```

Alpine Edge

Create the repositories file for Alpine Edge main, community, and testing, using a specified mirror site and a local repo.

```
1 #cloud-config
2 apk_repos:
3 alpine_repo:
4 base_url: https://some-alpine-mirror/alpine
5 community_enabled: true
6 testing_enabled: true
7 version: edge
8 local_repo_base_url: https://my-local-server/local-alpine
```

Manage snaps

These examples will show you how to set up snapd and install snap packages.

For a full list of keys, refer to the *snap module* schema.

General usage

```
#cloud-config
1
   snap:
2
     assertions:
3
       00: |
4
         signed_assertion_blob_here
5
6
       02:
         signed_assertion_blob_here
7
     commands:
8
       00: snap create-user --sudoer --known <snap-user>@mydomain.com
9
       01: snap install canonical-livepatch
10
       02: canonical-livepatch enable <AUTH_TOKEN>
11
```

Omitting the snap command

For convenience, the snap command can be omitted when specifying commands as a list, and 'snap' will automatically be prepended. The following commands are all equivalent:

```
#cloud-config
   snap:
2
     commands:
3
       0: [install, vlc]
       1: [snap, install, vlc]
       2: snap install vlc
       3: snap install vlc
```

Using lists

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You can use a list of commands:

```
#cloud-config
1
   snap:
2
     commands:
3
     - [install, vlc]
4
     - [snap, install, vlc]
5
     - snap install vlc
6
     - snap install vlc
7
```

And you can also use a list of assertions:

```
#cloud-config
1
   snap:
2
     assertions:
3
       - signed_assertion_blob_here
4
       - |
5
         signed_assertion_blob_here
6
```

Yum repositories

This example shows how to configure a yum repository. For a full list of keys, refer to the yum add repo module schema.

Add a yum repo (basic example)

```
#cloud-config
1
  yum_repos:
2
    my_repo:
3
       baseurl: http://blah.org/pub/epel/testing/5/$basearch/
4
  yum_repo_dir: /store/custom/yum.repos.d
5
```

Add daily testing repo

This example enables cloud-init upstream's daily testing repo for EPEL 8 to install the latest version of cloud-init from tip of main for testing.

```
#cloud-config
1
   yum_repos:
2
     cloud-init-daily:
3
       name: Copr repo for cloud-init-dev owned by @cloud-init
4
       baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
5
   →dev/epel-8-$basearch/
       type: rpm-md
6
       skip_if_unavailable: true
       gpgcheck: true
8
       gpgkey: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
9
   \rightarrow dev/pubkey.gpg
       enabled_metadata: 1
10
```

Add EPEL testing repo

The following example adds the /etc/yum.repos.d/epel_testing.repo file, which can be subsequently used by yum for later operations.

```
#cloud-config
1
   yum_repos:
2
   # The name of the repository
3
    epel-testing:
4
      baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
5
   \rightarrow dev/pubkey.gpg
      enabled: false
6
      failovermethod: priority
7
      gpgcheck: true
8
      gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
9
      name: Extra Packages for Enterprise Linux 5 - Testing
10
```

Upgrade yum on boot

This example will upgrade the yum repository on first boot. The default is false.

```
#cloud-config
package_upgrade: true
```

Configure a yum repo

Any yum repo configuration can be passed directly into the repository file created. See man yum.conf for supported config keys.

This example will write /etc/yum.conf.d/my-package-stream.repo, with gpgkey checks on the repo data of the enabled repository.

```
#cloud-config
yum_repos:
my package stream:
baseurl: http://blah.org/pub/epel/testing/5/$basearch/
mirrorlist: http://some-url-to-list-of-baseurls
repo_gpgcheck: 1
enable_gpgcheck: true
gpgkey: https://url.to.ascii-armored-gpg-key
```

Configure Zypper repositories

This example shows how to configure a Zypper repository. For a full list of keys, refer to the *Zypper add repo module* schema.

```
#cloud-config
zypper:
config: {download.use_deltarpm: true, reposdir: /etc/zypp/repos.dir, servicesdir: /etc/
ypp/services.d}
repos:
- {autorefresh: 1, baseurl: 'http://dl.opensuse.org/dist/leap/v/repo/oss/', enabled: 1,
id: opensuse-oss, name: os-oss}
- {baseurl: 'http://dl.opensuse.org/dist/leap/v/update', id: opensuse-oss-update,
name: os-oss-up}
```

System monitoring and logging

- Create *Reporting* endpoints
- Output message when cloud-init finishes
- Configure system logging via rsyslog

Reporting

The following sets up 2 reporting endpoints; a 'webhook' and a 'log' type.

```
#cloud-config
reporting:
   smtest:
    type: webhook
    endpoint: 'http://myhost:8000/'
    consumer_key: 'ckey_foo'
    consumer_secret: 'csecret_foo'
```

```
token_key: 'tkey_foo'
token_secret: 'tkey_foo'
smlogger:
type: log
level: WARN
```

Output message when cloud-init finishes

It is possible to configure the final message that cloud-init prints when it has finished.

The message is written to the cloud-init log (usually /var/log/cloud-init.log) and stderr.

For a full list of keys, refer to the *final message module* schema.

```
1 #cloud-config
2 final_message: |
3 cloud-init has finished
4 version: $version
5 timestamp: $timestamp
6 datasource: $datasource
7 uptime: $uptime
```

Configure system logging via rsyslog

For a full list of keys, refer to the *rsyslog module* schema.

Example 1

```
1 #cloud-config
2 rsyslog:
3 remotes: {juju: 10.0.4.1, maas: 192.168.1.1}
4 service_reload_command: auto
```

Example 2

```
#cloud-config
1
   rsyslog:
2
     config_dir: /opt/etc/rsyslog.d
3
     config_filename: 99-late-cloud-config.conf
4
     configs:
5
     - '*.* @@192.158.1.1'
6
     - {content: '*.* @@192.0.2.1:10514', filename: 01-example.conf}
7
     - {content: '*.* @@syslogd.example.com
8
9
         '}
10
     remotes: {juju: 10.0.4.1, maas: 192.168.1.1}
11
     service_reload_command: [your, syslog, restart, command]
12
```

Example 3

Default (no) configuration with package installation on FreeBSD.

```
1 #cloud-config
2 rsyslog:
3 check_exe: rsyslogd
4 config_dir: /usr/local/etc/rsyslog.d
5 install_rsyslog: true
6 packages: [rsyslogd]
```

Configuration managers

Ansible

- Install Ansible
- Configure instance to be managed by Ansible
- Configure instance to be an Ansible controller

Chef

• Install and run Chef recipes

Puppet

• Puppet

Salt Minion

• Salt Minion

Install Ansible

These examples show how to achieve a basic installation of Ansible, and configures the location that playbooks should be pulled from.

For a full list of keys, refer to the Ansible module schema.

Install via package manager

This example will use the operating system distribution's package manager to install Ansible.

```
#cloud-config
ansible:
    package_name: ansible-core
    install_method: distro
    pull:
        - url: https://github.com/holmanb/vmboot.git
        playbook_names: [ubuntu.yml]
```

1

2

3

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Install via pip

This example uses the Python package manager pip to install Ansible.

```
1 #cloud-config
2 ansible:
3 package_name: ansible-core
4 install_method: pip
5 pull:
6 - url: https://github.com/holmanb/vmboot.git
7 playbook_names: [ubuntu.yml, watermark.yml]
```

Install and run Ansible pull

If you're already installing other packages, you may want to manually install Ansible to avoid multiple calls to your package manager. This example shows how to install Ansible using pip and run the ubuntu.yml playbook, pulled from a specific git repository.

For a full list of keys, refer to the Ansible module schema.

Configure instance to be managed by Ansible

A common use for cloud-init is to bootstrap user and SSH settings, to be managed by a remote configuration management tool (such as Ansible).

This example assumes a default Ubuntu cloud image, which should contain the required software to be managed remotely by Ansible.

For a full list of keys, refer to the Ansible module schema.

```
#cloud-config
ssh_pwauth: false
users:
- name: ansible
gecos: Ansible User
groups: users,admin,wheel
sudo: "ALL=(ALL) NOPASSWD:ALL"
shell: /bin/bash
lock_passwd: true
ssh_authorized_keys:
        - "ssh-rsa_
```

→AAAAB3NzaC1yc2EAAAADAQABAAABqODRCJC01UD90s1WDSw5Pwsvba0Wsf1p04how5BtNaZn0xLZpTq2nqFEJshUkd/ →zCWF7DWyhmNphQ8c+U+wcmdNVcg2pI1kPxq0VZzBfZ7cDwhjgeLsIvTXvU+HVRtsXh4c5FlUXpRjf/ →x+a3vqFRvNsRd1DE+5ZqQHb0VbnsStk3PZppaByMg+AZZMx560Uk2pZCgvpCwj6LIixqwuxNKPxmJf45RyOsPUXwCwkq9UD4me5jk →141moWsGxSnd5NxCbPUWGoRfYcHc865E70nN4WrZkM7RFI/s5mvQtuj8dRL67JUEwvdvED00EBz21FV/ →iOracXd2omlTUSK+wYrWGtiwQwEgr4r5bimxDKy9L8UlaJZ+ONhLTP8ecTHYkaU1C75sLX9ZYd5YtqjiNGsNF+wdW6WrXrQiWeyrG \hookrightarrow " # use the following passwordless demonstration key for testing or # replace with your own key pair # # ----BEGIN OPENSSH PRIVATE KEY-----# b3BlbnNzaC1rZXktdjEAAAAABG5vbmUAAAAEbm9uZQAAAAAAAAAAABAAABlwAAAAdzc2qtcn # NhAAAAAwEAAQAAAYEAOQiQkNVA/ULJVg0sOT8LL22tFrH9aTuIaMOQbTWmZ9MS2aU6tp6h # RCbIVJHf8wlhew1soZjaYUPHPlPsHJnTVXINqSNZD8atFWcwX2e3A8IY4Hi7CL0171Ph1U # bbF4eH0RZVF6UY3/8fmt76hUbzbEXdQxPuWakB2z1W57ErZNz2aaWgcjIPgGWTMeej1JNq # WQoL6QsI+iyIsasLsTSj8ZiX+OUcjrD1F8AsJKvVA+JnuY5LEzz5Ld6HlFsNWUkhfBf9eN # ZqFrBsUp3eTcQmz1FhqEX2HB3POuRO9JzeFq2ZDO0RSP70Zr0Lbo/HUS+uyVBML3bxAztB # Ac9tRVf4jq2nF3dqJpU1EivsGK1hrYsEMBIK+K+W4psQysvS/FJWiWfjjYS0z/HnEx2JG1 # NOu+bC1/WWHeWLao4jRrDRfsHVulg160Ilnsqxiu2cGw05WoEsSGu8nqpyg43ZHCb0FwmB # izPQDASlniWjqcKmfnTrpzAy3eVWawwlNpaQkidTAAAFgGKSj8diko/HAAAAB3NzaC1yc2 # EAAAGBANEIkJDVQP1CyVYNLDk/Cy9trRax/Wk7iGjDkG01pmfTEtm10raeoUQmyFSR3/MJ # YXsNbKGY2mFDxz5T7ByZ01VyDakjWQ/GrRVnMF9ntwPCG0B4uwi9Ne9T4dVG2xeHhzkWVR # elGN//H5re+oVG82xF3UMT71mpAds5VuexK2Tc9mmloHIyD4BlkzHno5STalkKC+kLCPos # iLGrC7E0o/GY1/j1H16w9RfALCSr1QPiZ7m0SxM8+S3eh5RbDV1JIXwX/XjWahawbFKd3k # 3EJs9RYahF9hwdzzrkTvSc3hatmQztEUj+zma9C26Px1Evrs1QTC928QM7QQHPbUVX+I6t # pxd3aiaVNRIr7BitYa2LBDASCvivluKbEMrL0vxSVoln442EtM/x5xMdiRpTULvmwtf1lh # 3li2q0I0aw0X7B1bpatetCJZ7KsYrtnBsDuVqBLEhrvJ6qco0N2Rwm9BcJgYsz0AwEpZ41 # o6nCpn5066cwMt31VmsMJTaWkJInUwAAAAMBAAEAAAGAEuz77Hu9EEZyujLOdTnAW9afRv # XDOZA6pS7yWEufjw5CS1MLwisR83yww09t1QWyvhRqEyYmv0BecsXgaSUtnYfftWz44apy # /gQYvMVELGKaJAC/q7vjMpGyrxUPkyLMhckALU2KYgV+/rj/j6pBMeVlchmk3pikYrffUX # JDY990WV0194Dm0buLRzJvfMKYF2BcfF4TvarjOXWAxSuR8www050oJ8HdKahW7Cm5S0po # FRnNXFGMnLA62vN00vJW8V7j7vui9ukBbhjRWaJuY5rdG/UYmzAe4wvdIEnpk9xIn6JGCp # FRYTRn71Th5+/Q1Q6FXRP81r1vXZFnhKz10K8Vqh2sf4M79MsIUGAqGxg9xdhjIa5dmgp8 # N18IEDoNEVKUbKuKe/Z5yf8Z9tmexfH1YttjmXMOojBvUHIjRS5hdI9NxnPGRLY2kjAzcm # gV9Rv3vtdF/+zalk3fAVLeK8hXK+di/7XTvYpfJ2EZBWiNrTeagfNNGiYydsQy3zjZAAAA # wBNRak7UrgnIHMZn7pkCTqceb1MfByaFt1Nzd+Obah54HYIQj5WdZTBAITReMZNt9S5NAR # M8sQB8UoZPaVSC3ppILIOfLhs6KYj6RrGdiYwyIhMPJ5kRWF8xGCLUX5CjwH2EOq7XhIWt # MwEFtd/gF2Du7HUNFPsZGnzJ3e7pDKDnE7w2khZ8CIpTFgD769uBYGAtk45QYTDo5JroVM # ZPDq08Gb/RhIqJLmIpMwyreVpLLLe8SwoMJJ+rihmnJZx08qAAAMEA0lhiKezeTshht4xu # rWc0NxxD84a29gSGfTphDPOr1KSEYbkSXhjqCsAZHd8S8kMr3iF6po0k3IWSvFJ6mbd3ie # qdRTqXH9Thwk4KgpjUhNsQuYRHBbI59Mo+BxSI1B1qzmJSGdmCBL54wwzZmFKDQPQKPxiL # n0Mlc7GooiDMjT1tbuW/01EL5EqTRqwgWPTKhBA6r4PnGF150hZRIMooZkD2zX6b1sGojk # QpvKkEykTwnKCzF5TX08+wJ3qbcEo9AAAAwQD+Z0r68c2YMNpsmyj3ZKtZNPSvJNcLmyD/ # 1WoNJq3djJN4s2JbK815ARUdW3xSFEDI9yx/wpfsXoaqWnygP3PoFw2CM4i0EiJiyvrLFU # r3JLfDUFRy3EJ24RsqbigmEsgQ0zTl3xfzeFPfxFo0hokSvTG88PQji1AYHz5kA7p6Zfaz # 0k11rJYIe7+e9B01hku0AFwGyq1WQmS/MhIpnjHIk5tP4heHGSmzKQWJDbTskNWd6aq1G7 # 6HWfDpX4HgoM8AAAALaG9sbWFuYkBhcmM= # -----END OPENSSH PRIVATE KEY-----

Configure instance to be an Ansible controller

This slightly more complex example demonstrates how to set up an Ansible controller host on boot. The example installs a playbook repository from a remote private repository and then runs two of the plays.

For a full list of keys, refer to the Ansible module schema.

```
#cloud-config
# Update, upgrade and install packages
# ------
package_update: true
package_upgrade: true
packages: ['git', 'python3-pip']
# Set up an Ansible user
# _____.
# We give the local Ansible user password-less ``sudo`` so that Ansible can
# write to a local root-only file.
users:
- name: ansible
 gecos: Ansible User
 shell: /bin/bash
 groups: users,admin,wheel,lxd
 sudo: "ALL=(ALL) NOPASSWD:ALL"
# Initialize LXD using cloud-init
# _____
# A LXD container is started (using Ansible) on boot, so we must
# initialize LXD.
lxd:
 init:
   storage_backend: dir
# Configure and run Ansible on boot
# First we install Ansible using ``pip``, and ensure that the
# ``community.general`` collection is installed (it is likely to be already
# installed by ``pip``).
# Then we use a deploy key to clone a remote private repository and run two
# playbooks:
# * The first starts a LXD container and creates a new inventory file
# * The second connects to and configures the container using Ansible
# The public version of the playbooks can be inspected at this URL:
# ``https://github.com/holmanb/ansible-lxd-public``
ansible:
 install_method: pip
 package_name: ansible
 run_user: ansible
 galaxy:
   actions: ['ansible-galaxy', 'collection', 'install', 'community.general']
 setup_controller:
   repositories:
     - path: /home/ansible/my-repo/
```

```
(continued from previous page)
       source: git@github.com:holmanb/ansible-lxd-private.git
   run_ansible:
      - playbook_dir: /home/ansible/my-repo
       playbook_name: start-lxd.yml
       timeout: 120
       forks: 1
       private_key: /home/ansible/.ssh/id_rsa
      - playbook_dir: /home/ansible/my-repo
       playbook_name: configure-lxd.yml
       become_user: ansible
       timeout: 120
       forks: 1
       private_key: /home/ansible/.ssh/id_rsa
       inventory: new_ansible_hosts
# Write a deploy key to the filesystem for Ansible
# _____
# This deploy key is tied to a `private GitHub repository`_. It exists to
# demonstrate how deploy keys are used in Ansible. A duplicate public copy
# of the repository `exists here`_.
write_files:
  - path: /home/ansible/.ssh/known_hosts
   owner: ansible:ansible
   permissions: 00600
   defer: true
   content:
      |1|YJEFAk6JinXpUjUSLFiBQS55W9E=|OLNePOn3eBa1PWhBBmt5kXsbGM4= ssh-ed25519_
AAAAAC3NzaC11ZDI1NTE5AAAAIOMqqnkVzrm0SdG6UOoqKLsabgH5C9okWi0dh219GKJ1
      |1|PGGnpCpqi0aakERS4BWnYxMkMwM=|Td0piZoS4ZVC00zeuRwKcH1MusM= ssh-rsa_
-AAAAB3NzaC1yc2EAAAABIwAAAQEAq2A7hRGmdnm9tUDb09IDSwBK6TbQa+PXYPCPy6rbTrTtw7PHkccKrpp0yVhp5HdEIcKr6pL1V
→yMf+Se8xhHTvKSCZIFImWwoG6mbUoWf9nzpIoaSjB+weqqUUmpaaasXVal72J+UX2B+2RPW3RcT0eOzQgqlJL3RKrTJvdsjE3JEAv
→w4yCE6gb0DqnTWlg7+wC604ydGXA8VJiS5ap43JXiUFFAaQ==
      |1|0J89KrsNcFTOvoCP/fPGKpyUYFo=|cu7mNzF+QB/5kR0spiYmUJL7DAI= ecdsa-sha2-nistp256_
→AAAAE2VjZHNhLXNoYTItbmlzdHAyNTYAAAAIbmlzdHAyNTYAAABBBEmKSENjQEezOmxkZMy7opKgwFB9nkt5YRrYMjNuG5N87uRgg
\rightarrow y6v0mKV0U2w0WZ2YB/++Tpockg=
 - path: /home/ansible/.ssh/id_rsa
   owner: ansible:ansible
   permissions: 00600
   defer: true
   encoding: base64
   content:
     LS0tLS1CRUdJTiBPUEV0U1NIIFBSSVZBVEUgS0VZLS0tLS0KYjNCbGJuTnphQzFyWlhrdGRqRUFB
     d0VBQVFBQUFZRUEwUW1Ra05WQS9VTEpWZzBzT1Q4TEwyMnRGckg5YVR1SWFNT1FiVFdtWj1NUzJh
     VTZ0cDZoClJDYklWSkhmOHdsaGV3MXNvWmphWVVQSFBsUHNISm5UVlhJTnFTTlpEOGF0Rldjd1gy
     ZTNBOE1ZNEhpN0NMMDE3MVBoMVUKYmJGNGVIT1JaVkY2VVkzLzhmbXQ3NmhVYnpiRVhkUXhQdVdh
     a0IyemxXNTdFclpOejJhYVdnY2pJUGdHV1RNZWVqbEpOcQpXUW9MN1FzSStpeUlzYXNMc1RTajha
     aVgrT1VjanJEMUY4QXNKS3ZWQStKbnVZNUxFeno1TGQ2SGxGc05XVWtoZkJmOWVOClpxRnJCc1Vw
     M2VUY1FtejFGaHFFWDJIQjNQT3VSTzlKemVGcTJaRE8wUlNQN09acjBMYm8vSFVTK3V5VkJNTDNi
     eEF6dEIKQWM5dFJWZjRqcTJuRjNkcUpwVTFFaXZzR0sxaHJZc0VNQk1LK0srVzRwc1F5c3ZTL0ZK
     V21XZmpqWVMwei9IbkV4MkpHbApOUXUrYkMxL1dXSGVXTGFvNGpSckRSZnNIVnVscTE2ME1sbnNx
     eGl1MmNHd081V29Fc1NHdThucXB5ZzQzWkhDYjBGd21CCml6UFFEQVNsbmlXanFjS21mblRycHpB
                                                                         (continues on next page)
```

eTN1V1dhd3dsTnBhUWtpZFRB0UFGZ0dLU2o4ZG1rby9I0UFB0UIzTnph0zF5YzIKRUFB0UdCQU5F SWtKRFZRUDFDeVZZTkxEay9DeT10clJheC9XazdpR2pEa0cwMXBtZ1RFdG1sT3JhZW9VUW15R1NS My9NSqpZWHNOYktHWTJtRkR4ejVUN0J5WjAxVnlEYWtqV1EvR3JSVm5NRjludHdQQ0dPQjR1d2k5 TmU5VDRkVkcyeGVIaHprV1ZSCmVsR04vL0g1cmUrb1ZHODJ4RjNVTVQ3bG1wQWRzNVZ1ZXhLMlRj OW1tbG9ISX1ENEJsa3pIbm81U1RhbGtLQytrTENQb3MKaUxHckM3RTBvL0dZbC9qbEhJNnc5UmZB TENTcjFRUGlaN21PU3hNOCtTM2VoNVJiRFZsSklYd1qvWGpXYWhhd2JGS2QzawozRUpzOVJZYWhG OWh3ZHp6cmtUdlNjM2hhdG1RenRFVWorem1h0UMyN1B4MUV2cnNsUVRDOTI4UU03UVFIUGJVV1gr STZ0CnB4ZDNhaWFWTlJJcjdCaXRZYTJMQkRBU0N2aXZsdUtiRU1yTDB2eFNWb2xuNDQyRXRNL3g1 eE1kaVJwVFVMdm13dGYxbGgKM2xpMnFPSTBhdzBYN0IxYnBhdGV0Q0paN0tzWXJ0bkJzRHVWcUJM RWhydko2cWNvT04yUndtOUJjSmdZc3owQXdFcFo0bApvNm5DcG41MDY2Y3dNdDNsVm1zTUpUYVdr SkluVXdBQUFBTUJBQUVBQUFHQUV1ejc3SHU5RUVaeXVqTE9kVG5BVzlhZlJ2ClhET1pBNnBTN31X RXVmanc1Q1NsTUx3aXNSODN5d3cwOXQxUVd5dmhScUV5WW12T0J1Y3NYZ2FTVXRuWWZmdFd6NDRh cHkKL2dRWXZNVkVMR0thSkFDL3E3dmpNcEd5cnhVUGt5TE1oY2tBTFUyS11nVisvcmovajZwQk11 VmxjaG1rM3Bpa11yZmZVWApKRFk50TBXVk8x0TREbTBidUxSekp2Zk1LWUYyQmNmRjRUdmFyak9Y V0F4U3VSOHd3dzA1MG9K0EhkS2FoVzdDbTVTMHBvCkZSbk5YRkdNbkxBNjJ2TjAwdkpX0FY3ajd2 dWk5dWtCYmhqUldhSnVZNXJkRy9VWW160WU0d3ZkSUVucGs5eEluNkpHQ3AKRlJZVFJuN2xUaDUr L1FsUTZGWFJQOE1yMXZYWkZuaEt6bDBL0FZxaDJzZjRNNz1Nc01VR0FxR3hnOXhkaGpJYTVkbWdw OApOMThJRURvTkVWS1ViS3VLZS9aNX1mOFo5dG11eGZIMV10dGptWE1Pb2pCd1VISWpSUzVoZEk5 TnhuUEdSTFkya2pBemNtCmdWOVJ2M3Z0ZEYvK3phbGszZkFWTGVLOGhYSytkaS83WFR2WXBmSjJF WkJXaU5yVGVhZ2ZOTkdpWXlkc1F5M3pqWkFBQUEKd0JOUmFrN1VycW5JSE1abjdwa0NUZ2N1YjFN ZkJ5YUZ0bE56ZCtPYmFoNTRIWUlRajVXZFpUQkFJVFJlTVpOdDlTNU5BUgpNOHNRQjhVb1pQYVZT QzNwcElMSU9mTGhzNktZajZSckdkaVl3eUloTVBKNWtSV0Y4eEdDTFVYNUNqd0qyRU9xN1hoSVd0 Ck13RUZ0ZC9nRjJEdTdIVU5GUHNaR256SjN1N3BES0RuRTd3MmtoWjhDSXBURmdENzY5dUJZR0F0 azQ1UV1URG81SnJvVk0KW1BEcTA4R2IvUmhJZ0pMbU1wTXd5cmVWcExMTGU4U3dvTUpKK3JpaG1u Slp4TzhnQUFBTUVBMGxoaUtlemVUc2hodDR4dQpyV2MwTnh4RDg0YTI5Z1NHZ1RwaERQT3JsS1NF WWJrU1hoanFDc0FaSGQ4UzhrTXIzaUY2cG9PazNJV1N2Rko2bWJkM211CnFkU1RnWEg5VGh3azRL Z3BqVWhOc1F1WVJIQmJJNT1NbytCeFNJMUIxcXptS1NHZG1DQkw1NHd3elptRktEUVBRS1B4aUwK bjBNbGM3R29vaURNalQxdGJ1Vy9PMUVMNUVxVFJxd2dXUFRLaEJBNnI0UG5HRjE1MGhaUk1Nb29a a0Qyelg2YjFzR29qawpRcHZLa0V5a1R3bktDekY1VFhPOCt3SjNxYmNFbz1BQUFBd1FEK1owcjY4 YzJZTU5wc215ajNaS3RaT1BTdkpOY0xteUQvCmxXb05KcTNkakpONHMySmJLOGw1QVJVZFczeFNG RURJOX14L3dwZnNYb2FxV255Z1AzUG9GdzJDTTRpMEVpSml5dnJMR1UKcjNKTGZEVUZSeTNFSjI0 UnNxYmlnbUVzZ1FPelRsM3hmemVGUGZ4Rm9PaG9rU3ZURzg4UFFqaTFBWUh6NWtBN3A2WmZhegpP azExckpZSWU3K2U5QjBsaGt1MEFGd0d5cWxXUW1TL01oSXBuakhJazV0UDRoZUhHU216S1FXSkRi VHNrTldkNmFxMUc3CjZIV2ZEcFg0SGdvTThBQUFBTGFH0XNiV0Z1WWtCaGNtTT0KLS0tLS1FTkQg T1BFT1NTSCBQUk1WQVRFIEtFWS0tLS0tCg==

Install and run Chef recipes

This example file automatically installs the Chef client and runs a list of recipes when the instance boots for the first time. It should be passed as user data when starting the instance.

The default is to install from packages.

The key used in this example is from https://packages.chef.io/chef.asc.

For a full list of accepted keys, refer to the Chef module schema.

Example 1

```
#cloud-config
1
   chef:
2
     directories: [/etc/chef, /var/log/chef]
3
     encrypted_data_bag_secret: /etc/chef/encrypted_data_bag_secret
4
     environment: _default
5
     initial_attributes:
6
       apache:
7
         keepalive: false
8
         prefork: {maxclients: 100}
9
     install_type: omnibus
10
     log_level: :auto
11
     omnibus_url_retries: 2
12
     run_list: ['recipe[apache2]', 'role[db]']
13
     server_url: https://chef.yourorg.com:4000
14
     ssl_verify_mode: :verify_peer
15
     validation_cert: system
16
     validation_name: yourorg-validator
17
```

Example 2

#cloud-config	
apt:	
sources:	
source1:	
<pre>source: "deb http://packages.chef.io/repos/apt/stable \$RELEASE main</pre>	п
key:	
BEGIN PGP PUBLIC KEY BLOCK	
Version: GnuPG v1.4.12 (Darwin)	
Comment: GPGTools - http://gpgtools.org	
mQGiBEppC7QRBADfsOkZU6KZK+YmKw4wev5mjKJEkVGlus+NxW8wItX5sGa6kdUu	
twAyj7Yr92rF+ICFEP3gGU6+lGo0Nve7KxkN/1W7/m3G4zuk+ccIKmjp8KS3qn99	
dxy64vcji9jIllVa+XXOGIp0G8GEaj7mbkixL/bMeGfdMlv8Gf2XPpp9vwCgn/GC	
JKacfnw7MpLKUHOYSlb//JsEAJqao3ViNfav83jJKEkD8cf59Y8xKia50pZqTK5W	
ShVnNWS3U5IVQk10ZDH97Qn/YrK387H4CyhLE9mxPXs/ul18ioiaars/q2MEKU2I	
XKfV21eML09LYd6Ny/Kqj8o5WQK2J6+NAhSwvthZcIEphcFignIuobP+B5wNFQpe	
DbKfA/0WvN2OwFeWRcmmd3Hz7nHTpcnSF+4QX6yHRF/5BgxkG6IqBIACQbzPn6Hm	
sMtm/SVf11izmDqSsQptCr0ZILfLX/mE+Y01+CwWSHhl+YsFts1WOuh1EhQD26a0	
Z84 Hu HV 5 HFR WjDLw9LriltBVQcXbpfSrRP5bdr7Wh8vhqJTPjrQnT3BzY29kZSBQ	
YWNrYWdlcyA8cGFja2FnZXNAb3BzY29kZS5jb20+iGAEExECACAFAkppC7QCGwMG	
CwkIBwMCBBUCCAMEFgIDAQIeAQIXgAAKCRApQKupg++Caj8sAKCOXmdG36gWji/K	
+o+XtBfvdMnFYQCfTCEWxRy2BnzLoBBFCjDSK6sJqCu0IENIRUYgUGFja2FnZXMg	
PHBhY2thZ2VzQGNoZWYuaW8+iGIEExECACIFAlQwYFECGwMGCwkIBwMCBhUIAgkK	
CwQWAgMBAh4BAheAAAoJEClAq6mD74JqX94An26z99XOHWpLN8ahzm7cp13t4Xid	
AJ9wVcgoUBzvgg911Kfv/34cmemZn7kCDQRKaQu0EAgAg7ZLCVGVTmLqBM6njZEd	
Zbv+mZbvwLBSomdiqddE6u3eH0X3GuwaQfQWHUVG2yedyDMiG+EMtCdEeeRebTCz	
SNXQ8Xvi22hRPoEsBSwWLZI8/XNg0n0f1+GEr+mOKO0BxDB2DG7DA0nnEISxwFkK	
OFJFebR3fRsrWjj0KjDxkhse2ddU/jVz1BY7Nf8toZmwpBmdozETMOTx3LJy1HZ/	
Te9FJXJMUaB2lRyluv15MVWCKQJro4MQG/7QGcIfrIZNfAGJ32DDSjV7/YO+IpRY	
IL4CUBQ65suY4gYUG4jhRH6u7H1p99sdwsg50IpBe/v2Vbc/tbwAB+eJJAp89Zeu	
1	(continues on next nage)

```
twADBOf/ZcGoPhTGFuzbkcNRSIz+boaeWPoSxK2DyfScyCAuG41CY9+g0HIw9Sg8
        DuxQvJ+vrEJjNvNE3EAEdKl/zkXMZDb1EXjGwDi845TxEMhhD1dDw2qpHqnJ2mtE
        WpZ7juGwA3sGhi6Fap004tIGacCfNNHmlRGipyq5ZiKIRq9mLEndlECr8cwaKgkS
        0wWu+xmMZe7N5/t/TK19HXNh4tVacv0F3fYK54GUjt2FjCQV75USnmNY4KPTYLXA
        dzC364hEM1XpN21siIFqB04w+TXn5UF3B4FfAy5hevvr4DtV4MvMiGLu0oWjpaLC
        MpmrR3Ny2wkm00h+vgri9uIP060DWIhJBBgRAgAJBQJKaQu0AhsMAAoJEClAq6mD
        74Jq4hIAoJ5KrYS8kCwj26SAGzglwggpvt3CAJ0bekyky56vNqoegB+y4PQVDv4K
        zA==
        =IxPr
        ----END PGP PUBLIC KEY BLOCK-----
chef:
  chef_license: accept
  encrypted_data_bag_secret: /etc/chef/encrypted_data_bag_secret
  environment: production
  force_install: false
  initial_attributes:
    apache:
     prefork: {maxclients: 100}
      keepalive: false
  install_type: packages
  node_name: your-node-name
  omnibus_url: https://www.chef.io/chef/install.sh
  omnibus_version: 12.3.0
  run_list: ['recipe[apache2]', 'role[db]']
  server_url: https://chef.yourorg.com
  validation_name: yourorg-validator
  validation_cert: |
    ----BEGIN RSA PRIVATE KEY-----
    YOUR-ORGS-VALIDATION-KEY-HERE
    -----END RSA PRIVATE KEY-----
```

Note:

- chef_license: Valid values are 'accept' and 'accept-no-persist'.
- install_type: Valid values are 'gems', 'packages' and 'omnibus'. If install_type is 'omnibus', pass pinned version string to the install script via omnibus_version, and change the url to download via omnibus_url.
- force_install: (boolean) run install_type code even if chef-client appears to be already installed.
- If validation_cert's value is "system" then it is expected that the file already exists on the system.
- If encrypted data bags are used, the client needs to have a secrets file configured to decrypt them

Chef oneiric

This example file, as in the example above, automatically installs the Chef client and runs a list of recipes when the instance boots for the first time.

However, in this case, the example uses the instance 11.10 (oneiric). The file should be passed as user-data when starting the instance.

The default is to install from packages.

The key used in this example is from http://apt.opscode.com/packages@opscode.com.gpg.key.

```
#cloud-config
apt:
  sources:
     source1:
        source: "deb http://apt.opscode.com/ $RELEASE-0.10 main"
        key:
            --BEGIN PGP PUBLIC KEY BLOCK-----
         Version: GnuPG v1.4.9 (GNU/Linux)
         mQGiBEppC7QRBADfsOkZU6KZK+YmKw4wev5mjKJEkVGlus+NxW8wItX5sGa6kdUu
         twAyj7Yr92rF+ICFEP3qGU6+1Go0Nve7KxkN/1W7/m3G4zuk+ccIKmjp8KS3qn99
         dxy64vcji9jIllVa+XXOGIp0G8GEaj7mbkixL/bMeGfdMlv8Gf2XPpp9vwCgn/GC
         JKacfnw7MpLKUHOYSlb//JsEAJqao3ViNfav83jJKEkD8cf59Y8xKia5OpZqTK5W
         ShVnNWS3U5IVQk10ZDH97Qn/YrK387H4CyhLE9mxPXs/ul18ioiaars/q2MEKU2I
         XKfV21eML09LYd6Ny/Kqj8o5WQK2J6+NAhSwvthZcIEphcFignIuobP+B5wNFQpe
         DbKfA/0WvN2OwFeWRcmmd3Hz7nHTpcnSF+4QX6yHRF/5BgxkG6IqBIACQbzPn6Hm
         sMtm/SVf11izmDqSsQptCrOZILfLX/mE+Y01+CwWSHhl+YsFts1WOuh1EhQD26a0
         Z84HuHV5HFRWjDLw9LriltBVQcXbpfSrRP5bdr7Wh8vhqJTPjrQnT3BzY29kZSBQ
         YWNrYWdlcyA8cGFja2FnZXNAb3BzY29kZS5jb20+iGAEExECACAFAkppC7QCGwMG
         CwkIBwMCBBUCCAMEFqIDAQIeAQIXqAAKCRApQKupq++Caj8sAKCOXmdG36qWji/K
         +o+XtBfvdMnFYQCfTCEWxRy2BnzLoBBFCjDSK6sJqCu5Ag0ESmkLtBAIAI02SwlR
         1U5i6qT0p42RHWW7/pmW78CwUqJnYqnXROrt3h9F9xrsGkH0Fh1FRtsnncqzIhvh
         DLQnRHnkXm0ws0jV0PF74ttoUT6BLAUsFi2SPP1zYNJ9H9fhhK/pjijtAcQwdgxu
         wwNJ5xCEscBZCjhSRXm0d30bK1o49Cow8ZIbHtnXVP41c9QW0zX/LaGZsKQZnaMx
         EzDk8dyyctR2f03vRSVyTFGgdpUcpbr9eTFVgikCa60DEBv+0BnCH6yGTXwBid9g
         w0o1e/2DviKUWCC+A1AUOubLmOIGFBuI4UR+rux9affbHcLIOTiKQXv791W3P7W8
         AAfniSQKfPWXrrcAAwUH/2XBqD4Uxhbs25HDUUiM/m6Gnlj6EsStg8n0nMggLhuN
         QmPfoNByMPUqvA7sULyfr6xCYzbzRNxABHSpf85FzGQ29RF4xsA4vO0U8RDIYQ9X
         Q8NqqR6pydprRFqWe47hsAN7BoYuhWqTtOLSBmnAnzTR5pURoqcquWYiiEavZixJ
         3ZRAq/HMGioJEtMFrvsZjGXuzef7f0ytfR1zYeLVWnL9Bd32CueBl17dhYwkFe+V
         Ep5jWOCj02C1wHcwt+uIRDJV6TdtbIiBYAdOMPk15+VBdweBXwMuYXr76+A7VeDL
         zIhi7tKFo6WiwjKZq0dzctsJJjtIfr4K4vbiD90jq1iISQQYEQIACQUCSmkLtAIb
         DAAKCRApQKupg++CauISAJ9CxYPOKh0xalBnVTLeNUkAHGg2gACeIsbobtaD4ZHG
         @GL18EkfA8uhluM=
         =zKAm
         -----END PGP PUBLIC KEY BLOCK-----
chef:
  environment: "production"
  initial_attributes:
    apache:
      keepalive: false
     prefork: {maxclients: 100}
  install_type: packages
  node_name: your-node-name
```

```
run_list: ['recipe[apache2]', 'role[db]']
server_url: https://chef.yourorg.com:4000
validation_cert: unused
validation_name: yourorg-validator
validation_key: |
-----BEGIN RSA PRIVATE KEY-----
YOUR-ORGS-VALIDATION-KEY-HERE
-----END RSA PRIVATE KEY-----
```

Note: 11.10 will fail if install_type is "gems" (LP: #960576).

The value of validation_cert is not used if validation_key is defined, but the variable needs to be defined (LP: #960547).

Puppet

For a full list of keys, refer to the *Puppet module* schema.

Example 1

1	#cloud-config
2	puppet:
3	install: true
4	version: "7.7.0"
5	<pre>install_type: "aio"</pre>
6	collection: "puppet7"
7	<pre>aio_install_url: 'https://git.io/JBhoQ'</pre>
8	cleanup: true
9	<pre>conf_file: "/etc/puppet/puppet.conf"</pre>
10	<pre>ssl_dir: "/var/lib/puppet/ssl"</pre>
11	<pre>csr_attributes_path: "/etc/puppet/csr_attributes.yaml"</pre>
12	exec: true
13	<pre>exec_args: ['test']</pre>
14	conf:
15	agent:
16	<pre>server: "puppetserver.example.org"</pre>
17	certname: "%i.%f"
18	ca_cert:
19	BEGIN CERTIFICATE
20	MIICCTCCAXKgAwIBAgIBATANBgkqhkiG9w0BAQUFADANMQswCQYDVQQDDAJjYTAe
21	Fw0xMDAyMTUxNzI5MjFaFw0xNTAyMTQxNzI5MjFaMA0xCzAJBgNVBAMMAmNhMIGf
22	MA0GCSqGSIb3DQEBAQUAA4GNADCBiQKBgQCu7Q40sm47/E1Pf+r8AYb/V/FWGPgc
23	b014OmNoX7dgCxTDvps/h8Vw555PdAFsW5+QhsGr31IJNI3kSYprFQcYf7A8tNWu
24	1MASW2CfaEiOEi9F1R3R4Qlz4ix+iNoHiUDTjazw/tZwEdxaQXQVLwgTGRwVa+aA
25	qbutJKi93MILLwIDAQABo3kwdzA4BglghkgBhvhCAQ0EKxYpUHVwcGV0IFJ1Ynkv
26	T3B1b1NTTCBHZW51cmF0ZWQgQ2VydG1maWNhdGUwDwYDVR0TAQH/BAUwAwEB/zAd
27	BgNVHQ4EFgQUu4+jHB+GYE5Vxo+ol10AhevspjAwCwYDVR0PBAQDAgEGMA0GCSqG
28	SIb3DQEBBQUAA4GBAH/rxlUIjwNb3n7TXJcDJ6MMHUlwjr03BDJXKb34Ulndkpaf
	(continues on next nage)

29	+GAlzPXWa7b0908M9I8RnPfvtKnteLbvgTK+h+zX1XCty+S2EQWk29i2Adoq0Txb
30	hppiGMp0tT5Havu4aceCXiy2crVcudj3NFciy8X66SoECemW9UYDCb9T5D0d
31	END CERTIFICATE
32	csr_attributes:
33	custom_attributes:
34	1.2.840.113549.1.9.7: 342thbjkt82094y0uthhor289jnqthpc2290
35	extension_requests:
36	pp_uuid: ED803750-E3C7-44F5-BB08-41A04433FE2E
37	<pre>pp_image_name: my_ami_image</pre>
38	<pre>pp_preshared_key: 342thbjkt82094y0uthhor289jnqthpc2290</pre>

Example 2

```
1 #cloud-config
2 puppet:
3 install_type: "packages"
4 package_name: "puppet"
5 exec: false
```

Salt Minion

For a full list of keys, refer to the Salt Minion module schema.

```
#cloud-config
1
   salt_minion:
2
     conf:
3
       file_client: local
4
       fileserver_backend: [gitfs]
5
       gitfs_remotes: ['https://github.com/_user_/_repo_.git']
6
       master: salt.example.com
7
     config_dir: /etc/salt
8
     grains:
9
       role: [web]
10
     pkg_name: salt-minion
11
     pki_dir: /etc/salt/pki/minion
12
     private_key: '-----BEGIN PRIVATE KEY-----
13
14
       <key data>
15
16
       -----END PRIVATE KEY-----
17
18
19
     public_key: '-----BEGIN PUBLIC KEY-----
20
21
       <key data>
22
23
       -----END PUBLIC KEY-----
24
25
```

26 27

service_name: salt-minion

Distribution-specific setup

Red Hat

T

• Register a Red Hat system

Ubuntu

- Configure Ubuntu Pro services
- Third party drivers in Ubuntu
- Install Landscape client
- Configure Ubuntu fan networking
- Configure which device is used as the target for GRUB installation

Register a Red Hat system

For a full list of keys, refer to the Red Hat subscription module schema.

Example 1

```
#cloud-config
    #cloud-config
    rh_subscription:
    username: joe@foo.bar
    ## Quote your password if it has symbols to be safe
    password: '1234abcd'
```

Example 2

- 1 #cloud-config
 2 rh_subscription:
 3 activation-key: foobar
- 4 **org:** "ABC"

Example 3

```
#cloud-config
   rh_subscription:
2
     activation-key: foobar
     ora: 12345
4
     auto-attach: true
5
     service-level: self-support
6
     add-pool:
       - lalalalalalalalalalalalalalalala
8
       9
     enable-repo:
10
       - repo-id-to-enable
11
       - other-repo-id-to-enable
12
     disable-repo:
13
       - repo-id-to-disable
14

    other-repo-id-to-disable

15
     # Alter the baseurl in /etc/rhsm/rhsm.conf
16
     rhsm-baseurl: http://url
17
     # Alter the server hostname in /etc/rhsm/rhsm.conf
18
     server-hostname: foo.bar.com
19
```

Configure Ubuntu Pro services

All the examples in this page require an Ubuntu Pro contract token, which is provided with a subscription. Pro is available for free for personal use on up to five machines. Your subscription (and contract token) can be obtained from: https://ubuntu.com/pro

Some services are incompatible with others and cannot be enabled at the same time. Refer to this compatibility matrix for more details.

For a full list of keys, refer to the Ubuntu Pro module schema.

Attach machine to a subscription

This example attaches the machine to the subscription linked to the contract token specified.

```
#cloud-config
ubuntu_pro: {token: <ubuntu_pro_token>}
```

Attach and enable FIPS and ESM

This example attaches the machine to an Ubuntu Pro subscription, also enabling the FIPS and ESM services.

```
1 #cloud-config
2 ubuntu_pro:
3 enable: [fips, esm]
4 token: <ubuntu_pro_token>
```

Attach, enable FIPS and reboot

This example shows how to attach the machine to subscription and enable the FIPS service, then perform a reboot after cloud-init has completed to ensure the machine boots into the FIPS kernel.

```
1 #cloud-config
2 power_state: {mode: reboot}
3 ubuntu_pro:
4 enable: [fips]
5 token: <ubuntu_pro_token>
```

Configure a HTTP(S) proxy

This example will set a HTTP(S) proxy before attaching the machine to subscription and enabling the FIPS service.

```
#cloud-config
1
   ubuntu_pro:
2
     token: <ubuntu_pro_token>
3
     config:
4
       http_proxy: 'http://some-proxy:8088'
5
       https_proxy: 'https://some-proxy:8088'
6
       global_apt_https_proxy: 'https://some-global-apt-proxy:8088/'
7
       global_apt_http_proxy: 'http://some-global-apt-proxy:8088/'
8
       ua_apt_http_proxy: 'http://10.0.10.10:3128'
9
       ua_apt_https_proxy: 'https://10.0.10.10:3128'
10
     enable:
11
     - fips
12
```

Auto-attach but don't enable services

Enabling services can be skipped as follows:

```
1 #cloud-config
2 ubuntu_pro:
3 enable: []
4 enable_beta: []
```

Enable beta services

This example shows how to enable both ESM and the beta real-time kernel services. Note that real-time Ubuntu is available on specific releases.

```
1 #cloud-config
2 ubuntu_pro:
3 enable: [esm]
4 enable_beta: [realtime-kernel]
```

Note that a reboot will be required after the real-time kernel has been installed.

Disable auto-attach

```
1 2
```

2

#cloud-config
ubuntu_pro:
 features: {disable_auto_attach: true}

Third party drivers in Ubuntu

This example demonstrates how to install third-party driver packages in Ubuntu.

For a full list of keys, refer to the Ubuntu drivers module schema.

```
#cloud-config
drivers:
    nvidia: {license-accepted: true}
```

Install Landscape client

These examples will install and configure the Landscape client.

For a full list of keys, refer to the landscape module schema, or run man landscape-config.

Example 1

#cloud-config
landscape:
client:
<pre>url: https://landscape.canonical.com/message-system</pre>
<pre>ping_url: http://landscape.canonical.com/ping</pre>
<pre>data_path: /var/lib/landscape/client</pre>
<pre>http_proxy: http://my.proxy.com/foobar</pre>
<pre>https_proxy: https://my.proxy.com/foobar</pre>
<pre>tags: server,cloud</pre>
<pre>computer_title: footitle</pre>
<pre>registration_key: fookey</pre>
<pre>account_name: fooaccount</pre>

Minimum viable config

The minimum viable Landscape config requires account_name and computer_title.

```
1 #cloud-config
2 landscape:
3 client:
4 computer_title: kiosk 1
5 account_name: Joe's Biz
```

Install from a PPA

To install landscape-client from a PPA, specify apt.sources.

```
#cloud-config
1
  apt:
2
     sources:
3
       trunk-testing-ppa:
4
         source: ppa:landscape/self-hosted-beta
5
  landscape:
6
     client:
7
       account_name: myaccount
8
       computer_title: himom
```

Configure Ubuntu fan networking

This example will install the ubuntu-fan package (if it is not already installed), write the config path, and start (or restart) the service.

For a full list of keys, refer to the Fan module schema.

```
#cloud-config
1
  fan:
2
    config: |
3
      # fan 240
4
      10.0.0/8 eth0/16 dhcp
5
      10.0.0/8 eth1/16 dhcp off
6
      # fan 241
7
      241.0.0/8 eth0/16 dhcp
8
     config_path: /etc/network/fan
```

Configure target for GRUB installation

For a full list of keys, refer to the GRUB dpkg module schema.

```
#cloud-config
1
  grub_dpkg:
2
    enabled: true
3
     # BIOS mode (install_devices needs disk)
4
    grub-pc/install_devices: /dev/sda
5
     grub-pc/install_devices_empty: false
6
     # EFI mode (install_devices needs partition)
7
     grub-efi/install_devices: /dev/sda
8
```

Miscellaneous

- Configure LXD
- Enable/disable Byobu terminal multiplexer
- Install hotplug udev rules
- Install and configure MCollective
- Phone home: post data to remote host
- Change power state
- Install and configure Spacewalk
- Configure datasources
- Amazon EC2 launch index

LXD

2

3

4

LXD can be configured using lxd init (and optionally, lxd bridge. If LXD configuration is provided, it will be installed on the system if it is not already present.

For a full list of keys, refer to the LXD module schema.

Minimal configuration

The simplest working configuration of LXD, with a directory backend, is as follows:

```
#cloud-config
lxd:
    init:
        storage_backend: dir
```

Config options showcase

This example shows a fuller configuration example, showcasing many of the LXD options. For a more complete list of the config options available, refer to the *LXD module* docs. If an option is not specified, it will default to "none".

```
#cloud-config
   lxd:
2
     init:
3
       network_address: 0.0.0.0
4
       network_port: 8443
5
       storage_backend: zfs
6
       storage_pool: datapool
7
       storage_create_loop: 10
8
     bridge:
9
       mode: new
10
       mtu: 1500
11
       name: lxdbr0
12
       ipv4_address: 10.0.8.1
13
```

14	<pre>ipv4_netmask: 24</pre>
15	<pre>ipv4_dhcp_first: 10.0.8.2</pre>
16	<pre>ipv4_dhcp_last: 10.0.8.3</pre>
17	<pre>ipv4_dhcp_leases: 250</pre>
18	<pre>ipv4_nat: true</pre>
19	<pre>ipv6_address: fd98:9e0:3744::1</pre>
20	<pre>ipv6_netmask: 64</pre>
21	<pre>ipv6_nat: true</pre>
22	domain: 1xd

Advanced configuration

For more complex, non-interactive LXD configuration of networks, storage pools, profiles, projects, clusters and core config, lxd:preseed config will be passed as stdin to the command:

lxd init --preseed

See the non-interactive LXD configuration documentation, or run lxd init --dump to see the viable preseed YAML allowed.

Preseed settings configure the LXD daemon to listen for HTTPS connections on 192.168.1.1 port 9999, a nested profile which allows for LXD nesting on containers, and a limited project allowing for RBAC approach when defining behavior for sub-projects.

```
#cloud-config
   lxd:
2
     preseed: |
3
       config:
4
          core.https_address: 192.168.1.1:9999
5
       networks:
6
          - config:
7
              ipv4.address: 10.42.42.1/24
8
              ipv4.nat: true
9
              ipv6.address: fd42:4242:4242:4242:1/64
10
              ipv6.nat: true
11
            description: ""
12
            name: lxdbr0
13
            type: bridge
14
            project: default
15
        storage_pools:
16
          - config:
17
              size: 5GiB
18
              source: /var/snap/lxd/common/lxd/disks/default.img
19
            description: ""
20
            name: default
21
            driver: zfs
22
       profiles:
23
          - config: {}
24
            description: Default LXD profile
25
            devices:
26
              eth0:
27
```

Г

(continued from previous page)

28	name: eth0
29	network: lxdbr0
30	type: nic
31	root:
32	path: /
33	pool: default
34	type: disk
35	name: default
36	- config: {}
37	security.nesting: true
38	devices:
39	eth0:
40	name: eth0
41	network: lxdbr0
42	type: nic
43	root:
44	path: /
45	pool: default
46	type: disk
47	name: nested
48	projects:
49	- config:
50	features.images: true
51	features.networks: true
52	features.profiles: true
53	features.storage.volumes: true
54	description: Default LXD project
55	name: default
56	- config:
57	features.images: false
58	features.networks: true
59	features.profiles: false
60	features.storage.volumes: false
61	description: Limited Access LXD project
62	name: limited

Enable/disable Byobu

For a full list of keys, refer to the *Byobu module* schema.

Enable for the default user

- #cloud-config
- 2 byobu_by_default: enable-user

Disable system-wide

```
#cloud-config
```

2 byobu_by_default: disable-system

Install hotplug udev rules

These examples show how to install the necessary udev rules to enable hotplugging (if supported by the datasource). For a full list of keys, refer to the *install hotplug module* schema.

Enable network device hotplugging

```
1 #cloud-config
2 updates:
3 network:
4 when: [hotplug]
```

Enable hotplug alongside boot events

```
1 #cloud-config
2 updates:
```

```
3 network:
```

4

when: [boot, hotplug]

Install and configure MCollective

This example shows how MCollective can be installed, configured and started. For a full list of keys, refer to the *MCollective module* schema.

Warning: The EC2 instance metadata service is a network service, and thus is readable by non-root users on the system (i.e. ec2metadata --user-data).

If you want security against this, use include-once + SSL URLs.

The example provides server private and public keys, and provides the following config settings in /etc/mcollective/server.cfg:

```
#cloud-config
1
   mcollective:
2
     conf:
3
       loglevel: debug
4
       plugin.stomp.host: dbhost
5
       public-cert: |
6
         -----BEGIN CERTIFICATE-----
7
         <cert data>
8
         -----END CERTIFICATE-----
9
       private-cert:
10
         -----BEGIN CERTIFICATE-----
11
         <cert data>
12
         -----END CERTIFICATE-----
13
```

Phone home: post data to remote host

For a full list of keys, refer to the *Phone Home module* schema.

Example 1

```
## template: jinja
#cloud-config
phone_home: {post: all, url: 'http://example.com/{{ v1.instance_id }}/'}
```

Example 2

```
1 ## template: jinja
2 #cloud-config
3 phone_home:
4 post: [pub_key_rsa, pub_key_ecdsa, pub_key_ed25519, instance_id, hostname, fqdn]
5 tries: 5
6 url: http://example.com/{{ v1.instance_id }}/
```

Change power state

These examples demonstrate how to configure the shutdown/reboot of the system after all other config modules have been run.

For a full list of keys, refer to the *power state change module* schema.

Example 1

1	#cloud-config
2	power_state:
3	delay: now
4	<pre>mode: poweroff</pre>
5	<pre>message: Powering off</pre>
6	timeout: 2
7	condition: true

Example 2

1	#cloud-config
2	<pre>power_state:</pre>
3	delay: 30
4	mode: reboot
5	<pre>message: Rebooting machine</pre>
6	<pre>condition: test -f /var/tmp/reboot_me</pre>

Install and configure Spacewalk

The example demonstrates the installation and basic configuration of Spacewalk.

For a full list of keys, refer to the *Spacewalk module* schema.

```
#cloud-config
spacewalk: {activation_key: <key>, proxy: <proxy host>, server: <url>}
```

Configure datasources

These examples show datasource configuration options for various datasources.

The options shown are as follows:

- timeout: The timeout value for a request at instance metadata service
- max_wait: The length of time to wait (in seconds) before giving up on the instance metadata service. The actual total wait could be up to: len(resolvable_metadata_urls)*timeout
- metadata_url: List of URLs to check for instance metadata services. There are no default values for this field.

EC2

```
#cloud-config
datasource:
    EC2:
    timeout : 50
    max_wait : 120
    metadata_url:
```

```
- http://169.254.169.254:80
- http://instance-data:8773
```

MAAS

```
#cloud-config
datasource:
    MAAS:
    timeout : 50
    max_wait : 120
    metadata_url: http://mass-host.localdomain/source
    consumer_key: Xh234sdkljf
    token_key: kjfhgb3n
    token_secret: 24uysdfx1w4
```

NoCloud

```
#cloud-config
datasource:
   NoCloud:
    seedfrom: None
   fs_label: cidata
    user-data: |
        # This is the user-data verbatim
   meta-data:
        instance-id: i-87018aed
        local-hostname: myhost.internal
```

- seedfrom: The default value is None. If found, it should contain a URL with <url>/user-data and <url>/ meta-data. For example: seedfrom: http://my.example.com/i-abcde/
- fs_label: The label on filesystems to be searched for NoCloud source
- user-data and meta-data (optional): Allows a datasource to be provided directly.

SmartOS

```
#cloud-config
datasource:
   SmartOS:
    # For KVM guests:
    # Smart OS datasource works over a serial console interacting with
    # a server on the other end. By default, the second serial console is the
    # device. SmartOS also uses a serial timeout of 60 seconds.
    serial_device: /dev/ttyS1
    serial_timeout: 60
    # For LX-Brand Zones guests:
    # Smart OS datasource works over a socket interacting with
```

Amazon EC2 launch index

This configuration syntax can be provided to have a given set of cloud config data show up on a certain launch index (and not other launches). This is done by providing a key here which acts as a filter on the instance's user-data. When this key is absent (or non-integer) then the content of this file will always be used for all launch-indexes (i.e. the default behavior).

```
#cloud-config
launch-index: 5
# Upgrade the instance on first boot
# Default: false
package_upgrade: true
```

For further information on launch indexes, refer to the Amazon EC2 documentation.

2.3.4 CLI commands

Cloud-init ships multiple executables that are intended for user interaction.

These executables include:

- cloud-init
- cloud-init-per

cloud-init

For the latest list of subcommands and arguments use cloud-init's --help option. This can be used against cloud-init itself, or on any of its subcommands.

```
$ cloud-init --help
```

Example output:

```
usage: cloud-init [-h] [--version] [--debug] [--force] [--all-stages] {init,modules,

→ single,query,features,analyze,devel,collect-logs,clean,status,schema} ...

options:

    -h, --help show this help message and exit

    --version, -v Show program's version number and exit.
```

```
--debug, -d
                         Show additional pre-action logging (default: False).
  --force
                         Force running even if no datasource is found (use at your own_
\rightarrowrisk).
  --all-stages
                         Run cloud-init's stages under a single process using a
\hookrightarrow syncronization protocol. This is not intended for CLI usage.
Subcommands:
  {init,modules,single,query,features,analyze,devel,collect-logs,clean,status,schema}
                         DEPRECATED: Initialize cloud-init and perform initial modules.
    init
    modules
                         DEPRECATED: Activate modules using a given configuration key.
                         Manually run a single module. Useful for testing during
    single
\rightarrow development.
    query
                         Query standardized instance-data from the command line.
                         List defined features.
    features
                         Devel tool: Analyze cloud-init logs and data.
    analyze
    devel
                         Run development tools.
                         Collect and tar all cloud-init debug info.
    collect-logs
    clean
                         Remove logs and artifacts so cloud-init can re-run.
    status
                         Report cloud-init status or wait on completion.
    schema
                         Validate cloud-config files using jsonschema.
```

The rest of this document will give an overview of each of the subcommands.

analyze

Get detailed reports of where cloud-init spends its time during the boot process. For more complete reference see *Performance*.

Possible subcommands include:

- **blame**: report ordered by most costly operations.
- **dump**: machine-readable JSON dump of all cloud-init tracked events.
- show: show time-ordered report of the cost of operations during each boot stage.
- boot: show timestamps from kernel initialization, kernel finish initialization, and cloud-init start.

clean

Remove cloud-init artifacts from /var/lib/cloud and config files (best effort) to simulate a clean instance. On reboot, cloud-init will re-run all stages as it did on first boot.

- --logs: Optionally remove all cloud-init log files in /var/log/.
- --reboot: Reboot the system after removing artifacts.
- --machine-id: Set /etc/machine-id to uninitialized\n on this image for systemd environments. On distributions without systemd, remove the file. Best practice when cloning a golden image, to ensure the next boot of that image auto-generates a unique machine ID. More details on machine-id.
- --configs [all | ssh_config | network | datasource]: Optionally remove all cloud-init generated config files. Argument *ssh_config* cleans config files for ssh daemon. Argument *network* removes all generated config files for network. Argument *datasource* removes files and/or configs written by current datasource. *all* removes config files of all types.

• --seed: Remove the cloud-init seed directory (e.g., /var/lib/cloud/seed/) which stores instance metadata used initializing a datasource. Useful when regenerating metadata from a new or updated seed source.

Note: The operations performed by *clean* can be supplemented / customized. See: *Custom Clean Scripts*.

collect-logs

Collect and tar cloud-init-generated logs, data files, and system information for triage. This subcommand is integrated with apport.

Logs collected include:

- /var/log/cloud-init.log
- /var/log/cloud-init-output.log
- /run/cloud-init
- /var/lib/cloud/instance/user-data.txt
- cloud-init package version
- dmesg output
- journalctl output

Note: Ubuntu users can file bugs using ubuntu-bug cloud-init to automatically attach these logs to a bug report.

devel

Collection of development tools under active development. These tools will likely be promoted to top-level subcommands when stable.

Do NOT rely on the output of these commands as they can and will change.

Current subcommands:

net-convert

Manually use cloud-init's network format conversion. Useful for testing configuration or testing changes to the network conversion logic itself.

render

Use cloud-init's jinja template render to process **#cloud-config** or **custom-scripts**, injecting any variables from /run/cloud-init/instance-data.json. It accepts a user-data file containing the jinja template header **##** template: jinja and renders that content with any instance-data.json variables present.

hotplug-hook

Hotplug related subcommands. This command is intended to be called via a systemd service and is not considered user-accessible except for debugging purposes.

query

Query if hotplug is enabled for a given subsystem.

handle

Respond to newly added system devices by retrieving updated system meta-data and bringing up/down the corresponding device.

enable

Enable hotplug for a given subsystem. This is a last resort command for administrators to enable hotplug in running instances. The recommended method is configuring *Events and updates*, if not enabled by default in the active data-source.

features

Print out each feature supported. If cloud-init does not have the **features** subcommand, it also does not support any features described in this document.

\$ cloud-init features

Example output:

NETWORK_CONFIG_V1 NETWORK_CONFIG_V2

init (deprecated)

Generally run by OS init systems to execute cloud-init's stages: *init* and *init-local*. See *Boot stages* for more info. Can be run on the command line, but is deprecated, because incomplete configuration can be applied when run later in boot. The boot stages are generally gated to run only once due to semaphores in /var/lib/cloud/instance/sem/ and /var/lib/cloud/sem.

- -- local: Run init-local stage instead of init.
- --file : Use additional yaml configuration files.

modules (deprecated)

Generally run by OS init systems to execute modules:config and modules:final boot stages. This executes cloud config *Module reference* configured to run in the Init, Config and Final stages. Can be run on the command line, but this is not recommended and will generate a warning because incomplete configuration can be applied when run later in boot. The modules are declared to run in various boot stages in the file /etc/cloud/cloud.cfg under keys:

- cloud_init_modules
- cloud_config_modules
- cloud_final_modules

Can be run on the command line, but is deprecated, because incomplete configuration can be applied when run later in boot. Each module is gated to run only once due to semaphores in /var/lib/cloud/.

- --mode [init|config|final]: Run modules:init, modules:config or modules:final cloud-init stages. See *Boot stages* for more info.
- --file : Use additional yaml configuration files.

Warning: -mode init is deprecated in 24.1 and scheduled to be removed in 29.1. Use cloud-init init instead.

query

Query standardized instance-data crawled by cloud-init and stored in /run/cloud-init/instance-data.json. This is a convenience command-line interface to reference any cached configuration meta-data that cloud-init crawls when booting the instance. See *Instance-data* for more info.

- --all: Dump all available instance-data as JSON which can be queried.
- -- instance-data: Optional path to a different instance-data. json file to source for queries.
- --list-keys: List available query keys from cached instance-data.
- -- format: A string that will use jinja-template syntax to render a string replacing.
- <varname>: A dot-delimited variable path into the instance-data.json object.

Below demonstrates how to list all top-level query keys that are standardized aliases:

\$ cloud-init query --list-keys

Example output:

```
_beta_keys
availability_zone
base64_encoded_keys
cloud_name
ds
instance_id
local_hostname
platform
public_ssh_keys
region
sensitive_keys
subplatform
```

userdata v1 vendordata

Here are a few examples of how to query standardized meta-data from clouds:

\$ cloud-init query v1.cloud_name

Example output:

aws # or openstack, azure, gce etc.

Any standardized instance-data under a <v#> key is aliased as a top-level key for convenience:

\$ cloud-init query cloud_name

Example output:

aws # or openstack, azure, gce etc.

One can also query datasource-specific meta-data on EC2, e.g.:

\$ cloud-init query ds.meta_data.public_ipv4

Note: The standardized instance data keys under v# are guaranteed not to change behaviour or format. If using toplevel convenience aliases for any standardized instance data keys, the most value (highest v#) of that key name is what is reported as the top-level value. So these aliases act as a 'latest'.

This data can then be formatted to generate custom strings or data. For example, we can generate a custom hostname FQDN based on instance-id, cloud and region:

\$ cloud-init query --format 'custom-{{instance_id}}.{{region}}.{{v1.cloud_name}}.com'

custom-i-0e91f69987f37ec74.us-east-2.aws.com

schema

Validate cloud-config files using jsonschema.

- -h, --help: Show this help message and exit.
- -c CONFIG_FILE, --config-file CONFIG_FILE: Path of the cloud-config YAML file to validate.
- -t SCHEMA_TYPE, --schema-type SCHEMA_TYPE: The schema type to validate -config-file against. One of: cloud-config, network-config. Default: cloud-config.
- --system: Validate the system cloud-config user-data.
- -d DOCS [cc_module ...], --docs DOCS [cc_module ...]: Print schema module docs. Choices are: "all" or "space-delimited" cc_names.
- --annotate: Annotate existing cloud-config file with errors.

The following example checks a config file and annotates the config file with errors on stdout.

\$ cloud-init schema -c ./config.yml --annotate

single

Attempt to run a single, named, cloud config module.

- --name: The cloud-config module name to run.
- --frequency: Module frequency for this run. One of (always``|``instance``|``once).
- --report: Enable reporting.
- --file : Use additional yaml configuration files.

The following example re-runs the cc_set_hostname module ignoring the module default frequency of instance:

\$ cloud-init single --name set_hostname --frequency always

Note: Mileage may vary trying to re-run each cloud-config module, as some are not idempotent.

status

Report cloud-init's current status.

Exits 1 if cloud-init crashes, 2 if cloud-init finishes but experienced recoverable errors, and 0 if cloud-init ran without error.

- --long: Detailed status information.
- --wait: Block until cloud-init completes.
- -- format [yaml|json]: Machine-readable JSON or YAML detailed output.

The **status** command can be used simply as follows:

\$ cloud-init status

Which shows whether cloud-init is currently running, done, disabled, or in error. Note that the extended_status key in --long or --format json contains more accurate and complete status information. Example output:

status: running

The --long option, shown below, provides a more verbose output.

```
$ cloud-init status --long
```

Example output when cloud-init is running:

```
status: running
extended_status: running
boot_status_code: enabled-by-generator
last_update: Wed, 13 Mar 2024 18:46:26 +0000
detail: DataSourceLXD
errors: []
recoverable_errors: {}
```

Example output when cloud-init is done:

```
status: done
extended_status: done
boot_status_code: enabled-by-generator
last_update: Wed, 13 Mar 2024 18:46:26 +0000
detail: DataSourceLXD
errors: []
recoverable_errors: {}
```

The detailed output can be shown in machine-readable JSON or YAML with the **format** option, for example:

```
$ cloud-init status --format=json
```

Which would produce the following example output:

```
{
  "boot_status_code": "enabled-by-generator",
  "datasource": "lxd",
  "detail": "DataSourceLXD",
  "errors": [],
  "extended_status": "done",
  "init": {
   "errors": [],
   "finished": 1710355584.3603137,
   "recoverable_errors": {},
   "start": 1710355584.2216876
  },
  "init-local": {
   "errors": [],
   "finished": 1710355582.279756,
   "recoverable_errors": {},
   "start": 1710355582.2255273
  },
  "last_update": "Wed, 13 Mar 2024 18:46:26 +0000",
  "modules-config": {
   "errors": [],
   "finished": 1710355585.5042186,
   "recoverable_errors": {},
   "start": 1710355585.334438
  },
  "modules-final": {
   "errors": [],
   "finished": 1710355586.9038777,
   "recoverable_errors": {},
   "start": 1710355586.8076844
  },
  "recoverable_errors": {},
  "stage": null,
  "status": "done"
}
```

cloud-init-per

cloud-init-per will run a command with arguments at a specific frequency.

For example, with the following command:

\$ cloud-init-per once hello bash -c 'echo "Hello, world!" >> /tmp/hello'

You will find 'Hello, world!' in the file /tmp/hello.

If we run the same command again, it will not run, as it has already run once. /tmp/hello still only contains one line rather than two.

See the cloud-init-per man page for more details.

2.3.5 Availability

Below outlines the current availability of cloud-init across distributions and clouds, both public and private.

Note: If a distribution or cloud does not show up in the list below, contact them and ask for images to be generated using cloud-init!

Distributions

Cloud-init has support across all major Linux distributions, FreeBSD, NetBSD, OpenBSD and DragonFlyBSD:

- AlmaLinux
- Alpine Linux
- AOSC OS
- Amazon Linux 2023
- Arch Linux
- CentOS
- CloudLinux
- Container-Optimized OS
- Debian
- DragonFlyBSD
- EuroLinux
- Fedora
- FreeBSD
- Gentoo Linux
- MarinerOS
- MIRACLE LINUX
- NetBSD
- OpenBSD

- openEuler
- OpenCloudOS
- OpenMandriva
- Photon OS
- Raspberry Pi OS
- Red Hat Enterprise Linux (RHEL)
- Rocky Linux
- SLES/openSUSE
- TencentOS
- Ubuntu
- Virtuozzo

Note: While BSD variants are not typically referred to as "distributions", cloud-init has an abstraction to account for operating system differences, which can be found in the cloudinit/distros/ directory.

Clouds

Cloud-init provides support across a wide ranging list of execution environments in the public cloud:

- Amazon Web Services
- Microsoft Azure
- Google Cloud Platform
- Oracle Cloud Infrastructure
- Softlayer
- Rackspace Public Cloud
- IBM Cloud
- DigitalOcean
- Bigstep
- Hetzner
- Joyent
- CloudSigma
- Alibaba Cloud
- OVH
- OpenNebula
- Exoscale
- Scaleway
- CloudStack
- AltCloud

- SmartOS
- UpCloud
- Vultr
- Zadara Edge Cloud Platform
- 3DS Outscale
- Akamai

Additionally, cloud-init is supported on these private clouds:

- Bare metal installs
- OpenStack
- LXD
- KVM
- Metal-as-a-Service (MAAS)
- VMware

2.3.6 FAQ

How do I get help?

Having trouble? We would like to help!

- · First go through this page with answers to common questions
- Use the search bar at the upper left to search our documentation
- Ask questions in the **#cloud-init** IRC channel on Libera
- Join and ask questions on the cloud-init mailing list
- Find a bug? Check out the Reporting bugs topic to find out how to report one

autoinstall

Other projects, such as Subiquity autoinstaller, use cloud-init to implement a subset of their features and have a YAML configuration format which combines cloud-init's cloud-config with additional keys.

If you are an autoinstall user, please direct questions to their IRC channel (#ubuntu-server on Libera).

Can I use cloud-init as a library?

Please don't. Some projects do. However, cloud-init does not currently make any API guarantees to either external consumers or out-of-tree datasources / modules. Current users of cloud-init as a library are projects that have close contact with cloud-init, which is why this (fragile) model currently works.

For those that choose to ignore this advice, logging in cloud-init is configured in cloud-init/cmd/main.py, and reconfigured in the cc_rsyslog module for obvious reasons.

Where can I learn more?

Below are some videos, blog posts, and white papers about cloud-init from a variety of sources.

Videos:

- cloud-init The Good Parts
- Perfect Proxmox Template with Cloud Image and Cloud Init [proxmox, cloud-init, template]
- cloud-init Building clouds one Linux box at a time (Video)
- Metadata and cloud-init
- Introduction to cloud-init

Blog Posts:

- cloud-init The cross-cloud Magic Sauce (PDF)
- cloud-init Building clouds one Linux box at a time (PDF)
- The beauty of cloud-init
- Cloud-init Getting Started [fedora, libvirt, cloud-init]
- Build Azure Devops Agents With Linux cloud-init for Dotnet Development [terraform, azure, devops, docker, dotnet, cloud-init]
- Cloud-init Getting Started [fedora, libvirt, cloud-init]
- Setup Neovim cloud-init Completion [neovim, yaml, Language Server Protocol, jsonschema, cloud-init]

Events:

- cloud-init Summit 2019
- cloud-init Summit 2018
- cloud-init Summit 2017

Whitepapers:

- Utilising cloud-init on Microsoft Azure (Whitepaper)
- Cloud Instance Initialization with cloud-init (Whitepaper)

2.3.7 Merging user-data sections

The ability to merge user-data sections allows a way to specify how cloud-config YAML "dictionaries" provided as user-data are handled when there are multiple YAML files to be merged together (e.g., when performing an #include).

For example merging these two configurations:

```
#cloud-config (1)
runcmd:
        - bash1
        - bash2
#cloud-config (2)
runcmd:
        - bash3
        - bash4
```

Yields the following merged config:

Built-in mergers

Cloud-init provides merging for the following built-in types:

- Dict
- List
- String

Dict

The **Dict** merger has the following options, which control what is done with values contained within the config.

- allow_delete: Existing values not present in the new value can be deleted. Defaults to False.
- no_replace: Do not replace an existing value if one is already present. Enabled by default.
- replace: Overwrite existing values with new ones.

List

The List merger has the following options, which control what is done with the values contained within the config.

- append: Add new value to the end of the list. Defaults to False.
- **prepend**: Add new values to the start of the list. Defaults to False.
- no_replace: Do not replace an existing value if one is already present. Enabled by default.
- replace: Overwrite existing values with new ones.

String

The Str merger has the following options, which control what is done with the values contained within the config.

• append: Add new value to the end of the string. Defaults to False.

Common options

These are the common options for all merge types, which control how recursive merging is done on other types.

- recurse_dict: If True, merge the new values of the dictionary. Defaults to True.
- recurse_list: If True, merge the new values of the list. Defaults to False.
- recurse_array: Alias for recurse_list.
- recurse_str: If True, merge the new values of the string. Defaults to False.

Customisation

Custom 3rd party mergers can be defined, for more info visit Custom Mergers.

How to activate

There are a few ways to activate the merging algorithms, and to customize them for your own usage.

- 1. The first way involves the usage of MIME messages in cloud-init to specify multi-part documents (this is one way in which multiple cloud-config can be joined together into a single cloud-config). Two new headers are looked for, both of which can define the way merging is done (the first header to exist "wins"). These new headers (in lookup order) are 'Merge-Type' and 'X-Merge-Type'. The value should be a string which will satisfy the new merging format definition (see below for this format).
- 2. The second way is to specify the *merge type* in the body of the cloud-config dictionary. There are two ways to specify this; either as a string, or as a dictionary (see format below). The keys that are looked up for this definition are the following (in order): 'merge_how', 'merge_type'.

String format

The following string format is expected:

classname1(option1,option2)+classname2(option3,option4)....

The class name will be connected to class names used when looking for the class that can be used to merge, and options provided will be given to the class upon construction of that class.

The following example shows the default string that gets used when none is otherwise provided:

list()+dict()+str()

Dictionary format

A dictionary can be used when it specifies the same information as the string format (i.e., the second option above). For example:

This would be the dictionary equivalent of the default string format.

Specifying multiple types, and what this does

Now you may be asking yourself: "What exactly happens if I specify a merge-type header or dictionary for every cloud-config I provide?"

The answer is that when merging, a stack of 'merging classes' is kept. The first one in the stack is the default merging class. This set of mergers will be used when the first cloud-config is merged with the initial empty cloud-config dictionary. If the cloud-config that was just merged provided a set of merging classes (via the above formats) then those merging classes will be pushed onto the stack. Now if there is a second cloud-config to be merged then the merging classes from the cloud-config before the first will be used (not the default) and so on. In this way a cloud-config can decide how it will merge with a cloud-config dictionary coming after it.

Other uses

In addition to being used for merging user-data sections, the default merging algorithm for merging 'conf.d' YAML files (which form an initial YAML config for cloud-init) was also changed to use this mechanism, to take advantage of the full benefits (and customization) here as well. Other places that used the previous merging are also, similarly, now extensible (meta-data merging, for example).

Note, however, that merge algorithms are not used *across* configuration types. As was the case before merging was implemented, user-data will overwrite 'conf.d' configuration without merging.

Example cloud-config

A common request is to include multiple **runcmd** directives in different files and merge all of the commands together. To achieve this, we must modify the default merging to allow for dictionaries to join list values.

The first config:

```
#cloud-config
merge_how:
    - name: list
    settings: [append]
    - name: dict
    settings: [no_replace, recurse_list]
runcmd:
        - bash1
        - bash2
```

The second config:

```
#cloud-config
merge_how:
    - name: list
    settings: [append]
    name: dict
    settings: [no_replace, recurse_list]
runcmd:
    bash3
    bash4
```

2.3.8 Datasources

Datasources are sources of configuration data for cloud-init that typically come from the user (i.e., user-data) or come from the cloud that created the configuration drive (i.e., meta-data). Typical user-data includes files, YAML, and shell scripts whereas typical meta-data includes server name, instance id, display name, and other cloud specific details.

Any meta-data processed by cloud-init's datasources is persisted as /run/cloud-init/instance-data.json. Cloud-init provides tooling to quickly introspect some of that data. See *Instance-data* for more information.

How to configure which datasource to use

By default cloud-init should automatically determine which datasource it is running on. Therefore, in most cases, users of cloud-init should not have to configure cloud-init to specify which datasource cloud-init is running on; cloud-init should "figure it out".

There are exceptions, however, when the *datasource does not identify* itself to cloud-init. For these exceptions, one can override datasource detection either by configuring a single datasource in the *datasource_list*, or by using *kernel command line arguments*.

Datasources:

The following is a list of documentation for each supported datasource:

Akamai

The Akamai datasource provides an interface to consume instance-data on the Akamai Connected Cloud. This service is available at 169.254.169.254 and fd00:a9fe:a9fe::1 from within the instance.

Configuration

The Akamai datasource supports the following configuration, although in normal use no changes to the defaults should be necessary:

```
datasource:
  Akamai:
   base urls:
      ipv4: http://169.254.169.254
      ipv6: http://[fd00:a9fe:a9fe::1]
   paths:
        token: /v1/token
        metadata: /v1/instance
        userdata: /v1/user-data
   allow_local_stage: True
   allow_init_stage: True
   allow_dhcp: True
    allow_ipv4: True
   allow_ipv6: True
   preferred_mac_prefixes:
    - f2:3
```

• base_urls

The URLs used to access the instance metadata service over IPv4 and IPv6 respectively.

• paths

The paths used to reach specific endpoints within the service.

allow_local_stage

Allows this datasource to fetch data during the local stage. This can be disabled if your image does not want ephemeral networking used.

allow_init_stage

Allows this datasource to fetch data during the init stage, once networking is online.

allow_dhcp

Allows this datasource to use dhcp to find an IPv4 address to fetch instance-data with during the local stage.

allow_ipv4

Allow the use of IPv4 when fetching instance-data during any stage.

allow_ipv6

Allows the use of IPv6 when fetching instance-data during any stage.

preferred_mac_prefixes

A list of MAC Address prefixes that will be preferred when selecting an interface to use for ephemeral networking. This is ignored during the init stage.

Configuration Overrides

In some circumstances, the Akamai platform may send configurations overrides to instances via dmi data to prevent certain behavior that may not be supported based on the instance's region or configuration. For example, if deploying an instance in a region that does not yet support instance-data, both the local and init stages will be disabled, preventing cloud-init from attempting to fetch instance-data. Configuration overrides sent this way will appears in the baseboard-serial-number field.

Alibaba Cloud (AliYun)

The AliYun datasource reads data from Alibaba Cloud ECS. Support is present in cloud-init since 0.7.9.

Instance metadata service

The Alibaba Cloud instance metadata service is available at the well known URL http://100.100.100.200/. For more information see Alibaba Cloud ECS on meta-data.

Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

An example configuration with the default values is provided below:

```
datasource:
   AliYun:
    metadata_urls: ["http://100.100.100.200"]
    timeout: 50
    max_wait: 120
```

Versions

Like the EC2 instance metadata service, Alibaba Cloud's instance metadata service provides versioned data under specific paths. As of April 2018, there are only 2016-01-01 and latest versions.

It is expected that the dated version will maintain a stable interface but latest may change content at a future date.

Cloud-init uses the 2016-01-01 version.

You can list the versions available to your instance with:

\$ curl http://100.100.100.200/

Example output:

2016-01-01 latest

Instance Metadata Service

The instance metadata service can be queried at http://100.100.100.200/2016-01-01/meta-data:

\$ curl http://100.100.100.200/2016-01-01/meta-data

Example output:

dns-conf/ eipv4 hostname image-id instance-id instance/ mac network-type network/ ntp-conf/ owner-account-id private-ipv4 public-keys/ region-id

```
serial-number
source-address
sub-private-ipv4-list
vpc-cidr-block
vpc-id
```

User-data

If provided, user-data will appear at http://100.100.100.200/2016-01-01/user-data. If no user-data is provided, this will return a 404.

\$ curl http://100.100.100.200/2016-01-01/user-data

Example output:

```
#!/bin/sh
echo "Hello World."
```

AltCloud

The datasource AltCloud will be used to pick up user-data on RHEVm and vSphere.

RHEVm

For RHEVm v3.0 the user-data is injected into the VM using floppy injection via the RHEVm dashboard "Custom Properties".

The format of the "Custom Properties" entry must be:

floppyinject=user-data.txt:<base64 encoded data>

For example, to pass a simple bash script:

```
$ cat simple_script.bash
#!/bin/bash
echo "Hello Joe!" >> /tmp/JJV_Joe_out.txt
```

\$ base64 < simple_script.bash
IyEvYmluL2Jhc2gKZWNobyAiSGVsbG8gSm9lISIgPj4gL3RtcC9KSlZfSm9lX291dC50eHQK</pre>

To pass this example script to cloud-init running in a RHEVm v3.0 VM set the "Custom Properties" when creating the RHEMv v3.0 VM to:

Note: The prefix with file name must be: floppyinject=user-data.txt:

It is also possible to launch a RHEVm v3.0 VM and pass optional user data to it using the Delta Cloud.

vSphere

For VMWare's vSphere the user-data is injected into the VM as an ISO via the CD-ROM. This can be done using the vSphere dashboard by connecting an ISO image to the CD/DVD drive.

To pass this example script to cloud-init running in a vSphere VM set the CD/DVD drive when creating the vSphere VM to point to an ISO on the data store.

Note: The ISO must contain the user-data.

For example, to pass the same simple_script.bash to vSphere:

Create the ISO

\$ mkdir my-iso

Note: The file name on the ISO must be: user-data.txt

```
$ cp simple_script.bash my-iso/user-data.txt
$ genisoimage -o user-data.iso -r my-iso
```

Verify the ISO

```
$ sudo mkdir /media/vsphere_iso
$ sudo mount -o loop user-data.iso /media/vsphere_iso
$ cat /media/vsphere_iso/user-data.txt
$ sudo umount /media/vsphere_iso
```

Then, launch the vSphere VM the ISO user-data.iso attached as a CD-ROM.

It is also possible to launch a vSphere VM and pass optional user data to it using the Delta Cloud.

Amazon EC2

The EC2 datasource is the oldest and most widely used datasource that cloud-init supports. This datasource interacts with a *magic* IP provided to the instance by the cloud provider (typically this IP is 169.254.169.254). At this IP a http server is provided to the instance so that the instance can make calls to get instance user-data and instance-data.

The instance metadata service is accessible via the following URL:

```
GET http://169.254.169.254/2009-04-04/meta-data/
ami-id
ami-launch-index
ami-manifest-path
block-device-mapping/
hostname
instance-id
instance-type
```

local-hostname
local-ipv4
placement/
public-hostname
public-ipv4
public-keys/
reservation-id
security-groups

User-data is accessible via the following URL:

GET http://169.254.169.254/2009-04-04/user	-data
1234, fred, reboot, true 4512, jimbo, 173,	· , ,

Note that there are multiple EC2 instance metadata service versions of this data provided to instances. Cloud-init attempts to use the most recent API version it supports in order to get the latest API features and instance-data. If a given API version is not exposed to the instance, those API features will be unavailable to the instance.

EC2 ver- sion	supported instance-data/feature
2021-03- 23 2016-09- 02	Required for Instance tag support. This feature must be enabled individually on each instance. See the EC2 tags user guide. Required for secondary IP address support.
2009-04- 04	Minimum supports EC2 API version for meta-data and user-data.

To see which versions are supported by your cloud provider use the following URL:

GET http://169.254.169.254/ 1.0 2007-01-19 2007-03-01 2007-08-29 2007-10-10 2007-12-15 2008-02-01 2008-09-01 2009-04-04 ... latest

Configuration settings

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are:

metadata_urls

This list of URLs will be searched for an EC2 instance metadata service. The first entry that successfully returns a 200 response for <url>/<version>/meta-data/instance-id will be selected.

Default: ['http://169.254.169.254', 'http://[fd00:ec2::254]', 'http://instance-data.:8773'].

max_wait

The maximum amount of clock time in seconds that should be spent searching metadata_urls. A value less than zero will result in only one request being made, to the first in the list.

Default: 120

timeout

The timeout value provided to urlopen for each individual http request. This is used both when selecting a metadata_url and when crawling the instance metadata service.

Default: 50

apply_full_imds_network_config

Boolean (default: True) to allow cloud-init to configure any secondary NICs and secondary IPs described by the instance metadata service. All network interfaces are configured with DHCP (v4) to obtain a primary IPv4 address and route. Interfaces which have a non-empty ipv6s list will also enable DHCPv6 to obtain a primary IPv6 address and route. The DHCP response (v4 and v6) return an IP that matches the first element of local-ipv4s and ipv6s lists respectively. All additional values (secondary addresses) in the static IP lists will be added to the interface.

An example configuration with the default values is provided below:

```
datasource:
Ec2:
   metadata_urls: ["http://169.254.169.254:80", "http://instance-data:8773"]
   max_wait: 120
   timeout: 50
   apply_full_imds_network_config: true
```

Notes

- There are 2 types of EC2 instances, network-wise: Virtual Private Cloud (VPC) ones and Classic ones (also known as non-VPC). One major difference between them is that Classic instances have their MAC address changed on stop/restart operations, so cloud-init will recreate the network config file for EC2 Classic instances every boot. On VPC instances this file is generated only on the first boot of the instance. The check for the instance type is performed by is_classic_instance() method.
- For EC2 instances with multiple network interfaces (NICs) attached, DHCP4 will be enabled to obtain the primary private IPv4 address of those NICs. Wherever DHCP4 or DHCP6 is enabled for a NIC, a DHCP routemetric will be added with the value of <device-number + 1> * 100 to ensure DHCP routes on the primary NIC are preferred to any secondary NICs. For example: the primary NIC will have a DHCP route-metric of 100, the next NIC will have 200.
- For EC2 instances with multiple NICs, policy-based routing will be configured on secondary NICs / secondary IPs to ensure outgoing packets are routed via the correct interface. This network configuration is only applied on distros using Netplan and at first boot only but it can be configured to be applied on every boot and when NICs are hotplugged, see *Events and updates*.

Azure

This datasource finds meta-data and user-data from the Azure cloud platform.

The Azure cloud platform provides initial data to an instance via an attached CD formatted in UDF. This CD contains a ovf-env.xml file that provides some information. Additional information is obtained via interaction with the "endpoint".

IMDS

Azure provides the instance metadata service (IMDS), which is a REST service on 169.254.169.254 providing additional configuration information to the instance. Cloud-init uses the IMDS for:

- Network configuration for the instance which is applied per boot.
- A pre-provisioning gate which blocks instance configuration until Azure fabric is ready to provision.
- Retrieving SSH public keys. Cloud-init will first try to utilize SSH keys returned from IMDS, and if they are not provided from IMDS then it will fall back to using the OVF file provided from the CD-ROM. There is a large performance benefit to using IMDS for SSH key retrieval, but in order to support environments where IMDS is not available then we must continue to all for keys from OVF[?]

Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are:

apply_network_config

Boolean set to True to use network configuration described by Azure's IMDS endpoint instead of fallback network config of DHCP on eth0. Default is True.

apply_network_config_for_secondary_ips

Boolean to configure secondary IP address(es) for each NIC per IMDS configuration. Default is True.

• data_dir

Path used to read meta-data files and write crawled data.

disk_aliases

A dictionary defining which device paths should be interpreted as ephemeral images. See *cc_disk_setup* module for more info.

Configuration for the datasource can also be read from a dscfg entry in the LinuxProvisioningConfigurationSet. Content in dscfg node is expected to be base64 encoded YAML content, and it will be merged into the 'datasource: Azure' entry.

An example configuration with the default values is provided below:

```
datasource:
    Azure:
    apply_network_config: true
    apply_network_config_for_secondary_ips: true
    data_dir: /var/lib/waagent
    disk_aliases:
        ephemeral0: /dev/disk/cloud/azure_resource
```

User-data

User-data is provided to cloud-init inside the ovf-env.xml file. Cloud-init expects that user-data will be provided as a base64 encoded value inside the text child of an element named UserData or CustomData, which is a direct child of the LinuxProvisioningConfigurationSet (a sibling to UserName).

If both UserData and CustomData are provided, the behaviour is undefined on which will be selected. In the example below, user-data provided is 'this is my userdata'.

Example:

```
<wa:ProvisioningSection>
<wa:Version>1.0</wa:Version>
<LinuxProvisioningConfigurationSet
   xmlns="http://schemas.microsoft.com/windowsazure"
   xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
 <ConfigurationSetType>LinuxProvisioningConfiguration</ConfigurationSetType>
 <HostName>myHost</HostName>
 <UserName>myuser</UserName>
 <UserPassword/>
 <CustomData>dGhpcyBpcyBteSB1c2VyZGF0YQ===</CustomData>
 <dscfg>eyJhZ2VudF9jb21tYW5kIjogWyJzdGFydCIsICJ3YWxpbnV4YWdlbnQiXX0=</dscfg>
 <DisableSshPasswordAuthentication>true</DisableSshPasswordAuthentication>
 <SSH>
  <PublicKeys>
   <PublicKey>
    <Fingerprint>6BE7A7C3C8A8F4B123CCA5D0C2F1BE4CA7B63ED7</Fingerprint>
    <Path>this-value-unused</Path>
   </PublicKey>
  </PublicKeys>
 </SSH>
 </LinuxProvisioningConfigurationSet>
</wa:ProvisioningSection>
```

HostName

When the user launches an instance, they provide a hostname for that instance. The hostname is provided to the instance in the ovf-env.xml file as HostName.

Whatever value the instance provides in its DHCP request will resolve in the domain returned in the 'search' request.

A generic image will already have a hostname configured. The Ubuntu cloud images have ubuntu as the hostname of the system, and the initial DHCP request on eth0 is not guaranteed to occur after the datasource code has been run. So, on first boot, that initial value will be sent in the DHCP request and *that* value will resolve.

In order to make the HostName provided in the ovf-env.xml resolve, a DHCP request must be made with the new value. Cloud-init handles this by setting the hostname in the datasource's get_data method via hostname **\$HostName**, and then bouncing the interface. This behaviour can be configured or disabled in the datasource config. See 'Configuration' above.

CloudCIX

CloudCIX serves meta-data through an internal server, accessible at http://169.254.169.254/v1. The meta-data and user-data can be fetched at the /metadata and /userdata paths respectively.

CloudCIX instances are identified by the dmi product name CloudCIX.

Configuration

CloudCIX datasource has the following config options:

```
datasource:
  CloudCIX:
   retries: 3
   timeout: 2
   sec_between_retries: 2
```

- retries: The number of times the datasource should try to connect to the instance metadata service
- timeout: How long in seconds to wait for a response from the meta-data service
- sec_between_retries: How long in seconds to wait between consecutive requests to the instance metadata service

_CloudCIX: https://www.cloudcix.com/

CloudSigma

This datasource finds meta-data and user-data from the CloudSigma cloud platform. Data transfer occurs through a virtual serial port of the CloudSigma's VM, and the presence of a network adapter is **NOT** a requirement. See server context in their public documentation for more information.

Setting a hostname

By default, the name of the server will be applied as a hostname on the first boot.

Providing user-data

You can provide user-data to the VM using the dedicated meta field in the server context cloudinit-user-data. By default, *cloud-config* format is expected there, and the #cloud-config header can be omitted. However, since this is a raw-text field you could provide any of the valid *config formats*.

You have the option to encode your user-data using Base64. In order to do that you have to add the cloudinit-user-data field to the base64_fields. The latter is a comma-separated field with all the meta fields having Base64-encoded values.

If your user-data does not need an internet connection you can create a meta field in the server context cloudinit-dsmode and set "local" as the value. If this field does not exist, the default value is "net".

CloudStack

Apache CloudStack exposes user-data, meta-data, user password, and account SSH key through the virtual router. The datasource obtains the virtual router address via DHCP lease information given to the instance. For more details on meta-data and user-data, refer to the CloudStack Administrator Guide.

The following URLs provide to access user-data and meta-data from the Virtual Machine. data-server. is a well-known hostname provided by the CloudStack virtual router that points to the next UserData server (which is usually also the virtual router).

```
http://data-server./latest/user-data
http://data-server./latest/meta-data
http://data-server./latest/meta-data/{meta-data type}
```

If data-server. cannot be resolved, cloud-init will try to obtain the virtual router's address from the system's DHCP leases. If that fails, it will use the system's default gateway.

Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are:

• max_wait

The maximum amount of clock time in seconds that should be spent searching metadata_urls. A value less than zero will result in only one request being made, to the first in the list.

Default: 120

• timeout

The timeout value provided to urlopen for each individual http request. This is used both when selecting a metadata_url and when crawling the instance metadata service.

Default: 50

Example

An example configuration with the default values is provided below:

```
datasource:
   CloudStack:
   max_wait: 120
   timeout: 50
```

Config drive

The configuration drive datasource supports the OpenStack configuration drive disk.

By default, cloud-init *always* considers this source to be a fully-fledged datasource. Instead, the typical behavior is to assume it is really only present to provide networking information. Cloud-init will copy the network information, apply it to the system, and then continue on. The "full" datasource could then be found in the EC2 instance metadata service. If this is not the case then the files contained on the located drive must provide equivalents to what the EC2 instance metadata service would provide (which is typical of the version 2 support listed below).

Note: See the config drive extension and meta-data introduction in the public documentation for more information.

Version 1 (deprecated)

Note: Version 1 is legacy and should be considered deprecated. Version 2 has been supported in OpenStack since 2012.2 (Folsom).

The following criteria are required to use a config drive:

- 1. Must be formatted with vfat filesystem.
- 2. Must contain one of the following files:

```
/etc/network/interfaces
/root/.ssh/authorized_keys
/meta.js
```

/etc/network/interfaces

This file is laid down by nova in order to pass static networking information to the guest. Cloud-init will copy it off of the config-drive and into /etc/network/interfaces (or convert it to RH format) as soon as it can, and then attempt to bring up all network interfaces.

```
/root/.ssh/authorized_keys
```

This file is laid down by nova, and contains the ssk keys that were provided to nova on instance creation (nova-boot –key)

/meta.js

meta.js is populated on the config-drive in response to the user passing "meta flags" (nova boot –meta key=value ...). It is expected to be json formatted.

Version 2

The following criteria are required to use a config drive:

- 1. Must be formatted with vfat or iso9660 filesystem, or have a *filesystem* label of config-2 or CONFIG-2.
- 2. The files that will typically be present in the config drive are:

```
openstack/
  - 2012-08-10/ or latest/
    - meta_data.json
    - user_data (not mandatory)
  - content/
    - 0000 (referenced content files)
    - 0001
    - ....
ec2
    - latest/
    - meta-data.json (not mandatory)
```

Keys and values

Cloud-init's behaviour can be modified by keys found in the meta.js (version 1 only) file in the following ways.

ds-mode

```
dsmode:
  values: local, net, pass
  default: pass
```

This is what indicates if config drive is a final datasource or not. By default it is 'pass', meaning this datasource should not be read. Set it to 'local' or 'net' to stop cloud-init from continuing to search for other datasources after network config.

The difference between 'local' and 'net' is that local will not require networking to be up before user-data actions are run.

instance-id

```
instance-id:
    default: iid-dsconfigdrive
```

This is utilized as the meta-data's instance-id. It should generally be unique, as it is what is used to determine "is this a new instance?".

public-keys

```
public-keys:
    default: None
```

If present, these keys will be used as the public keys for the instance. This value overrides the content in authorized_keys.

Note: It is likely preferable to provide keys via user-data.

user-data

user-data: default: None

This provides cloud-init user-data. See *examples* for details of what needs to be present here.

DigitalOcean

Warning: Deprecated in version 23.2. Use DataSourceConfigDrive instead.

The DigitalOcean datasource consumes the content served from DigitalOcean's instance metadata service. This instance metadata service serves information about the running droplet via http over the link local address 169.254. 169.254. The API endpoints are fully described in the DigitalOcean meta-data documentation.

Configuration

DigitalOcean's datasource can be configured as follows:

```
datasource:
DigitalOcean:
retries: 3
timeout: 2
```

retries

Specifies the number of times to attempt connection to the instance metadata service.

timeout

Specifies the timeout (in seconds) to wait for a response from the instance metadata service.

E24Cloud

E24Cloud platform provides an AWS EC2 instance metadata service clone. It identifies itself to guests using the DMI system-manufacturer (/sys/class/dmi/id/sys_vendor).

Exoscale

This datasource supports reading from the instance metadata server (IMDS) used on the Exoscale platform. Use of the Exoscale datasource is recommended to benefit from new features of the Exoscale platform.

The datasource relies on the availability of a compatible IMDS (http://169.254.169.254 is used by default) and its companion password server, reachable at the same address (by default on port 8080).

Crawling the datasource

The IMDS and password server are crawled slightly differently:

- The IMDS is crawled every boot.
- The password server is also crawled every boot (the Exoscale datasource forces the password module to run with "frequency always").

In the password server case, the following rules apply in order to enable the "restore instance password" functionality:

- If a password is returned by the password server, it is then marked "saved" by the cloud-init datasource. Subsequent boots will skip setting the password (the password server will return saved_password).
- When the instance password is reset (via the Exoscale UI), the password server will return the non-empty password at next boot, therefore causing cloud-init to reset the instance's password.

Configuration

Users of this datasource are discouraged from changing the default settings unless instructed to by Exoscale support.

The following settings are available and can be set for the *datasource base configuration* (in /etc/cloud/cloud. cfg.d/).

The settings available are:

- metadata_url: The URL for the IMDS.
 - Defaults to http://169.254.169.254.
- api_version: The API version path on which to query the instance metadata.

Defaults to 1.0.

• password_server_port: The port (on the IMDS) on which the password server listens.

Defaults to 8080.

• timeout: The timeout value provided to urlopen for each individual http request.

Defaults to 10.

• retries: The number of retries that should be done for a http request. Defaults to 6.

Example

An example configuration with the default values is provided below:

```
datasource:
    Exoscale:
    metadata_url: "http://169.254.169.254"
    api_version: "1.0"
    password_server_port: 8080
    timeout: 10
    retries: 6
```

Fallback/no datasource

This is the fallback datasource when no other datasource can be selected. It is the equivalent of an empty datasource, in that it provides an empty string as user-data, and an empty dictionary as meta-data.

It is useful for testing, as well as for occasions when you do not need an actual datasource to meet your instance requirements (i.e. you just want to run modules that are not concerned with any external data).

It is typically put at the end of the datasource search list so that if all other datasources are not matched, then this one will be so that the user is not left with an inaccessible instance.

Note: The instance id that this datasource provides is iid-datasource-none.

Google Compute Engine

The GCE datasource gets its data from the internal compute meta-data server. The instance metadata service can be queried at the URL http://meta-data.google.internal/computeMetadata/v1/ from within an instance. For more information see the GCE metadata docs.

Currently, the default project and instance level meta-data keys project/attributes/sshKeys and instance/ attributes/ssh-keys are merged to provide public-keys.

user-data and user-data-encoding can be provided to cloud-init by setting those custom meta-data keys for an *instance*.

Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are:

retries

The number of retries that should be attempted for a http request. This value is used only after metadata_url is selected.

Default: 5

sec_between_retries

The amount of wait time between retries when crawling the instance metadata service.

Default: 1

Example

An example configuration with the default values is provided below:

```
datasource:
   GCE:
    retries: 5
    sec_between_retries: 1
```

LXD

The LXD datasource allows the user to provide custom user-data, vendor-data, meta-data and network-config to the instance without running a network service (or even without having a network at all). This datasource performs HTTP GETs against the LXD socket device which is provided to each running LXD container and VM as /dev/lxd/sock and represents all instance-meta-data as versioned HTTP routes such as:

- 1.0/meta-data
- 1.0/config/cloud-init.vendor-data
- 1.0/config/cloud-init.user-data
- 1.0/config/user.<any-custom-key>

The LXD socket device /dev/lxd/sock is only present on containers and VMs when the instance configuration has security.devlxd=true (default). Disabling the security.devlxd configuration setting at initial launch will ensure that cloud-init uses the *NoCloud* datasource. Disabling security.devlxd over the life of the container will result in warnings from cloud-init, and cloud-init will keep the originally-detected LXD datasource.

The LXD datasource is detected as viable by ds-identify during the *detect stage* when either /dev/lxd/sock exists or /sys/class/dmi/id/board_name matches "LXD".

The LXD datasource provides cloud-init with the ability to react to meta-data, vendor-data, user-data and networkconfig changes, and to render the updated configuration across a system reboot.

To modify which meta-data, vendor-data or user-data are provided to the launched container, use either LXD profiles or $lxc launch \dots -c < key >= "<value>" at initial container launch, by setting one of the following keys:$

- cloud-init.vendor-data: YAML which overrides any meta-data values.
- cloud-init.network-config: YAML representing either *Networking config Version 1* or *Networking config Version 2* format.
- cloud-init.user-data: YAML which takes precedence and overrides both meta-data and vendor-data values.
- user.<any-key>: Keys prefixed with user. are included in *instance-data* under the ds.config key. These key value pairs are used in jinja *cloud-config* and *user-data scripts*. These key-value pairs may be inspected on a launched instance using cloud-init query ds.config.

Note: Periods (.) and hyphens (-) in Jinja2 have special meaning. Keys which contain a period or hyphen cannot use dot notation to access nested values. To support dot notation, cloud-init provides an alias by converting each hyphen (-) and period (.) character to an underscore (_). This means that an instance launched with -c user.special-key=1FE321 can be queried using standard jinja notation, cloud-init query --format

"{{ds.config['user.special-key']}}" or may use the alias notation cloud-init query --format "{{ds. config.user_special_key}}" or cloud-init query ds.config.user_special_key.

Configuration

By default, network configuration from this datasource will be:

```
version: 1
config:
    - type: physical
    name: eth0
    subnets:
        - type: dhcp
        control: auto
```

This datasource is intended to replace *NoCloud* datasource for LXD instances with a more direct support for LXD APIs instead of static NoCloud seed files.

Hotplug

Network hotplug functionality is supported for the LXD datasource as described in the *Events and updates* documentation. As hotplug functionality relies on the cloud-provided network meta-data, the LXD datasource will only meaningfully react to a hotplug event if it has the configuration necessary to respond to the change. Practically, this means that even with hotplug enabled, **the default behavior for adding a new virtual NIC will result in no change**.

To update the configuration to be used by hotplug, first pass the network configuration via the cloud-init. network-config (or user.network-config on older versions).

Example

Given an LXD instance named my-lxd with hotplug enabled and an LXD bridge named my-bridge, the following will allow for additional DHCP configuration of eth1:

```
$ cat /tmp/cloud-network-config.yaml
version: 2
ethernets:
    eth0:
        dhcp4: true
    eth1:
        dhcp4: true
$ lxc config set my-lxd cloud-init.network-config="$(cat /tmp/cloud-network-config.yaml)"
$ lxc config device add my-lxd eth1 nic name=eth1 nictype=bridged parent=my-bridge
Device eth1 added to my-lxd
```

MAAS

For now see: https://maas.io/docs

NoCloud

The data source NoCloud is a flexible datasource that can be used in multiple different ways.

With NoCloud, one can provide configuration to the instance locally (without network access) or alternatively NoCloud can fetch the configuration from a remote server.

Much of the following documentation describes how to tell cloud-init where to get its configuration.

Runtime configurations

Cloud-init discovers four types of configuration at runtime. The source of these configuration types is configurable with a discovery configuration. This discovery configuration can be delivered to cloud-init in different ways, but is different from the configurations that cloud-init uses to configure the instance at runtime.

user-data

User-data is a *configuration format* that allows a user to configure an instance.

meta-data

The meta-data file is a YAML-formatted file which contains cloud-provided information to the instance. This is required to contain an instance-id, with other cloud-specific keys available.

vendor-data

Vendor-data may be used to provide default cloud-specific configurations which may be overriden by user-data. This may be useful, for example, to configure an instance with a cloud provider's repository mirror for faster package installation.

network config

Network configuration typically comes from the cloud provider to set cloud-specific network configurations, or a reasonable default is set by cloud-init (typically cloud-init brings up an interface using DHCP).

Since NoCloud is a generic datasource, network configuration may be set the same way as user-data, meta-data, vendordata.

See the *network configuration* documentation for information on network configuration formats.

Discovery configuration

The purpose of the discovery configuration is to tell cloud-init where it can find the runtime configurations described above.

There are two methods for cloud-init to receive a discovery configuration.

Method 1: Line configuration

The "line configuration" is a single string of text which is passed to an instance at boot time via either the kernel command line or in the serial number exposed via DMI (sometimes called SMBIOS).

Example:

```
ds=nocloud;s=https://10.42.42.42/configs/
```

In the above line configuration, ds=nocloud tells cloud-init to use the NoCloud datasource, and s=https://10.42.42.42/configs/ tells cloud-init to fetch configurations using https from the URI https://10.42.42.42/configs/.

We will describe the possible values in a line configuration in the following sections. See *this section* for more details on line configuration.

Note: If using kernel command line arguments with GRUB, note that an unescaped semicolon is intepreted as the end of a statement. See: GRUB quoting

Method 2: System configuration

System configurations are YAML-formatted files and have names that end in .cfg. These are located under /etc/ cloud/cloud.cfg.d/.

Example:

```
datasource:
   NoCloud:
    seedfrom: https://10.42.42.42/configs/
```

The above system configuration tells cloud-init that it is using NoCloud and that it can find configurations at https://10.42.42.42/configs/.

The scope of this section is limited to its use for selecting the source of its configuration, however it is worth mentioning that the system configuration provides more than just the discovery configuration.

In addition to defining where cloud-init can find runtime configurations, the system configuration also controls many of cloud-init's default behaviors. Most users shouldn't need to modify these defaults, however it is worth noting that downstream distributions often use them to set reasonable default behaviors for cloud-init. This includes things such as which distro to behave as and which networking backend to use.

The default values in /etc/cloud/cloud.cfg may be overriden by drop-in files which are stored in /etc/cloud/ cloud.cfg.d.

Configuration sources

User-data, meta-data, network config, and vendor-data may be sourced from one of several possible locations, either locally or remotely.

Source 1: Local filesystem

System configuration may provide cloud-init runtime configuration directly

```
datasource:
  NoCloud:
    meta-data: |
        instance-id: l-eadfbe
    user-data: |
        #cloud-config
        runcmd: [ echo "it worked!" > /tmp/example.txt ]
```

Local filesystem: custom location

Cloud-init makes it possible to find system configuration in a custom filesystem path for those that require more flexibility. This may be done with a line configuration:

```
ds=nocloud;s=file://path/to/directory/
```

Or a system configuration:

```
datasource:
   NoCloud:
        seedfrom: file://path/to/directory
```

Source 2: Drive with labeled filesystem

A labeled vfat or *iso9660* filesystem may be used. The filesystem volume must be labelled CIDATA. The *configuration files* must be in the root directory of the filesystem.

Source 3: Custom webserver

Configuration files can be provided to cloud-init over HTTP(S) using a line configuration:

ds=nocloud;s=https://10.42.42.42/cloud-init/configs/

or using system configuration:

```
datasource:
NoCloud:
    seedfrom: https://10.42.42.42/cloud-init/configs/
```

Source 4: FTP Server

Configuration files can be provided to cloud-init over unsecured FTP or alternatively with FTP over TLS using a line configuration

```
ds=nocloud;s=ftps://10.42.42.42/cloud-init/configs/
```

or using system configuration

```
datasource:
   NoCloud:
    seedfrom: ftps://10.42.42.42/cloud-init/configs/
```

Source files

The base path pointed to by the URI in the above sources provides content using the following final path components:

- user-data
- meta-data
- vendor-data
- network-config

For example, if the seedfrom value of seedfrom is https://10.42.42.42/, then the following files will be fetched from the webserver at first boot:

```
https://10.42.42.42/user-data
https://10.42.42.42/vendor-data
https://10.42.42.42/meta-data
https://10.42.42.42/network-config
```

If the required files don't exist, this datasource will be skipped.

Line configuration in detail

The line configuration has several options.

Permitted keys (DMI and kernel command line)

Currently three keys (and their aliases) are permitted in cloud-init's kernel command line and DMI (sometimes called SMBIOS) serial number.

There is only one required key in a line configuration:

• seedfrom (alternatively s)

A valid seedfrom value consists of a URI which must contain a trailing /.

Some optional keys may be used, but their use is discouraged and may be removed in the future.

- local-hostname (alternatively h)
- instance-id (alternatively i)

Both of these can be set in meta-data instead.

Seedfrom: HTTP and HTTPS

The URI elements supported by NoCloud's HTTP and HTTPS implementations include:

<scheme>://<host>/<path>/

Where scheme can be http or https and host can be an IP address or DNS name.

Seedfrom: FTP and FTP over TLS

The URI elements supported by NoCloud's FTP and FTPS implementation include:

```
<scheme>://<userinfo>@<host>:<port>/<path>/
```

Where scheme can be ftp or ftps, userinfo will be username:password (defaults is anonymous and an empty password), host can be an IP address or DNS name, and port is which network port to use (default is 21).

Discovery configuration considerations

Above, we describe the two methods of providing discovery configuration (system configuration and line configuration). Two methods exist because there are advantages and disadvantages to each option, neither is clearly a better choice - so it is left to the user to decide.

Line configuration

Advantages

• it may be possible to set kernel command line and DMI variables at boot time without modifying the base image

Disadvantages

- requires control and modification of the hypervisor or the bootloader
- DMI / SMBIOS is architecture specific

System configuration

Advantages

• simple: requires only modifying a file

Disadvantages

• requires modifying the filesystem prior to booting an instance

DMI-specific kernel command line

Cloud-init performs variable expansion of the seedfrom URL for any DMI kernel variables present in /sys/class/ dmi/id (kenv on FreeBSD). Your seedfrom URL can contain variable names of the format __dmi.varname__ to indicate to the cloud-init NoCloud datasource that dmi.varname should be expanded to the value of the DMI system attribute wanted.

	1	
dmi.baseboard-asset-tag	dmi.baseboard-manufacturer	dmi.baseboard-version
dmi.bios-release-date	dmi.bios-vendor	dmi.bios-version
dmi.chassis-asset-tag	dmi.chassis-manufacturer	dmi.
		chassis-serial-number
dmi.chassis-version	dmi.system-manufacturer	dmi.system-product-name
dmi.system-serial-number	dmi.system-uuid	dmi.system-version

Table 1: Available DMI variables for expansion in seedfrom URL

For example, you can pass this line configuration to QEMU:

```
-smbios type=1,serial=ds=nocloud;s=http://10.10.0.1:8000/__dmi.chassis-serial-number__/
```

This will cause NoCloud to fetch all data from a URL based on YOUR_SERIAL_NUMBER as seen in /sys/class/ dmi/id/chassis_serial_number (kenv on FreeBSD) from http://10.10.0.1:8000/YOUR_SERIAL_NUMBER/ after the network initialization is complete.

Example: Creating a disk

Given a disk Ubuntu cloud image in disk.img, you can create a sufficient disk by following the following example.

1. Create the user-data and meta-data files that will be used to modify the image on first boot.

- 2. At this stage you have three options:
 - a. Create a disk to attach with some user-data and meta-data:

\$ genisoimage -output seed.iso -volid cidata -joliet -rock user-data meta-data

b. Alternatively, create a vfat filesystem with the same files:

```
$ truncate --size 2M seed.iso
$ mkfs.vfat -n cidata seed.iso
```

• 2b) Option 1: mount and copy files:

```
$ sudo mount -t vfat seed.iso /mnt
$ sudo cp user-data meta-data /mnt
$ sudo umount /mnt
```

• 2b) Option 2: the mtools package provides mcopy, which can access vfat filesystems without mounting them: \$ mcopy -oi seed.iso user-data meta-data ::

3. Create a new qcow image to boot, backed by your original image:

\$ qemu-img create -f qcow2 -b disk.img -F qcow2 boot-disk.img

4. Boot the image and log in as "Ubuntu" with password "passw0rd":

```
$ kvm -m 256 \
    -net nic -net user,hostfwd=tcp::2222-:22 \
    -drive file=boot-disk.img,if=virtio \
    -drive driver=raw,file=seed.iso,if=virtio
```

Note: Note that "passw0rd" was set as password through the user-data above. There is no password set on these images.

Note: The instance-id provided (iid-local01 above) is what is used to determine if this is "first boot". So, if you are making updates to user-data you will also have to change the instance-id, or start the disk fresh.

Example meta-data

```
instance-id: iid-abcdefg
network-interfaces: |
    iface eth0 inet static
    address 192.168.1.10
    network 192.168.1.0
    netmask 255.255.0
    broadcast 192.168.1.255
    gateway 192.168.1.254
hostname: myhost
```

network-config

Network configuration can also be provided to cloud-init in either *Networking config Version 1* or *Networking config Version 2* by providing that YAML formatted data in a file named network-config.

Example network v1:

```
version: 1
config:
    - type: physical
    name: interface0
    mac_address: "52:54:00:12:34:00"
    subnets:
        - type: static
        address: 192.168.1.10
        netmask: 255.255.0
        gateway: 192.168.1.254
```

Example network v2:

```
version: 2
ethernets:
    interface0:
    match:
        macaddress: "52:54:00:12:34:00"
    set-name: interface0
    addresses:
        - 192.168.1.10/255.255.255.0
    gateway4: 192.168.1.254
```

None

The data source None may be used when no other viable datasource is present on disk. This has two primary use cases:

- 1. Providing user-data to cloud-init from on-disk configuration when no other datasource is present.
- 2. As a fallback for when a datasource is otherwise intermittently unavailable.

When the datasource is None, cloud-init is unable to obtain or render networking configuration. Additionally, when cloud-init completes, a warning is logged that DataSourceNone is being used.

Configuration

User-data and meta-data may be passed to cloud-init via system configuration in /etc/cloud/cloud.cfg or /etc/ cloud/cloud.cfg.d/*.cfg.

userdata_raw

A string containing the user-data (including header) to be used by cloud-init.

metadata

The metadata to be used by cloud-init.

Example configuration

```
datasource:
   None:
    metadata:
        local-hostname: "myhost.internal"
        userdata_raw: |
        #cloud-config
        runcmd:
        - echo 'mydata' > /var/tmp/mydata.txt
```

NWCS

The NWCS datasource retrieves basic configuration values from the locally accessible instance metadata service. All data is served over HTTP from the address 169.254.169.254.

Configuration

The NWCS datasource can be configured as follows:

```
datasource:
    NWCS:
    url: 'http://169.254.169.254'
    retries: 3
    timeout: 2
    wait: 2
```

- url: The URL used to acquire the meta-data configuration.
- retries: Determines the number of times to attempt to connect to the instance metadata service.
- timeout: Determines the timeout (in seconds) to wait for a response from the instance metadata service
- wait: Determines the timeout in seconds to wait before retrying after accessible failure.

OpenNebula

The OpenNebula (ON) datasource supports the contextualisation disk.

OpenNebula's virtual machines are contextualized (parametrized) by CD-ROM image, which contains a shell script context.sh, with custom variables defined on virtual machine start. There are no fixed contextualization variables, but the datasource accepts many used and recommended across the documentation.

Datasource configuration

Datasource accepts the following configuration options:

```
dsmode:
  values: local, net, disabled
  default: net
```

These specify whether the datasource will be processed in local (pre-networking) stage, net (post-networking) stage or be disabled.

parseuser: default: nobody

Unprivileged system user used for contextualisation script processing.

Contextualisation disk

The following criteria are required:

- 1. Must be formatted with iso9660 filesystem or have a *filesystem* label of CONTEXT or CDROM.
- 2. Must contain the file context.sh with contextualisation variables. The file is generated by OpenNebula and has a KEY='VALUE' format that can be easily read by bash.

Contextualisation variables

There are no fixed or standard contextualisation variables in OpenNebula. The following variables were found in various places and in revisions of the OpenNebula documentation. Where multiple similar variables are specified, only the one found first is taken.

• DSMODE: Datasource mode configuration override. Values are: local, net, disabled.

DNS ETH<x>_IP ETH<x>_NETWORK ETH<x>_MASK ETH<x>_GATEWAY ETH<x>_GATEWAY6 ETH<x>_DOMAIN ETH<x>_DNS ETH<x>_DNS ETH<x>_SEARCH_DOMAIN ETH<x>_IP6 ETH<x>_IP6 ETH<x>_IP6_ULA ETH<x>_IP6_PREFIX_LENGTH ETH<x>_IP6_GATEWAY

Static network configuration.

SET_HOSTNAME HOSTNAME

Instance hostname.

PUBLIC_IP IP_PUBLIC ETH0_IP

If no hostname has been specified, cloud-init will try to create a hostname from the instance's IP address in local dsmode. In net dsmode, cloud-init tries to resolve one of its IP addresses to get the hostname.

SSH_KEY SSH_PUBLIC_KEY

One or multiple SSH keys (separated by newlines) can be specified.

USER_DATA USERDATA

Cloud-init user-data.

Example configuration

This example cloud-init configuration (cloud.cfg) enables OpenNebula datasource only in net mode.

```
disable_ec2_metadata: True
datasource_list: ['OpenNebula']
datasource:
    OpenNebula:
        dsmode: net
        parseuser: nobody
```

Example VM's context section

```
CONTEXT=[
   SSH_KEY="$USER[SSH_KEY]
$USER[SSH_KEY1]
$USER[SSH_KEY2]",
   PUBLIC_IP="$NIC[IP]",
   USER_DATA="#cloud-config
# see https://help.ubuntu.com/community/CloudInit
packages: []
mounts:
   [vdc,none,swap,sw,0,0]
runcmd:
   echo 'Instance has been configured by cloud-init.' | wall
" ]
```

OpenStack

This datasource supports reading data from the OpenStack Instance Metadata Service.

Discovery

To determine whether a platform looks like it may be OpenStack, cloud-init checks the following environment attributes as a potential OpenStack platform:

- May be OpenStack if:
 - non-x86 cpu architecture: because DMI data is buggy on some arches.
- Is OpenStack if x86 architecture and ANY of the following:
 - /proc/1/environ: Nova-lxd contains product_name=OpenStack Nova.
 - DMI product_name: Either Openstack Nova or OpenStack Compute.
 - DMI chassis_asset_tag is HUAWEICLOUD, OpenTelekomCloud, SAP CCloud VM, Samsung Cloud Platform, OpenStack Nova (since 19.2) or OpenStack Compute (since 19.2).

Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are as follows:

metadata_urls

This list of URLs will be searched for an OpenStack IMDS (instance metadata service). The first entry that successfully returns a 200 response for <url>/openstack will be selected.

Default: ['http://169.254.169.254'])

max_wait

The maximum amount of clock time (in seconds) that should be spent searching metadata_urls. A value less than zero will result in only one request being made, to the first in the list.

Default: -1

timeout

The timeout value provided to urlopen for each individual http request. This is used both when selecting a metadata_url and when crawling the instance metadata service.

Default: 10

retries

The number of retries that should be attempted for an http request. This value is used only after metadata_url is selected.

Default: 5

apply_network_config

A boolean specifying whether to configure the network for the instance based on network_data.json provided by the IMDS. When False, only configure DHCP on the primary NIC for this instance.

Default: True

Example configuration

An example configuration with the default values is provided below:

```
datasource:
    OpenStack:
    metadata_urls: ["http://169.254.169.254"]
    max_wait: -1
    timeout: 10
    retries: 5
    apply_network_config: True
```

Vendor-data

The OpenStack IMDS can be configured to serve up vendor-data, which is available to all instances for consumption. OpenStack vendor-data is generally a JSON object.

Cloud-init will look for configuration in the cloud-init attribute of the vendor-data JSON object. Cloud-init processes this configuration using the same handlers as user-data, so any formats that work for user-data should work for vendor-data.

For example, configuring the following as vendor-data in OpenStack would upgrade packages and install htop on all instances:

{"cloud-init": "#cloud-config\npackage_upgrade: True\npackages:\n - htop"}

For more general information about how cloud-init handles vendor-data, including how it can be disabled by users on instances, see our *explanation topic*.

OpenStack can also be configured to provide "dynamic vendor-data" which is provided by the DynamicJSON provider and appears under a different IMDS path, /vendor_data2.json.

Cloud-init will look for a cloud-init at the vendor_data2 path; if found, settings are applied after (and, hence, overriding) the settings from static vendor-data. Both sets of vendor-data can be overridden by user-data.

OpenStack Ironic Bare Metal

During boot, cloud-init typically has to identify which platform it is running on. Since OpenStack Ironic Bare Metal doesn't provide a method for cloud-init to discover that it is running on Ironic, extra user configuration is required.

Cloud-init provides two methods to do this:

Method 1: Configuration file

Explicitly set datasource_list to only openstack, such as:

datasource_list: ["openstack"]

Method 2: Kernel command line

Set the kernel command line to configure datasource override.

Example using Ubuntu + GRUB2:

```
$ echo 'ds=openstack' >> /etc/default/grub
$ grub-mkconfig -o /boot/efi/EFI/ubuntu/grub.cfg
```

Oracle

This datasource reads meta-data, vendor-data and user-data from Oracle Compute Infrastructure (OCI).

Oracle platform

OCI provides bare metal and virtual machines. In both cases, the platform identifies itself via DMI data in the chassis asset tag with the string 'OracleCloud.com'.

Oracle's platform provides a instance metadata service that mimics the 2013-10-17 version of OpenStack instance metadata service. Initially, support for Oracle was done via the OpenStack datasource.

Cloud-init has a specific datasource for Oracle in order to:

- a. Allow and support the future growth of the OCI platform.
- b. Address small differences between OpenStack and Oracle meta-data implementation.

Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

configure_secondary_nics

A boolean, defaulting to False. If set to True on an OCI Virtual Machine, cloud-init will fetch networking meta-data from Oracle's instance metadata service and use it to configure the non-primary network interface controllers in the system. If set to True on an OCI Bare Metal Machine, it will have no effect (though this may change in the future).

max_wait

An integer, defaulting to 30. The maximum time in seconds to wait for the instance metadata service to become available. If the instance metadata service is not available within this time, the datasource will fail.

timeout

An integer, defaulting to 5. The time in seconds to wait for a response from the instance metadata service before retrying.

Example configuration

An example configuration with the default values is provided below:

```
datasource:
    Oracle:
    configure_secondary_nics: false
    max_wait: 30
    timeout: 5
```

OVF

The OVF datasource provides a generic datasource for reading data from an Open Virtualization Format ISO transport.

What platforms support OVF

OFV is an open standard which is supported by various virtualization platforms, including (but not limited to):

GCP OpenShift Proxmox vSphere VirtualBox Xen

While these (and many more) platforms support OVF, in some cases cloud-init has alternative datasources which provide better platform integration. Make sure to check whether another datasource is exists which is specific to your platform of choice before trying to use OVF.

Configuration

Cloud-init gets configurations from an OVF XML file. User-data and network configuration are provided by properties in the XML which contain key / value pairs. The user-data is provided by a key named user-data, and network configuration is provided by a key named network-config.

Graceful rpctool fallback

The datasource initially attempts to use the program vmware-rpctool if it is available. However, if the program returns a non-zero exit code, then the datasource falls back to using the program vmtoolsd with the --cmd argument.

On some older versions of ESXi and open-vm-tools, the vmware-rpctool program is much more performant than vmtoolsd. While this gap was closed, it is not reasonable to expect the guest where cloud-init is running to know whether the underlying hypervisor has the patch.

Additionally, vSphere VMs may have the following present in their VMX file:

```
guest_rpc.rpci.auth.cmd.info-set = "TRUE"
guest_rpc.rpci.auth.cmd.info-get = "TRUE"
```

The above configuration causes the vmware-rpctool command to return a non-zero exit code with the error message Permission denied. If this should occur, the datasource falls back to using vmtoolsd.

Additional information

For further information see a full working example in cloud-init's source code tree in doc/sources/ovf.

Rbx Cloud

The Rbx datasource consumes the instance metadata drive available on the HyperOne and Rootbox platforms.

This datasource supports network configurations, hostname, user accounts and user-data.

Instance metadata drive

This drive is a FAT-formatted partition with the CLOUDMD or cloudmd label on the system disk. Its contents are refreshed each time the virtual machine is restarted, if the partition exists. For more information see HyperOne Virtual Machine docs.

Scaleway

Scaleway datasource uses data provided by the Scaleway instance metadata service to do initial configuration of the network services.

The instance metadata service is reachable at the following addresses :

- IPv4: 169.254.42.42
- IPv6: fd00:42::42

Configuration

Scaleway datasource may be configured in system configuration (in */etc/cloud cloud.cfg*) or by adding a file with the .cfg suffix containing the following information in the */etc/cloud.cfg.d* directory:

```
datasource:
    Scaleway:
    retries: 3
    timeout: 10
    max_wait: 2
    metadata_urls:
        - alternate_url
```

retries

Controls the maximum number of attempts to reach the instance metadata service.

timeout

Controls the number of seconds to wait for a response from the instance metadata service for one protocol.

max_wait

Controls the number of seconds to wait for a response from the instance metadata service for all protocols.

• metadata_urls

List of additional URLs to be used in an attempt to reach the instance metadata service in addition to the existing ones.

User-data

cloud-init fetches user-data using the instance metadata service using the */user_data* endpoint. Scaleway's documentation provides a detailed description on how to use user-data. One can also interact with it using the user-data api.

SmartOS Datasource

This datasource finds meta-data and user-data from the SmartOS virtualization platform (i.e., Joyent).

Please see http://smartos.org/ for information about SmartOS.

SmartOS platform

The SmartOS virtualization platform uses instance-data from the instance via the second serial console. On Linux, this is /dev/ttyS1. The data is provided via a simple protocol:

- Something queries for the data,
- the console responds with the status, and
- if "SUCCESS" returns until a single ".n".

New versions of the SmartOS tooling will include support for Base64-encoded data.

Instance metadata channels

Cloud-init supports three modes of delivering configuration data via the flexible channels of SmartOS.

- 1. User-data is written to /var/db/user-data:
 - As per the spec, user-data is for consumption by the end user, not provisioning tools.
 - Cloud-init ignores this channel, other than writing it to disk.
 - Removal of the meta-data key means that /var/db/user-data gets removed.
 - A backup of previous meta-data is maintained as /var/db/user-data.<timestamp>. <timestamp> is the epoch time when cloud-init ran.
- 2. user-script is written to /var/lib/cloud/scripts/per-boot/99_user_data:
 - This is executed each boot.
 - A link is created to /var/db/user-script.
 - Previous versions of user-script is written to /var/lib/cloud/scripts/per-boot.backup/ 99_user_script.<timestamp>.
 - <timestamp> is the epoch time when cloud-init ran.
 - When the user-script meta-data key goes missing, user-script is removed from the file system, although a backup is maintained.
 - If the script does not start with a shebang (i.e., it starts with #!<executable>), or it is not an executable, cloud-init will add a shebang of "#!/bin/bash".
- 3. Cloud-init user-data is treated like on other Clouds.
 - This channel is used for delivering _all_ cloud-init instructions.
 - Scripts delivered over this channel must be well formed (i.e., they must have a shebang).

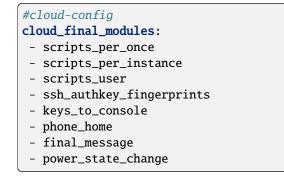
Cloud-init supports reading the traditional meta-data fields supported by the SmartOS tools. These are:

- root_authorized_keys
- hostname
- enable_motd_sys_info
- iptables_disable

Note: At this time, iptables_disable and enable_motd_sys_info are read but are not actioned.

Disabling user-script

Cloud-init uses the per-boot script functionality to handle the execution of the user-script. If you want to prevent this, use a cloud-config of:



Alternatively you can use the JSON patch method:

The default cloud-config includes "script-per-boot". Cloud-init will still ingest and write the user-data, but will not execute it when you disable the per-boot script handling.

The cloud-config needs to be delivered over the cloud-init:user-data channel in order for cloud-init to ingest it.

Note: Unless you have an explicit use-case, it is recommended that you do not disable the per-boot script execution, especially if you are using any of the life-cycle management features of SmartOS.

Base64

The following are exempt from Base64 encoding, owing to the fact that they are provided by SmartOS:

- root_authorized_keys
- enable_motd_sys_info
- iptables_disable
- user-data
- user-script

This list can be changed through the *datasource base configuration* variable no_base64_decode.

This means that user-script, user-data and other values can be Base64 encoded. Since cloud-init can only guess whether or not something is truly Base64 encoded, the following meta-data keys are hints as to whether or not to Base64 decode something:

- base64_all: Except for excluded keys, attempt to Base64 decode the values. If the value fails to decode properly, it will be returned in its text.
- base64_keys: A comma-delimited list of which keys are Base64 encoded.
- b64-<key>: For any key, if an entry exists in the meta-data for 'b64-<key>', then 'b64-<key>' is expected to be a plain-text boolean indicating whether or not its value is encoded.
- no_base64_decode: This is a configuration setting (i.e., /etc/cloud/cloud.cfg.d) that sets which values should not be Base64 decoded.

disk_aliases and ephemeral disk

By default, SmartOS only supports a single ephemeral disk. That disk is completely empty (un-partitioned, with no filesystem).

The SmartOS datasource has built-in cloud-config which instructs the disk_setup module to partition and format the ephemeral disk.

You can control the disk_setup in 2 ways:

1. Through the datasource config, you can change the 'alias' of ephemeral0 to reference another device. The default is:

'disk_aliases': {'ephemeral0': '/dev/vdb'}

This means that anywhere disk_setup sees a device named 'ephemeral0', then /dev/vdb will be substituted.

2. You can provide disk_setup or fs_setup data in user-data to overwrite the datasource's built-in values.

See doc/examples/cloud-config-disk-setup.txt for information on disk_setup.

UpCloud

The UpCloud datasource consumes information from UpCloud's instance metadata service. This instance metadata service serves information about the running server via HTTP over the address 169.254.169.254 available in every DHCP-configured interface. The meta-data API endpoints are fully described in UpCloud API documentation.

Providing user-data

When creating a server, user-data is provided by specifying it as user_data in the API or via the server creation tool in the control panel. User-data is immutable during the server's lifetime, and can be removed by deleting the server.

VMware

This datasource is for use with systems running on a VMware platform such as vSphere and currently supports the following data transports:

- Guest OS Customization
- GuestInfo keys

The configuration method is dependent upon the transport.

Guest OS customization

The following configuration can be set for this datasource in cloud-init configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

System configuration

disable_vmware_customization: true (disable) or false (enable) the VMware traditional Linux guest customization. Traditional Linux guest customization is customizing a Linux virtual machine with a traditional Linux customization specification. Setting this configuration to false is required to make sure this datasource is found in ds-identify when using Guest OS customization transport. VMware Tools only checks this configuration in /etc/cloud/cloud.cfg.

Default: true

Datasource configuration

allow_raw_data: true (enable) or false (disable) the VM ware customization using cloud-init meta-data and user-data directly. Since vSphere 7.0 Update 3 version, users can create a Linux customization specification with minimal cloud-init meta-data and user-data, and apply this specification to a virtual machine. This datasource will parse the meta-data and user-data and configure the virtual machine with them. See Guest customization using cloud-init for more information.

Default: true

• vmware_cust_file_max_wait: The maximum amount of clock time (in seconds) that should be spent waiting for VMware customization files.

Default: 15

Configuration examples

1. Enable VMware customization and set the maximum waiting time for the VMware customization file to 10 seconds:

Set disable_vmware_customization in the /etc/cloud/cloud.cfg

disable_vmware_customization: false

Create a /etc/cloud/cloud.cfg.d/99-vmware-guest-customization.cfg with the following content

```
datasource:
    VMware:
    vmware_cust_file_max_wait: 10
```

2. Enable VMware customization but only try to apply a traditional Linux Guest Customization configuration, and set the maximum waiting time for the VMware customization file to 10 seconds:

Set disable_vmware_customization in the /etc/cloud/cloud.cfg

disable_vmware_customization: false

Create a /etc/cloud/cloud.cfg.d/99-vmware-guest-customization.cfg with the following content

```
datasource:
    VMware:
    allow_raw_data: false
    vmware_cust_file_max_wait: 10
```

VMware Tools configuration

VMware Tools is required for this datasource's configuration settings, as well as vCloud and vSphere admin configuration. Users can change the VMware Tools configuration options with the following command:

vmware-toolbox-cmd config set <section> <key> <value>

The following VMware Tools configuration option affects this datasource's behaviour when applying customization configuration with custom scripts:

• [deploypkg] enable-custom-scripts: If this option is absent in VMware Tools configuration, the custom script is disabled by default for security reasons. Some VMware products could change this default behaviour (for example: enabled by default) via customization of the specification settings.

VMware admins can refer to customization configuration and set the customization specification settings.

For more information, see VMware vSphere Product Documentation and specific VMware Tools configuration options.

GuestInfo keys

One method of providing meta-data, user-data, and vendor-data is by setting the following key/value pairs on a VM's extraConfig property:

Property	Description
guestinfo.metadata	A YAML or JSON document containing the cloud-init meta-data.
guestinfo.metadata.encoding	The encoding type for guestinfo.metadata.
guestinfo.userdata	A YAML document containing the cloud-init user-data.
guestinfo.userdata.encoding	The encoding type for guestinfo.userdata.
guestinfo.vendordata	A YAML document containing the cloud-init vendor-data.
guestinfo.vendordata.encoding	The encoding type for guestinfo.vendordata.

All guestinfo.*.encoding values may be set to base64 or gzip+base64.

Features

This section reviews several features available in this datasource.

Graceful rpctool fallback

The datasource initially attempts to use the program vmware-rpctool if it is available. However, if the program returns a non-zero exit code, then the datasource falls back to using the program vmtoolsd with the --cmd argument.

On some older versions of ESXi and open-vm-tools, the vmware-rpctool program is much more performant than vmtoolsd. While this gap was closed, it is not reasonable to expect the guest where cloud-init is running to know whether the underlying hypervisor has the patch.

Additionally, vSphere VMs may have the following present in their VMX file:

```
guest_rpc.rpci.auth.cmd.info-set = "TRUE"
guest_rpc.rpci.auth.cmd.info-get = "TRUE"
```

The above configuration causes the vmware-rpctool command to return a non-zero exit code with the error message Permission denied. If this should occur, the datasource falls back to using vmtoolsd.

Instance data and lazy networks

One of the hallmarks of cloud-init is *its use of instance-data and JINJA queries* – the ability to write queries in user-data and vendor-data that reference runtime information present in /run/cloud-init/instance-data.json. This works well when the meta-data provides all of the information up front, such as the network configuration. For systems that rely on DHCP, however, this information may not be available when the meta-data is persisted to disk.

This datasource ensures that even if the instance is using DHCP to configure networking, the same details about the configured network are available in /run/cloud-init/instance-data.json as if static networking was used. This information collected at runtime is easy to demonstrate by executing the datasource on the command line. From the root of this repository, run the following command:

PYTHONPATH="\$(pwd)" python3 cloudinit/sources/DataSourceVMware.py

The above command will result in output similar to the below JSON:

```
{
   "hostname": "akutz.localhost",
   "local-hostname": "akutz.localhost",
    "local-ipv4": "192.168.0.188",
    "local_hostname": "akutz.localhost",
    "network": {
        "config": {
            "dhcp": true
        },
        "interfaces": {
            "by-ipv4": {
                "172.0.0.2": {
                    "netmask": "255.255.255.255",
                    "peer": "172.0.0.2"
                },
                "192.168.0.188": {
                    "broadcast": "192.168.0.255",
                    "mac": "64:4b:f0:18:9a:21",
                    "netmask": "255.255.255.0"
                }
            },
            "by-ipv6": {
                "fd8e:d25e:c5b6:1:1f5:b2fd:8973:22f2": {
                    "flags": 208,
                    "mac": "64:4b:f0:18:9a:21",
                    "netmask": "ffff:ffff:ffff::/64"
                }
            },
            "by-mac": {
                "64:4b:f0:18:9a:21": {
                    "ipv4": [
                        {
                            "addr": "192.168.0.188",
                            "broadcast": "192.168.0.255",
                            "netmask": "255.255.255.0"
                        }
                    ],
                    "ipv6": [
                        {
                            "addr": "fd8e:d25e:c5b6:1:1f5:b2fd:8973:22f2",
                            "flags": 208.
                            "netmask": "ffff:ffff:ffff::/64"
                        }
                    ]
                },
                "ac:de:48:00:11:22": {
                    "ipv6": []
                }
            }
        }
   },
    "wait-on-network": {
        "ipv4": true,
```

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"ipv6": "false"

}

}

Redacting sensitive information (GuestInfo keys transport only)

Sometimes the cloud-init user-data might contain sensitive information, and it may be desirable to have the guestinfo.userdata key (or other guestinfo keys) redacted as soon as its data is read by the datasource. This is possible by adding the following to the meta-data:

redact: # formerly named cleanup-guestinfo, which will also work
- userdata
- vendordata

When the above snippet is added to the meta-data, the datasource will iterate over the elements in the redact array and clear each of the keys. For example, when the guestinfo transport is used, the above snippet will cause the following commands to be executed:

```
vmware-rpctool "info-set guestinfo.userdata ---"
vmware-rpctool "info-set guestinfo.userdata.encoding "
vmware-rpctool "info-set guestinfo.vendordata ---"
vmware-rpctool "info-set guestinfo.vendordata.encoding "
```

Please note that keys are set to the valid YAML string --- as it is not possible remove an existing key from the guestinfo key-space. A key's analogous encoding property will be set to a single white-space character, causing the datasource to treat the actual key value as plain-text, thereby loading it as an empty YAML doc (hence the aforementioned ---).

Reading the local IP addresses

This datasource automatically discovers the local IPv4 and IPv6 addresses for a guest operating system based on the default routes. However, when inspecting a VM externally, it's not possible to know what the *default* IP address is for the guest OS. That's why this datasource sets the discovered, local IPv4 and IPv6 addresses back in the guestinfo namespace as the following keys:

- guestinfo.local-ipv4
- guestinfo.local-ipv6

It is possible that a host may not have any default, local IP addresses. It's also possible the reported, local addresses are link-local addresses. But these two keys may be used to discover what this datasource determined were the local IPv4 and IPv6 addresses for a host.

Waiting on the network

Sometimes cloud-init may bring up the network, but it will not finish coming online before the datasource's setup function is called, resulting in a /var/run/cloud-init/instance-data.json file that does not have the correct network information. It is possible to instruct the datasource to wait until an IPv4 or IPv6 address is available before writing the instance-data with the following meta-data properties:

```
wait-on-network:
    ipv4: true
    ipv6: true
```

If either of the above values are true, then the datasource will sleep for a second, check the network status, and repeat until one or both addresses from the specified families are available.

Update Event support

The VMware datasource supports the following types of update events:

• Network - boot, boot-new-instance, and hotplug

This means the guest will reconfigure networking from the network configuration provided via guestinfo, IMC, etc. each time the guest boots or even when a new network interface is added.

It is possible to override the data source's default set of configured update events by specifying which events to use via user data. For example, the following snippet from user data would disable the *hotplug* event:

```
#cloud-config
updates:
    network:
    when: ["boot", "boot-new-instance"]
```

Determining the supported and enabled update events

This datasource also advertises the scope and type of the supported and enabled events.

The guestinfo key guestinfo.cloudinit.updates.supported contains a list of the supported scopes and types that adheres to the format SCOPE=TYPE[;TYPE][,SCOPE=TYPE[;TYPE]], for example:

- network=boot;hotplug
- network=boot-new-instance

The value is based on the events supported by the datasource, whether or not the event is enabled. To inspect which events are enabled, use guestinfo.cloudinit.updates.enabled.

This allows a consumer to determine if different versions of the datasource have different supported event types, regardless of which events are enabled.

Network drivers and the hotplug update event

By default, this datasource only responds to hotplug events if the driver is one of the following:

- e1000
- e1000e
- vlance
- vmxnet2
- vmxnet3
- vrdma

This prevents responding unintentionally to interfaces created by Docker or other programs. However, it is also possible to override this list by setting metadata.network-drivers to a list of drivers:

```
network-drivers:
- vmxnet2
- vmxnet3
```

The above snippet means only NICs that use either the vmxnet2 or vmxnet3 drivers will respond to hotplug events.

Walkthrough of GuestInfo keys transport

The following series of steps is a demonstration of how to configure a VM with this datasource using the GuestInfo keys transport:

1. Create the meta-data file for the VM. Save the following YAML to a file named meta-data.yaml:

```
instance-id: cloud-vm
local-hostname: cloud-vm
network:
  version: 2
  ethernets:
    nics:
    match:
    name: ens*
    dhcp4: yes
```

2. Create the user-data file user-data.yaml:

```
#cloud-config
users:
- default
- name: akutz
primary_group: akutz
sudo: "ALL=(ALL) NOPASSWD:ALL"
groups: sudo, wheel
lock_passwd: true
ssh_authorized_keys:
- ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAACAQDE0c5FczvcGSh/tG4iw+Fhfi/05/EvUM/
-96js65tly4++YTXK1d9jcznPS5ruDlbIZ30oveCBd3kT8LLVFwzh6hepYTf0YmCTpF4eDunyqmpCXDvVscQYRXyasEm5olGmV
```

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```
→mt2PcPjooeX00vAj81jjU2f3XKrjjz2u2+KIt9eba+vOQ6HiC8c2IzRkUAJ5i1atLy8RIbejo23+0P4N2jjk17QySF0VHwPBI
→0M/4ideeU74EN/
```

```
→CgVsvO6JrLsPBR4dojkV5qNbMNxIVv5cUwIy2ThlLgqpNCeFIDLCWNZEFK1EuNeSQ2mPtIO7ETxEL2Cz5y/
```

```
→7AIuildzYMc6wi2bofRC8HmQ7rMXRWdwLKWsR0L7SKjHblIwarxOGqLnUI+k2E71YoP7SZSlxaKi17pqkr00MCF+kKqvcvHAC
```

```
{\hookrightarrow} tZKSpjYtjMb5+RonfhaFRNzvj7cCE1f3Kp8UVqAdcGBTtReoE8eRUT63qIxjw03a7VwAyB2w+9cu1R9/linearcollecture} \\
```

→vAo8SBeRqw== sakutz@gmail.com

 Please note this step requires that the VM be powered off. All of the commands below use the VMware CLI tool, govc.

Go ahead and assign the path to the VM to the environment variable VM:

```
export VM="/inventory/path/to/the/vm"
```

4. Power off the VM:

To ensure the next power-on operation results in a first-boot scenario for cloud-init, it may be necessary to run the following command just before powering off the VM:

cloud-init clean --logs --machine-id

Otherwise cloud-init may not run in first-boot mode. For more information on how the boot mode is determined, please see the *first boot documentation*.

govc vm.power -off "\${VM}"

5. Export the environment variables that contain the cloud-init meta-data and user-data:

```
export METADATA=$(gzip -c9 <meta-data.yaml | { base64 -w0 2>/dev/null || base64; }).

→\

USERDATA=$(gzip -c9 <user-data.yaml | { base64 -w0 2>/dev/null || base64; })
```

6. Assign the meta-data and user-data to the VM:

```
govc vm.change -vm "${VM}" \
-e guestinfo.metadata="${METADATA}" \
-e guestinfo.metadata.encoding="gzip+base64" \
-e guestinfo.userdata="${USERDATA}" \
-e guestinfo.userdata.encoding="gzip+base64"
```

Note: Please note the above commands include specifying the encoding for the properties. This is important as it informs the datasource how to decode the data for cloud-init. Valid values for metadata.encoding and userdata.encoding include:

- base64
- gzip+base64
- 7. Power on the VM:

```
govc vm.power -on "${VM}"
```

If all went according to plan, the CentOS box is:

• Locked down, allowing SSH access only for the user in the user-data.

- Configured for a dynamic IP address via DHCP.
- Has a hostname of cloud-vm.

Examples of common configurations

Setting the hostname

The hostname is set by way of the meta-data key local-hostname.

Setting the instance ID

The instance ID may be set by way of the meta-data key instance-id. However, if this value is absent then the instance ID is read from the file /sys/class/dmi/id/product_uuid.

Providing public SSH keys

The public SSH keys may be set by way of the meta-data key public-keys-data. Each newline-terminated string will be interpreted as a separate SSH public key, which will be placed in distro's default user's ~/.ssh/authorized_keys. If the value is empty or absent, then nothing will be written to ~/.ssh/authorized_keys.

Configuring the network

The network is configured by setting the meta-data key network with a value consistent with Network Config Version 1 or Version 2, depending on the Linux distro's version of cloud-init.

The meta-data key network.encoding may be used to indicate the format of the meta-data key network. Valid encodings are base64 and gzip+base64.

Vultr

The Vultr datasource retrieves basic configuration values from the locally accessible instance metadata service. All data is served over HTTP from the address 169.254.169.254. The endpoints are documented in the instance metadata service documentation.

Configuration

Vultr's datasource can be configured as follows:

```
datasource:
    Vultr:
    url: 'http://169.254.169.254'
    retries: 3
    timeout: 2
    wait: 2
```

- url: The URL used to acquire the meta-data configuration.
- retries: Determines the number of times to attempt to connect to the instance metadata service.

- timeout: Determines the timeout (in seconds) to wait for a response from the instance metadata service.
- wait: Determines the timeout (in seconds) to wait before retrying after accessible failure.

WSL

The Windows Subsystem for Linux (WSL) somewhat resembles a container hypervisor. A Windows user may have as many Linux distro instances as they wish, either created by the distro-launcher workflow (for the distros delivered through MS Store) or by importing a tarball containing a root filesystem. This page assumes the reader is familiar with WSL. To learn more about that, please visit the Microsoft documentation.

Requirements

- 1. WSL interoperability must be enabled. The datasource needs to execute some Windows binaries to compute the possible locations of the user-data files.
- 2. WSL automount must be enabled. The datasource needs to access files in the Windows host filesystem.
- 3. The init system must be aware of cloud-init. WSL has opt-in support for systemd, thus for distros that rely on it, such as Ubuntu, cloud-init will run automatically if systemd is enabled via the /etc/wsl.conf. The Ubuntu applications distributed via Microsoft Store enable systemd in the first boot, so no action is required if the user sets up a new instance by using them. Users of other distros may find it surprising that cloud-init doesn't run automatically by default. At the time of this writing, only systemd distros are supported by the WSL datasource, although there is nothing hard-coded in the implementation code that requires it, so non-systemd distros may find ways to run cloud-init and make it just work.

Notice that requirements 1 and 2 are met by default, i.e. WSL grants those features enabled. Users can disable those features, though. That would prevent the datasource from working. For more information about how to configure WSL, check the official documentation.

User-data configuration

The WSL datasource relies exclusively on the Windows filesystem as the provider of user-data. Access to those files is provided by WSL itself unless disabled by the user, thus the datasource doesn't require any special component running on the Windows host to provide such data.

User-data can be supplied in any *format supported by cloud-init*, such as YAML cloud-config files or shell scripts. At runtime, the WSL datasource looks for user-data in the following locations inside the Windows host filesystem, in the order specified below. The WSL datasource will be enabled if cloud-init discovers at least one of the applicable config files described below.

First, configurations from Ubuntu Pro/Landscape are checked for in the following paths:

- 1. %USERPROFILE%\.ubuntupro\.cloud-init\<InstanceName>.user-data holds data provided by Landscape to configure a specific WSL instance. If this file is present, normal user-provided configurations are not looked for. This file is merged with (2) on a per-module basis. If this file is not present, then the first user-provided configuration will be used in its place.
- 2. %USERPROFILE%\.ubuntupro\.cloud-init\agent.yaml holds data provided by the Ubuntu Pro for WSL agent. If this file is present, its modules will be merged with (1), overriding any conflicting modules. If (1) is not provided, then this file will be merged with any valid user-provided configuration instead. Exception is made for Landscape client config computer tags. If user provided data contains a value for landscape.client.tags it will be used instead of the one provided by the agent.yaml, which is treated as a default.

Then, if a file from (1) is not found, optional user-provided configuration will be looked for in the following order:

- %USERPROFILE%\.cloud-init\<InstanceName>.user-data holds user-data for a specific instance configuration. The datasource resolves the name attributed by WSL to the instance being initialized and looks for this file before any of the subsequent alternatives. Example: sid-mlkit.user-data matches an instance named Sid-MLKit.
- 2. %USERPROFILE%\.cloud-init\<ID>-<VERSION_ID>.user-data for the distro-specific configuration, matched by the distro ID and VERSION_ID entries as specified in /etc/os-release. If VERSION_ID is not present, then VERSION_CODENAME will be used instead. Example: ubuntu-22.04.user-data will affect any instance created from an Ubuntu 22.04 Jammy Jellyfish image if a more specific configuration file does not match.
- 3. %USERPROFILE%\.cloud-init\<ID>-all.user-data for the distro-specific configuration, matched by the distro ID entry in /etc/os-release, regardless of the release version. Example: debian-all.user-data will affect any instance created from any Debian GNU/Linux image, regardless of which release, if a more specific configuration file does not match.
- 4. %USERPROFILE%\.cloud-init\default.user-data for the configuration affecting all instances, regardless of which distro and release version, if a more specific configuration file does not match. That could be used, for example, to automatically create a user with the same name across all WSL instances a user may have.

Only the first match is loaded, and no config merging is done, even in the presence of errors. That avoids unexpected behaviour due to surprising merge scenarios. Also, notice that the file name casing is irrelevant since both the Windows file names, as well as the WSL distro names, are case-insensitive by default. If none are found, cloud-init remains disabled if no other configurations from previous steps were found.

Note: Some users may have configured case sensitivity for file names on Windows. Note that user-data files will still be matched case-insensitively. If there are both *InstanceName.user-data* and *instancename.user-data*, which one will be chosen is arbitrary and should not be relied on. Thus it's recommended to avoid that scenario to prevent confusion.

Since WSL instances are scoped by the Windows user, having the user-data files inside the %USERPROFILE% directory (typically C:\Users\<USERNAME>) ensures that WSL instance initialization won't be subject to naming conflicts if the Windows host is shared by multiple users.

Vendor-data and meta-data

The current implementation doesn't allow supplying vendor-data. The reasoning is that vendor-data adds layering, thus complexity, for no real benefit to the user. Supplying vendor-data could be relevant to WSL itself, if the subsystem was aware of cloud-init and intended to leverage it, which is not the case to the best of our knowledge at the time of this writing.

Most of what meta-data is intended for is not applicable under WSL, such as setting a hostname. Yet, the knowledge of meta-data.instance-id is vital for cloud-init. So, this datasource provides a default value but also supports optionally sourcing meta-data from a per-instance specific configuration file: %USERPROFILE%\.cloud-init <InstanceName>.meta-data. If that file exists, it is a YAML-formatted file minimally providing a value for instance ID such as: instance-id: x-y-z. Advanced users looking to share snapshots or relaunch a snapshot where cloudinit is re-triggered, must run sudo cloud-init clean --logs on the instance before snapshot/export, or create the appropriate .meta-data file containing instance-id: some-new-instance-id.

Unsupported or restricted modules and features

Certain features of cloud-init and its modules either require further customization in the code to better fit the WSL platform or cannot be supported at all due to the constraints of that platform. When writing user-data config files, please check the following restrictions:

• File paths in an include file must be Linux absolute paths.

Users may be surprised with that requirement since the user-data files are inside the Windows file system. But remember that cloud-init is still running inside a Linux instance, and the files referenced in the include user-data file will be read by cloud-init, thus they must be represented with paths understandable inside the Linux instance. Most users will find their Windows system drive mounted as */mnt/c*, so let's consider that assumption in the following example:

C:\Users\Me\.cloud-init\noble-cpp.user-data

```
#include
/mnt/c/Users/me/.cloud-init/config.user-data
/mnt/c/Users/me/Downloads/cpp.yaml
```

When initializing an instance named Noble-Cpp cloud-init will find that include file, referring to files inside the Windows file system, and will load them effectively. A failure would happen if Windows paths were otherwise in the include file.

• Network configuration is not supported.

WSL has full control of the instances' networking features and configuration. A limited set of options for networking is exposed to the user via /etc/wsl.conf. Those options don't fit well with the networking model cloud-init expects or understands.

• Set hostname.

WSL automatically assigns the instance hostname and any attempt to change it will take effect only until the next boot when WSL takes over again. The user can set the desired hostname via /etc/wsl.conf, if necessary.

• Default user.

While creating users through cloud-init works as in any other platform, WSL has the concept of the *default user*, which is the user logged in by default. So, to create the default user with cloud-init, one must supply user data to the *Users and Groups module* and write the entry in /etc/wsl.conf to make that user the default. See the example:

```
#cloud-config
users:
- name: j
gecos: Agent J
groups: users,sudo,netdev,audio
sudo: "ALL=(ALL) NOPASSWD:ALL"
shell: /bin/bash
lock_passwd: true
write_files:
- path: /etc/wsl.conf
append: true
content: |
[user]
default=j
```

• Disk setup, Growpart, Mounts and Resizefs.

The root filesystem must have the layout expected by WSL. Other mount points may work, depending on how the hardware devices are exposed by the Windows host, and fstab processing during boot is subject to configuration via /etc/wsl.conf, so users should expect limited functionality.

• GRUB dpkg.

WSL controls the boot process, meaning that attempts to install and configure GRUB as any other bootloader won't be effective.

• Resolv conf and update etc/ hosts.

WSL automatically generates those files by default, unless configured to behave otherwise in /etc/wsl.conf. Overwriting may work, but only until the next reboot.

ZStack

ZStack platform provides an AWS EC2 instance metadata service, but with different datasource identity. More information about ZStack can be found at ZStack.

Discovery

To determine whether a VM is running on the ZStack platform, cloud-init checks DMI information via dmidecode -s chassis-asset-tag. If the output ends with .zstack.io, it's running on the ZStack platform.

Instance Metadata Service

The same way as with EC2, instance-data can be queried at:

```
GET http://169.254.169.254/2009-04-04/meta-data/
instance-id
local-hostname
```

User-data

The same way as with EC2, instance user-data can be queried at:

```
GET http://169.254.169.254/2009-04-04/user-data/
meta_data.json
user_data
password
```

2.3.9 Network configuration

Default behaviour

Cloud-init searches for network configuration in order of increasing precedence; each item overriding the previous.

- Datasource: For example, OpenStack may provide network config in the MetaData Service.
- System config: A network: entry in /etc/cloud/cloud.cfg.d/* configuration files.
- Kernel command line: ip= or network-config=<Base64 encoded YAML config string>

Cloud-init will write out the following files representing the network-config processed:

• /run/cloud-init/network-config.json: world-readable JSON containing the selected source network-config JSON used by cloud-init network renderers.

User-data cannot change an instance's network configuration. In the absence of network configuration in any of the above sources, cloud-init will write out a network configuration that will issue a DHCP request on a "first" network interface.

Note: The network-config value is expected to be a Base64 encoded YAML string in *Networking config Version 1* or *Networking config Version 2* format. Optionally, it can be compressed with gzip prior to Base64 encoding.

Disabling network configuration

Users may disable cloud-init's network configuration capability and rely on other methods, such as embedded configuration or other customisations.

cloud-init supports the following methods for disabling cloud-init.

Kernel command line

Cloud-init will check for the parameter network-config=disabled, which will automatically disable any network configuration.

Example disabling kernel command line entry:

network-config=disabled

Cloud config

In the combined cloud-init configuration dictionary, merged from /etc/cloud/cloud.cfg and /etc/cloud/ cloud.cfg.d/*:

network: config: disabled

If cloud-init's networking config has not been disabled, and no other network information is found, then it will proceed to generate a fallback networking configuration.

Disabling network activation

Some datasources may not be initialized until after the network has been brought up. In this case, cloud-init will attempt to bring up the interfaces specified by the datasource meta-data using a network activator discovered by cloudinit.net.activators.select_activator.

This behaviour can be disabled in the cloud-init configuration dictionary, merged from /etc/cloud/cloud.cfg and /etc/cloud/cloud.cfg.d/*:

disable_network_activation: true

Fallback network configuration

Cloud-init will attempt to determine which, of any attached network devices, is most likely to have a connection and then generate a network configuration to issue a DHCP request on that interface.

Cloud-init runs during early boot and does not expect composed network devices (such as Bridges) to be available. Cloud-init does not consider the following interface devices as likely "first" network interfaces for fallback configuration; they are filtered out from being selected.

- loopback: name=lo
- Virtual Ethernet: name=veth*
- Software Bridges: type=bridge
- Software VLANs: type=vlan

Cloud-init will prefer network interfaces that indicate they are connected via the Linux carrier flag being set. If no interfaces are marked as connected, then all unfiltered interfaces are potential connections.

Of the potential interfaces, cloud-init will attempt to pick the "right" interface given the information it has available.

Finally, after selecting the "right" interface, a configuration is generated and applied to the system.

Note: PhotonOS disables fallback networking configuration by default, leaving network unrendered when no other network config is provided. If fallback config is still desired on PhotonOS, it can be enabled by providing disable_fallback_netcfg: false in /etc/cloud/cloud.cfg:sys_config settings.

Network configuration sources

Cloud-init accepts a number of different network configuration formats in support of different cloud substrates. The datasource for these clouds in cloud-init will detect and consume datasource-specific network configuration formats for use when writing an instance's network configuration.

The following datasources optionally provide network configuration:

- Config drive
 - OpenStack Instance Metadata Service Network
- DigitalOcean
 - DigitalOcean JSON meta-data
- LXD
 - LXD

- NoCloud
 - Networking config Version 1
 - Networking config Version 2
- OpenStack
 - OpenStack Instance Metadata Service Network
- SmartOS Datasource
 - SmartOS JSON Instance Metadata
- UpCloud
 - UpCloud JSON meta-data
- Vultr
 - Vultr JSON meta-data

For more information on network configuration formats:

Networking config Version 1

This network configuration format lets users customize their instance's networking interfaces by assigning subnet configuration, virtual device creation (bonds, bridges, VLANs) routes and DNS configuration.

Required elements of a *network config Version 1* are config and version.

Cloud-init will read this format from Base configuration.

For example, the following could be present in /etc/cloud/cloud.cfg.d/custom-networking.cfg:

```
network:
  version: 1
  config:
  - type: physical
   name: eth0
   subnets:
      - type: dhcp
```

The *NoCloud* datasource can also provide cloud-init networking configuration in this format.

Configuration types

Within the network config portion, users include a list of configuration types. The current list of support type values are as follows:

- physical: Physical
- bond: Bond
- bridge: Bridge
- vlan: VLAN
- nameserver: Nameserver
- route: Route

Physical, Bond, Bridge and VLAN types may also include IP configuration under the key subnets.

• subnets: Subnet/IP

Physical

The physical type configuration represents a "physical" network device, typically Ethernet-based. At least one of these entries is required for external network connectivity. Type physical requires only one key: name. A physical device may contain some or all of the following keys:

name: <desired device name>

A device's name must be less than 15 characters. Names exceeding the maximum will be truncated. This is a limitation of the Linux kernel network-device structure.

mac_address: <MAC Address>

The MAC Address is a device unique identifier that most Ethernet-based network devices possess. Specifying a MAC Address is optional. Letters must be lowercase.

Note: It is best practice to "quote" all MAC addresses, since an unquoted MAC address might be incorrectly interpreted as an integer in YAML.

Note: Cloud-init will handle the persistent mapping between a device's name and the mac_address.

mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, which is the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

Note: The possible supported values of a device's MTU are not available at configuration time. It's possible to specify a value too large or to small for a device, and may be ignored by the device.

accept-ra: <boolean>

The accept-ra key is a boolean value that specifies whether or not to accept Router Advertisements (RA) for this interface. Specifying accept-ra is optional.

Physical example

```
network:
  version: 1
  config:
   # Simple network adapter
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
    # Second nic with Jumbo frames
    - type: physical
      name: jumbo0
      mac_address: 'aa:11:22:33:44:55'
     mtu: 9000
    # 10G pair
    - type: physical
      name: gbe0
      mac_address: 'cd:11:22:33:44:00'
    - type: physical
      name: gbe1
      mac_address: 'cd:11:22:33:44:02'
```

Bond

A bond type will configure a Linux software Bond with one or more network devices. A bond type requires the following keys:

name: <desired device name>

A device's name must be less than 15 characters. Names exceeding the maximum will be truncated. This is a limitation of the Linux kernel network-device structure.

mac_address: <MAC Address>

When specifying MAC Address on a bond this value will be assigned to the bond device and may be different than the MAC address of any of the underlying bond interfaces. Specifying a MAC Address is optional. If mac_address is not present, then the bond will use one of the MAC Address values from one of the bond interfaces.

Note: It is best practice to "quote" all MAC addresses, since an unquoted MAC address might be incorrectly interpreted as an integer in YAML.

bond_interfaces: <List of network device names>

The bond_interfaces key accepts a list of network device name values from the configuration. This list may be empty.

mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

Note: The possible supported values of a device's MTU are not available at configuration time. It's possible to specify a value too large or to small for a device, and may be ignored by the device.

params: <Dictionary of key: value bonding parameter pairs>

The params key in a bond holds a dictionary of bonding parameters. This dictionary may be empty. For more details on what the various bonding parameters mean please read the Linux Kernel Bonding.txt.

Valid params keys are:

- active_slave: Set bond attribute
- ad_actor_key: Set bond attribute
- ad_actor_sys_prio: Set bond attribute
- ad_actor_system: Set bond attribute
- ad_aggregator: Set bond attribute
- ad_num_ports: Set bond attribute
- ad_partner_key: Set bond attribute
- ad_partner_mac: Set bond attribute
- ad_select: Set bond attribute
- ad_user_port_key: Set bond attribute
- all_slaves_active: Set bond attribute
- arp_all_targets: Set bond attribute
- arp_interval: Set bond attribute
- arp_ip_target: Set bond attribute
- arp_validate: Set bond attribute
- downdelay: Set bond attribute
- fail_over_mac: Set bond attribute
- lacp_rate: Set bond attribute
- lp_interval: Set bond attribute
- miimon: Set bond attribute
- mii_status: Set bond attribute

- min_links: Set bond attribute
- mode: Set bond attribute
- num_grat_arp: Set bond attribute
- num_unsol_na: Set bond attribute
- packets_per_slave: Set bond attribute
- primary: Set bond attribute
- primary_reselect: Set bond attribute
- queue_id: Set bond attribute
- resend_igmp: Set bond attribute
- slaves: Set bond attribute
- tlb_dynamic_lb: Set bond attribute
- updelay: Set bond attribute
- use_carrier: Set bond attribute
- xmit_hash_policy: Set bond attribute

Bond example

```
network:
version: 1
config:
   # Simple network adapter
   - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
   # 10G pair
  - type: physical
    name: gbe0
    mac_address: 'cd:11:22:33:44:00'
   - type: physical
    name: gbe1
    mac_address: 'cd:11:22:33:44:02'
   - type: bond
    name: bond0
    bond_interfaces:
       - gbe0
       - gbe1
    params:
       bond-mode: active-backup
```

Bridge

Type bridge requires the following keys:

- name: Set the name of the bridge.
- bridge_interfaces: Specify the ports of a bridge via their name. This list may be empty.
- params: A list of bridge params. For more details, please read the bridge-utils-interfaces manpage.

Valid keys are:

- bridge_ageing: Set the bridge's ageing value.
- bridge_bridgeprio: Set the bridge device network priority.
- bridge_fd: Set the bridge's forward delay.
- bridge_hello: Set the bridge's hello value.
- bridge_hw: Set the bridge's MAC address.
- bridge_maxage: Set the bridge's maxage value.
- bridge_maxwait: Set how long network scripts should wait for the bridge to be up.
- bridge_pathcost: Set the cost of a specific port on the bridge.
- bridge_portprio: Set the priority of a specific port on the bridge.
- bridge_ports: List of devices that are part of the bridge.
- bridge_stp: Set spanning tree protocol on or off.
- bridge_waitport: Set amount of time in seconds to wait on specific ports to become available.

Bridge example

```
network:
version: 1
config:
   # Simple network adapter
   - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
  # Second nic with Jumbo frames
  - type: physical
    name: jumbo0
    mac_address: 'aa:11:22:33:44:55'
    mtu: 9000
   - type: bridge
     name: br0
     bridge_interfaces:
       - jumbo0
     params:
       bridge_ageing: 250
       bridge_bridgeprio: 22
       bridge_fd: 1
       bridge_hello: 1
```

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```
bridge_maxage: 10
bridge_maxwait: 0
bridge_pathcost:
        - jumbo0 75
bridge_portprio:
        - jumbo0 28
bridge_stp: 'off'
bridge_maxwait: 15
```

VLAN

Type vlan requires the following keys:

- name: Set the name of the VLAN
- vlan_link: Specify the underlying link via its name.
- vlan_id: Specify the VLAN numeric id.
- mac_address: Optional, specify VLAN subinterface MAC address. If not set MAC address from physical interface is used.

The following optional keys are supported:

mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

Note: The possible supported values of a device's MTU are not available at configuration time. It's possible to specify a value too large or to small for a device and may be ignored by the device.

VLAN example

```
network:
version: 1
config:
    # Physical interfaces.
    - type: physical
    name: eth0
    mac_address: 'c0:d6:9f:2c:e8:80'
    # VLAN interface.
    - type: vlan
    name: eth0.101
    vlan_link: eth0
    vlan_id: 101
    mtu: 1500
```

Nameserver

Users can specify a nameserver type. Nameserver dictionaries include the following keys:

- address: List of IPv4 or IPv6 address of nameservers.
- search: Optional. List of hostnames to include in the search path.
- interface: Optional. Ties the nameserver definition to the specified interface. The value specified here must match the name of an interface defined in this config. If unspecified, this nameserver will be considered a global nameserver.

Nameserver example

```
network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
         - type: static
           address: 192.168.23.14/27
           gateway: 192.168.23.1
    - type: nameserver
      interface: interface0 # Ties nameserver to interface0 only
      address:
        - 192.168.23.2
        - 8.8.8.8
      search:

    exemplary
```

Route

Users can include static routing information as well. A route dictionary has the following keys:

- destination: IPv4 network address with CIDR netmask notation.
- gateway: IPv4 gateway address with CIDR netmask notation.
- metric: Integer which sets the network metric value for this route.

Route example

```
network:
  version: 1
  config:
    - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
        - type: static
```

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```
address: 192.168.23.14/24
gateway: 192.168.23.1
- type: route
destination: 192.168.24.0/24
gateway: 192.168.24.1
metric: 3
```

Subnet/IP

For any network device (one of the "config types") users can define a list of subnets which contain ip configuration dictionaries. Multiple subnet entries will create interface aliases, allowing a single interface to use different ip configurations.

Valid keys for subnets include the following:

- type: Specify the subnet type.
- control: Specify 'manual', 'auto' or 'hotplug'. Indicates how the interface will be handled during boot.
- address: IPv4 or IPv6 address. It may include CIDR netmask notation.
- netmask: IPv4 subnet mask in dotted format or CIDR notation.
- broadcast : IPv4 broadcast address in dotted format. This is only rendered if /etc/network/interfaces is used.
- gateway: IPv4 address of the default gateway for this subnet.
- dns_nameservers: Specify a list of IPv4 DNS server IPs.
- dns_search: Specify a list of DNS search paths.
- routes: Specify a list of routes for a given interface.
- metric: Integer which sets the metric cost of routes within this subnet.

Subnet types are one of the following:

- dhcp4: Configure this interface with IPv4 dhcp.
- dhcp: Alias for dhcp4.
- dhcp6: Configure this interface with IPv6 dhcp.
- static: Configure this interface with a static IPv4.
- static6: Configure this interface with a static IPv6.
- ipv6_dhcpv6-stateful: Configure this interface with dhcp6.
- ipv6_dhcpv6-stateless: Configure this interface with SLAAC and DHCP.
- ipv6_slaac: Configure address with SLAAC.
- manual : Manual configure this interface.

When making use of dhcp or either of the ipv6_dhcpv6 types, no additional configuration is needed in the subnet dictionary.

Using ipv6_dhcpv6-stateless or ipv6_slaac allows the IPv6 address to be automatically configured with State-Less Address AutoConfiguration (SLAAC). SLAAC requires support from the network, so verify that your cloud or network offering has support before trying it out. With ipv6_dhcpv6-stateless, DHCPv6 is still used to fetch other subnet details such as gateway or DNS servers. If you only want to discover the address, use ipv6_slaac.

Subnet DHCP example

```
network:
  version: 1
  config:
    - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
        - type: dhcp
```

Subnet static example

```
network:
version: 1
config:
  - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
    - type: static
    address: 192.168.23.14/27
    gateway: 192.168.23.1
    dns_nameservers:
        - 192.168.23.2
        - 8.8.8.8
    dns_search:
        - exemplary.maas
```

Multiple subnet example

The following will result in an interface0 using DHCP and interface0:1 using the static subnet configuration:

```
network:
 version: 1
  config:
    - type: physical
      name: interface0
     mac_address: '00:11:22:33:44:55'
      subnets:
        - type: dhcp
        - type: static
          address: 192.168.23.14/27
          gateway: 192.168.23.1
          dns_nameservers:
            - 192.168.23.2
            - 8.8.8.8
          dns_search:
            - exemplary
```

Subnet with routes example

```
network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: dhcp
          metric: 200
        - type: static
          metric: 100
          address: 10.184.225.122
          netmask: 255.255.255.252
          routes:
            - gateway: 10.184.225.121
              netmask: 255.240.0.0
              destination: 10.176.0.0
            - gateway: 10.184.225.121
              netmask: 255.240.0.0
              destination: 10.208.0.0
```

Multi-layered configurations

Complex networking sometimes uses layers of configuration. The syntax allows users to build those layers one at a time. All of the virtual network devices supported allow specifying an underlying device by their name value.

Bonded VLAN example

```
network:
  version: 1
  config:
    # 10G pair
    - type: physical
     name: gbe0
      mac_address: 'cd:11:22:33:44:00'
    - type: physical
     name: gbe1
      mac_address: 'cd:11:22:33:44:02'
    # Bond.
    - type: bond
     name: bond0
      bond_interfaces:
        - gbe0
        - gbe1
      params:
        bond-mode: 802.3ad
        bond-lacp_rate: fast
    # A Bond VLAN.
```

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- type: vlan name: bond0.200 vlan_link: bond0 vlan_id: 200 subnets: - type: dhcp4

Multiple VLAN example

```
network:
 version: 1
  config:
  - name: eth0
   mac_address: 'd4:be:d9:a8:49:13'
   mtu: 1500
   subnets:
    - address: 10.245.168.16/21
      dns_nameservers:
      - 10.245.168.2
      gateway: 10.245.168.1
      type: static
   type: physical
  - name: eth1
   mac_address: 'd4:be:d9:a8:49:15'
   mtu: 1500
   subnets:
    - address: 10.245.188.2/24
      dns_nameservers: []
      type: static
   type: physical
  - name: eth1.2667
   mtu: 1500
   subnets:
    - address: 10.245.184.2/24
      dns_nameservers: []
      type: static
   type: vlan
   vlan_id: 2667
   vlan link: eth1
  - name: eth1.2668
   mtu: 1500
   subnets:
    - address: 10.245.185.1/24
      dns_nameservers: []
      type: static
   type: vlan
   vlan_id: 2668
   vlan_link: eth1
  - name: eth1.2669
   mtu: 1500
```

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```
subnets:
  - address: 10.245.186.1/24
    dns_nameservers: []
    type: static
 type: vlan
 vlan_id: 2669
 vlan_link: eth1
- name: eth1.2670
 mtu: 1500
 subnets:
  - address: 10.245.187.2/24
    dns_nameservers: []
    type: static
  type: vlan
 vlan_id: 2670
 vlan_link: eth1
- address: [10.245.168.2]
 search:
  - dellstack
 type: nameserver
```

Networking config Version 2

Cloud-init's support for Version 2 network config is a subset of the Version 2 format defined for the Netplan tool. Cloud-init supports both reading and writing of Version 2. Writing support requires a distro with Netplan present.

Netplan passthrough

On a system with Netplan present, cloud-init will pass Version 2 configuration through to Netplan without modification. On such systems, you do not need to limit yourself to the below subset of Netplan's configuration format.

Warning: If you are writing or generating network configuration that may be used on non-netplan systems, you **must** limit yourself to the subset described in this document, or you will see network configuration failures on non-netplan systems.

Version 2 configuration format

The network key has at least two required elements. First, it must include version: 2 and one or more of possible device types.

Cloud-init will read this format from *Base configuration*.

For example the following could be present in /etc/cloud/cloud.cfg.d/custom-networking.cfg:

```
network:
   version: 2
   ethernets: {}
```

It may also be provided in other locations including the NoCloud. See Network configuration for other places.

Supported device types values are as follows:

- ethernets: Ethernets
- bonds: Bonds
- bridges: Bridges
- vlans: VLANs

Each type block contains device definitions as a map (where the keys are called "configuration IDs"). Each entry under the types may include IP and/or device configuration.

Device configuration IDs

The key names below the per-device-type definition maps (like ethernets:) are called "ID"s. They must be unique throughout the entire set of configuration files. Their primary purpose is to serve as anchor names for composite devices, for example to enumerate the members of a bridge that is currently being defined.

There are two physically/structurally different classes of device definitions, and the ID field has a different interpretation for each:

Physical devices (e.g., ethernet, Wi-Fi)

These can dynamically come and go between reboots and even during runtime (hotplugging). In the generic case, they can be selected by match: rules on desired properties, such as name/name pattern, MAC address, or driver. In general these will match any number of devices (unless they refer to properties which are unique such as the full path or MAC address), so without further knowledge about the hardware, these will always be considered as a group.

It is valid to specify no match rules at all, in which case the ID field is simply the interface name to be matched. This is mostly useful if you want to keep simple cases simple, and it's how network device configuration has been done for a long time.

If there are match: rules, then the ID field is a purely opaque name which is only being used for references from definitions of compound devices in the config.

Virtual devices (e.g., veth, bridge, bond)

These are fully under the control of the config file(s) and the network stack, i.e., these devices are being created instead of matched. Thus match: and set-name: are not applicable for these, and the ID field is the name of the created virtual device.

Common properties for physical device types

match: <(mapping)>

This selects a subset of available physical devices by various hardware properties. The following configuration will then apply to all matching devices, as soon as they appear. *All* specified properties must match. The following properties for creating matches are supported:

name: <(scalar)>

Current interface name. Globs are supported, and the primary use case for matching on names, as selecting one fixed name can be more easily achieved with having no match: at all and just using the ID (see above). Note that currently only networkd supports globbing, NetworkManager does not.

Example:

```
# all cards on second PCI bus
match:
    name: enp2*
```

macaddress: <(scalar)>

Device's MAC address in the form xx:xx:xx:xx:xx. Globs are not allowed. Letters must be lowercase.

Example:

```
# fixed MAC address
match:
    macaddress: "11:22:33:aa:bb:ff"
```

Note: It is best practice to "quote" all MAC addresses, since an unquoted MAC address might be incorrectly interpreted as an integer in YAML.

driver: <(scalar)>

Kernel driver name, corresponding to the DRIVER udev property. Globs are supported. Matching on driver is *only* supported with networkd.

Example:

```
# first card of driver ``ixgbe``
match:
    driver: ixgbe
    name: en*s0
```

set-name: <(scalar)>

When matching on unique properties such as MAC, match rules can be written so that they match only one device. Then this property can be used to give that device a more specific/desirable/nicer name than the default from udev's ifnames. Any additional device that satisfies the match rules will then fail to get renamed and keep the original kernel name (and dmesg will show an error).

While multiple properties can be used in a match, macaddress is required for cloud-init to perform the rename.

Note: On a netplan-based system, cloud-init will perform the rename independently and prior to netplan.

wakeonlan: <(bool)>

Enable wake on LAN. Off by default.

Common properties for all device types

renderer: <(scalar)>

Use the given networking backend for this definition. Currently supported are networkd and NetworkManager. This property can be specified globally in networks:, for a device type (e.g., in ethernets:) or for a particular device definition. Default is networkd.

Note: Cloud-init only supports networkd backend if rendering version2 config to the instance.

dhcp4: <(bool)>

Enable DHCP for IPv4. Off by default.

dhcp6: <(bool)>

Enable DHCP for IPv6. Off by default.

dhcp4-overrides and dhcp6-overrides: <(mapping)>

DHCP behaviour overrides. Overrides will only have an effect if the corresponding DHCP type is enabled. Refer to Netplan#dhcp-overrides for more documentation.

Note: These properties are only consumed on netplan and networkd renderers.

The netplan renderer passes through everything and the networkd renderer consumes the following sub-properties:

- hostname *
- route-metric *
- send-hostname *
- use-dns
- use-domains
- use-hostname
- use-mtu *
- use-ntp
- use-routes *

Note: Sub-properties marked with a * are unsupported for dhcp6-overrides when used with the networkd renderer.

Example:

```
dhcp4-overrides:
   hostname: hal
   route-metric: 1100
   send-hostname: false
   use-dns: false
   use-domains: false
   use-hostname: false
   use-mtu: false
   use-ntp: false
   use-routes: false
```

addresses: <(sequence of scalars)>

Add static addresses to the interface in addition to the ones received through DHCP or RA. Each sequence entry is in CIDR notation, i.e., of the form addr/prefixlen. addr is an IPv4 or IPv6 address as recognized by inet_pton(3) and prefixlen the number of bits of the subnet.

Example:

```
addresses: [192.168.14.2/24, 2001:1::1/64]
```

gateway4: or gateway6: <(scalar)>

Deprecated, see Netplan#default-routes. Set default gateway for IPv4/6, for manual address configuration. This requires setting addresses too. Gateway IPs must be in a form recognized by inet_pton(3)

Example for IPv4:

```
gateway4: 172.16.0.1
Example for IPv6:
gateway6: 2001:4::1
```

mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

optional: <(bool)>

Mark a device as not required for booting. By default networkd will wait for all configured interfaces to be configured before continuing to boot. This option causes networkd to not wait for the interface. This is only supported by networkd. The default is false.

nameservers: <(mapping)>

Set DNS servers and search domains, for manual address configuration. There are two supported fields: addresses: is a list of IPv4 or IPv6 addresses similar to gateway*, and search: is a list of search domains.

Example:

```
nameservers:
    search: [lab, home]
    addresses: [8.8.8.8, FEDC::1]
```

routes: <(sequence of mapping)>

Add device specific routes. Each mapping includes a to, via key with an IPv4 or IPv6 address as value. metric is an optional value.

Example:

```
routes:
- to: 0.0.0.0/0
via: 10.23.2.1
metric: 3
```

Ethernets

Ethernet device definitions do not support any specific properties beyond the common ones described above.

Bonds

interfaces: <(sequence of scalars)>

All devices matching this ID list will be added to the bond.

Example:

```
ethernets:
   switchports:
    match: {name: "enp2*"}
[...]
bonds:
   bond0:
    interfaces: [switchports]
```

parameters: <(mapping)>

Customisation parameters for special bonding options. Time values are specified in seconds unless otherwise specified.

mode: <(scalar)>

Set the bonding mode used for the interfaces. The default is balance-rr (round robin). Possible values are balance-rr, active-backup, balance-xor, broadcast, 802.3ad, balance-tlb, and balance-alb.

lacp-rate: <(scalar)>

Set the rate at which LACPDUs are transmitted. This is only useful in 802.3ad mode. Possible values are slow (30 seconds, default), and fast (every second).

```
mii-monitor-interval: <(scalar)>
```

Specifies the interval for MII monitoring (verifying if an interface of the bond has carrier). The default is 0; which disables MII monitoring.

```
min-links: <(scalar)>
```

The minimum number of links up in a bond to consider the bond interface to be up.

```
transmit-hash-policy: <(scalar)>
```

Specifies the transmit hash policy for the selection of slaves. This is only useful in balance-xor, 802.3ad and balance-tlb modes. Possible values are layer2, layer3+4, layer2+3, encap2+3, and encap3+4.

```
ad-select: <(scalar)>
```

Set the aggregation selection mode. Possible values are stable, bandwidth, and count. This option is only used in 802.3ad mode.

all-slaves-active: <(bool)>

If the bond should drop duplicate frames received on inactive ports, set this option to false. If they should be delivered, set this option to true. The default value is false, and is the desirable behaviour in most situations.

arp-interval: <(scalar)>

Set the interval value for how frequently ARP link monitoring should happen. The default value is 0, which disables ARP monitoring.

```
arp-ip-targets: <(sequence of scalars)>
```

IPs of other hosts on the link which should be sent ARP requests in order to validate that a slave is up. This option is only used when arp-interval is set to a value other than **0**. At least one IP address must be given for ARP link monitoring to function. Only IPv4 addresses are supported. You can specify up to 16 IP addresses. The default value is an empty list.

arp-validate: <(scalar)>

Configure how ARP replies are to be validated when using ARP link monitoring. Possible values are none, active, backup, and all.

```
arp-all-targets: <(scalar)>
```

Specify whether to use any ARP IP target being up as sufficient for a slave to be considered up; or if all the targets must be up. This is only used for active-backup mode when arp-validate is enabled. Possible values are any and all.

```
up-delay: <(scalar)>
```

Specify the delay before enabling a link once the link is physically up. The default value is 0.

```
down-delay: <(scalar)>
```

Specify the delay before disabling a link once the link has been lost. The default value is 0.

```
fail-over-mac-policy: <(scalar)>
```

Set whether to set all slaves to the same MAC address when adding them to the bond, or how else the system should handle MAC addresses. The possible values are none, active, and follow.

gratuitous-arp: <(scalar)>

Specify how many ARP packets to send after failover. Once a link is up on a new slave, a notification is sent and possibly repeated if this value is set to a number greater than 1. The default value is 1 and valid values are between 1 and 255. This only affects active-backup mode.

packets-per-slave: <(scalar)>

In balance-rr mode, specifies the number of packets to transmit on a slave before switching to the next. When this value is set to 0, slaves are chosen at random. Allowable values are between 0 and 65535. The default value is 1. This setting is only used in balance-rr mode.

```
primary-reselect-policy: <(scalar)>
```

Set the reselection policy for the primary slave. On failure of the active slave, the system will use this policy to decide how the new active slave will be chosen and how recovery will be handled. The possible values are always, better, and failure.

```
learn-packet-interval: <(scalar)>
```

Specify the interval between sending Learning packets to each slave. The value range is between 1 and 0x7fffffff. The default value is 1. This option only affects balance-tlb and balance-alb modes.

Bridges

```
interfaces: <(sequence of scalars)>
```

All devices matching this ID list will be added to the bridge.

Example:

```
ethernets:
   switchports:
    match: {name: "enp2*"}
[...]
bridges:
   br0:
    interfaces: [switchports]
```

```
parameters: <(mapping)>
```

Customisation parameters for special bridging options. Time values are specified in seconds unless otherwise stated.

```
ageing-time: <(scalar)>
```

Set the period of time to keep a MAC address in the forwarding database after a packet is received.

priority: <(scalar)>

Set the priority value for the bridge. This value should be a number between **0** and 65535. Lower values mean higher priority. The bridge with the higher priority will be elected as the root bridge.

```
forward-delay: <(scalar)>
```

Specify the period of time the bridge will remain in Listening and Learning states before getting to the Forwarding state. This value should be set in seconds for the systemd backend, and in milliseconds for the NetworkManager backend.

```
hello-time: <(scalar)>
```

Specify the interval between two hello packets being sent out from the root and designated bridges. Hello packets communicate information about the network topology.

```
max-age: <(scalar)>
```

Set the maximum age of a hello packet. If the last hello packet is older than that value, the bridge will attempt to become the root bridge.

path-cost: <(scalar)>

Set the cost of a path on the bridge. Faster interfaces should have a lower cost. This allows a finer control on the network topology so that the fastest paths are available whenever possible.

stp: <(bool)>

Define whether the bridge should use Spanning Tree Protocol. The default value is "true", which means that Spanning Tree should be used.

VLANs

id: <(scalar)>

VLAN ID, a number between 0 and 4094.

link: <(scalar)>

ID of the underlying device definition on which this VLAN gets created.

Example:

```
ethernets:
    eno1: {...}
vlans:
    en-intra:
    id: 1
    link: eno1
    dhcp4: yes
    en-vpn:
    id: 2
    link: eno1
    address: ...
```

Examples

Configure an ethernet device with networkd, identified by its name, and enable DHCP:

```
network:
  version: 2
  ethernets:
    eno1:
    dhcp4: true
```

This is a complex example which shows most available features:

```
network:
  version: 2
  ethernets:
    # opaque ID for physical interfaces, only referred to by other stanzas
   id0:
      match:
       macaddress: '00:11:22:33:44:55'
      wakeonlan: true
      dhcp4: true
      addresses:
        - 192.168.14.2/24
        - 2001:1::1/64
      gateway4: 192.168.14.1
      gateway6: 2001:1::2
      nameservers:
       search: [foo.local, bar.local]
        addresses: [8.8.8.8]
      # static routes
      routes:
        - to: 192.0.2.0/24
          via: 11.0.0.1
          metric: 3
   lom:
     match:
        driver: ixgbe
      # you are responsible for setting tight enough match rules
      # that only match one device if you use set-name
      set-name: lom1
```

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```
dhcp6: true
  switchports:
    # all cards on second PCI bus; unconfigured by themselves, will be added
    # to br0 below
   match:
     name: enp2*
   mtu: 1280
bonds:
 bond0:
    interfaces: [id0, lom]
bridges:
 # the key name is the name for virtual (created) interfaces; no match: and
  # set-name: allowed
 br0:
    # IDs of the components; switchports expands into multiple interfaces
   interfaces: [wlp1s0, switchports]
   dhcp4: true
vlans:
 en-intra:
   id: 1
   link: id0
    dhcp4: yes
```

Network configuration outputs

Cloud-init converts various forms of user-supplied or automatically generated configuration into an internal network configuration state. From this state, cloud-init delegates rendering of the configuration to distro-supported formats. The following renderers are supported in cloud-init:

NetworkManager

NetworkManager is the standard Linux network configuration tool suite. It supports a wide range of networking setups. Configuration is typically stored in /etc/NetworkManager.

It is the default for a number of Linux distributions; notably Fedora, CentOS/RHEL, Raspberry Pi OS, and their derivatives.

ENI

/etc/network/interfaces or ENI is supported by the ifupdown package found in Alpine Linux, Debian, Raspberry Pi OS and Ubuntu.

Netplan

Introduced in Ubuntu 16.10 (Yakkety Yak), Netplan has been the default network configuration tool in Ubuntu since 17.10 (Artful Aardvark). Netplan consumes *Networking config Version 2* input and renders network configuration for supported backends such as systemd-networkd and NetworkManager.

Sysconfig

Sysconfig format is used by RHEL, CentOS, Fedora and other derivatives.

NetBSD, OpenBSD, FreeBSD

Network renders supporting BSD releases, which typically write configuration to /etc/rc.conf. Unique to BSD renderers is that each renderer also calls something akin to FreeBSD.start_services which will invoke applicable network services to setup the network, making network activators unneeded for BSD flavors at the moment.

Network output policy

Note: These are upstream defaults and are known to be overridden by downstream distributions.

The default policy for selecting a network renderer (in order of preference) is as follows:

- ENI
- Sysconfig
- Netplan
- NetworkManager
- FreeBSD
- NetBSD
- OpenBSD
- Networkd

The default policy for selecting a network activator (in order of preference) is as follows:

- ENI: using ifup, if down to manage device setup/teardown
- Netplan: using netplan apply to manage device setup/teardown
- NetworkManager: using nmcli to manage device setup/teardown
- Networkd: using ip to manage device setup/teardown

When applying the policy, cloud-init checks if the current instance has the correct binaries and paths to support the renderer. The first renderer that can be used is selected. Users may override the network renderer policy by supplying an updated configuration in cloud-config.

```
system_info:
    network:
    renderers: ['netplan', 'network-manager', 'eni', 'sysconfig', 'freebsd', 'netbsd',
```

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```
→ 'openbsd']
activators: ['eni', 'netplan', 'network-manager', 'networkd']
```

Network configuration tools

Cloud-init contains a command used to test input/output conversion between formats. The tools/net-convert. py in the cloud-init source repository is helpful in examining expected output for a given input format. If running these commands from the cloud-init source directory, make sure to set the correct path PYTHON_PATH=.

CLI Interface:

\$ cloud-init devel net-convert --help

Example output:

```
usage: /usr/bin/cloud-init devel net-convert [-h] -p PATH -k {eni,network_data.json,yaml,
→azure-imds.vmware-imc} -d PATH -D
                                                {alpine, arch, azurelinux, debian, ubuntu,
→ freebsd, dragonfly, gentoo, cos, netbsd, openbsd, almalinux, amazon, centos, cloudlinux,
--eurolinux,fedora,mariner,miraclelinux,openmandriva,photon,rhel,rocky,virtuozzo,
→opensuse,sles,openEuler,raspberry-pi-os}
                                                [-m name,mac] [--debug] -0 {eni,netplan,
→networkd, sysconfig, network-manager}
options:
  -h, --help
                        show this help message and exit
  -p PATH, --network-data PATH
                        The network configuration to read
  -k {eni,network_data.json,yaml,azure-imds,vmware-imc}, --kind {eni,network_data.json,
→ yaml, azure-imds, vmware-imc}
                        The format of the given network config
  -d PATH, --directory PATH
                        directory to place output in
  -D {alpine,arch,azurelinux,debian,ubuntu,freebsd,dragonfly,gentoo,cos,netbsd,openbsd,
→almalinux, amazon, centos, cloudlinux, eurolinux, fedora, mariner, miraclelinux, openmandriva,
--photon,rhel,rocky,virtuozzo,opensuse,sles,openeuler}, --distro {alpine,arch,azurelinux,
→debian,ubuntu,freebsd,dragonfly,gentoo,cos,netbsd,openbsd,almalinux,amazon,centos,
--cloudlinux,eurolinux,fedora,mariner,miraclelinux,openmandriva,photon,rhel,rocky,

wirtuozzo,opensuse,sles,openEuler,raspberry-pi-os}

  -m name, mac, --mac name, mac
                        interface name to mac mapping
  --debua
                        enable debug logging to stderr.
  -0 {eni,netplan,networkd,sysconfig,network-manager}, --output-kind {eni,netplan,
onetworkd,sysconfig,network-manager}
                        The network config format to emit
```

Example of converting V2 to sysconfig:

```
$ cloud-init devel net-convert --network-data v2.yaml --kind yaml \
    --output-kind sysconfig -d target
$ cat target/etc/sysconfig/network-scripts/ifcfg-eth*
```

Example output:

```
# Created by cloud-init automatically, do not edit.
#
BOOTPROTO=static
DEVICE=eth7
IPADDR=192.168.1.5/255.255.255.0
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
# Created by cloud-init automatically, do not edit.
#
BOOTPROTO=dhcp
DEVICE=eth9
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
```

2.3.10 Base configuration

Warning: This documentation is intended for custom image creators, such as distros and cloud providers, not end users. Modifying the base configuration should not be necessary for end users and can result in a system that may be unreachable or may no longer boot.

Cloud-init base config is primarily defined in two places:

- /etc/cloud/cloud.cfg
- /etc/cloud/cloud.cfg.d/*.cfg

See the *configuration sources explanation* for more information on how these files get sourced and combined with other configuration.

Generation

cloud.cfg isn't present in any of cloud-init's source files. The configuration is templated and customized for each distribution supported by cloud-init.

Base configuration keys

Module keys

Modules are grouped into the following keys:

- cloud_init_modules: Modules run during *network* timeframe.
- cloud_config_modules: Modules run during *config* timeframe.
- cloud_final_modules: Modules run during *final* timeframe.

Each module definition contains an array of strings, where each string is the name of the module. Each name is taken directly from the module filename, with the cc_ prefix and .py suffix removed, and with - and _ being interchangeable.

Alternatively, in place of the module name, an array of <name>, <frequency>[, <args>] args may be specified. See *the module creation guidelines* for more information on frequency and args.

Note: Most modules won't run at all if they're not triggered via a respective user-data key, so removing modules or changing the run frequency is **not** a recommended way to reduce instance boot time.

Examples

To specify that only cc_final_message.py run during final timeframe:

```
cloud_final_modules:
    final_message
```

To change the frequency from the default of ALWAYS to ONCE:

```
cloud_final_modules:
    [final_message, once]
```

To include default arguments to the module (that may be overridden by user-data):

```
cloud_final_modules:
    [final_message, once, "my final message"]
```

Datasource keys

Many datasources allow configuration of the datasource for use in querying the datasource for meta-data using the datasource key. This configuration is datasource dependent and can be found under each datasource's respective *documentation*. It will generally take the form of:

System info keys

These keys are used for setup of cloud-init itself, or the datasource or distro. Anything under system_info cannot be overridden by vendor-data, user-data, or any other handlers or transforms. In some cases there may be a system_info key used for the distro, while the same key is used outside of system_info for a user-data module. Both keys will be processed independently.

- system_info: Top-level key.
 - paths: Definitions of common paths used by cloud-init.
 - * cloud_dir: Default: /var/lib/cloud.
 - * templates_dir: Default: /etc/cloud/templates.
 - distro: Name of distro being used.
 - default_user: Defines the default user for the system using the same user configuration as Users and Groups. Note that this CAN be overridden if a users configuration is specified without a default entry.

- ntp_client: The default NTP client for the distro. Takes the same form as ntp_client defined in NTP.
- package_mirrors: Defines the package mirror info for apt.
- ssh_svcname: The SSH service name. For most distros this will be either ssh or sshd.
- network: Top-level key for distro-specific networking configuration.
 - * renderers: Prioritized list of networking configurations to try on this system. The first valid entry found will be used. Options are:
 - eni: For /etc/network/interfaces.
 - network-manager
 - \cdot netplan
 - networkd: For systemd-networkd.
 - \cdot freebsd
 - \cdot netbsd
 - \cdot openbsd
 - * activators: Prioritized list of networking tools to try to activate network on this system. The first valid entry found will be used. Options are:
 - eni: For ifup/ifdown.
 - \cdot netplan: For netplan generate/netplan apply.
 - · network-manager: For nmcli connection load/nmcli connection up.
 - networkd: For ip link set up/ip link set down.
- apt_get_command: Command used to interact with APT repositories. Default: apt-get.
- apt_get_upgrade_subcommand: APT subcommand used to upgrade system. Default: dist-upgrade.
- apt_get_wrapper: Command used to wrap the apt-get command.
 - * enabled: Whether to use the specified apt_wrapper command. If set to auto, use the command if it exists on the PATH. Default: true.
 - * command: Command used to wrap any apt-get calls. Default: eatmydata.

Logging keys

See *the logging explanation* for a comprehensive logging explanation. Note that cloud-init has a default logging definition that shouldn't need to be altered. It is defined in this instance at /etc/cloud/cloud.cfg.d/05_logging. cfg.

The logging keys used in the base configuration are as follows:

logcfg

A standard python fileConfig formatted log configuration. This is the primary logging configuration key and will take precedence over log_cfgs or log_basic keys.

log_cfgs

A list of logging configs in fileConfig format to apply when running cloud-init. Note that log_cfgs is used in /etc/cloud.cfg.d/05_logging.cfg.

log_basic

Boolean value to determine if cloud-init should apply a basic default logging configuration if none has been provided. Defaults to true but only takes effect if logcfg or log_cfgs hasn't been defined.

output

If and how to redirect stdout/stderr. Defined in /etc/cloud.cfg.d/05_logging.cfg and explained in *the logging explanation*.

syslog_fix_perms

Takes a list of <owner:group> strings and will set the owner of def_log_file accordingly.

def_log_file

Only used in conjunction with syslog_fix_perms. Specifies the filename to be used for setting permissions. Defaults to /var/log/cloud-init.log.

Other keys

network

The *network configuration* to be applied to this instance.

datasource_pkg_list

Prioritized list of python packages to search when finding a datasource. Automatically includes cloudinit.sources.

datasource_list

This key contains a prioritized list of datasources that cloud-init attempts to discover on boot. By default, this is defined in /etc/cloud/cloud.cfg.d.

There are a few reasons to modify the datasource_list:

- 1. Override default datasource discovery priority order
- 2. Force cloud-init to use a specific datasource: A single entry in the list (or a single entry and None) will override datasource discovery, which will force the specified datasource to run.
- 3. Remove known invalid datasources: this might improve boot speed on distros that do not use ds-identify to detect and select the datasource,

Warning: This key is unique in that it uses a subset of YAML syntax. It **requires** that the key and its contents, a list, must share a single line - no newlines.

vendor_data/vendor_data2

Allows the user to disable vendor_data or vendor_data2 along with providing a prefix for any executed scripts.

Format is a dict with enabled and prefix keys:

- enabled: A boolean indicating whether to enable or disable the vendor_data.
- prefix: A path to prepend to any vendor_data-provided script.

allow_userdata

A boolean value to disable the use of user-data. This allows custom images to prevent users from accidentally breaking closed appliances. Setting allow_userdata: false in the configuration will disable cloud-init from processing user-data.

manual_cache_clean

By default, cloud-init searches for a datasource on every boot. Setting this to true will disable this behaviour. This is useful if your datasource information will not be present every boot. Default: false.

Example

On an Ubuntu system, /etc/cloud/cloud.cfg should look similar to:

```
# The top level settings are used as module and base configuration.
# A set of users which may be applied and/or used by various modules
# when a 'default' entry is found it will reference the 'default_user'
# from the distro configuration specified below
users:
- default
```

(continues on next page)

```
# If this is set, 'root' will not be able to ssh in and they
# will get a message to login instead as the default $user
disable_root: true
# This will cause the set+update hostname module to not operate (if true)
preserve_hostname: false
# If you use datasource_list array, keep array items in a single line.
# If you use multi line array, ds-identify script won't read array items.
# Example datasource config
# datasource:
   Ec2:
#
#
       metadata_urls: [ 'blah.com' ]
       timeout: 5 # (defaults to 50 seconds)
#
#
       max_wait: 10 # (defaults to 120 seconds)
# The modules that run in the 'init' stage
cloud_init_modules:
- seed_random
- bootcmd
- write_files
- growpart
- resizefs
- disk setup
- mounts

    set_hostname

- update_hostname
- update_etc_hosts
- ca_certs
- rsyslog
- users_groups
- ssh
# The modules that run in the 'config' stage
cloud_config_modules:
- wireguard
- snap
- ubuntu_autoinstall
- ssh_import_id
- keyboard
- locale
- set_passwords
- grub_dpkg

    apt_pipelining

- apt_configure
- ubuntu_pro
- ntp
- timezone
- disable_ec2_metadata
- runcmd
- byobu
                                                                              (continues on next page)
```

```
# The modules that run in the 'final' stage
cloud_final_modules:
- package_update_upgrade_install
- fan
- landscape
- 1xd
- ubuntu drivers
- write_files_deferred
- puppet
- chef
- ansible
- mcollective
- salt_minion
- reset_rmc
- scripts_vendor
- scripts_per_once
- scripts_per_boot
- scripts_per_instance
- scripts_user
- ssh_authkey_fingerprints
- keys_to_console
- install_hotplug
- phone_home
- final_message
- power_state_change
# System and/or distro specific settings
# (not accessible to handlers/transforms)
system_info:
  # This will affect which distro class gets used
  distro: ubuntu
  # Default user name + that default users groups (if added/used)
  default_user:
    name: ubuntu
    doas:
      - permit nopass ubuntu
    lock_passwd: True
    gecos: Ubuntu
    groups: [adm, cdrom, dip, lxd, sudo]
    sudo: ["ALL=(ALL) NOPASSWD:ALL"]
    shell: /bin/bash
  network:
    dhcp_client_priority: [dhclient, dhcpcd, udhcpc]
    renderers: ['netplan', 'eni', 'sysconfig']
activators: ['netplan', 'eni', 'network-manager', 'networkd']
  # Automatically discover the best ntp_client
 ntp_client: auto
  # Other config here will be given to the distro class and/or path classes
  paths:
    cloud_dir: /var/lib/cloud/
    templates_dir: /etc/cloud/templates/
  package_mirrors:
```

```
- arches: [i386, amd64]
    failsafe:
        primary: http://archive.ubuntu.com/ubuntu
        security: http://security.ubuntu.com/ubuntu
    search:
        primary:
        - http://%(ec2_region)s.ec2.archive.ubuntu.com/ubuntu/
        - http://%(availability_zone)s.clouds.archive.ubuntu.com/ubuntu/
        - http://%(region)s.clouds.archive.ubuntu.com/ubuntu/
        security: []
    - arches: [arm64, armel, armhf]
    failsafe:
        primary: http://ports.ubuntu.com/ubuntu-ports
        security: http://ports.ubuntu.com/ubuntu-ports
    search:
       primary:
        - http://%(ec2_region)s.ec2.ports.ubuntu.com/ubuntu-ports/
        - http://%(availability_zone)s.clouds.ports.ubuntu.com/ubuntu-ports/
        - http://%(region)s.clouds.ports.ubuntu.com/ubuntu-ports/
        security: []
    - arches: [default]
    failsafe:
        primary: http://ports.ubuntu.com/ubuntu-ports
        security: http://ports.ubuntu.com/ubuntu-ports
  ssh_svcname: ssh
# configure where output will go
output:
  init: "> /var/log/my-cloud-init.log"
  config: [ ">> /tmp/foo.out", "> /tmp/foo.err" ]
  final:
   output: "| tee /tmp/final.stdout | tee /tmp/bar.stdout"
    error: "&1"
# Set `true` to enable the stop searching for a datasource on boot.
manual_cache_clean: False
# def_log_file and syslog_fix_perms work together
# if
# - logging is set to go to a log file 'L' both with and without syslog
# - and 'L' does not exist
# - and syslog is configured to write to 'L'
# then 'L' will be initially created with root:root ownership (during
# cloud-init), and then at cloud-config time (when syslog is available)
# the syslog daemon will be unable to write to the file.
#
# to remedy this situation, 'def_log_file' can be set to a filename
# and syslog_fix_perms to a string containing "<user>:<group>"
def_log_file: /var/log/my-logging-file.log
syslog_fix_perms: syslog:root
```

2.3.11 Datasource dsname

Each datasource has an attribute called dsname. This may be used in the kernel command line to *override datasource detection*. The dsname on the kernel command line may be a case-insensitive match. See the mapping between datasource module names and dsname in the table below.

Datasource Module	dsname
DataSourceAkamai.py	Akamai
DataSourceAliYun.py	AliYun
DataSourceAltCloud.py	AltCloud
DataSourceAzure.py	Azure
DataSourceBigstep.py	Bigstep
DataSourceCloudSigma.py	CloudSigma
DataSourceCloudStack.py	CloudStack
DataSourceConfigDrive.py	ConfigDrive
DataSourceDigitalOcean.py	DigitalOcean
DataSourceEc2.py	Ec2
DataSourceExoscale.py	Exoscale
DataSourceGCE.py	GCE
DataSourceHetzner.py	Hetzner
DataSourceIBMCloud.py	IBMCloud
DataSourceLXD.py	LXD
DataSourceMAAS.py	MAAS
DataSourceNoCloud.py	NoCloud
DataSourceNone.py	None
DataSourceNWCS.py	NWCS
DataSourceOpenNebula.py	OpenNebula
DataSourceOpenStack.py	OpenStack
DataSourceOracle.py	Oracle
DataSourceOVF.py	OVF
DataSourceRbxCloud.py	RbxCloud
DataSourceScaleway.py	Scaleway
DataSourceSmartOS.py	Joyent
DataSourceUpCloud.py	UpCloud
DataSourceVMware.py	VMware
DataSourceVultr.py	Vultr
DataSourceWSL.py	WSL

2.3.12 Performance analysis

Occasionally, instances don't perform as well as expected, and so we provide a simple tool to inspect which operations took the longest during boot and setup.

cloud-init analyze

The *cloud-init* command has an analysis sub-command, **analyze**, which parses any cloud-init.log file into formatted and sorted events. This analysis reveals the most costly cloud-init operations and which configuration options are responsible. These subcommands default to reading /var/log/cloud-init.log.

analyze show

Parse and organize cloud-init.log events by stage and include each sub-stage granularity with time delta reports.

```
$ cloud-init analyze show -i my-cloud-init.log
```

Example output:

```
-- Boot Record 01 --
The total time elapsed since completing an event is printed after the "@"
character.
The time the event takes is printed after the "+" character.
Starting stage: modules-config
|`->config-snap_config ran successfully @05.47700s +00.00100s
|`->config-ssh-import-id ran successfully @05.47800s +00.00200s
|`->config-locale ran successfully @05.48000s +00.00100s
....
```

analyze dump

Parse cloud-init.log into event records and return a list of dictionaries that can be consumed for other reporting needs.

\$ cloud-init analyze dump -i my-cloud-init.log

Example output:

```
[
  {
    "description": "running config modules",
    "event_type": "start",
    "name": "modules-config",
    "origin": "cloudinit",
    "timestamp": 1510807493.0
  },...
```

analyze blame

Parse cloud-init.log into event records and sort them based on the highest time cost for a quick assessment of areas of cloud-init that may need improvement.

```
$ cloud-init analyze blame -i my-cloud-init.log
```

Example output:

```
-- Boot Record 11 --
00.01300s (modules-final/config-scripts-per-boot)
00.00400s (modules-final/config-final-message)
...
```

analyze boot

Make subprocess calls to the kernel in order to get relevant pre-cloud-init timestamps, such as the kernel start, kernel finish boot, and cloud-init start.

\$ cloud-init analyze boot

Example output:

```
-- Most Recent Boot Record --
Kernel Started at: 2019-06-13 15:59:55.809385
Kernel ended boot at: 2019-06-13 16:00:00.944740
Kernel time to boot (seconds): 5.135355
Cloud-init start: 2019-06-13 16:00:05.738396
Time between Kernel boot and Cloud-init start (seconds): 4.793656
```

2.3.13 Stable Release Updates (SRU)

Once upstream cloud-init has released a new version, the Ubuntu Server team backports cloud-init to previous releases via a special procedure called a "Stable Release Update" (SRU). This helps ensure that new versions of cloud-init on existing releases of Ubuntu will not experience breaking changes. Breaking changes are allowed when transitioning from one Ubuntu series to the next (Focal -> Jammy).

SRU package version

Ubuntu cloud-init packages follow the SRU release version format.

SRU testing for cloud-init

The cloud-init project has a specific process it follows when validating a cloud-init SRU, which is documented in the CloudinitUpdates wiki page.

An SRU test of cloud-init performs the following:

For each Ubuntu SRU, the Ubuntu Server team validates the new version of cloud-init on these platforms: Amazon EC2, Azure, GCE, OpenStack, Oracle, Softlayer (IBM), LXD using the integration test suite.

Test process:

The *integration test suite* used for validation follows these steps:

- Install a pre-release version of cloud-init from the -proposed APT pocket (e.g., jammy-proposed).
- Upgrade cloud-init and attempt a clean run of cloud-init to assert that the new version works properly on the specific platform and Ubuntu series.
- Check for tracebacks and errors in behaviour.

2.3.14 Breaking changes

This section provides guidance on specific breaking changes to cloud-init releases.

Note: These changes may not be present in all distributions of cloud-init as many operating system vendors patch out breaking changes in cloud-init to ensure consistent behavior on their platform.

25.1.3

Strict datasource identity before network

Affects detection of Ec2, OpenStack or AltCloud datasources for non-x86 architectures where DMI may not be accessible.

Datasource detection provided by ds-identify in cloud-init now requires strict identification based on DMI platform information, kernel command line or *datasource_list:* system configuration in /etc/cloud/cloud.cfg.d.

Prior to this change, ds-identify would allow non-x86 architectures without strict identifying platform information to run in a discovery mode which would attempt to reach out to well known static link-local IPs to attempt to retrieve configuration once system networking is up.

To mitigate the potential of a bad-actor in a local network responding to such provisioning requests from cloud-init clients, ds-identify will no longer allow this late discovery mode for platforms unable to expose clear identifying characteristics of a known cloud-init datasource.

The most likely affected cloud platforms are AltCloud, Ec2 and OpenStack for non-x86 architectures where DMI data is not exposed by the kernel.

If your non-x86 architecture or images no longer detect the proper datasource, any of the following steps can ensure proper detection of cloud-init config:

- Provide kernel commandline containing ds=<lowercase_datasource_name> which forces ds-identify to discover a specific datasource.
- Image creators: provide a config file part such as /etc/cloud/cloud.cfg.d/*.cfg containing the casesensitive datasource_list: [<datasource_name>] to force cloud-init to use a specific datasource without performing discovery.

For example, to force OpenStack discovery in cloud-init any of the following approaches work:

- OpenStack: attach a ConfigDrive as an alternative config source
- Kernel command line containing ds=openstack
- Custom images provide /etc/cloud/cloud.cfg.d/91-set-datasource.cfg containing:

datasource_list: [OpenStack]

25.1

/usr merge

Cloud-init's packaging code no longer installs anything to /lib. Instead, anything that was installed to /lib is now installed to /usr/lib. This shouldn't affect any systemd-based distributions as they have all transitioned to the /usr merge. However, this could affect older stable releases, non-systemd and non-Linux distributions. See this commit for more details.

24.3

Single Process Optimization

As a performance optimization, cloud-init no longer runs as four seperate Python processes. Instead, it launches a single process and then communicates with the init system over a Unix socket to allow the init system to tell it when it should start each stage and to tell the init system when each stage has completed. Init system ordering is preserved.

This should have no noticable affect for end users, besides a faster boot time. This is labeled a breaking change for three reasons:

- 1. this change included renaming a systemd service: cloud-init.service -> cloud-init-network.service
- 2. new dependency on openbsd's netcat implementation
- 3. a precaution to avoid unintentionally breaking users on stable distributions

Any external services which are ordered after or depend on the old cloud-init.service name can safely switch to cloud-config.target, which should provide the same point in boot order before and after this change.

OpenBSD netcat is already included in many major distributions, however any distribution that wishes to avoid this dependency might prefer to use a Python3 equivalent one-liner. Upstream prefers OpenBSD netcat for performance reasons.

Any systemd distribution that wants to revert this behavior wholesale for backwards compatibility may want to use this patch.

Note: Support has not yet been added for non-systemd distributions, however it is possible to add support.

The command line arguments used to invoke each stage retain support for now to allow for adoption and stabilization.

Addition of NoCloud network-config

The NoCloud datasource now has support for providing network configuration using network-config. Any installation that doesn't provide this configuration file will experience a retry/timeout in boot. Adding an empty network-config file should provide backwards compatibility with previous behavior.

24.1

Removal of --file top-level option

The --file top-level option has been removed from cloud-init. It only applied to a handful of subcommands so it did not make sense as a top-level option. Instead, --file may be passed to a subcommand that supports it. For example, the following command will no longer work:

```
cloud-init --file=userdata.yaml modules --mode config
```

Instead, use:

```
cloud-init modules --file=userdata.yaml --mode config
```

Removed Ubuntu's ordering dependency on snapd.seeded

In Ubuntu releases, cloud-init will no longer wait on snapd pre-seeding to run. If a user-provided script relies on a snap, it must now be prefixed with snap wait system seed.loaded to ensure the snaps are ready for use. For example, a cloud config that previously included:

runcmd:
 - [snap, install, mc-installer]

Will now need to be:

```
runcmd:
    - [ snap, wait, system, seed.loaded ]
    - [ snap, install, mc-installer ]
```

23.2-24.1 - Datasource identification

23.2

If the detected datasource_list contains a single datasource or that datasource plus None, automatically use that datasource without checking to see if it is available. This allows for using datasources that don't have a way to be deterministically detected.

23.4

If the detected datasource_list contains a single datasource plus None, no longer automatically use that datasource because None is a valid datasource that may be used if the primary datasource is not available.

24.1

ds-identify no longer automatically appends None to a datasource list with a single entry provided under /etc/ cloud. If None is desired as a fallback, it must be explicitly added to the customized datasource list.

23.4 - added status code for recoverable error

Cloud-init return codes have been extended with a new error code (2), which will be returned when cloud-init experiences an error that it can recover from. See *this page which documents the change*.

23.2 - kernel command line

The ds= kernel command line value is used to forcibly select a specific datasource in cloud-init. Prior to 23.2, this only optionally selected the NoCloud datasource.

Anyone that previously had a matching ds=nocloud* in their kernel command line that did not want to use the NoCloud datasource may experience broken behavior as a result of this change.

Workarounds include updating the kernel command line and optionally configuring a datasource_list in /etc/ cloud/cloud.cfg.d/*.cfg.

2.3.15 Log and configuration files

Cloud-init uses the filesystem to read inputs and write outputs. These files are configuration and log files, respectively. If other methods of *debugging cloud-init* fail, then digging into log files is your next step in debugging.

Cloud-init log files

Cloud-init's early boot logic runs before system loggers are available or filesystems are mounted. Runtime logs and early boot logs have different locations.

Runtime logs

While booting, cloud-init logs to two different files:

- /var/log/cloud-init-output.log: Captures the output from each stage of cloud-init when it runs.
- /var/log/cloud-init.log: Very detailed log with debugging output, describing each action taken.

Be aware that each time a system boots, new logs are appended to the files in /var/log. Therefore, the files may contain information from more than one boot.

When reviewing these logs, look for errors or Python tracebacks.

Early boot logs

Prior to initialization, cloud-init runs early detection and enablement / disablement logic.

- /run/cloud-init/cloud-init-generator.log: On systemd systems, this log file describes early boot enablement of cloud-init via the systemd generator. These logs are most useful if trying to figure out why cloud-init did not run.
- /run/cloud-init/ds-identify.log: Contains logs about platform / datasource detection. These logs are most useful if cloud-init did not identify the correct datasource (cloud) to run on.

Configuration files

Cloud-init configuration files are provided in two places:

- /etc/cloud/cloud.cfg
- /etc/cloud/cloud.cfg.d/*.cfg

These files can define the modules that run during instance initialization, the datasources to evaluate on boot, as well as other settings.

See the configuration sources explanation and configuration reference pages for more details.

2.3.16 Custom Modules

This includes reference documentation on how to extend cloud-init with custom / out-of-tree functionality.

Custom Clean Scripts

Cloud-init provides the directory /etc/cloud/clean.d/ for third party applications which need additional configuration artifact cleanup from the filesystem when the *cloud-init clean* command is invoked.

The **clean** operation is typically performed by image creators when preparing a golden image for clone and redeployment. The clean command removes any cloud-init internal state, allowing cloud-init to treat the next boot of this image as the "first boot". Any executable scripts in this subdirectory will be invoked in lexicographical order when running the **clean** command.

Example

```
$ cat /etc/cloud/clean.d/99-live-installer
#!/bin/sh
sudo rm -rf /var/lib/installer_imgs/
sudo rm -rf /var/log/installer/
```

Custom Configuration Module

Custom 3rd-party out-of-tree configuration modules can be added to cloud-init by:

- 1. Implement a config module in a Python file with its name starting with cc_.
- 2. Place the file where the rest of config modules are located. On Ubuntu this path is typically: /usr/lib/python3/dist-packages/cloudinit/config/.
- 3. Extend the *base-configuration's* cloud_init_modules, cloud_config_modules or cloud_final_modules to let the config module run on one of those stages.

Warning: The config jsonschema validation functionality is going to complain about unknown config keys introduced by custom modules and there is not an easy way for custom modules to define their keys schema-wise.

Custom DataSource

Custom 3rd-party out-of-tree DataSources can be added to cloud-init by:

- 1. Implement a DataSource in a Python file.
- 2. Place that file in as a single Python module or package in folder included in \$PYTHONPATH.
- 3. Extend the base configuration's *datasource_pkg_list* to include the Python package where the DataSource is located.
- 4. Extend the *base-configuration*'s *datasource_list* to include the name of the custom DataSource.

Custom Mergers

It is possible for users to inject their own *merging* files to handle specific types of merging as they choose (the basic ones included will handle lists, dicts, and strings).

A merge class is a class definition providing functions that can be used to merge a given type with another given type.

An example of one of these *merging classes* is the following:

```
class Merger:
   def __init__(self, merger, opts):
       self._merger = merger
        self._overwrite = 'overwrite' in opts
   # This merging algorithm will attempt to merge with
   # another dictionary, on encountering any other type of object
   # it will not merge with said object, but will instead return
   # the original value
   #
   # On encountering a dictionary, it will create a new dictionary
   # composed of the original and the one to merge with, if 'overwrite'
   # is enabled then keys that exist in the original will be overwritten
   # by keys in the one to merge with (and associated values). Otherwise
   # if not in overwrite mode the 2 conflicting keys themselves will
   # be merged.
   def _on_dict(self, value, merge_with):
        if not isinstance(merge_with, (dict)):
            return value
       merged = dict(value)
        for (k, v) in merge_with.items():
            if k in merged:
                if not self._overwrite:
                    merged[k] = self._merger.merge(merged[k], v)
                else:
                    merged[k] = v
            else:
                merged[k] = v
       return merged
```

There is an _on_dict method here that will be given a source value, and a value to merge with. The result will be the merged object.

This code itself is called by another merging class which "directs" the merging to happen by analysing the object types to merge, and attempting to find a known object that will merge that type. An example of this can be found in the

mergers/__init__.py file (see LookupMerger and UnknownMerger).

Note how each merge can have options associated with it, which affect how the merging is performed. For example, a dictionary merger can be told to overwrite instead of attempting to merge, or a string merger can be told to append strings instead of discarding other strings to merge with.

Custom Part Handler

This must be Python code that contains a list_types function and a handle_part function.

The list_types function takes no arguments and must return a list of *content types* that this part handler handles. These can include custom content types or built-in content types that this handler will override.

The handle_part function takes 4 arguments and returns nothing. See the example for how exactly each argument is used.

To use this part handler, it must be included in a MIME multipart file as part of the *user-data*. Since MIME parts are processed in order, a part handler part must precede any parts with mime-types that it is expected to handle in the same user-data.

Cloud-init will then call the handle_part function once before it handles any parts, once per part received, and once after all parts have been handled. These additional calls allow for initialization or teardown before or after receiving any parts.

Example

1

#part-handler

```
2
   """This is a trivial example part-handler that creates a file with the path
3
   specified in the payload. It performs no input checking or error handling.
4
5
   To use it, first save the file you are currently viewing into your current
6
   working directory. Then run the following:
8
   $ echo '/var/tmp/my_path' > part
   $ cloud-init devel make-mime -a part-handler.py:part-handler -a part:x-my-path --force >_
10
   ⇔user-data
   . . .
11
12
   This will create a mime file with the contents of 'part' and the
13
   part-handler. You can now pass 'user-data' to your cloud of choice.
14
15
   When run, cloud-init will have created an empty file at /var/tmp/my_path.
16
   mmm
17
18
   import pathlib
19
   from typing import Any
20
21
   from cloudinit.cloud import Cloud
22
23
24
   def list_types():
25
       """Return a list of mime-types that are handled by this module."""
26
       return ["text/x-my-path"]
27
```

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```
def handle_part(data: Cloud, ctype: str, filename: str, payload: Any):
    """Handle a part with the given mime-type.
   This function will get called multiple times. The first time is
    to allow any initial setup needed to handle parts. It will then get
    called once for each part matching the mime-type returned by `list_types`.
   Finally, it will get called one last time to allow for any final
    teardown.
    :data: A `Cloud` instance. This will be the same instance for each call
        to handle_part.
    :ctype: '__begin__', '__end__', or the mime-type
        (for this example 'text/x-my-path') of the part
    :filename: The filename for the part as defined in the MIME archive.
        or dynamically generated part if no filename is given
    :payload: The content of the part. This will be
        None` when `ctype` is '__begin__' or '__end__'.
    .. .. ..
   if ctype == "__begin__":
        # Any custom setup needed before handling payloads
       return
   if ctype == "__end__":
        # Any custom teardown needed after handling payloads can happen here
       return
    # If we've made it here, we're dealing with a real payload, so handle
    # it appropriately
   pathlib.Path(payload.strip()).touch()
```

2.4 Explanation

Our explanatory and conceptual guides are written to provide a better understanding of how cloud-init works. They enable you to expand your knowledge and become better at using and configuring cloud-init.

2.4.1 Introduction to cloud-init

Managing and configuring cloud instances and servers can be a complex and time-consuming task. Cloud-init is an open source initialization tool that was designed to make it easier to get your systems up and running with a minimum of effort, already configured according to your needs.

It's most often used by developers, system administrators and other IT professionals to automate configuration of VMs, cloud instances, or machines on a network. For brevity, we'll refer only to instances for the rest of this page, but assume we're also including bare metal and VMs in the discussion as well. By automating routine setup tasks, cloud-init ensures repeatability and efficiency in your system provisioning.

What is the benefit of cloud-init?

When you deploy a new cloud instance, cloud-init takes an initial configuration that you supply, and it automatically applies those settings when the instance is created. It's rather like writing a to-do list, and then letting cloud-init deal with that list for you.

The real power of cloud-init comes from the fact that you can re-use your configuration instructions as often as you want, and always get consistent, reliable results. If you're a system administrator and you want to deploy a whole fleet of machines, you can do so with a fraction of the time and effort it would take to manually provision them.

What does cloud-init do?

Cloud-init can handle a range of tasks that normally happen when a new instance is created. It's responsible for activities like setting the hostname, configuring network interfaces, creating user accounts, and even running scripts. This streamlines the deployment process; your cloud instances will all be automatically configured in the same way, which reduces the chance to introduce human error.

How does cloud-init work?

The operation of cloud-init broadly takes place in two separate phases during the boot process. The first phase is during the early (local) boot stage, before networking has been enabled. The second is during the late boot stages, after cloud-init has applied the networking configuration.

During early boot

In this pre-networking stage, cloud-init discovers the datasource, obtains all the configuration data from it, and configures networking. In this phase, it will:

- **Identify the datasource**: The hardware is checked for built-in values that will identify the datasource your instance is running on. The datasource is the source of all configuration data.
- **Fetch the configuration**: Once the datasource is identified, cloud-init fetches the configuration data from it. This data tells cloud-init what actions to take. This can be in the form of:
 - Meta-data instance platform data, such as the machine ID, hostname and network config
 - Vendor-data and/or user-data. These take the same form, although vendor-data is provided by the cloud vendor, and user-data is provided by the user. These data are usually applied in the post-networking phase, and might include:
 - * Hardware optimisations
 - * Integration with the specific cloud platform
 - * SSH keys
 - * Custom scripts
- Write network configuration: Cloud-init writes the network configuration and configures DNS, ready to be applied by the networking services when they come up.

During late boot

In the boot stages that come after the network has been configured, cloud-init runs through the tasks that were not critical for provisioning. This is where it configures the running instance according to your needs, as specified in the vendor-data and/or user-data. It will take care of:

- **Configuration management**: Cloud-init can interact with tools like Puppet, Ansible, or Chef to apply more complex configuration and ensure the system is up-to-date.
- **Installing software**: Cloud-init can install software at this stage, and run software updates to make sure the system is fully up-to-date and ready to use.
- User accounts: Cloud-init is able to create and modify user accounts, set default passwords, and configure permissions.
- Execute user scripts: If any custom scripts were provided in the user-data, cloud-init can run them. This allows additional specified software to be installed, security settings to be applied, etc. It can also inject SSH keys into the instance's authorized_keys file, which allows secure remote access to the machine.

After this stage is complete, your instance is fully configured!

What's next?

Now that you have an overview of the basics of what cloud-init is, what it does and how it works, you will probably want to *try it out for yourself*.

You can also read in more detail about what cloud-init does *during the different boot stages*, and the *types of configuration* you can pass to cloud-init and how they're used.

2.4.2 User-data formats

User-data is configuration data provided by a user of a cloud platform to an instance at launch. User-data can be passed to cloud-init in any of many formats documented here. User-data is combined with the other *configuration sources* to create a combined configuration which modifies an instance.

Configuration types

User-data formats can be categorized into those that directly configure the instance, and those that serve as a container, template, or means to obtain or modify another configuration.

Formats that directly configure the instance:

- Cloud config data
- User-data script
- Cloud boothook

Formats that deal with other user-data formats:

- Include file
- Jinja template
- MIME multi-part archive
- Cloud config archive
- Part handler

• Gzip compressed content

Cloud config data

Example

loud-config	
ssword: password	
passwd:	
expire: False	

Explanation

Cloud-config can be used to define how an instance should be configured in a human-friendly format. The cloud config format uses YAML with keys which describe desired instance state.

These things may include:

- performing package upgrades on first boot
- · configuration of different package mirrors or sources
- initial user or group setup
- · importing certain SSH keys or host keys
- and many more...

Many modules are available to process cloud-config data. These modules may run once per instance, every boot, or once ever. See the associated module to determine the run frequency.

For more information, see the cloud config example configurations or the cloud config modules reference.

User-data script

Example

```
#!/bin/sh
echo "Hello World" > /var/tmp/output.txt
```

Explanation

A user-data script is a single script to be executed once per instance. User-data scripts are run relatively late in the boot process, during cloud-init's *final stage* as part of the *cc_scripts_user* module.

Warning: Use of INSTANCE_ID variable within user-data scripts is deprecated. Use *jinja templates* with $v1.instance_id$ instead.

Cloud boothook

Simple Example

```
#cloud-boothook
#!/bin/sh
echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
```

Example of once-per-instance script

```
#cloud-boothook
#!/bin/sh
# Early exit 0 when script has already run for this instance-id,
# continue if new instance boot.
cloud-init-per instance do-hosts /bin/false && exit 0
echo 192.168.1.130 us.archive.ubuntu.com >> /etc/hosts
```

Explanation

A cloud boothook is similar to a *user-data script* in that it is a script run on boot. When run, the environment variable INSTANCE_ID is set to the current instance ID for use within the script.

The boothook is different in that:

- It is run very early in boot, during the *network* stage, before any cloud-init modules are run.
- It is run on every boot

Warning: Use of INSTANCE_ID variable within boothooks is deprecated. Use *jinja templates* with *v1.instance_id* instead.

Include file

Example

```
#include
```

```
https://raw.githubusercontent.com/canonical/cloud-init/

→403f70b930e3ce0f05b9b6f0e1a38d383d058b53/doc/examples/cloud-config-run-cmds.txt

https://raw.githubusercontent.com/canonical/cloud-init/

→403f70b930e3ce0f05b9b6f0e1a38d383d058b53/doc/examples/cloud-config-boot-cmds.txt
```

Explanation

An include file contains a list of URLs, one per line. Each of the URLs will be read and their content can be any kind of user-data format, both base config and meta config. If an error occurs reading a file the remaining files will not be read.

Jinja template

Example cloud-config

```
## template: jinja
#cloud-config
runcmd:
    - echo 'Running on {{ v1.cloud_name }}' > /var/tmp/cloud_name
```

Example user-data script

```
## template: jinja
#!/bin/sh
echo 'Current instance id: {{ v1.instance_id }}' > /var/tmp/instance_id
```

Explanation

Jinja templating may be used for cloud-config and user-data scripts. Any *instance-data variables* may be used as jinja template variables. Any jinja templated configuration must contain the original header along with the new jinja header above it.

Note: Use of Jinja templates is supported for cloud-config, user-data scripts, and cloud-boothooks. Jinja templates are not supported for meta configs.

MIME multi-part archive

Example

```
Content-Type: multipart/mixed; boundary="======2389165605550749110=="
MIME-Version: 1.0
Number-Attachments: 2
--========2389165605550749110==
Content-Type: text/cloud-boothook; charset="us-ascii"
MIME-Version: 1.0
Content-Transfer-Encoding: 7bit
Content-Disposition: attachment; filename="part-001"
#!/bin/sh
```

```
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```

Explanation

Using a MIME multi-part file, the user can specify more than one type of data.

For example, both a user-data script and a cloud-config type could be specified.

Each part must specify a valid *content types*. Supported content-types may also be listed from the cloud-init sub-command **make-mime**:

\$ cloud-init devel make-mime --list-types

Helper subcommand to generate MIME messages

The cloud-init make-mime subcommand can also generate MIME multi-part files.

The **make-mime** subcommand takes pairs of (filename, "text/" mime subtype) separated by a colon (e.g., config. yaml:cloud-config) and emits a MIME multipart message to stdout.

MIME subcommand Examples

Create user-data containing both a cloud-config (config.yaml) and a shell script (script.sh)

```
$ cloud-init devel make-mime -a config.yaml:cloud-config -a script.sh:x-shellscript >_

→user-data.mime
```

Create user-data containing 3 shell scripts:

- always.sh run every boot
- instance.sh run once per instance
- once.sh run once

```
$ cloud-init devel make-mime -a always.sh:x-shellscript-per-boot -a instance.sh:x-
→shellscript-per-instance -a once.sh:x-shellscript-per-once
```

Cloud config archive

Example

```
#cloud-config-archive
- type: "text/cloud-boothook"
content: |
    #!/bin/sh
    echo "this is from a boothook." > /var/tmp/boothook.txt
- type: "text/cloud-config"
content: |
    bootcmd:
    - echo "this is from a cloud-config." > /var/tmp/bootcmd.txt
```

Explanation

A cloud-config-archive is a way to specify more than one type of data using YAML. Since building a MIME multipart archive can be somewhat unwieldly to build by hand or requires using a cloud-init helper utility, the cloud-config-archive provides a simpler alternative to building the MIME multi-part archive for those that would prefer to use YAML.

The format is a list of dictionaries.

Required fields:

- type: The Content-Type identifier for the type of user-data in content
- content: The user-data configuration

Optional fields:

- launch-index: The EC2 Launch-Index (if applicable)
- filename: This field is only used if using a user-data format that requires a filename in a MIME part. This is unrelated to any local system file.

All other fields will be interpreted as a MIME part header.

Part handler

Example

```
#part-handler
1
2
   """This is a trivial example part-handler that creates a file with the path
3
   specified in the payload. It performs no input checking or error handling.
4
5
   To use it, first save the file you are currently viewing into your current
6
   working directory. Then run the following:
7
8
   $ echo '/var/tmp/my_path' > part
9
   $ cloud-init devel make-mime -a part-handler.py;part-handler -a part:x-my-path --force >_
10
   →user-data
   ....
11
12
```

```
(continued from previous page)
   This will create a mime file with the contents of 'part' and the
13
   part-handler. You can now pass 'user-data' to your cloud of choice.
14
15
   When run, cloud-init will have created an empty file at /var/tmp/my_path.
16
   ......
17
18
   import pathlib
19
   from typing import Any
20
21
   from cloudinit.cloud import Cloud
22
23
24
   def list_types():
25
        """Return a list of mime-types that are handled by this module."""
26
       return ["text/x-my-path"]
27
28
29
   def handle_part(data: Cloud, ctype: str, filename: str, payload: Any):
30
        """Handle a part with the given mime-type.
31
32
        This function will get called multiple times. The first time is
33
        to allow any initial setup needed to handle parts. It will then get
34
        called once for each part matching the mime-type returned by `list_types`.
35
       Finally, it will get called one last time to allow for any final
36
        teardown.
37
38
        :data: A `Cloud` instance. This will be the same instance for each call
39
            to handle_part.
40
        :ctype: '__begin__', '__end__', or the mime-type
41
            (for this example 'text/x-my-path') of the part
42
        :filename: The filename for the part as defined in the MIME archive,
43
            or dynamically generated part if no filename is given
44
        :payload: The content of the part. This will be
45
            `None` when `ctype` is '__begin__' or '__end__'.
46
        .. .. ..
47
       if ctype == "__begin__":
48
            # Any custom setup needed before handling payloads
49
            return
50
51
       if ctype == "__end__":
52
            # Any custom teardown needed after handling payloads can happen here
53
            return
54
55
        # If we've made it here, we're dealing with a real payload, so handle
56
        # it appropriately
57
       pathlib.Path(payload.strip()).touch()
58
```

Explanation

A part handler contains custom code for either supporting new mime-types in multi-part user-data or for overriding the existing handlers for supported mime-types.

See the *custom part handler* reference documentation for details on writing custom handlers along with an annotated example.

This blog post offers another example for more advanced usage.

Gzip compressed content

Content found to be gzip compressed will be uncompressed. The uncompressed data will then be used as if it were not compressed. This is typically useful because user-data size may be limited based on cloud platform.

Headers and content types

In order for cloud-init to recognize which user-data format is being used, the user-data must contain a header. Additionally, if the user-data is being passed as a multi-part message, such as MIME, cloud-config-archive, or part-handler, the content-type for each part must also be set appropriately.

The table below lists the headers and content types for each user-data format. Note that gzip compressed content is not represented here as it gets passed as binary data and so may be processed automatically.

User-data format	Header	Content-Type
Cloud config data	#cloud-config	text/cloud-config
User-data script	#!	text/x-shellscript
Cloud boothook	#cloud-boothook	text/cloud-boothook
MIME multi-part	Content-Type: multipart/mixed	multipart/mixed
Cloud config archive	#cloud-config-archive	text/cloud-config-archive
Jinja template	## template: jinja	text/jinja
Include file	#include	text/x-include-url
Part handler	#part-handler	text/part-handler

Continued reading

See the *configuration sources* documentation for information about other sources of configuration for cloud-init.

2.4.3 About the cloud-config file

The **#cloud-config** file is a type of user-data that cloud-init can consume to automatically set up various aspects of the system. It is commonly referred to as **cloud config**. Using cloud config to configure your machine leverages the best practices encoded into cloud-init's modules in a distribution-agnostic way.

Note that networks are not configurable via the **#cloud-config** file because *network configuration* comes from the cloud.

How do I create a cloud-config file?

The cloud-config file uses YAML version 1.1. The file is composed of a header and one or more modules.

- The header: The first line must start with #cloud-config. This line identifies the file to cloud-init and ensures that it will be processed as intended.
- **The modules**: After the header, every aspect of the system's configuration is controlled through specific cloudinit modules.

Most modules are specified through the use of one or more **top-level keys**, and the configuration options are set using YAML key-value pairs or list types, according to the config schema. It follows this general format:

```
#cloud-config
top-level-key:
    config-key-1: config-value-1
    config-key-2: config-value-2
    list-type:
        list-value-1
        additional-list-value-1
        list-value-2
```

The order of the top-level keys is unimportant – they can be written in any order, and cloud-init handles the order of operations.

Let us consider a real example using the *Keyboard* module. The top-level key for this module is **keyboard**; and beneath that are the various configuration options for the module shown as key-value pairs:

```
#cloud-config
keyboard:
  layout: us
  model: pc105
  variant: nodeadkeys
  options: compose:rwin
```

Not all modules require a top-level key, and will run on the system anyway if certain conditions are met. A full list of modules can be found *on our modules page*. This list also shows the valid schema for every module, and simple YAML examples.

Checking your cloud-config file

Once you have constructed your cloud-config file, you can check it against the *cloud-config validation tool*. This tool tests the YAML in your file against the cloud-init schema and will warn you of any errors.

Example cloud-config file

The following code is an example of a complete user-data cloud-config file. The *cloud-config example library* contains further examples that can be copy/pasted and adapted to your needs.

```
#cloud-config
```

```
# Basic system setup
hostname: example-host
fqdn: example-host.example.com
```

```
# User setup configuration
users:
  - name: exampleuser
    gecos: Example User
    sudo: ['ALL=(ALL) NOPASSWD:ALL']
   groups: sudo
   homedir: /home/exampleuser
    shell: /bin/bash
    ssh_authorized_keys:
      - ssh-rsa AAAAB3...restofpublickey user@host
# Change passwords for exampleuser using chpasswd
chpasswd:
  expire: false
  users:
  - {name: exampleuser, password: terriblepassword12345, type: text}
# Package management
package_update: true
package_upgrade: true
packages:
  - git
  - nginx
  - python3
# Commands to run at the end of the cloud-init process
runcmd:
  - echo "Hello, world!" > /etc/motd
  - systemctl restart nginx
  - mkdir -p /var/www/html
  - echo "<html><body><h1>Welcome to the party, pal!</h1></body></html>" > /var/www/html/
\rightarrow index.html
# Write files to the instance
write_files:
  - path: /etc/example_config.conf
    content:
      [example-config]
      key=value
  - path: /etc/motd
    content:
      Some text that will appear in your MOTD!
# Final message, shown after cloud-init completes
final_message: "The system is up, after $UPTIME seconds"
# Reboot the instance after configuration
power_state:
  mode: reboot
  message: Rebooting after initial setup
  timeout: 30
```

condition: True

2.4.4 Configuration sources

Internally, cloud-init builds a single configuration that is then referenced throughout the life of cloud-init. The configuration is built from multiple sources such that if a key is defined in multiple sources, the higher priority source overwrites the lower priority source.

Base configuration

The base configuration format uses YAML version 1.1, but may be declared as jinja templates which cloud-init will render at runtime with *instance-data* variables.

From lowest priority to highest, configuration sources are:

- Hardcoded config Config that lives within the source of cloud-init and cannot be changed.
- **Configuration directory**: Anything defined in /etc/cloud.cfg and /etc/cloud.cfg.d/*. cfg.
- Runtime config: Anything defined in /run/cloud-init/cloud.cfg.
- Kernel command line: On the kernel command line, anything found between cc: and end_cc will be interpreted as cloud-config user-data.

These four sources make up the base configuration. The contents of this configuration are defined in the *base configu*ration reference page.

Note: Base configuration may contain *cloud-config* which may be overridden by vendor-data and user-data.

Vendor-data and user-data

Added to the base configuration are *vendor-data* and *user-data* which are both provided by the datasource.

These get fetched from the datasource and are defined at instance launch.

Network configuration

Network configuration happens independently from other cloud-init configuration. See *network configuration doc-umentation* for more information.

Specifying configuration

End users

Pass *user-data* to the cloud provider. Every platform supporting cloud-init will provide a method of supplying user-data. If you're unsure how to do this, reference the documentation provided by the cloud platform you're on. Additionally, there may be related cloud-init documentation in the *datasource* section.

Once an instance has been initialized, the user-data may not be edited. It is sourced directly from the cloud, so even if you find a local file that contains user-data, it will likely be overwritten in the next boot.

Distro providers

Modify the base config. This often involves submitting a PR to modify the base cloud.cfg template, which is used to customize /etc/cloud/cloud.cfg per distro. Additionally, a file can be added to /etc/cloud/cloud.cfg.d to override a piece of the base configuration.

Cloud providers

Pass vendor-data. This is the preferred method for clouds to provide their own customisation. In some cases, it may make sense to modify the base config in the same manner as distro providers on cloud-supported images.

2.4.5 Boot stages

There are five stages to boot which are run sequentially: Detect, Local, Network, Config and Final

Visual representation of cloud-init boot stages with respect to network config and system accessibility:

Detect

A platform identification tool called ds-identify runs in the first stage. This tool detects which platform the instance is running on. This tool is integrated into the init system to disable cloud-init when no platform is found, and enable cloud-init when a valid platform is detected.

Local

systemd service	cloud-init-local.service
runs	as soon as possible with / mounted read-write
blocks	as much of boot as possible, must block network
modules	none

The purpose of the local stage is to:

- Locate "local" data sources, and
- Apply networking configuration to the system (including "fallback").

In most cases, this stage does not do much more than that. It finds the datasource and determines the network configuration to be used. That network configuration can come from:

- datasource: Cloud-provided network configuration via meta-data.
- **fallback**: Cloud-init's fallback networking consists of rendering the equivalent to dhcp on eth0, which was historically the most popular mechanism for network configuration of a guest.
- **none**: Network configuration can be disabled by writing the file /etc/cloud/cloud.cfg with the content: network: {config: disabled}.

If this is an instance's first boot, then the selected network configuration is rendered. This includes clearing of all previous (stale) configuration including persistent device naming with old MAC addresses.

This stage must block network bring-up or any stale configuration that might have already been applied. Otherwise, that could have negative effects such as broadcast of an old hostname. It would also put the system in an odd state to recover from, as it may then have to restart network devices.

Cloud-init then exits and expects for the continued boot of the operating system to bring network configuration up as configured.

Note: In the past, local datasources have been only those that were available without network (such as 'ConfigDrive'). However, as seen in the recent additions to the *DigitalOcean datasource*, even data sources that require a network can operate at this stage.

Network

systemd service	cloud-init-network.service
runs	after local stage and configured networking is up
blocks	majority of remaining boot (e.g. SSH and console login)
modules	<pre>cloud_init_modules in /etc/cloud/cloud.cfg</pre>

This stage requires all configured networking to be online, as it will fully process any user-data that is found. Here, processing means it will:

- retrieve any **#include** or **#include-once** (recursively) including http,
- · decompress any compressed content, and
- run any part-handler found.

This stage runs the disk_setup and mounts modules which may partition and format disks and configure mount points (such as in /etc/fstab). Those modules cannot run earlier as they may receive configuration input from sources only available via the network. For example, a user may have provided user-data in a network resource that describes how local mounts should be done.

On some clouds, such as Azure, this stage will create filesystems to be mounted, including ones that have stale (previous instance) references in /etc/fstab. As such, entries in /etc/fstab other than those necessary for cloud-init to run should not be done until after this stage.

A part-handler and *boothooks* will run at this stage.

After this stage completes, expect to be able to access the system via serial console login or SSH.

Config

systemd service	cloud-config.service
runs	after network
blocks	nothing
modules	<pre>cloud_config_modules in /etc/cloud/cloud.cfg</pre>

This stage runs config modules only. Modules that do not really have an effect on other stages of boot are run here, including runcmd.

systemd service	cloud-final.service
runs	as final part of boot (traditional "rc.local")
blocks	nothing
modules	<pre>cloud_final_modules in /etc/cloud/cloud.cfg</pre>

This stage runs as late in boot as possible. Any scripts that a user is accustomed to running after logging into a system should run correctly here. Things that run here include:

- package installations,
- configuration management plugins (Ansible, Puppet, Chef, salt-minion), and
- user-defined scripts (i.e., shell scripts passed as user-data).

For scripts external to cloud-init looking to wait until cloud-init is finished, the cloud-init status --wait subcommand can help block external scripts until cloud-init is done without having to write your own systemd units dependency chains. See *status* for more info.

See the *first boot documentation* to learn how cloud-init decides that a boot is the "first boot".

2.4.6 First boot determination

Cloud-init has to determine whether or not the current boot is the first boot of a new instance, so that it applies the appropriate configuration. On an instance's first boot, it should run all "per-instance" configuration, whereas on a subsequent boot it should run only "per-boot" configuration. This section describes how cloud-init performs this determination, as well as why it is necessary.

When it runs, cloud-init stores a cache of its internal state for use across stages and boots.

If this cache is present, then cloud-init has run on this system before¹. There are two cases where this could occur. Most commonly, the instance has been rebooted, and this is a second/subsequent boot. Alternatively, the filesystem has been attached to a *new* instance, and this is the instance's first boot. The most obvious case where this happens is when an instance is launched from an image captured from a launched instance.

By default, cloud-init attempts to determine which case it is running in by checking the instance ID in the cache against the instance ID it determines at runtime. If they do not match, then this is an instance's first boot; otherwise, it's a subsequent boot. Internally, cloud-init refers to this behaviour as check.

This behaviour is required for images captured from launched instances to behave correctly, and so is the default that generic cloud images ship with. However, there are cases where it can cause problems². For these cases, cloud-init has support for modifying its behaviour to trust the instance ID that is present in the system unconditionally. This means that cloud-init will never detect a new instance when the cache is present, and it follows that the only way to cause cloud-init to detect a new instance (and therefore its first boot) is to manually remove cloud-init's cache. Internally, this behaviour is referred to as trust.

Final

¹ It follows that if this cache is not present, cloud-init has not run on this system before, so this is unambiguously this instance's first boot.

 $^{^{2}}$ A couple of ways in which this strict reliance on the presence of a datasource has been observed to cause problems:

[•] If a cloud's instance metadata service is flaky and cloud-init cannot obtain the instance ID locally on that platform, cloud-init's instance ID determination will sometimes fail to determine the current instance ID, which makes it impossible to determine if this is an instance's first or subsequent boot (#1885527).

[•] If cloud-init is used to provision a physical appliance or device and an attacker can present a datasource to the device with a different instance ID, then cloud-init's default behaviour will detect this as an instance's first boot and reset the device using the attacker's configuration (this has been observed with the *NoCloud datasource* in #1879530).

To configure which of these behaviours to use, cloud-init exposes the manual_cache_clean configuration option. When false (the default), cloud-init will check and clean the cache if the instance IDs do not match (this is the default, as discussed above). When true, cloud-init will trust the existing cache (and therefore not clean it).

2.4.7 Manual cache cleaning

Cloud-init ships a command for manually cleaning the cache: **cloud-init clean**. See *clean*'s documentation for further details.

Reverting manual_cache_clean setting

Currently there is no support for switching an instance that is launched with manual_cache_clean: true from trust behaviour to check behaviour, other than manually cleaning the cache.

Warning: If you want to capture an instance that is currently in trust mode as an image for launching other instances, you **must** manually clean the cache. If you do not do so, then instances launched from the captured image will all detect their first boot as a subsequent boot of the captured instance, and will not apply any per-instance configuration.

This is a functional issue, but also a potential security one: cloud-init is responsible for rotating SSH host keys on first boot, and this will not happen on these instances.

2.4.8 Events and updates

Events

Cloud-init will fetch and apply cloud and user-data configuration upon several event types. The two most common events for cloud-init are when an instance first boots and any subsequent boot thereafter (reboot). In addition to boot events, cloud-init users and vendors are interested in when devices are added. Cloud-init currently supports the following event types:

- BOOT_NEW_INSTANCE: New instance first boot.
- BOOT: Any system boot other than BOOT_NEW_INSTANCE.
- BOOT_LEGACY: Similar to BOOT, but applies networking config twice each boot: once during the *Local stage*, then again in the *Network stage*. As this behaviour was previously the default behaviour, this option exists to prevent regressing such behaviour.
- HOTPLUG: Dynamic add of a system device.

Datasource event support

All *datasources* support the BOOT_NEW_INSTANCE event by default. Each datasource will declare a set of these events that it is capable of handling. Datasources may not support all event types. In some cases a system may be configured to allow a particular event but may be running on a platform whose datasource cannot support the event.

Configuring event updates

Update configuration may be specified via user-data, which can be used to enable or disable handling of specific events. This configuration will be honored as long as the events are supported by the datasource. However, configuration will always be applied at first boot, regardless of the user data specified.

Updates

Update policy configuration defines which events are allowed to be handled. This is separate from whether a particular platform or datasource has the capability for such events.

scope: <name of the scope for event policy>

The scope value is a string which defines which domain the event occurs under. Currently, the only known scope is network, though more scopes may be added in the future. Scopes are defined by convention but arbitrary values can be used.

when: <list of events to handle for a particular scope >

Each scope requires a when element to specify which events are to allowed to be handled.

Hotplug

When the hotplug event is supported by the datasource and configured in *user-data*, cloud-init will respond to the addition or removal of network interfaces to the system. In addition to fetching and updating the instance-data, cloud-init will also bring up/down the newly added interface.

Example

Apply network config every boot

On every boot, apply network configuration found in the datasource.

```
# apply network config on every boot
updates:
    network:
    when: ['boot']
```

2.4.9 Instance-data

Kernel command line

Providing configuration data via the kernel command line is somewhat of a last resort, since many datasources do not support injecting kernel command line arguments without modifying the bootloader.

Note that this page describes kernel command line behavior that applies to all clouds. The *NoCloud datasource* provides more configuration options.

Datasource discovery override

During boot, cloud-init must identify which datasource it is running on (OpenStack, AWS, Azure, GCP, etc). This discovery step can be optionally overridden by specifying the datasource name, such as:

root=/dev/sda ro ds=openstack

Kernel cloud-config-url configuration

In order to allow an ephemeral, or otherwise pristine image to receive some configuration, cloud-init can read a URL directed by the kernel command line and proceed as if its data had previously existed.

This allows for configuring an instance metadata service, or some other data.

When *the local stage* runs, it will check to see if cloud-config-url appears in key/value fashion in the kernel command line, such as:

root=/dev/sda ro cloud-config-url=http://foo.bar.zee/abcde

Cloud-init will then read the contents of the given URL. If the content starts with #cloud-config, it will store that data to the local filesystem in a static filename /etc/cloud/cloud.cfg.d/91_kernel_cmdline_url.cfg, and consider it as part of the config from that point forward.

Note: If /etc/cloud/cloud.cfg.d/91_kernel_cmdline_url.cfg already exists, cloud-init will not overwrite the file, and the cloud-config-url parameter is completely ignored.

This is useful, for example, to be able to configure the MAAS datasource by controlling the kernel command line from outside the image, you can append:

cloud-config-url=http://your.url.here/abcdefg

Then, have the following content at that url:

```
#cloud-config
datasource:
MAAS:
    metadata_url: http://mass-host.localdomain/source
    consumer_key: Xh234sdkljf
    token_key: kjfhgb3n
    token_secret: 24uysdfx1w4
```

Warning: url kernel command line key is deprecated. Please use cloud-config-url parameter instead.

Note: Since cloud-config-url= is so generic, in order to avoid false positives, only *cloud config* user data starting with #cloud-config is supported.

Note: The cloud-config-url= is unencrypted http GET, and may contain credentials. Care must be taken to ensure this data is only transferred via trusted channels (i.e., within a closed system).

What is instance-data?

instance-data is a JSON object which contains instance-specific variables in a standardized format. These variables may be used in cloud-init templated cloud-init configurations.

An example of a small subset of instance-data on a launched EC2 instance:

```
{
    "v1": {
        "cloud_name": "aws",
        "distro": "ubuntu",
        "distro_release": "jammy",
        "distro_version": "22.04",
        "instance_id": "i-06b5687b4d7b8595d",
        "machine": "x86_64",
        "platform": "ec2",
        "python_version": "3.10.4",
        "region": "us-east-2",
        "variant": "ubuntu"
    }
}
```

Discovery

instance-data can be inspected on a launched instance using *cloud-init query*. Warnings or exceptions will be raised on invalid instance-data keys, paths, or invalid syntax.

The **query** command also publishes userdata and vendordata keys to the root user which will contain the decoded user-data and vendor-data provided to this instance. Non-root users referencing userdata or vendordata keys will see only redacted values.

Note: To save time designing a user data template for a specific cloud's instance-data.json, use the **render** command on an instance booted on your favorite cloud. See *devel* for more information.

Using instance-data

instance-data can be used in the following configuration types:

- User-data scripts.
- Cloud-config.
- Base configuration.
- Command line interface via cloud-init query or cloud-init devel render.

The aforementioned configuration sources support jinja template rendering. When the first line of the provided configuration begins with **## template: jinja**, cloud-init will use jinja to render that file. Any instance-data variables are surfaced as jinja template variables.

Note: Trying to reference jinja variables that don't exist in instance-data will result in warnings in / var/log/cloud-init.log and the following string in your rendered user-data: CI_MISSING_JINJA_VAR/ <your_varname>.

Sensitive data such as user passwords may be contained in instance-data. Cloud-init separates this sensitive data such that is it only readable by root. In the case that a non-root user attempts to read sensitive instance-data, they will receive redacted data or the same warnings and text that occur if a variable does not exist.

Example: Cloud config with instance-data

```
## template: jinja
#cloud-config
runcmd:
    echo 'EC2 public hostname allocated to instance: {{
        ds.meta_data.public_hostname }}' > /tmp/instance_metadata
        echo 'EC2 availability zone: {{ v1.availability_zone }}' >>
        /tmp/instance_metadata
        ecurl -X POST -d '{"hostname": "{{ds.meta_data.public_hostname }}",
        "availability-zone": "{{ v1.availability_zone }}"}'
        https://example.com
```

Example: User-data script with instance-data

```
## template: jinja
#!/bin/bash
{% if v1.region == 'us-east-2' -%}
echo 'Installing custom proxies for {{ v1.region }}'
sudo apt-get install my-xtra-fast-stack
{%- endif %}
...
```

Example: CLI discovery of instance-data

```
# List all instance-data keys and values as root user
$ sudo cloud-init query --all
{...}
# List all top-level instance-data keys available
$ cloud-init query --list-keys
# Introspect nested keys on an object
$ cloud-init query -f "{{ds.keys()}"
dict_keys(['meta_data', '_doc'])
# Failure to reference valid dot-delimited key path on a known top-level key
$ cloud-init query v1.not_here
ERROR: instance-data 'v1' has no 'not_here'
# Test expected value using valid instance-data key path
$ cloud-init query -f "My AMI: {{ds.meta_data.ami_id}}"
My AMI: ami-0fecc35d3c8ba8d60
```

```
# The --format command renders jinja templates, this can also be used
# to develop and test jinja template constructs
$ cat > test-templating.yaml <<EOF
{% for val in ds.meta_data.keys() %}
- {{ val }}
{% endfor %}
EOF
$ cloud-init query --format="$( cat test-templating.yaml )"
- instance_id
- dsmode
- local_hostname
```

Reference

Storage locations

- /run/cloud-init/instance-data.json: world-readable JSON containing standardized keys, sensitive keys redacted.
- /run/cloud-init/instance-data-sensitive.json: root-readable unredacted JSON blob.
- /run/cloud-init/combined-cloud-config.json: root-readable unredacted JSON blob. Any meta-data, vendor-data and user-data overrides are applied to the /run/cloud-init/combined-cloud-config.json config values.

instance-data.json top level keys

base64_encoded_keys

A list of forward-slash delimited key paths into the instance-data.json object whose value is base64encoded for JSON compatibility. Values at these paths should be decoded to get the original value.

features

A dictionary of feature name and boolean value pairs. A value of True means the feature is enabled.

sensitive_keys

A list of forward-slash delimited key paths into the instance-data.json object whose value is considered by the datasource as 'security sensitive'. Only the keys listed here will be redacted from instance-data.json for non-root users.

merged_cfg

Deprecated use merged_system_cfg instead.

merged_system_cfg

Merged cloud-init *Base configuration* from /etc/cloud/cloud.cfg and /etc/cloud/cloud-cfg.d. Values under this key could contain sensitive information such as passwords, so it is included in the sensitive-keys list which is only readable by root.

Note: merged_system_cfg represents only the merged config from the underlying filesystem. These values can be overridden by meta-data, vendor-data or user-data. The fully merged cloud-config provided to a machine which accounts for any supplemental overrides is the file /run/cloud-init/combined-cloud-config.json.

ds

Datasource-specific data crawled for the specific cloud platform. It should closely represent the structure of the data crawled. The structure of content and details provided are entirely cloud-dependent. Mileage will vary depending on what the cloud exposes. The content exposed under the ds key is currently **experimental** and expected to change slightly in the upcoming cloud-init release.

sys_info

Information about the underlying OS, Python, architecture and kernel. This represents the data collected by cloudinit.util.system_info.

system_info

This is a cloud-init configuration key present in /etc/cloud/cloud.cfg which describes cloud-init's configured *default_user*, *distro*, *network* renderers, and *paths* that cloud-init will use. Not to be confused with the underlying host sys_info key above.

v1

Standardized cloud-init data keys, these keys are guaranteed to exist on all cloud platforms. They will also retain their current behaviour and format, and will be carried forward even if cloud-init introduces a new version of standardized keys with v2.

To cut down on keystrokes on the command line, cloud-init also provides top-level key aliases for any standardized v# keys present. The preceding v1 is not required of v1.var_name These aliases will represent the value of the highest versioned standard key. For example, cloud_name value will be v2.cloud_name if both v1 and v2 keys are present in instance-data.json.

Cloud-init also provides jinja-safe key aliases for any instance-data keys which contain jinja operator characters such as +, -, ., /, etc. Any jinja operator will be replaced with underscores in the jinja-safe key alias. This allows for cloud-init templates to use aliased variable references which allow for jinja's dot-notation reference such as {{ ds.v1_0.my_safe_key }} instead of {{ ds["v1.0"]["my/safe-key"] }}.

Standardized instance-data.json v1 keys

v1._beta_keys

List of standardized keys still in 'beta'. The format, intent or presence of these keys can change. Do not consider them production-ready.

Example output:

• [subplatform]

v1.cloud_name

Where possible this will indicate the 'name' of the cloud the system is running on. This is different than the 'platform' item. For example, the cloud name of Amazon Web Services is 'aws', while the platform is 'ec2'.

If determining a specific name is not possible or provided in meta-data, then this field may contain the same content as 'platform'.

Example output:

- aws
- openstack
- azure
- configdrive
- nocloud
- ovf

v1.distro, v1.distro_version, v1.distro_release

This shall be the distro name, version and release as determined by cloudinit.util.get_linux_distro.

Example output:

- alpine, 3.12.0, 'Alpine Linux v3.12'
- centos, 7.5, core
- debian, 9, stretch
- freebsd, 12.0-release-p10,
- opensuse, 42.3, x86_64
- opensuse-tumbleweed, 20180920, x86_64
- redhat, 7.5, 'maipo'
- sles, 12.3, x86_64
- ubuntu, 20.04, focal

v1.instance_id

Unique instance_id allocated by the cloud.

Example output:

• i-<hash>

v1.kernel_release

This shall be the running kernel uname -r.

Example output:

• 5.3.0-1010-aws

v1.local_hostname

The internal or local hostname of the system.

Example output:

- ip-10-41-41-70
- <user-provided-hostname>

v1.machine

This shall be the running cpu machine architecture uname -m.

Example output:

- x86_64
- i686
- ppc64le
- s390x

v1.platform

An attempt to identify the cloud platform instance that the system is running on.

Example output:

- ec2
- openstack
- lxd
- gce
- nocloud
- ovf

v1.subplatform

Detailed platform information. Subplatform format is: <subplatform_type> (<url_file_or_dev_path>) Example output:

- metadata (http://169.254.169.254)
- seed-dir (/path/to/seed-dir/)
- config-disk (/dev/cd0)
- configdrive (/dev/sr0)

v1.public_ssh_keys

A list of SSH keys provided to the instance by the datasource.

Example output:

• ['ssh-rsa AA...', ...]

v1.python_version

The version of Python that is running cloud-init as determined by cloudinit.util.system_info.

Example output:

• 3.7.6

v1.region

The physical region/data centre in which the instance is deployed.

Example output:

• us-east-2

v1.availability_zone

The physical availability zone in which the instance is deployed.

Example output:

- us-east-2b
- nova
- null

Example Output

Below is an example of /run/cloud-init/instance-data-sensitive.json on an EC2 instance:

```
{
  "_beta_keys": [
    "subplatform"
 ],
  "availability_zone": "us-east-1b",
 "base64_encoded_keys": [],
  "merged_cfg": {
    "_doc": "Merged cloud-init base config from /etc/cloud/cloud.cfg and /etc/cloud/cloud.
\rightarrow cfg.d/",
    "_log": [
      "[loggers]\nkeys=root,cloudinit\n\n[handlers]\nkeys=consoleHandler,cloudLogHandler\n\

where the second 
→nhandlers=consoleHandler,cloudLogHandler\n\n[logger_cloudinit]\nlevel=DEBUG\
→nqualname=cloudinit\nhandlers=\npropagate=1\n\n[handler_consoleHandler]\
→nclass=StreamHandler\nlevel=WARNING\nformatter=arg0Formatter\nargs=(sys.stderr,)\n\
→n[formatter_arg0Formatter]\nformat=%(asctime)s - %(filename)s[%(levelname)s]:
\rightarrow (levelname)s]: %(message)s\n",
      "[handler_cloudLogHandler]\nclass=FileHandler\nlevel=DEBUG\nformatter=arg0Formatter\
→nargs=('/var/log/cloud-init.log',)\n",
      "[handler_cloudLogHandler]\nclass=handlers.SysLogHandler\nlevel=DEBUG\
→nformatter=simpleFormatter\nargs=(\"/dev/log\", handlers.SysLogHandler.LOG_USER)\n"
    ],
    "cloud_config_modules": [
     "snap".
      "ssh_import_id",
      "locale",
      "set_passwords",
      "grub_dpkg",
      "apt_pipelining",
      "apt_configure",
      "ubuntu_pro",
      "ntp",
      "timezone",
      "disable_ec2_metadata",
      "runcmd",
      "bvobu"
   ],
    "cloud_final_modules": [
      "package_update_upgrade_install",
      "fan",
      "landscape",
      "lxd",
      "ubuntu_drivers",
      "puppet",
      "chef",
      "mcollective",
      "salt_minion".
      "scripts_vendor",
```

```
"scripts_per_once".
      "scripts_per_boot",
      "scripts_per_instance",
      "scripts_user",
      "ssh_authkey_fingerprints",
      "keys_to_console",
      "phone_home",
      "final_message",
      "power_state_change"
   ],
    "cloud_init_modules": [
      "seed_random",
      "bootcmd".
      "write_files",
      "growpart",
      "resizefs",
      "disk_setup",
      "mounts",
      "set_hostname",
      "update_hostname",
      "update_etc_hosts",
      "ca_certs",
      "rsyslog",
      "users_groups",
      "ssh"
   ],
    "datasource_list": [
     "Ec2",
      "None"
   ],
   "def_log_file": "/var/log/cloud-init.log",
   "disable_root": true,
   "log_cfgs": [
      Г
         "[loggers]\nkeys=root.cloudinit\n\n[handlers]\nkeys=consoleHandler.cloudLogHandler\n\
→n[formatters]\nkeys=simpleFormatter,arg0Formatter\n\n[logger_root]\nlevel=DEBUG\
→nhandlers=consoleHandler,cloudLogHandler\n\n[logger_cloudinit]\nlevel=DEBUG\
ongualname=cloudinit\nhandlers=\npropagate=1\n\n[handler_consoleHandler]\
→nclass=StreamHandler\nlevel=WARNING\nformatter=arg0Formatter\nargs=(sys.stderr,)\n\
→n[formatter_arg0Formatter]\nformat=%(asctime)s - %(filename)s[%(levelname)s]:
→%(message)s\n\n[formatter_simpleFormatter]\nformat=[CLOUDINIT] %(filename)s[
\rightarrow (levelname)s]: %(message)s\n",
         "[handler_cloudLogHandler]\nclass=FileHandler\nlevel=DEBUG\nformatter=arg0Formatter\

where the set of the set o
     1
   ],
   "output": {
      "all": "| tee -a /var/log/cloud-init-output.log"
   },
   "preserve_hostname": false.
   "syslog_fix_perms": [
      "syslog:adm",
```

```
"root:adm".
  "root:wheel",
  "root:root"
 ],
 "users":
  "default"
 J,
 "vendor_data": {
  "enabled": true,
  "prefix": []
 }
},
"cloud_name": "aws",
"distro": "ubuntu",
"distro_release": "focal",
"distro_version": "20.04",
"ds": {
 "_doc": "EXPERIMENTAL: The structure and format of content scoped under the 'ds' key_
→may change in subsequent releases of cloud-init.",
 "_metadata_api_version": "2016-09-02",
 "dynamic": {
  "instance_identity": {
   "document": {
    "accountId": "329910648901",
    "architecture": "x86_64",
    "availabilityZone": "us-east-1b",
    "billingProducts": null,
    "devpayProductCodes": null,
    "imageId": "ami-02e8aa396f8be3b6d",
    "instanceId": "i-0929128ff2f73a2f1",
    "instanceType": "t2.micro",
    "kernelId": null,
    "marketplaceProductCodes": null,
    "pendingTime": "2020-02-27T20:46:18Z",
    "privateIp": "172.31.81.43",
    "ramdiskId": null,
    "region": "us-east-1",
    "version": "2017-09-30"
   },
   "pkcs7": [
    "MIAGCSqGSIb3DQ...",
    "REDACTED",
    "AhQUgq0iPWqPTVnT96tZE6L1XjjLHQAAAAAAA=="
   ],
   "rsa2048": [
    "MIAGCSqGSIb...",
    "REDACTED",
    "clYQvuE45xXm7Yreg3QtQbrP//owl1eZHj6s350AAAAAAA="
   ],
   "signature":
    "dA+QV+LLCWCRNddnrKleYmh2GvYo+t8urDkdgmDSsPi",
    "REDACTED",
```

```
"kDT4ygyJLFkd3b4qjAs="
 ]
}
},
"meta_data": {
 "ami_id": "ami-02e8aa396f8be3b6d",
 "ami_launch_index": "0",
 "ami_manifest_path": "(unknown)",
 "block_device_mapping": {
 "ami": "/dev/sda1",
 "root": "/dev/sda1"
 },
 "hostname": "ip-172-31-81-43.ec2.internal",
 "instance_action": "none",
 "instance_id": "i-0929128ff2f73a2f1",
 "instance_type": "t2.micro",
 "local_hostname": "ip-172-31-81-43.ec2.internal",
 "local_ipv4": "172.31.81.43",
 "mac": "12:7e:c9:93:29:af",
 "metrics": {
 "vhostmd": "<?xml version=\"1.0\" encoding=\"UTF-8\"?>"
},
 "network": {
 "interfaces": {
   "macs": {
    "12:7e:c9:93:29:af": {
     "device_number": "0",
     "interface_id": "eni-0c07a0474339b801d",
     "ipv4_associations": {
      "3.89.187.177": "172.31.81.43"
     },
     "local_hostname": "ip-172-31-81-43.ec2.internal",
     "local_ipv4s": "172.31.81.43",
     "mac": "12:7e:c9:93:29:af",
     "owner_id": "329910648901".
     "public_hostname": "ec2-3-89-187-177.compute-1.amazonaws.com",
     "public_ipv4s": "3.89.187.177",
     "security_group_ids": "sg-0100038b68aa79986",
     "security_groups": "launch-wizard-3",
     "subnet_id": "subnet-04e2d12a",
     "subnet_ipv4_cidr_block": "172.31.80.0/20",
     "vpc_id": "vpc-210b4b5b",
     "vpc_ipv4_cidr_block": "172.31.0.0/16",
     "vpc_ipv4_cidr_blocks": "172.31.0.0/16"
   }
  }
 }
 },
 "placement": {
 "availability_zone": "us-east-1b"
 },
 "profile": "default-hvm",
```

```
"public_hostname": "ec2-3-89-187-177.compute-1.amazonaws.com",
  "public_ipv4": "3.89.187.177",
  "reservation_id": "r-0c481643d15766a02",
  "security_groups": "launch-wizard-3",
  "services": {
  "domain": "amazonaws.com",
   "partition": "aws"
 }
}
},
"instance_id": "i-0929128ff2f73a2f1",
"kernel_release": "5.3.0-1010-aws",
"local_hostname": "ip-172-31-81-43",
"machine": "x86_64",
"platform": "ec2",
"public_ssh_keys": [],
"python_version": "3.7.6",
"region": "us-east-1",
"sensitive_keys": [],
"subplatform": "metadata (http://169.254.169.254)",
"sys_info": {
 "dist": [
 "ubuntu",
 "20.04",
 "focal"
 ],
 "platform": "Linux-5.3.0-1010-aws-x86_64-with-Ubuntu-20.04-focal",
 "python": "3.7.6",
 "release": "5.3.0-1010-aws",
 "system": "Linux",
 "uname": [
 "Linux",
 "ip-172-31-81-43",
 "5.3.0-1010-aws",
 "#11-Ubuntu SMP Thu Jan 16 07:59:32 UTC 2020".
 "x86_64",
 "x86_64"
 ],
 "variant": "ubuntu"
},
"system_platform": "Linux-5.3.0-1010-aws-x86_64-with-Ubuntu-20.04-focal",
"userdata": "#cloud-config\nssh_import_id: [<my-launchpad-id>]\n...",
"v1": {
 "_beta_keys": [
 "subplatform"
 ],
 "availability_zone": "us-east-1b",
 "cloud_name": "aws",
 "distro": "ubuntu",
 "distro_release": "focal".
 "distro_version": "20.04",
 "instance_id": "i-0929128ff2f73a2f1",
```

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```
"kernel": "5.3.0-1010-aws",
"local_hostname": "ip-172-31-81-43",
"machine": "x86_64",
"platform": "ec2",
"public_ssh_keys": [],
"python": "3.7.6",
"region": "us-east-1",
"subplatform": "metadata (http://169.254.169.254)",
"system_platform": "Linux-5.3.0-1010-aws-x86_64-with-Ubuntu-20.04-focal",
"variant": "ubuntu"
},
"variant": "ubuntu",
"vendordata": ""
```

2.4.10 Vendor-data

Overview

Vendor-data is data provided by the entity that launches an instance (e.g., the cloud provider). This data can be used to customize the image to fit into the particular environment it is being run in.

Vendor-data follows the same rules as user-data, with the following caveats:

- 1. Users have ultimate control over vendor-data. They can disable its execution or disable handling of specific parts of multi-part input.
- 2. By default it only runs on first boot.
- 3. Vendor-data can be disabled by the user. If the use of vendor-data is required for the instance to run, then vendordata should not be used.
- 4. User-supplied cloud-config is merged over cloud-config from vendor-data.

Further, we strongly advise vendors to ensure you protect against any action that could compromise a system. Since users trust you, please take care to make sure that any vendor-data is safe, atomic, idempotent and does not put your users at risk.

Input formats

Cloud-init will download and cache to filesystem any vendor-data that it finds. Vendor-data is handled exactly like *user-data*. This means that the vendor can supply multi-part input and have those parts acted on in the same way as with user-data.

The only differences are:

- Vendor-data-defined scripts are stored in a different location than user-data-defined scripts (to avoid namespace collision).
- The user can disable part handlers via the cloud-config settings. For example, to disable handling of 'parthandlers' in vendor-data, the user could provide user-data like this:

```
#cloud-config
vendordata: {excluded: 'text/part-handler'}
```

Examples

You can find examples in the examples subdirectory.

Additionally, the tools directory contains write-mime-multipart, which can be used to easily generate MIME multi-part files from a list of input files. That data can then be given to an instance.

See write-mime-multipart --help for usage.

2.4.11 Security

Security policy

The following documents the upstream cloud-init security policy.

Reporting

If a security bug is found, please send an email to cloud-init-security@lists.canonical.com . After the bug is received, the issue is triaged within 2 working days of being reported and a response is sent to the reporter.

cloud-init-security

The cloud-init-security Launchpad team is a private, invite-only team used to discuss and coordinate security issues with the project.

Any issues disclosed to the cloud-init-security mailing list are considered embargoed and should only be discussed with other members of the cloud-init-security mailing list before the coordinated release date, unless specific exception is granted by the administrators of the mailing list. This includes disclosure of any details related to the vulnerability or the presence of a vulnerability itself. Violation of this policy may result in removal from the list for the company or individual involved.

Evaluation

If the reported bug is deemed a real security issue a CVE is assigned by the Canonical Security Team as CVE Numbering Authority (CNA).

If it is deemed a regular, non-security issue, the reporter will be asked to follow typical bug reporting procedures.

In addition to the disclosure timeline, the core Canonical cloud-init team will enlist the expertise of the Ubuntu Security team for guidance on industry-standard disclosure practices as necessary.

If an issue specifically involves another distro or cloud vendor, additional individuals will be informed of the issue to help in evaluation.

Disclosure

Disclosure of security issues will be made with a public statement. Once the determined time for disclosure has arrived the following will occur:

- A public bug is filed/made public with vulnerability details, CVE, mitigations and where to obtain the fix
- · An email is sent to the public cloud-init mailing list

The disclosure timeframe is coordinated with the reporter and members of the cloud-init-security list. This depends on a number of factors:

- The reporter might have their own disclosure timeline (e.g. Google Project Zero and many others use a 90-days after initial report OR when a fix becomes public)
- It might take time to decide upon and develop an appropriate fix
- A distros might want extra time to backport any possible fixes before the fix becomes public
- A cloud may need additional time to prepare to help customers or implement a fix
- The issue might be deemed low priority
- May wish to align with an upcoming planned release

2.4.12 Performance

The **analyze** subcommand helps to analyze cloud-init boot time performance. It is loosely based on systemd-analyze, where there are four subcommands:

- blame
- show
- dump
- boot

The analyze subcommand works by parsing the cloud-init log file for timestamps associated with specific events.

Usage

The **analyze** command requires one of the four subcommands:

\$ cloud-init analyze blame \$ cloud-init analyze show \$ cloud-init analyze dump \$ cloud-init analyze boot

Availability

The **analyze boot** subcommand only works on operating systems that use *systemd*.

Subcommands

Blame

The **blame** subcommand matches **systemd-analyze blame** where it prints, in descending order, the units that took the longest time to run. This output is highly useful for examining where **cloud-init** is spending its time.

\$ cloud-init analyze blame

Example output:

Boot Recor	rd 01	
	(init-network/config-growpart)	
	(init-network/config-resizefs)	
	(init-network/config-ssh)	
	(modules-config/config-grub_dpkg)	
	(init-local/search-NoCloud)	
	(init-network/config-users_groups)	
	(modules-config/config-apt_configure)	
	<pre>(modules-final/config-keys_to_console)</pre>	
00.021005	<pre>s (init-network/config-update_etc_hosts)</pre>	
00.021005	; (init-network/check-cache)	
00.00800	<pre>(modules-final/config-ssh_authkey_fingerprints)</pre>	
00.008003	; (init-network/consume-vendor-data)	
00.006003	<pre>(modules-config/config-timezone)</pre>	
	<pre>c (modules-final/config-final_message)</pre>	
00.004005	; (init-network/consume-user-data)	
	<pre>c (init-network/config-mounts)</pre>	
	<pre>i (init-network/config-disk_setup)</pre>	
	<pre>init-network/config-bootcmd)</pre>	
	; (init-network/activate-datasource)	
	<pre>init-network/config-update_hostname)</pre>	
	; (init-network/config-set_hostname)	
	<pre>(modules-final/config-snappy)</pre>	
	<pre>s (init-network/config-rsyslog)</pre>	
	<pre>s (init-network/config-ca_certs)</pre>	
	<pre>s (init-local/check-cache)</pre>	
	<pre>(modules-final/config-scripts_vendor)</pre>	
	<pre>6 (modules-final/config-scripts_per_once)</pre>	
	<pre>% (modules-final/config-salt_minion)</pre>	
	<pre>6 (modules-final/config-phone_home)</pre>	
	<pre>(modules-final/config-package_update_upgrade_install)</pre>	
	(modules-final/config-fan)	
	<pre>6 (modules-config/config-ubuntu_pro)</pre>	
	<pre>% (modules-config/config-ssh_import_id)</pre>	
	<pre>g (modules-config/config-snap) g (modules-config/config-snap)</pre>	
	<pre>(modules-config/config-set_passwords)</pre>	
	(modules-config/config-runcmd)	
00.001005	<pre>6 (modules-config/config-locale)</pre>	(continues on next nega)

```
00.00100s (modules-config/config-byobu)
00.00100s (modules-config/config-apt_pipelining)
00.00100s (init-network/config-write_files)
00.00100s (init-network/config-seed_random)
00.00000s (modules-final/config-ubuntu_drivers)
00.00000s (modules-final/config-scripts_user)
00.00000s (modules-final/config-scripts_per_instance)
00.00000s (modules-final/config-scripts_per_boot)
00.00000s (modules-final/config-puppet)
00.00000s (modules-final/config-power_state_change)
00.00000s (modules-final/config-mcollective)
00.00000s (modules-final/config-lxd)
00.00000s (modules-final/config-landscape)
00.00000s (modules-final/config-chef)
00.00000s (modules-config/config-snap_config)
00.00000s (modules-config/config-ntp)
00.00000s (modules-config/config-disable_ec2_metadata)
00.00000s (init-network/setup-datasource)
```

1 boot records analyzed

Show

The **show** subcommand is similar to **systemd-analyze critical-chain** which prints a list of units, the time they started and how long they took. Cloud-init has five *boot stages*, and within each stage a number of modules may run depending on configuration. **cloudinit-analyze show** will, for each boot, print this information and a summary of the total time.

The following is an abbreviated example of the **show** subcommand:

\$ cloud-init analyze show

Example output:

```
-- Boot Record 01 --
The total time elapsed since completing an event is printed after the "@" character.
The time the event takes is printed after the "+" character.
Starting stage: init-local
|``->no cache found @00.01700s +00.00200s
|`->found local data from DataSourceNoCloud @00.11000s +00.40300s
Finished stage: (init-local) 00.94200 seconds
Starting stage: init-network
|`->restored from cache with run check: DataSourceNoCloud [seed=/dev/sr0][dsmode=net]_
-@04.79500s +00.02100s
|`->setting up datasource @04.88900s +00.00000s
|`->reading and applying user-data @04.90100s +00.00400s
|`->reading and applying vendor-data @04.90500s +00.00800s
|`->activating datasource @04.95200s +00.00400s
Finished stage: (init-network) 02.72100 seconds
```

```
Starting stage: modules-config
|`->config-snap ran successfully @15.43100s +00.00100s
...
|`->config-runcmd ran successfully @16.22300s +00.00100s
|`->config-byobu ran successfully @16.23400s +00.00100s
Finished stage: (modules-config) 00.83500 seconds
Starting stage: modules-final
|`->config-snappy ran successfully @16.87400s +00.00200s
|`->config-package_update_upgrade_install ran successfully @16.87600s +00.00100s
...
|`->config-final_message ran successfully @16.93700s +00.00500s
|`->config-power_state_change ran successfully @16.94300s +00.00000s
Finished stage: (modules-final) 00.10300 seconds
```

If additional boot records are detected then they are printed out from oldest to newest.

Dump

The **dump** subcommand simply dumps the cloud-init logs that the **analyze** module is performing its analysis on, and returns a list of dictionaries that can be consumed for other reporting needs. Each element in the list is a boot entry.

\$ cloud-init analyze dump

Example output:

```
Ε
{
  "description": "starting search for local datasources",
  "event_type": "start",
  "name": "init-local",
  "origin": "cloudinit",
  "timestamp": 1567057578.037
},
{
  "description": "attempting to read from cache [check]",
 "event_type": "start",
  "name": "init-local/check-cache",
  "origin": "cloudinit",
  "timestamp": 1567057578.054
},
{
  "description": "no cache found",
  "event_type": "finish",
  "name": "init-local/check-cache",
  "origin": "cloudinit",
```

```
"result": "SUCCESS".
  "timestamp": 1567057578.056
},
{
  "description": "searching for local data from DataSourceNoCloud",
  "event_type": "start",
  "name": "init-local/search-NoCloud",
 "origin": "cloudinit",
 "timestamp": 1567057578.147
},
{
  "description": "found local data from DataSourceNoCloud",
  "event_type": "finish",
  "name": "init-local/search-NoCloud",
  "origin": "cloudinit",
 "result": "SUCCESS".
 "timestamp": 1567057578.55
},
{
  "description": "searching for local datasources",
  "event_type": "finish",
  "name": "init-local",
  "origin": "cloudinit",
 "result": "SUCCESS",
  "timestamp": 1567057578.979
},
{
  "description": "searching for network datasources",
  "event_type": "start",
  "name": "init-network",
 "origin": "cloudinit",
 "timestamp": 1567057582.814
},
{
  "description": "attempting to read from cache [trust]",
  "event_type": "start",
  "name": "init-network/check-cache",
  "origin": "cloudinit",
 "timestamp": 1567057582.832
},
. . .
{
 "description": "config-power_state_change ran successfully",
  "event_type": "finish",
  "name": "modules-final/config-power_state_change".
 "origin": "cloudinit",
 "result": "SUCCESS",
 "timestamp": 1567057594.98
},
{
  "description": "running modules for final",
  "event_type": "finish",
```

```
"name": "modules-final",
"origin": "cloudinit",
"result": "SUCCESS",
"timestamp": 1567057594.982
]
```

Boot

The **boot** subcommand prints out kernel-related timestamps that are not included in any of the cloud-init logs. There are three different timestamps that are presented to the user:

- kernel start
- kernel finish boot
- cloud-init start

This was added for additional clarity into the boot process that cloud-init does not have control over, to aid in debugging performance issues related to cloud-init startup, and tracking regression.

\$ cloud-init analyze boot

Example output:

```
-- Most Recent Boot Record --
Kernel Started at: 2019-08-29 01:35:37.753790
Kernel ended boot at: 2019-08-29 01:35:38.807407
Kernel time to boot (seconds): 1.053617000579834
Cloud-init activated by systemd at: 2019-08-29 01:35:43.992460
Time between Kernel end boot and Cloud-init activation (seconds): 5.185053110122681
Cloud-init start: 2019-08-29 08:35:45.867000
successful
```

Timestamp gathering

The following boot-related timestamps are gathered on demand when **cloud-init analyze boot** runs:

- Kernel startup gathered from system uptime
- Kernel finishes initialization from systemd UserSpaceMonotonicTimestamp property
- Cloud-init activation from the property InactiveExitTimestamp of the cloud-init local systemd unit

In order to gather the necessary timestamps using systemd, running the following command will gather the UserspaceTimestamp:

```
$ systemctl show -p UserspaceTimestampMonotonic
```

Example output:

UserspaceTimestampMonotonic=989279

The UserspaceTimestamp tracks when the init system starts, which is used as an indicator of the kernel finishing initialization.

Running the following command will gather the InactiveExitTimestamp:

\$ systemctl show cloud-init-local -p InactiveExitTimestampMonotonic

Example output:

InactiveExitTimestampMonotonic=4493126

The InactiveExitTimestamp tracks when a particular systemd unit transitions from the *Inactive* to *Active* state, which can be used to mark the beginning of systemd's activation of cloud-init.

Currently this only works for distros that use systemd as the init process. We will be expanding support for other distros in the future and this document will be updated accordingly.

If systemd is not present on the system, dmesg is used to attempt to find an event that logs the beginning of the init system. However, with this method only the first two timestamps are able to be found; dmesg does not monitor userspace processes, so no cloud-init start timestamps are emitted – unlike when using systemd.

2.4.13 Failure states

Cloud-init has multiple modes of failure. This page describes these modes and how to gather information about failures.

Critical failure

Critical failures happens when cloud-init experiences a condition that it cannot safely handle. When this happens, cloud-init may be unable to complete, and the instance is likely to be in an unknown broken state.

Cloud-init experiences critical failure when:

- there is a major problem with the cloud image that is running cloud-init
- there is a severe bug in cloud-init

When this happens, error messages will be visible in output of cloud-init status --long within the 'error'.

The same errors will also be located under the key nested under the module-level keys that store information related to each *stage of cloud-init*: init-local, init, modules-config, modules-final.

Recoverable failure

In the case that cloud-init is able to complete yet something went wrong, cloud-init has experienced a "recoverable failure". When this happens, the service will return with exit code 2, and error messages will be visible in the output of cloud-init status --long under the top level recoverable_errors and error keys.

To identify which stage an error came from, one can check under the module-level keys: init-local, init, modules-config, modules-final for the same error keys.

See this more detailed explanation for to learn how to use cloud-init's exported errors.

Cloud-init error codes

Cloud-init's status subcommand is useful for understanding which type of error cloud-init experienced while running. The return code will be one of the following:

```
0 - success
1 - unrecoverable error
2 - recoverable error
```

If cloud-init status exits with exit code 1, cloud-init experienced critical failure and was unable to recover. In this case, something is likely seriously wrong with the system, or cloud-init has experienced a serious bug. If you believe that you have experienced a serious bug, please file a *bug report*.

If cloud-init exits with exit code 2, cloud-init was able to complete gracefully, however something went wrong and the user should investigate.

See this more detailed explanation for more information on cloud-init's status.

Where to next?

See our more detailed guide for a detailed guide to debugging cloud-init.

2.4.14 Exported errors

Cloud-init makes internal errors available to users for debugging. These errors map to logged errors and may be useful for understanding what happens when cloud-init doesn't do what you expect.

Aggregated errors

When a *recoverable error* occurs, the internal cloud-init state information is made visible under a top level aggregate key recoverable_errors with errors sorted by error level:

```
$ cloud-init status --format json
{
 "boot_status_code": "enabled-by-generator",
 "config": {...},
 "datasource": ""
 "detail": "Cloud-init enabled by systemd cloud-init-generator",
 "errors": [],
 "extended_status": "degraded done",
 "init": {...},
 "last_update": "",
 "recoverable_errors":
 {
   "WARNING": [
      "Failed at merging in cloud config part from p-01: empty cloud config",
      "No template found in /etc/cloud/templates for template source.deb822"
      "No template found in /etc/cloud/templates for template sources.list",
      "No template found, not rendering /etc/apt/soures.list.d/ubuntu.source"
   ]
 },
 "status": "done"
}
```

Reported recoverable error messages are grouped by the level at which they are logged. Complete list of levels in order of increasing criticality:

WARNING DEPRECATED ERROR CRITICAL

Each message has a single level. In cloud-init's *log files*, the level at which logs are reported is configurable. These messages are exported via the 'recoverable_errors' key regardless of which level of logging is configured.

Per-stage errors

The keys **errors** and **recoverable_errors** are also exported for each stage to allow identifying when recoverable and non-recoverable errors occurred.

```
$ cloud-init status --format json
{
 "boot_status_code": "enabled-by-generator",
 "config":
 {
   "WARNING": [
      "No template found in /etc/cloud/templates for template source.deb822",
      "No template found in /etc/cloud/templates for template sources.list",
     "No template found, not rendering /etc/apt/soures.list.d/ubuntu.source"
   ]
 },
 "datasource": "",
 "detail": "Cloud-init enabled by systemd cloud-init-generator",
 "errors": [],
 "extended_status": "degraded done",
 "init":
 {
   "WARNING": [
      "Failed at merging in cloud config part from p-01: empty cloud config",
   ]
 },
 "last_update": "",
 "recoverable errors":
 {
   "WARNING": [
      "Failed at merging in cloud config part from p-01: empty cloud config",
      "No template found in /etc/cloud/templates for template source.deb822",
     "No template found in /etc/cloud/templates for template sources.list",
      "No template found, not rendering /etc/apt/soures.list.d/ubuntu.source"
   ]
 },
  "status": "done"
}
```

Note: Only completed cloud-init stages are listed in the output of cloud-init status --format json.

The JSON representation of cloud-init boot stages (in run order) is:

"init-local" "init" "modules-config" "modules-final"

Limitations of exported errors

- Exported recoverable errors represent logged messages, which are not guaranteed to be stable between releases. The contents of the 'errors' and 'recoverable_errors' keys are not guaranteed to have stable output.
- Exported errors and recoverable errors may occur at different stages since users may reorder configuration modules to run at different stages via cloud.cfg.

Where to next?

See *here* for a detailed guide to debugging cloud-init.

2.4.15 Why did cloud-init status start returning exit code 2?

Cloud-init introduced *a new error code* in 23.4. This page describes the purpose of this change and gives some context for why this change was made.

Background

Since cloud-init provides access to cloud instances, the paradigm for handling errors was "log errors, but proceed". Exiting on failure conditions doesn't make sense when that may prevent one from accessing the system to debug it.

Since cloud-init's behavior is heavily tied to specific cloud platforms, reproducing cloud-init bugs without exactly reproducing a specific cloud environment is often impossible, and often requires guesswork. To make debugging cloud-init possible without reproducing exactly, cloud-init logs are quite verbose.

Pain points

- 1) Invalid configurations were historically ignored.
- 2) Log verbosity is unfriendly to end users that may not know what to look for. Verbose logs means users often ignore real errors.
- 3) Cloud-init's reported status was only capable of telling the user whether cloud-init crashed. Cloud-init would report a status of "done" in the following cases:
 - a user's configuration was invalid
 - if the operating system or cloud environment experienced some error that prevented cloud-init from configuring the instance
 - if cloud-init internally experienced an error all of these previously reported a status of "done".

Efforts to improve cloud-init

Several changes have been introduced to cloud-init to address the pain points described above.

JSON schema

Cloud-init has defined a JSON schema which fully documents the user-data cloud-config. This JSON schema may be used in several different ways:

Text editor integration

Thanks to yaml-language-server, cloud-init's JSON schema may be used for YAML syntax checking, warnings when invalid keys are used, and autocompletion. Several different text editors are capable of this. See this blog post on configuring this for neovim, or for VScode one can install the extension and then a file named cloud-config.yaml will automatically use cloud-init's JSON schema.

Cloud-init schema subcommand

The cloud-init package includes a cloud-init subcommand, *cloud-init schema* which uses the schema to validate either the configuration passed to the instance that you are running the command on, or to validate an arbitrary text file containing a configuration.

Return codes

Cloud-init historically used two return codes from the cloud-init status subcommand: 0 to indicate success and 1 to indicate failure. These return codes lacked nuance. Return code 0 (success) included the in-between when something went wrong, but cloud-init was able to finish.

Many users of cloud-init run cloud-init status --wait and expect that when complete, cloud-init has finished. Since cloud-init is not guaranteed to succeed, users should also be check the return code of this command.

As of 23.4, errors that do not crash cloud-init will have an exit code of 2. Exit code of 1 means that cloud-init crashed, and an exit code 0 more correctly means that cloud-init succeeded. Anyone that previously checked for exit code 0 should probably update their assumptions in one of the following two ways:

Users that wish to take advantage of cloud-init's error reporting capabilities should check for exit code of 2 from cloud-init status. An example of this:

```
from logging import getLogger
from json import loads
from subprocess import run
from sys import exit
logger = getLogger(__name__)
completed = run("cloud-init status --format json")
output = loads(completed.stdout)
if 2 == completed.return_code:
    # something bad might have happened - we should check it out
    logger.warning("cloud-init experienced a recoverable error")
    logger.warning("status: %s", output.get("extended_status"))
```

```
logger.warning("recoverable error: %s", output.get("recoverable_errors"))
elif 1 == completed.return_code:
    # cloud-init completely failed
    logger.error("cloud-init crashed, all bets are off!")
    exit(1)
```

Users that wish to use ignore cloud-init's errors and check the return code in a backwards-compatible way should check that the return code is not equal to 1. This will provide the same behavior before and after the changed exit code. See an example of this:

```
from logging import getLogger
from subprocess import run
from sys import exit
logger = getLogger(__name__)
completed = run("cloud-init status --format json")
if 1 == completed.return_code:
    # cloud-init completely failed
    logger.error("cloud-init crashed, all bets are off!")
    exit(1)
# cloud-init might have failed, but this code ignores that possibility
# in preference of backwards compatibility
```

See our explanation of failure states for more information.

2.5 How to contribute to cloud-init

Thank you for wanting to help us improve cloud-init! There are a variety of ways you can contribute to this project, including no-code and low-code options. This documentation will help orient you with our processes.

Please make sure that you read this guide before starting to contribute. It contains all the details you need to know to give your contribution the best chance of being accepted.

Cloud-init is hosted and managed on GitHub. If you're not familiar with how GitHub works, their quickstart documentation provides an excellent introduction to all the tools and processes you'll need to know.

2.5.1 Prerequisites

Before you can begin, you will need to:

- Read and agree to abide by our Code of Conduct.
- Sign the Canonical contributor license agreement. This grants us your permission to use your contributions in the project.
- Create (or have) a GitHub account. We will refer to your GitHub username as GH_USER.

2.5.2 Getting help

We use IRC and have a dedicated *#cloud-init* channel where you can contact us for help and guidance. This link will take you directly to our IRC channel on Libera.

2.5.3 Getting started

Find issues to work on

We track bugs and issues with GitHub issues, and use labels to categorise them. You can filter the list of open issues by different labels according to what you're interested in contributing.

For new contributors, we especially recommend using the "good first issue" label, and during Hacktoberfest we also add the "hacktoberfest" label to smaller, self-contained issues suitable for participants.

If you would like to work on documentation specifically, you can also use the "documentation" label to filter the list of issues.

Claiming an issue

You can express your interest in an issue by posting a comment on it. You should only work on one open issue at a time to avoid overloading yourself.

If you have not submitted a PR or commented with an updated status within a week of leaving your initial comment, other contributors should consider the issue to be available for them to work on.

When you submit your proposed fix for an issue, including the issue number in the PR commit message will link the issue to your proposed fix. This is the Fixes GH-0000 line in the template PR commit message.

Creating an issue

If you've spotted something that doesn't already have an issue, you can always create one in GitHub.

For documentation issues, you can submit an issue in GitHub using the "Give feedback" button at the top of each documentation page. It will automatically include the URL of the page you came from, so all you need to do is describe the issue you've found.

No-code or low-code options

Contributing to our documentation is a great way to get involved with no or minimal coding experience.

If you can't find a documentation issue you want to work on, you can always check out the documentation for yourself and see what improvements you think can be made. This might be related to:

- spelling and grammar
- the user interface/experience (UI/UX)
- accessibility
- the CSS theming
- · or even just highlighting things you found confusing or unclear

Feel free to contact us on IRC if you have other ideas about contributions you might want to make, such as blog posts, guides, or tutorials.

Submit your first pull request

Follow these steps prior to submitting your first pull request to cloud-init:

Setup Git and GitHub appropriately

Understanding how to use Git and GitHub is a prerequisite for contributing to cloud-init. Please refer to the GitHub quickstart documentation for more information.

Sign the CLA

To contribute to cloud-init, you must first sign the Canonical contributor license agreement (CLA). A check is run against every pull request to ensure that the CLA has been signed.

For any questions or help with the process, email James Falcon with the subject: "Cloud-init CLA". You can also contact user falcojr in the #cloud-init channel on the Libera IRC network.

Create a sandbox environment

It is very often helpful to create a safe and sandboxed environment to test your changes in while you work. If you are not sure how to do this, check out *our QEMU tutorial*, which walks through this process step-by-step.

Format the code

Apply the black and isort formatting rules with tox:

tox -e do_format

Run unit tests

Run unit tests and lint/formatting checks with tox:

tox

Read our code review process

Once you have submitted your PR (if not earlier!) you will want to read the cloud-init *Code Review Process*, so you can understand how your changes will end up in cloud-init's codebase.

Code review process

Code is reviewed for acceptance by at least one core team member (later referred to as committers), but comments and suggestions from others are encouraged and welcome.

Goals

This process aims to:

- provide timely and actionable feedback on every submission,
- make sure incoming PRs are handled efficiently, and
- get PRs accepted within a reasonable time frame.

Asking for help

Cloud-init contributors, community members and users are encouraged to ask for help if they need it. If you have questions about the code review process, or need advice on an open PR, these are the available avenues:

- Open a PR, add "WIP:" to the title, and leave a comment on that PR
- join the **#cloud-init** channel on the Libera IRC network
- post on the #cloud-init Discourse topic
- send an email to the cloud-init mailing list:

cloud-init@lists.launchpad.net

These are listed in order of our preference, but please use whichever of them you are most comfortable with.

Role definitions

There are three roles involved in code reviews:

• Proposer

The person(s) submitting the PR

• Reviewer

A person who is reviewing the PR

• Committer

A cloud-init core developer (i.e., someone with permission to merge PRs into main)

PR acceptance conditions

Before a PR can be accepted and merged into main ("landed"), the following conditions must be met:

- The CLA must be signed by the proposer (unless the proposer is covered by an entity-level CLA signature),
- All required status checks must be passing,
- At least one "Approve" review must be given by a committer, and
- No "Request changes" reviews from a committer can be outstanding.

The following conditions **should** be met:

- Any Python functions/methods/classes have docstrings added/updated,
- Any changes to config module behaviour are captured in that module's documentation,
- Any Python code added has corresponding unit tests, and
- No "Request changes" reviews from any reviewer are outstanding.

These conditions can be relaxed at the discretion of the committers on a case-by-case basis. For accountability, this should not be the decision of a single committer, and the decision should be documented in comments on the PR.

To take a specific example, the cc_phone_home module had no tests at the time PR #237 was submitted, so the **proposer** was not expected to write a full set of tests for their minor modification, but they *were* expected to update the config module docs.

Non-committer reviews

Reviews from non-committer reviewers are *always* welcome. Please feel empowered to review PRs and leave your thoughts and comments on any submitted PR, regardless of the proposer.

Much of the below process is written in terms of the **committers**. This does not mean that reviews should only come from that group, but rather acknowledges that we are ultimately responsible for maintaining the standards of the codebase. It is reasonable (and very welcome) for a reviewer to only examine part of a PR, but a committer must not merge a PR without full scrutiny.

Opening phase

Proposer opens a PR

In this phase, the proposer opens a pull request and needs to ensure they meet the criteria laid out above. If they need help understanding or meeting these criteria, then they can (and should!) ask for help.

CI runs automatically

• If CI fails:

The **proposer** is expected to fix CI failures. If they don't understand the failures, they should comment on the PR to ask for help (or use another way of *Asking for help*). If they don't ask for help, the committers will assume the proposer is working on addressing the failures.

• If CI passes:

Move on to the review phase.

Review phase

In this phase, the **proposer** and the **reviewers** will work iteratively together to get the PR merged into the cloud-init codebase.

There are three potential outcomes: **merged**, **rejected permanently**, and **temporarily closed**. The first two are covered in this section; see the *inactive pull requests* section for details about temporary closure.

A committer is assigned

The committers assign a committer to the PR. This committer is expected to shepherd the PR to completion (and to merge it, if that is the outcome reached).

They perform an initial review, and monitor the PR to ensure the proposer is receiving help if they need it. The committers perform this assignment on a regular basis for any new PRs submitted.

Committer's initial review

The assigned committer performs an initial review of the PR, resulting in one of the following.

Approve

If the submitted PR meets all of the *PR acceptance conditions* and passes code review, then the committer will squash merge immediately.

Sometimes, a PR should not be merged immediately. The *wip* label will be applied to PRs for which this is true. Only committers are able to apply labels to PRs, so anyone who thinks this label should be applied to a PR should request it in a comment on the PR.

• The review process is **DONE**.

Approve (with nits)

A "nit" is understood to be something like a minor style issue or a spelling error, generally confined to a single line of code.

If the proposer submits their PR with "Allow edits from maintainer" enabled, and the only changes the committer requests are minor nits, the committer can push fixes for those nits and immediately squash merge.

If the committer does not wish to fix these nits but believes they should block a straightforward *Approve*, then their review should be *Needs Changes* instead.

If a committer is unsure whether their requested change is a nit, they should not treat it as a nit.

If a proposer wants to opt-out of this, they should uncheck "Allow edits from maintainer" when submitting their PR.

• The review process is **DONE**.

Outright rejection

The committer will close the PR with a message for the proposer to explain why.

This is reserved for cases where the proposed change is unfit for landing and there is no reasonable path forward. This should only be used sparingly, as there are very few cases where proposals are *completely* unfit.

If a different approach to the same problem is planned, it should be submitted as a separate PR. The committer should include this information in their message when the PR is closed.

• The review process is **DONE**.

Needs Changes

The committer will give the proposer clear feedback on what is needed for an *Approve* vote or, for more complex PRs, what the next steps towards an *Approve* vote are.

The proposer can ask questions if they don't understand, or disagree with, the committer's review comments.

Once agreement has been reached, the proposer will address the review comments.

Once the review comments are addressed, CI will run. If CI fails, the proposer is expected to fix any CI failures. If CI passes, the proposer should indicate that the PR is ready for re-review (by @ mentioning the assigned reviewer), effectively moving back to the start of the *Review phase*.

Inactive pull requests

PRs will be temporarily closed if they have been waiting on proposer action for a certain amount of time without activity. A PR will be marked as **stale** (with an explanatory comment) after 14 days of inactivity.

It will be closed after a further 7 days of inactivity.

These closes are not considered permanent, and the closing message should reflect this for the proposer. However, if a PR is re-opened, it should effectively re-enter the *Opening phase*, as it may need some work done to get CI passing again.

2.5.4 Contribute

Pull request checklist

Before any pull request can be accepted, remember to do the following:

- Add or update any unit tests accordingly.
- Add or update any Integration testing (if applicable).
- Format code (using black and isort) with tox -e do_format.
- Ensure unit tests and/or linting checks pass using tox.
- Submit a PR against the main branch of the cloud-init repository.

Debugging and reporting

Logging

Cloud-init supports both local and remote logging configurable through multiple configurations:

- Python's built-in logging configuration
- Cloud-init's event reporting system
- The cloud-init rsyslog module

Python logging

Cloud-init uses the Python logging module, and can accept config for this module using the standard Python fileConfig format. Cloud-init looks for config for the logging module under the logcfg key.

Note: The logging configuration is not YAML, it is Python fileConfig format, and is passed through directly to the Python logging module. Please use the correct syntax for a multi-line string in YAML.

By default, cloud-init uses the logging configuration provided in /etc/cloud/cloud.cfg.d/05_logging.cfg. The default Python logging configuration writes all cloud-init events with a priority of WARNING or higher to console, and writes all events with a level of DEBUG or higher to /var/log/cloud-init.log and via syslog.

Python's fileConfig format consists of sections with headings in the format [title] and key value pairs in each section. Configuration for Python logging must contain the sections [loggers], [handlers], and [formatters], which name the entities of their respective types that will be defined. The section name for each defined logger, handler and formatter will start with its type, followed by an underscore (_) and the name of the entity. For example, if a logger was specified with the name log01, config for the logger would be in the section [logger_log01].

Logger config entries contain basic logging setup. They may specify a list of handlers to send logging events to as well as the lowest priority level of events to handle. A logger named root must be specified and its configuration (under [logger_root]) must contain a level and a list of handlers. A level entry can be any of the following: DEBUG, INFO, WARNING, ERROR, CRITICAL, or NOTSET. For the root logger the NOTSET option will allow all logging events to be recorded.

Each configured handler must specify a class under Python's **logging** package namespace. A handler may specify a message formatter to use, a priority level, and arguments for the handler class. Common handlers are **StreamHandler**, which handles stream redirects (i.e., logging to **stderr**), and **FileHandler** which outputs to a log file. The logging module also supports logging over net sockets, over http, via smtp, and additional complex configurations. For full details about the handlers available for Python logging, see the python logging handlers documentation.

Log messages are formatted using the logging.Formatter class, which is configured using formatter config entities. A default format of %(message)s is given if no formatter configs are specified. Formatter config entities accept a format string that supports variable replacements. These may also accept a datefmt string which may be used to configure the timestamp used in the log messages. The format variables %(asctime)s, %(levelname)s and %(message)s are commonly used and represent the timestamp, the priority level of the event and the event message. For additional information on logging formatters see python logging formatters.

Note: By default, the format string used in the logging formatter are in Python's old style %s form. The str.format() and string.Template styles can also be used by using { or \$ in place of % by setting the style parameter in formatter config.

A simple (but functional) Python logging configuration for cloud-init is below. It will log all messages of priority DEBUG or higher to both stderr and /tmp/my.log using a StreamHandler and a FileHandler, using the default format string %(message)s:

logcfg:
[loggers]
keys=root,cloudinit
[handlers]
keys=ch,cf
[formatters]
keys=
[logger_root]
level=DEBUG
handlers=
[logger_cloudinit]
level=DEBUG
<pre>qualname=cloudinit</pre>
handlers=ch,cf
[handler_ch]
class=StreamHandler
level=DEBUG
<pre>args=(sys.stderr,)</pre>
[handler_cf]
class=FileHandler
level=DEBUG
<pre>args=('/tmp/my.log',)</pre>

For additional information about configuring Python's logging module, please see the documentation for python logging config.

Command output

Cloud-init can redirect its stdout and stderr based on config given under the output config key. The output of any commands run by cloud-init and any user or vendor scripts provided will also be included here. The output key accepts a dictionary for configuration. Output files may be specified individually for each stage (init, config, and final), or a single key all may be used to specify output for all stages.

The output for each stage may be specified as a dictionary of output and error keys, for stdout and stderr respectively, as a tuple with stdout first and stderr second, or as a single string to use for both. The strings passed to all of these keys are handled by the system shell, so any form of redirection that can be used in bash is valid, including piping cloud-init's output to tee, or logger. If only a filename is provided, cloud-init will append its output to the file as though >> was specified.

By default, cloud-init loads its output configuration from /etc/cloud/cloud.cfg.d/05_logging.cfg. The default config directs both stdout and stderr from all cloud-init stages to /var/log/cloud-init-output.log. The default config is given as:

output: { all: "| tee -a /var/log/cloud-init-output.log" }

For a more complex example, the following configuration would output the init stage to /var/log/cloud-init.out and /var/log/cloud-init.err, for stdout and stderr respectively, replacing anything that was previously there. For the config stage, it would pipe both stdout and stderr through **tee** -a /var/log/cloud-config.log. For the final stage it would append the output of stdout and stderr to /var/log/cloud-final.out and /var/log/ cloud-final.err respectively.

```
output:
    init:
        output: "> /var/log/cloud-init.out"
        error: "> /var/log/cloud-init.err"
    config: "tee -a /var/log/cloud-config.log"
    final:
        - ">> /var/log/cloud-final.out"
        - "/var/log/cloud-final.err"
```

Event reporting

Cloud-init contains an eventing system that allows events to be emitted to a variety of destinations.

Three configurations are available for reporting events:

- webhook: POST to a web server.
- log: Write to the cloud-init log at configurable log level.
- stdout: Print to stdout.

The default configuration is to emit events to the cloud-init log file at DEBUG level.

Event reporting can be configured using the reporting key in cloud-config user-data.

Configuration

webhook

```
reporting:
    <user-defined name>:
    type: webhook
    endpoint: <url>
    timeout: <timeout in seconds>
    retries: <number of retries>
    consumer_key: <OAuth consumer key>
    token_key: <OAuth token key>
    token_secret: <OAuth token secret>
    consumer_secret: <OAuth consumer secret>
```

endpoint is the only additional required key when specifying type: webhook.

log

```
reporting:
    <user-defined name>:
    type: log
    level: <DEBUG|INF0|WARN|ERROR|FATAL>
```

level is optional and defaults to "DEBUG".

print

```
reporting:
        <user-defined name>:
        type: print
```

Example

The follow example shows configuration for all three sources:

```
#cloud-config
reporting:
  webserver:
   type: webhook
   endpoint: "http://10.0.0.1:55555/asdf"
   timeout: 5
   retries: 3
   consumer_key: <consumer_key>
   token_key: <token_key>
   token_secret: <token_secret>
   consumer_secret: <consumer_secret>
  info_log:
   type: log
   level: WARN
  stdout:
    type: print
```

rsyslog module

Cloud-init's cc_rsyslog module allows for fully customizable rsyslog configuration under the rsyslog config key. The simplest way to use the rsyslog module is by specifying remote servers under the remotes key in rsyslog config. The remotes key takes a dictionary where each key represents the name of an rsyslog server and each value is the configuration for that server. The format for server config is:

- optional filter for log messages (defaults to *.*)
- optional leading @ or @@, indicating UDP and TCP respectively (defaults to @, for UDP)
- IPv4 or IPv6 hostname or address. IPv6 addresses must be in [::1] format (e.g., @[fd00::1]:514)
- optional port number (defaults to 514)

For example, to send logging to an rsyslog server named log_serv with address 10.0.4.1, using port number 514, over UDP, with all log messages enabled one could use either of the following.

With all options specified:

```
rsyslog:
    remotes:
        log_serv: "*.* @10.0.4.1:514"
```

With defaults used:

```
rsyslog:
    remotes:
    log_serv: "10.0.4.1"
```

For more information on rsyslog configuration, see *our module reference page*.

Internal Files: data

Cloud-init uses the filesystem to store its own internal state. These files are not intended for user consumption, but may prove helpful to debug unexpected cloud-init failures.

Data files

Inside the /var/lib/cloud/ directory there are two important subdirectories:

instance

The /var/lib/cloud/instance directory is a symbolic link that points to the most recently used instance-id directory. This folder contains the information cloud-init received from datasources, including vendor-data and user-data. This can help to determine that the correct data was passed.

It also contains the datasource file that contains the full information about which datasource was identified and used to set up the system.

Finally, the boot-finished file is the last thing that cloud-init creates.

data

The /var/lib/cloud/data directory contains information related to the previous boot:

- instance-id: ID of the instance as discovered by cloud-init. Changing this file has no effect.
- result.json: JSON file showing both the datasource used to set up the instance, and whether any errors occurred.
- status.json: JSON file showing the datasource used, a breakdown of all four stages, whether any errors occurred, and the start and stop times of the stages.

2.6 Contribute to the code

2.6.1 Testing

Cloud-init has both unit tests and integration tests. Unit tests can be found at tests/unittests. Integration tests can be found at tests/integration_tests. Documentation specifically for integration tests can be found on the *Integration testing* page, but the guidelines specified below apply to both types of tests.

Cloud-init uses pytest to run its tests, and has tests written both as unittest.TestCase sub-classes and as unsubclassed pytest tests.

Guidelines

The following guidelines should be followed.

Test layout

- For ease of organisation and greater accessibility for developers unfamiliar with pytest, all cloud-init unit tests must be contained within test classes. In other words, module-level test functions should not be used.
- Since all tests are contained within classes, it is acceptable to mix TestCase test classes and pytest test classes within the same test file.
 - These can be easily distinguished by their definition: pytest classes will not use inheritance at all (e.g., TestGetPackageMirrorInfo), whereas TestCase classes will subclass (indirectly) from TestCase (e.g., TestPrependBaseCommands).
- Unit tests and integration tests are located under cloud-init/tests.
 - For consistency, unit test files should have a matching name and directory location under tests/ unittests.
 - E.g., the expected test file for code in cloudinit/path/to/file.py is tests/unittests/path/to/ test_file.py.

pytest tests

- pytest test classes should use pytest fixtures to share functionality instead of inheritance.
- pytest tests should use bare assert statements, to take advantage of pytest's assertion introspection.

Dependency versions

Cloud-init supports a range of versions for each of its test dependencies, as well as runtime dependencies. If you are unsure whether a specific feature is supported for a particular dependency, check the lowest-supported environment in tox.ini. This can be run using tox -e lowest-supported. This runs as a Github Actions job when a pull request is submitted or updated.

Mocking and assertions

- Variables/parameter names for Mock or MagicMock instances should start with m_ to clearly distinguish them from non-mock variables. For example, m_readurl (which would be a mock for readurl).
- The assert_* methods that are available on Mock and MagicMock objects should be avoided, as typos in these method names may not raise AttributeError (and so can cause tests to silently pass).
 - An important exception: if a Mock is autospecced then misspelled assertion methods *will* raise an AttributeError, so these assertion methods may be used on autospecced Mock objects.
- For a non-autospecced Mock, these substitutions can be used (m is assumed to be a Mock):
 - m.assert_any_call(*args, **kwargs) => assert mock.call(*args, **kwargs) in m. call_args_list
 - m.assert_called() => assert 0 != m.call_count
 - m.assert_called_once() => assert 1 == m.call_count

- m.assert_called_once_with(*args, **kwargs) => assert [mock.call(*args, **kwargs)]
 == m.call_args_list
- m.assert_called_with(*args, **kwargs) => assert mock.call(*args, **kwargs) == m. call_args_list[-1]
- m.assert_has_calls(call_list, any_order=True) => for call in call_list: assert call in m.call_args_list
 - * m.assert_has_calls(...) and m.assert_has_calls(..., any_order=False) are not easily replicated in a single statement, so their use when appropriate is acceptable.
- m.assert_not_called() => assert 0 == m.call_count
- When there are multiple patch calls in a test file for the module it is testing, it may be desirable to capture the shared string prefix for these patch calls in a module-level variable. If used, such variables should be named M_PATH or, for datasource tests, DS_PATH.

Test argument ordering

- Test arguments should be ordered as follows:
 - mock.patch arguments. When used as a decorator, mock.patch partially applies its generated Mock object as the first argument, so these arguments must go first.
 - pytest.mark.parametrize arguments, in the order specified to the parametrize decorator. These arguments are also provided by a decorator, so it's natural that they sit next to the mock.patch arguments.
 - Fixture arguments, alphabetically. These are not provided by a decorator, so they are last, and their order has no defined meaning, so we default to alphabetical.
- It follows from this ordering of test arguments (so that we retain the property that arguments left-to-right correspond to decorators bottom-to-top) that test decorators should be ordered as follows:
 - pytest.mark.parametrize
 - mock.patch

2.6.2 Integration testing

Overview

Integration tests are written using pytest and are located at tests/integration_tests. General design principles laid out in *Testing* should be followed for integration tests.

Setup is accomplished via a set of fixtures located in tests/integration_tests/conftest.py.

Test definition

Tests are defined like any other pytest test. The user_data mark can be used to supply the cloud-config user-data. Platform-specific marks can be used to limit tests to particular platforms. The client fixture can be used to interact with the launched test instance.

See *Examples* section for examples.

Test execution

Test execution happens via pytest. A tox definition exists to run integration tests. When using this, normal pytest arguments can be passed to the tox command by appending them after the --. See the following commands for examples.

All integration tests

```
tox -e integration-tests
```

Tests inside file or directory

tox -e integration-tests tests/integration_tests/modules/test_combined.py

A specific test

tox -e integration-tests tests/integration_tests/modules/test_combined.py::test_bootcmd

Configuration

All possible configuration values are defined in tests/integration_tests/integration_settings.py. Look in this file for the full list of variables that are available and for context on what each variable does and what the default values are. Defaults can be overriden by supplying values in tests/integration_tests/user_settings.py or by providing an environment variable of the same name prepended with CLOUD_INIT_. For example, to set the PLATFORM setting:

CLOUD_INIT_PLATFORM='ec2' tox -e integration_tests -- tests/integration_tests/

Common integration test run configurations

Keep instance after test run

By default, the test instance is torn down after the test run. To keep the instance running after the test run, set the KEEP_INSTANCE variable to True.

Inline environment variable

CLOUD_INIT_KEEP_INSTANCE=True tox -e integration_tests

user_settings.py file

KEEP_INSTANCE = **True**

To keep the instance only if the test was unsuccessful, set KEEP_INSTANCE variable to ON_ERROR.

Inline environment variable

CLOUD_INIT_KEEP_INSTANCE=ON_ERROR tox -e integration_tests

user_settings.py file

KEEP_INSTANCE = "ON_ERROR"

Use in-place cloud-init source code

The simplest way to test an integraton test using your current cloud-init changes is to set the CLOUD_INIT_SOURCE to IN_PLACE. This works ONLY on LXD containers. This will mount the source code as-is directly into the container to override the pre-existing cloud-init code within the container. This won't work for non-local LXD remotes and won't run any installation code since the source code is mounted directly.

Inline environment variable

CLOUD_INIT_CLOUD_INIT_SOURCE=IN_PLACE tox -e integration_tests

user_settings.py file

CLOUD_INIT_SOURCE = 'IN_PLACE'

Collecting logs after test run

By default, logs are collected only when a test fails, by running cloud-init collect-logs on the instance. To collect logs after every test run, set the COLLECT_LOGS variable to ALWAYS.

By default, the logs are collected to the /tmp/cloud_init_test_logs directory. To change the directory, set the LOCAL_LOG_PATH variable to the desired path.

Inline environment variable

CLOUD_INIT_COLLECT_LOGS=ALWAYS CLOUD_INIT_LOCAL_LOG_PATH=/tmp/your-local-directory tox -→e integration_tests

user_settings.py file

COLLECT_LOGS = "ALWAYS" LOCAL_LOG_PATH = "/tmp/logs"

Advanced test reporting and profiling

For advanced test reporting, set the INCLUDE_COVERAGE variable to True. This will generate a coverage report for the integration test run, and the report will be stored in an html directory inside the directory specified by LOCAL_LOG_PATH.

Inline environment variable

CLOUD_INIT_INCLUDE_COVERAGE=True tox -e integration_tests

user_settings.py file

INCLUDE_COVERAGE = **True**

Additionally, for profiling the integration tests, set the INCLUDE_PROFILE variable to True. This will generate a profile report for the integration test run, and the report will be stored in the directory specified by LOCAL_LOG_PATH.

Inline environment variable

CLOUD_INIT_INCLUDE_PROFILE=True tox -e integration_tests

user_settings.py file

INCLUDE_PROFILE = **True**

Cloud interaction

Cloud interaction happens via the pycloudlib library. In order to run integration tests, pycloudlib must first be configured.

For a minimal setup using LXD, write the following to ~/.config/pycloudlib.toml:

[1xd]

For more information on configuring pycloudlib, see the pycloudlib configuration documentation.

To specify a specific cloud to test against, first, ensure that your pycloudlib configuration is set up correctly. Then, modify the PLATFORM variable to be on of:

- azure: Microsoft Azure
- ec2: Amazon EC2
- gce: Google Compute Engine
- ibm: IBM Cloud
- lxd_container: LXD container
- 1xd_vm: LXD VM
- oci: Oracle Cloud Infrastructure
- openstack: OpenStack
- qemu: QEMU

Inline environment variable

CLOUD_INIT_PLATFORM='lxd_container' tox -e integration_tests

user_settings.py file

PLATFORM = 'lxd_container'

Selecting Instance Type

To select a specific instance type, modify the INSTANCE_TYPE variable to be the desired instance type. This value is cloud-specific, so refer to the cloud's documentation for the available instance types. If you specify an instance type, be sure to also specify respective cloud platform you are testing against.

Inline environment variable

CLOUD_INIT_PLATFORM=ec2 CLOUD_INIT_INSTANCE_TYPE='t2.micro' tox -e integration_tests

user_settings.py file

```
PLATFORM = 'ec2' # need to specify the cloud in order to use the instance type setting
INSTANCE_TYPE = 't2.micro'
```

Image selection

Each integration testing run uses a single image as its basis. This image is configured using the OS_IMAGE variable; see *Configuration* for details of how configuration works.

OS_IMAGE can take two types of value: an Ubuntu series name (e.g. "focal"), or an image specification. If an Ubuntu series name is given, then the most recent image for that series on the target cloud will be used. For other use cases, an image specification is used.

In its simplest form, an image specification can simply be a cloud's image ID (e.g., "ami-deadbeef", "ubuntu:focal"). In this case, the identified image will be used as the basis for this testing run.

This has a drawback, however. As we do not know what OS or release is within the image, the integration testing framework will run *all* tests against the image in question. If it's a RHEL8 image, then we would expect Ubuntu-specific tests to fail (and vice versa).

To address this, a full image specification can be given. This is of the form: <image_id>[::<os>::<release>::<version>] where image_id is a cloud's image ID, os is the OS name, and release is the OS release name. So, for example, Ubuntu 24.04 LTS (Noble Numbat) on LXD is ubuntu:noble::ubuntu::noble::24.04 or RHEL8 on Amazon is ami-justanexample::rhel::9::9.3. When a full specification is given, only tests which are intended for use on that OS and release will be executed.

To run integration tests on a specific image, modify the OS_IMAGE variable to be the desired image specification.

Inline environment variable

CLOUD_INIT_OS_IMAGE='jammy' tox -e integration_tests

user_settings.py file

$$OS_IMAGE = 'jammy'$$

To run integration tests on a specific type/family of image, modify the OS_IMAGE_TYPE variable to be the desired image type. This comes from pycloudlib's ImageType enum, which can take the following values:

- "generic"
- "minimal"
- "Pro"
- "Pro FIPS"

Inline environment variable

```
CLOUD_INIT_PLATFORM=lxd_container CLOUD_INIT_OS_IMAGE=noble CLOUD_INIT_OS_IMAGE_

→TYPE=minimal tox -e integration_tests
```

user_settings.py file

```
OS_PLATFORM = 'lxd_container'
OS_IMAGE = 'noble'
OS_IMAGE_TYPE = 'minimal'
```

Note: Not all clouds and OSes support all image types

Image setup

Image setup occurs once when a test session begins and is implemented via fixture. Image setup roughly follows these steps:

- Launch an instance on the specified test platform.
- Install the version of cloud-init under test.
- Run cloud-init clean on the instance so subsequent boots resemble "out of the box" behaviour.
- Take a snapshot of the instance to be used as a new image from which new instances can be launched.

Keep image after test run

By default, the image created during the test run is torn down after the test run. If further debugging is needed, you can keep the image snapshot for further use by setting the KEEP_IMAGE variable to True.

Inline environment variable

CLOUD_INIT_KEEP_IMAGE=True tox -e integration_tests

user_settings.py file

KEEP_IMAGE = True	
--------------------------	--

Test setup

Test setup occurs between image setup and test execution. Test setup is implemented via one of the client fixtures. When a client fixture is used, a test instance from which to run tests is launched prior to test execution, and then torn down after.

Continuous integration

A subset of the integration tests are run when a pull request is submitted on GitHub. The tests run on these continuous integration (CI) runs are given a pytest mark:

@pytest.mark.ci

Most new tests should *not* use this mark, so be aware that having a successful CI run does not necessarily mean that your test passed successfully.

Fixtures

Integration tests rely heavily on fixtures to do initial test setup. One or more of these fixtures will be used in almost every integration test.

Details such as the cloud platform or initial image to use are determined via what is specified in the Configuration.

client

The client fixture should be used for most test cases. It ensures:

- All setup performed by *session_cloud* and *setup_image*.
- Pytest marks used during instance creation are obtained and applied.
- The test instance is launched.
- Test failure status is determined after test execution.
- Logs are collected (if configured) after test execution.
- The test instance is torn down after test execution.

module_client and class_client fixtures also exist for the purpose of running multiple tests against a single launched instance. They provide the exact same functionality as client, but are scoped to the module or class respectively.ci

session_cloud

The session_cloud session-scoped fixture will provide an IntegrationCloud instance for the currently configured cloud. The fixture also ensures that any custom cloud session cleanup is performed.

setup_image

The setup_image session-scope fixture will create a new image to launch all further cloud instances during this test run. It ensures:

- A cloud instance is launched on the configured platform.
- The version of cloud-init under test is installed on the instance.
- cloud-init clean --logs is run on the instance.
- A snapshot of the instance is taken to be used as the basis for future instance launches.
- The originally launched instance is torn down.
- The custom created image is torn down after all tests finish.

Examples

A simple test case using the client fixture:

```
USER_DATA = """\
#cloud-config
bootcmd:
- echo 'hello!' > /var/tmp/hello.txt
"""

@pytest.mark.user_data(USER_DATA)
def test_bootcmd(client):
    log = client.read_from_file("/var/log/cloud-init.log")
    assert "Shellified 1 commands." in log
    assert client.execute('cat /var/tmp/hello.txt').strip() == "hello!"
```

Customizing the launch arguments before launching an instance manually:

```
def test_launch(session_cloud: IntegrationCloud, setup_image):
    with session_cloud.launch(launch_kwargs={"wait": False}) as client:
        client.instance.wait()
        assert client.execute("echo hello world").strip() == "hello world"
```

2.6.3 Module creation

Much of cloud-init's functionality is provided by *modules*. All modules follow a similar layout in order to provide consistent execution and documentation. Use the example provided here to create a new module.

Your Python module

Modules are located in the cloudinit/config/ directory, where the naming convention for modules is to use cc_<module_name> (with underscores as the separators).

The handle function

Your module must include a handle function. The arguments are:

- name: The module name specified in the configuration.
- cfg: A configuration object that is the result of the merging of cloud-config configuration with any datasourceprovided configuration.
- cloud: A cloud object that can be used to access various datasource and paths for the given distro and data
 provided by the various datasource instance types.
- args: An argument list. This is usually empty and is only populated if the module is called independently from the command line or if the module definition in /etc/cloud/cloud.cfg[.d] has been modified to pass arguments to this module.

Schema definition

If your module introduces any new cloud-config keys, you must provide a schema definition in cloud-init-schema.json.

- The meta variable must exist and be of type MetaSchema.
 - id: The module ID. In most cases this will be the filename without the .py extension.
 - distros: Defines the list of supported distros. It can contain any of the values (not keys) defined in the OSFAMILIES map or [ALL_DISTROS] if there is no distro restriction.
 - frequency: Defines how often module runs. It must be one of:
 - * PER_ALWAYS: Runs on every boot.
 - * ONCE: Runs only on first boot.
 - * PER_INSTANCE: Runs once per instance. When exactly this happens is dependent on the datasource, but may be triggered any time there would be a significant change to the instance-data. An example could be an instance being moved to a different subnet.
 - activate_by_schema_keys: Optional list of cloud-config keys that will activate this module. When
 this list not empty, the config module will be skipped unless one of the activate_by_schema_keys are
 present in merged cloud-config instance-data.

Example module.py file

```
# This file is part of cloud-init. See LICENSE file for license information.
"""Example Module: Shows how to create a module"""
import logging
from cloudinit.cloud import Cloud
from cloudinit.config import Config
from cloudinit.config.schema import MetaSchema
from cloudinit.distros import ALL_DISTROS
from cloudinit.settings import PER_INSTANCE
LOG = logging.getLogger(__name__)
meta: MetaSchema = {
   "id": "cc_example",
   "distros": [ALL_DISTROS],
    "frequency": PER_INSTANCE,
    "activate_by_schema_keys": ["example_key, example_other_key"],
} # type: ignore
def handle(
   name: str, cfg: Config, cloud: Cloud, args: list
) -> None:
   LOG.debug(f"Hi from module {name}")
```

Module documentation

Every module has a folder in the doc/module-docs/ directory, containing a data.yaml file, and one or more example*.yaml files.

- The data.yaml file contains most of the documentation fields. At a minimum, your module should be provided with this file. Examples are not strictly required, but are helpful to readers of the documentation so it is preferred for at least one example to be included.
- The example*.yaml files are illustrative demonstrations of using the module, but should be self-contained and in correctly-formatted YAML. These will be automatically tested against the defined schema.

Example data.yaml file

```
cc_module_name:
 description: >
   This module provides some functionality, which you can describe here.
   For straightforward text examples, use a greater-than (``>``) symbol
   next to ``description: `` to ensure proper rendering in the
   documentation. Empty lines will be respected, but line-breaks are
   folded together to create proper paragraphs.
   If you need to use call-outs or code blocks, use a pipe (``|``) symbol
   instead of ``>`` so that reStructuredText formatting (e.g. for
   directives, which take varying levels of indentation) is respected.
 examples:
 - comment:
     Example 1: (optional) description of the expected behavior of the example
   file: cc_module_name/example1.yaml
 - comment:
     Example 2: (optional) description of a second example.
   file: cc_module_name/example2.yaml
 name: Module Name
 title: Very brief (1 sentence) tag line describing what your module does
```

Rendering the module docs

The module documentation is auto-generated via the doc/rtd/reference/modules.rst file.

For your module documentation to be shown in the cloud-init docs, you will need to add an entry to this page. Modules are listed in alphabetical order. The entry should be in the following reStructuredText format:

```
.. datatemplate:yaml:: ../../module-docs/cc_ansible/data.yaml
    :template: modules.tmpl
```

The template pulls information from both your module.py file, and from its corresponding entry in the the module-docs directory.

Module execution

For a module to be run, it must be defined in a module run section in /etc/cloud/cloud.cfg or /etc/cloud/ cloud.cfg.d on the launched instance. The three module sections are cloud_init_modules, cloud_config_modules, and cloud_final_modules, corresponding to the *Network*, *Config*, and *Final* boot stages respectively.

Add your module to cloud.cfg.tmpl under the appropriate module section. Each module gets run in the order listed, so ensure your module is defined in the correct location based on dependencies. If your module has no particular dependencies or is not necessary for a later boot stage, it should be placed in the cloud_final_modules section before the final-message module.

Benefits of including your config module in upstream cloud-init

Config modules included in upstream cloud-init benefit from ongoing maintenance, compatibility with the rest of the codebase, and security fixes by the upstream development team.

If this is not possible, one can add custom out-of-tree config modules to cloud-init.

2.6.4 Supporting your cloud or platform

The upstream cloud-init project regularly accepts code contributions for new platforms that wish to support cloud-init.

Ways to add platform support

To add cloud-init support for a new platform, there are two possible approaches:

- 1. Provide platform compatibility with one of the existing datasource definitions, such as nocloud via DatasourceNoCloud.py. Several platforms, including Libvirt and Proxmox use this approach.
- 2. Add a new datasource definition to upstream cloud-init. This provides tighter integration, a better debugging experience, and more control and flexibility of cloud-init's interaction with the datasource. This option is more sensible for clouds that have a unique architecture.

Platform requirements

There are some technical and logistical prerequisites that must be met for cloud-init support.

Technical requirements

A cloud needs to be able to identify itself to cloud-init at runtime, and that the cloud be able to provide configuration to the instance.

A mechanism for self-identification

Each cloud platform must positively identify itself to the guest. This allows the guest to make educated decisions based on the platform on which it is running. On the x86 and arm64 architectures, many clouds identify themselves through DMI data. For example, Oracle's public cloud provides the string 'OracleCloud.com' in the DMI chassis-asset field.

Cloud-init-enabled images produce a log file with details about the platform. Reading through this log in /run/ cloud-init/ds-identify.log may provide the information needed to uniquely identify the platform. If the log is not present, one can generate the log by running ds-identify manually.

The mechanism used to identify the platform will be required for ds-identify and the datasource module sections below.

A mechanism for cloud-init to retrieve configuration

There are different methods that cloud-init can use to retrieve cloud-configuration for configuring the instance. The most common method is a webserver providing configuration over a link-local network.

Logistical requirements

As with any open source project, multiple logistal requirements exist.

Testing access

A platform that isn't available for testing cannot be independently validated. You will need to provide some means for community members and upstream developers to test and verify this platform. Code that cannot be used cannot be supported.

Maintainer support

A point of contact is required who can answer questions and occasionally provide testing or maintenance support. Maintainership is relatively informal, but there is an expectation that from time to time upstream may need to contact a the maintainer with inquiries. Datasources that appear to be unmaintained and/or unused may be considered for eventual removal.

Adding cloud-init support

There are multiple ways to provide *user-data*, *meta-data*, and *vendor-data*, and each cloud solution prefers its own way. A datasource abstract base class defines a single interface to interact with the different clouds. Each cloud implementation must inherit from this base class to use this shared functionality and interface. See cloud-init/ sources/__init__.py to see this class.

If you are interested in adding a new datasource for your cloud platform you will need to do all of the following:

Add datasource module cloudinit/sources/DataSource<CloudPlatform>.py

We suggest you start by copying one of the simpler datasources such as DataSourceHetzner.

Re-run datasource detection

While developing a new datasource it may be helpful to manually run datasource detection without rebooting the system.

To re-run datasource detection, you must first force ds-identify to re-run, then clean up any logs, and finally, re-run cloud-init:

```
sudo DI_LOG=stderr /usr/lib/cloud-init/ds-identify --force
sudo cloud-init clean --logs
sudo cloud-init init --local
sudo cloud-init init
```

Add tests for datasource module

Add a new file with some tests for the module to cloudinit/sources/test_<yourplatform>.py. For example, see cloudinit/sources/tests/test_oracle.py

Update ds-identify

In systems, ds-identify is used to detect which datasource should be enabled, or if cloud-init should run at all. You'll need to make changes to tools/ds-identify.

Add tests for ds-identify

Add relevant tests in a new class to tests/unittests/test_ds_identify.py. You can use TestOracle as an example.

Add your datasource name to the built-in list of datasources

Add your datasource module name to the end of the datasource_list entry in cloudinit/settings.py.

Add your cloud platform to apport collection prompts

Update the list of cloud platforms in cloudinit/apport.py. This list will be provided to the user who invokes ubuntu-bug cloud-init.

Enable datasource by default in Ubuntu packaging branches

Ubuntu packaging branches contain a template file, config/cloud.cfg.tmpl, which ultimately sets the default datasource_list that is installed by distros that use the upstream packaging configuration.

Add documentation for your datasource

You should update the following docs: 1. Add a new file in doc/rtd/reference/datasources/ <cloudplatform>.rst 2. Reference <*cloudplatform*>.*rst* in doc/rtd/reference/datasources.rst 3. Add an alphebetized dsname entry in representing your datasource doc/rtd/reference/datasource_dsname_map.rst

Benefits of including your datasource in upstream cloud-init

Datasources included in upstream cloud-init benefit from ongoing maintenance, compatibility with the rest of the codebase, and security fixes by the upstream development team.

If this is not possible, one can add custom out-of-tree datasources to cloud-init.

2.6.5 Directory layout

/var/lib/cloud

The main directory containing the cloud-init-specific subdirectories. It is typically located at /var/lib but there are certain configuration scenarios where this can be changed.

.../data/

This directory contains information about instance IDs, datasources and hostnames of the previous and current instance if they are different. These can be examined as needed to determine any information related to a previous boot (if applicable).

.../handlers/

Custom part-handlers code is written out here. Files that end up here are written out within the scheme of part-handler-XYZ where XYZ is the handler number (the first handler found starts at 0).

.../instance

A symlink to the current instances/ subdirectory, which points to the currently active instance. Note that the active instance depends on the loaded datasource.

.../instances/

All instances that were created using this image end up with instance identifier subdirectories (with corresponding data for each instance). The currently active instance will be symlinked to the instance symlink file defined previously.

.../scripts/

Scripts in one of these subdirectories are downloaded/created by the corresponding part-handler.

.../seed/

Contains seeded data files: meta-data, network-config, user-data, vendor-data.

.../sem/

Cloud-init has a concept of a module semaphore, which consists of the module name and its frequency. These files are used to ensure a module is only run "per-once", "per-instance", or "per-always". This folder contains semaphore files which are only supposed to run "per-once" (not tied to the instance ID).

2.6.6 Feature flags

Feature flags are used as a way to easily toggle configuration **at build time**. They are provided to accommodate feature deprecation and downstream configuration changes.

Currently used upstream values for feature flags are set in cloudinit/features.py. Overrides to these values should be patched directly (e.g., via quilt patch) by downstreams.

Each flag should include a short comment regarding the reason for the flag and intended lifetime.

Tests are required for new feature flags, and tests must verify all valid states of a flag, not just the default state.

cloudinit.features.ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES = False

When configuring apt mirrors, if ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES is True cloud-init will detect that a datasource's availability_zone property looks like an EC2 availability zone and set the ec2_region variable when generating mirror URLs; this can lead to incorrect mirrors being configured in clouds whose AZs follow EC2's naming pattern.

As of 20.3, ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES is False so we no longer include ec2_region in mirror determination on non-AWS cloud platforms.

If the old behavior is desired, users can provide the appropriate mirrors via apt: directives in cloud-config.

cloudinit.features.APT_DEB822_SOURCE_LIST_FILE = True

On Debian and Ubuntu systems, cc_apt_configure will write a deb822 compatible /etc/apt/sources.list.d/(debian|ubuntu).sources file. When set False, continue to write /etc/apt/sources.list directly.

cloudinit.features.DEPRECATION_INFO_BOUNDARY = 'devel'

DEPRECATION_INFO_BOUNDARY is used by distros to configure at which upstream version to start logging deprecations at a level higher than INFO.

The default value "devel" tells cloud-init to log all deprecations higher than INFO. This value may be overriden by downstreams in order to maintain stable behavior across releases.

Jsonschema key deprecations and inline logger deprecations include a deprecated_version key. When the variable below is set to a version, cloud-init will use that version as a demarcation point. Deprecations which are added after this version will be logged as at an INFO level. Deprecations which predate this version will be logged at the higher DEPRECATED level. Downstreams that want stable log behavior may set the variable below to the first version released in their stable distro. By doing this, they can expect that newly added deprecations will be logged at INFO level. The implication of the different log levels is that logs at DEPRECATED level result in a return code of 2 from *cloud-init status*.

This may may also be used in some limited cases where new error messages may be logged which increase the risk of regression in stable downstreams where the error was previously unreported yet downstream users expected stable behavior across new cloud-init releases.

format:

<value> :: = <default> | <version> <default> ::= "devel" <version> ::= <major> "." <minor> ["." <patch>]

where <major>, <minor>, and <patch> are positive integers

cloudinit.features.ERROR_ON_USER_DATA_FAILURE = True

If there is a failure in obtaining user data (i.e., #include or decompress fails) and ERROR_ON_USER_DATA_FAILURE is False, cloud-init will log a warning and proceed. If it is True, cloud-init will instead raise an exception.

As of 20.3, ERROR_ON_USER_DATA_FAILURE is True.

(This flag can be removed after Focal is no longer supported.)

cloudinit.features.EXPIRE_APPLIES_TO_HASHED_USERS = True

If EXPIRE_APPLIES_TO_HASHED_USERS is True, then when expire is set true in cc_set_passwords, hashed passwords will be expired. Previous to 22.3, only non-hashed passwords were expired.

(This flag can be removed after Jammy is no longer supported.)

cloudinit.features.MANUAL_NETWORK_WAIT = True

On Ubuntu systems, cloud-init-network.service will start immediately after cloud-init-local.service and manually wait for network online when necessary. If False, rely on systemd ordering to ensure network is available before starting cloud-init-network.service.

Note that in addition to this flag, downstream patches are also likely needed to modify the systemd unit files.

cloudinit.features.NETPLAN_CONFIG_ROOT_READ_ONLY = True

If NETPLAN_CONFIG_ROOT_READ_ONLY is True, then netplan configuration will be written as a single root readonly file /etc/netplan/50-cloud-init.yaml. This prevents wifi passwords in network v2 configuration from being world-readable. Prior to 23.1, netplan configuration is world-readable.

(This flag can be removed after Jammy is no longer supported.)

cloudinit.features.NOCLOUD_SEED_URL_APPEND_FORWARD_SLASH = True

Append a forward slash '/' if NoCloud seedurl does not end with either a querystring or forward slash. Prior to 23.1, nocloud seedurl would be used unaltered, appending meta-data, user-data and vendor-data to without URL path separators.

(This flag can be removed when Jammy is no longer supported.)

cloudinit.features.get_features() \rightarrow Dict[str, bool]

Return a dict of applicable features/overrides and their values.

For a run-through of the entire process, the following pages will be your best starting point:

- Find issues to work on
- Build your first pull request

• Our code review process

On the rest of this page you'll find the key resources you'll need to start contributing to the cloud-init codebase.

2.6.7 Testing

Submissions to cloud-init must include testing. Unit testing and integration testing are integral parts of contributing code.

2.6.8 Code style and design

We generally adhere to PEP 8, and this is enforced by our use of black, isort and ruff.

Python support

Cloud-init upstream currently supports Python 3.8 and above.

Cloud-init upstream will stay compatible with a particular Python version for 6 years after release. After 6 years, we will stop testing upstream changes against the unsupported version of Python and may introduce breaking changes. This policy may change as needed.

The following table lists the cloud-init versions in which the minimum Python version changed:

Cloud-init version	Python version
24.3	3.8+
22.1	3.6+
20.3	3.5+
19.4	2.7+

Type annotations

The cloud-init codebase uses Python's annotation support for storing type annotations in the style specified by PEP-484 and PEP-526. Their use in the codebase is encouraged.

2.7 Contribute to our docs

2.7.1 Documentation style guide

Language

Where possible, text should be written in US English. However, discretion and common sense can both be applied.

Try to be concise and to the point in your writing. It is acceptable to link to official documentation elsewhere rather than repeating content. It's also good practice not to assume that your reader has the same level of knowledge as you, so if you're covering a new or complicated topic, then providing contextual links to help the reader is encouraged.

Feel free to include a "Further reading" section at the end of a page if you have additional resources an interested reader might find helpful.

Headings

In reStructuredText, headings are denoted using symbols to underline the text. The headings used across the documentation use the following hierarchy, which is borrowed from the Python style guide:

- #####: Top level header (reserved for the main index page)
- *****: Title header (used once at the top of a new page)
- ====: Section headers
- ----: Subsection headers
- ^^^^: Sub-subsection headers
- """"": Paragraphs

The length of the underline must be at least as long as the title itself.

Ensure that you do not skip header levels when creating your document structure, i.e., that a section is followed by a subsection, and not a sub-subsection.

Line length

Please keep the line lengths to a maximum of **79** characters. This ensures that the pages and tables do not get so wide that side scrolling is required.

Blank spaces at the ends of lines must also be removed, otherwise the *tox* build checks will fail (it will warn you about trailing whitespace).

Anchor labels

Adding an anchor label at the top of the page allows for the page to be referenced by other pages. For example for the FAQ page this would be:

```
.. _faq:
FAQ
***
```

When the reference is used in a document, the displayed text will be that of the next heading immediately following the label (so, FAQ in this example), unless specifically overridden.

If you use labels within a page to refer, for example, to a subsection, use a label that follows the format: [pagelabel]-[Section] e.g., for this "Anchor labels" section, something like _docs-Anchor: or _docs-Label:. Using a consistent style will aid greatly when referencing from other pages.

Links

To aid in documentation maintenance and keeping links up-to-date, links should be presented in a single block at the end of the page.

Where possible, use contextual text in your links to aid users with screen readers and other accessibility tools. For example, "check out our *documentation style guide*" is preferable to "click *here* for more".

Images

It is generally best to avoid screenshots where possible. If you need to refer to text output, you can use code blocks. For diagrams, we recommend the use of Mermaid.

File names

File names should be decorated with backticks to ensure monospace font is used to distinguish the name from regular text.

Code blocks

Our documentation uses the Sphinx extension sphinx-copybutton, which creates a small button on the right-hand side of code blocks for users to copy the code snippets we provide.

The copied code will strip out the prompt symbol (\$) so that users can paste commands directly into their terminal. For user convenience, please ensure that code output is presented in a separate code block to the commands.

Vertical whitespace

One newline between each section helps ensure readability of the documentation source code.

Acronyms

Acronyms are always capitalized (e.g., JSON, YAML, QEMU, LXD) in text.

The first time an acronym is used on a page, it is best practice to introduce it by showing the expanded name followed by the acronym in parentheses. E.g., Quick EMUlator (QEMU). If the acronym is very common, or you provide a link to a documentation page that provides such details, you will not need to do this.

Common terms

The following project terms should follow specific usage in text:

- cloud-init: Always hyphenated, and follows sentence case, so only capitalized at the start of a sentence.
- datasource: One word.
- user-data: Two words, always hyphenated.
- vendor-data: Two words, always hyphenated.
- cloud-config: Two words, always hyphenated.
- instance-data: Two words, always hyphenated.
- meta-data: Two words, always hyphenated.

2.7.2 Documentation directory layout

Cloud-init's documentation directory structure, with respect to the root directory:

/doc/	
-	examples/
-	man/
-	module-docs/
-	rtd/
	- tutorial/
	- howto/
	- explanation/
	- reference/
	<pre>- development/</pre>
	- static/
	- css/
	- js/
	- *logos*
	<pre>- *conf.py*</pre>
	<pre>- *index.rst*</pre>
	- *links.txt*
-	rtd_html/
-	sources/

examples/

man/

This subdirectory contains the Linux man pages for the binaries provided by cloud-init.

module-docs/

The documentation for modules is generated automatically using YAML files and templates. Each module has its own sub-directory, containing:

- data.yaml file: Contains the text and descriptions rendered on the modules documentation page.
- example*.yaml files: These examples stand alone as valid cloud-config. They always start with #cloud-config, and ideally, should also have some accompanying discussion or context in the comment field in the data.yaml file to explain what's happening.

Edit existing module docs

In the data.yaml file, the fields support reStructuredText markup in the description and comment fields. With the pipe character (|) preceding these fields, the text will be preserved so that using rST directives (such as notes or code blocks) will render correctly in the documentation. If you don't need to use directives, you can use the greater-than character (>), which will fold broken lines together into paragraphs (while respecting empty lines).

Create new module docs

Creating documentation for a **new** module involves a little more work, and the process for that is outlined in the *contributing modules* page.

rtd/

This subdirectory is of most interest to anyone who wants to create or update either the content of the documentation, or the styling of it.

- The content of the documentation is organized according to the Diataxis framework and can be found in the subdirectories: tutorial/, howto/, explanation/, and reference/.
- The development/ subdirectory contains documentation for contributors.
- static/ contains content that relates to the styling of the documentation in the form of custom CSS or javascript files found in css/ and js/ respectively. This is also where you can find the cloud-init logo.
- conf.py contains Sphinx configuration commands.
- index.rst is the front page of the documentation.
- links.txt contains common (and reusable) links so that you do not need to define the same URLs on every page and can use a more convenient shorthand when referencing often-used links.

rtd_html/

When the documentation is built locally using tox -e doc, the built pages can be found in this folder.

sources/

This subdirectory contains demos which can help the reader understand how parts of the product work.

The documentation for cloud-init is hosted in the cloud-init GitHub repository and rendered on Read the Docs. It is mostly written in reStructuredText.

The process for contributing to the docs is largely the same as for code, except that for cosmetic changes to the documentation (spelling, grammar, etc) you can also use the GitHub web interface to submit changes as quick PRs.

2.7.3 Previewing the docs

The documentation for submitted/active PRs is automatically built by Read the Docs and served from the PR's "conversation" tab as an automatic check.

However, while you are working on docs for a feature you are adding, you will most likely want to build the docs locally. There is a Makefile target to build the documentation for you:

\$ tox -e doc

This will do two things:

- Build the documentation using Sphinx.
- Run doc8 against the documentation source code.

Once built, the HTML files will be viewable in *doc/rtd_html*. Use your web browser to open *index.html* to view and navigate the site.

2.7.4 How are the docs structured?

We use Diataxis to organize our documentation. There is more detail on the layout of the doc directory in the *Documentation directory layout* article.

We also have a Documentation style guide that will help you if you need to edit or write any content.

2.7.5 In your first PR

If you need some help with your contribution, you can contact us on our IRC channel. If you have already submitted a work-in-progress PR, you can also ask for guidance from our technical author by tagging s-makin as a reviewer.

2.8 The cloud-init summit

One of the major highlights in our calendar is the cloud-init summit! The summit is an annual gathering of cloud-init contributors and community members held in Seattle, Washington.

At the summit, we enjoy meeting with our fellow contributors to cloud-init, demoing recent developments, collecting feedback, and holding workshops to discuss outstanding issues, bugs, and possible fixes.

After an unfortunate hiatus of a couple of years due to "global travel difficulties", we are pleased to announced that the next summit will be held in August 2023! More details to follow...

2.8.1 Previous summits

cloud-init: Summit in Seattle, Washington

Note: This article was written by Joshua Powers and originally published on 31 August 2017. It is shared here under license with no changes.



Last week the cloud-init development team from Canonical ran a two-day summit in Seattle, Washington. The purpose of the summit was to meet with contributors to cloud-init from cloud providers and OS vendors to demo recent devel-

opments in cloud-init, resolve outstanding issues, and collect feedback on development and test processes as well as future features.

Attendees included developers from Amazon, Microsoft, Google, VMWare, and IBM cloud teams, as well as the maintainers of cloud-init from Red Hat, SUSE, and of course, Ubuntu. Special thanks go to Google for hosting us and to Microsoft for buying everyone dinner!



Demos

The cloud-init development team came with a number of prepared demos and talks that they gave as a part of the summit:

- **cloud-init analyze**: Ryan demoed the recently added analyze feature to aid in doing boot time performance analysis. This tool parses the cloud-init log into formatted and sorted events to assist in determining long running steps during instance initialization.
- **cloud-config Schema Validation**: Chad demonstrated the early functionality to validate cloud-configs before launching instances. He demoed two modules that exist today, how to write the validation, and what positive and negative results look like.
- **Integration Testing and CI**: Josh demonstrated the integration test framework and shared plans on running tests on actual clouds. Then showed the merge request CI process and encouraged this as a way for other OSes to participate.
- Using lxd for Rapid Development and Testing: Scott demoed setting user-data when launching a lxd instance and how this can be used in the development process. He also discussed lxd image remotes and types of images.

Breakout Sessions

In addition to the prepared demos, the summit had numerous sessions that were requested by the attendees as additional topics for discussion:

- Netplan (v2 YAML) as primary format
- How to query instance-data
- Version numbering
- Device hot-plug
- Python 3
- And more...

During the summit, we took time to have merge review and bug squashing time. During this time, attendees came with outstanding bugs to discuss possible fixes as well as go through outstanding merge requests and get live reviews.



Conclusions

A big thanks to the community for attending! The summit was a great time to meet many long time users and contributors face-to-face as well as collect feedback for cloud-init development.

Notes of both days can be found on the cloud-init mailing list. There you will find additional details about what I have described above and much more.

Finally, if you are interested in following or getting involved in cloud-init development check out #cloud-init on Freenode or subscribe to the cloud-init mailing list.

cloud-init: Summit 2018

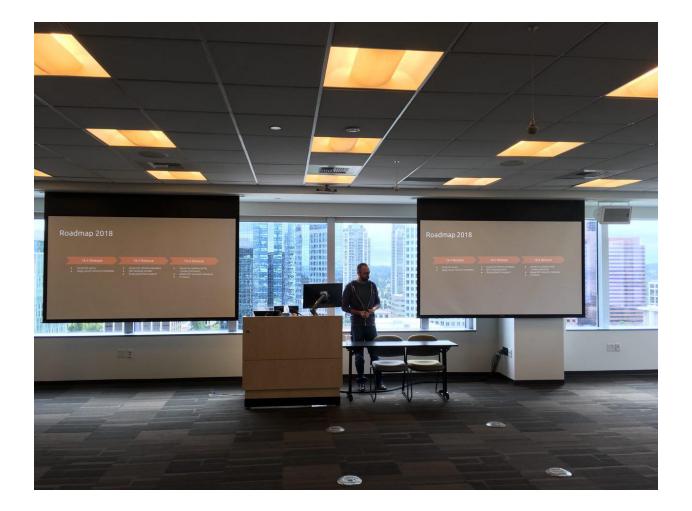
Note: This article was written by Joshua Powers and originally published on 27 August 2018. It is shared here under license with no changes.



Last week the cloud-init development team from Canonical ran our second annual two-day summit. Attendees included cloud developers from Amazon, Microsoft, Google, VMWare, and Oracle, as well as the maintainer of cloud-init from Amazon Linux, SUSE, and Ubuntu.

The purpose of this two-day event is to meet with contributors, demo recent developments, present future plans, resolve outstanding issues, and collect additional feedback on the past year.

Like last year, the even was held in Seattle, Washington. A special thanks goes to Microsoft for providing breakfast and lunch while hosting us and to the Amazon Linux and AWS teams for buying everyone dinner!



Talks, Demos, and Discussions

The cloud-init development team came with a number of prepared demos and talks that they gave as a part of the summit:

- **Recent Features and Retrospective**: Ryan started the summit off with an overview of features landed in the past year as we all metrics since the start of faster releases with date-based versioning.
- **Community Checkpoint & Feedback**: Scott hosted a session where he explored the various avenues contributors have and received input and ideas for even better collaboration.
- Roadmap: Ryan presented the roadmap for upcoming releases and requested feedback from those in attendance.
- Ending Python 2.6 Support: Scott announced the end of Python 2.6 support and there was a discussion on ending Python 2.7 support as well. An announcement to the mailing list is coming soon.
- Instance-data.json support and cloud-init cli: Chad demoed a standard way of querying instance-data keys to enable scripting, templating, and access across all clouds.
- **Multipass**: Alberto from the Canonical Multipass team joined us to demo the Multipass project. Multipass is the fastest way to get a virtual machine launched with the latest Ubuntu images.
- Integration Testing and CI: Josh gave an update on the new CI processes, auto-landing merge requests, and demoed the integration tests. He went through what it takes to add additional clouds and his wish-list for additional testing.

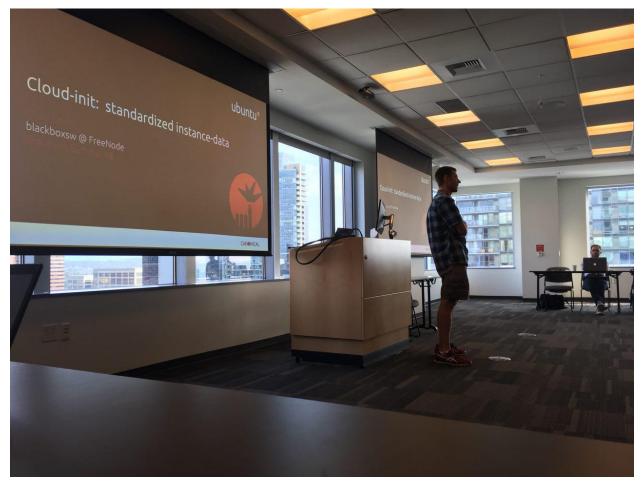
• **Pre-Network Detection for Clouds**: Chad ran a discussion on collecting pre-networking detection for clouds in order to speed up instance initialization and decrease boot time.

Breakout Sessions

In addition to the prepared demos and discussions, the summit had numerous sessions that were requested by the attendees as additional topics for discussion.

SUSE led at discussion around the sysconfig renderer and network rework, while the Amazon Linux team discussed some of their patches. Both distros are working to minimize the number of patches required.

During the summit, we took time to have merge review and bug squashing time. During this time, attendees came with outstanding bugs to discuss possible fixes as well as go through outstanding merge requests and get live reviews.



Conclusions

As always a huge thank you to the community for attending! The summit was a great time to see many contributors face-to-face as well as collect feedback for cloud-init development.

Notes of both days can be found on the cloud-init mailing list. There you will find additional details about what I have described above and much more.

Finally, if you are interested in following or getting involved in cloud-init development check out #cloud-init on Freenode or subscribe to the cloud-init mailing list.

cloud-init: Summit 2019

Note: This article was written by Joshua Powers and originally published on 21 October 2019. It is shared here under license with no changes.



Last month the cloud-init development team from Canonical ran our third annual two-day summit. Attendees included cloud developers from Amazon, Cisco, Microsoft, Google, and Oracle, as well as the maintainers of cloud-init from Amazon Linux, SUSE, Red Hat, and Ubuntu.

The purpose of this two-day event is to meet with contributors, demo recent developments, present future plans, resolve outstanding issues, and collect additional feedback on the past year.

Like last year, the even was held in Seattle, Washington. A special thanks goes to Amazon for providing breakfast and lunch while hosting us!

Topics and Decisions

Here are summary of some of the topics discussed during the sprint:

- **New Security Process**: I proposed a process by which security issues would be reported to the project, how they would be evaluated, fixed, and eventually disclosed. While this is not fully complete, the process has already been used once to evaluate what turned out to be non-security issues.
- **Boot Performance**: Ryan started the second day off talking about the boot performance analysis that he is conducted. He has proposed an initial branch with changes to help many clouds improve their time to SSH. While this work will involve effort across platforms, kernels, distros, and cloud-init, we can already start to make changes to cloud-init.
- **GitHub Transition**: We are moving the project to GitHub in an effort to continue to gather contributions and improve our merge proposal process. We have some early testing and CI branches ready to go. We are waiting on some open questions around the CLA and mirroring back to Launchpad to continue the move.
- **Python Support**: The last release of cloud-init in 2019 is the final version to support python 2.7. We will cut a branch for future bug fixes. After that master will now support Python 3.4 going forward. A future discussion around how to move the Python 3 version is needed. See the mailing list post for more details.
- **Red Hat Support**: Edwardo gave a presentation on Red Hat's process around cloud-init. He showed the versions they are on and what they do when a new release comes out.

Working Sessions

During the summit, we took time to have merge review and bug squashing time. During this time, attendees came with outstanding bugs to discuss possible fixes as well as go through outstanding merge requests and get live reviews.



Thank you

As always a huge thank you to the community for attending! The summit was a great time to see many contributors face-to-face as well as collect feedback for cloud-init development.

Notes of both days can be found on the cloud-init mailing list. There you will find additional details about what I have described above and much more.

Finally, if you are interested in following or getting involved in cloud-init development check out #cloud-init on Freenode or subscribe to the cloud-init mailing list.

cloud-init: Summit 2023

After a three-year hiatus the two-day cloud-init summit finally resumed in August, giving Canonical a chance to reconnect with the community in person, and to realign on the direction and goals of the project.

The event was generously hosted by Microsoft this year at their Redmond campus in Seattle, Washington, and we are grateful to the Microsoft community members "on the ground" who coordinated with Canonical's cloud-init development team to help organize and run the event. Big thanks go as well to the Canonical community team for helping us to set up the event site, as well as for their support and guidance with all the planning involved.

As in previous years, the summit was a great opportunity for cloud-init contributors to get together and discuss the most recent developments in the project, provide demos of new features, resolve outstanding issues, and shape the

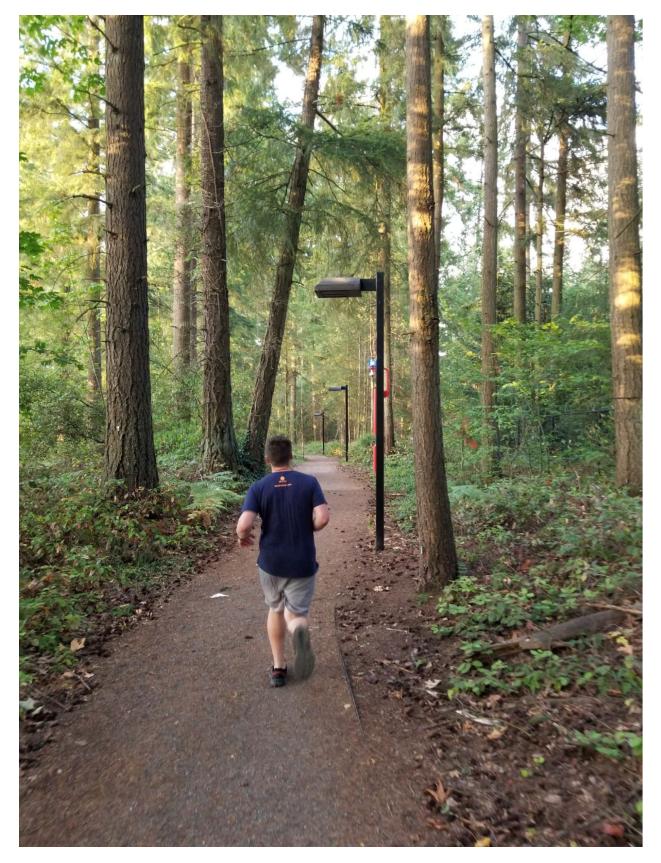


Fig. 1: Enjoying a jog through the beautiful forest around the Microsoft Redmond campus!

future development direction of the project. It was wonderful to see some "old" faces again after such a long time, as well as getting to meet some of our newer contributors in person.

The first hybrid summit

This summit was organized as a hybrid event for the first time, and despite some initial uncertainties about how to implement that, it worked very well. In-person attendees included developers and contributors from Microsoft, Google, Amazon, Oracle, openSUSE and we had remote presentations provided by FreeBSD and AlpineLinux maintainers.

In addition to our in-person gathering, we also had lively participation from our remote attendees from around the world. With this hybrid format allowing attendance from community members who might not otherwise have been able to take part, this is a format that we'll want to carry forward to next year to open the event to the widest possible audience.

Special thanks go to Canonical for sponsoring the dinner! It was a great chance to build community interactions "after hours", with topics ranging far and wide. Overall, it was a perfect opportunity to dig into industry dynamics that influence cloud-init engagement.



Highlights of the discussions

Thanks to all our presenters; Mina Galic (FreeBSD) and Dermot Bradley (AlpineLinux), Chris Patterson (Microsoft) James Falcon, Brett Holman, Catherine Redfield, Alberto Contreras, Sally Makin, John Chittum, Daniel Bungert and Chad Smith. You really helped to make this event a success.

Presentation takeaways

• **Integration-testing tour/demo**: James showed how Canonical uses our integration tests and pycloudlib during SRU verification, and demonstrated how we think other clouds should be involved in standard evaluation of cloud-init releases before publication.

There was interest in leveraging this testing at openSUSE, Amazon Linux and possibly Microsoft's Mariner; they may be looking to extend our framework for their release testing. Our homework from this is improved developer docs on extending integration tests for other distributions.

Azure are looking to invest in distribution-agnostic integration test frameworks and want to knowledge-share with the cloud-init community on that.

- Security-policy for cloud-init CVE handling: Our community would like Canonical to provide more context during the embargo period on CVEs about the mitigation steps required. This is especially the case in any downstream packaging, to allow downstream package maintainers more time to prepare.
- Cloud platforms want/like strict schema validation and errors on invalid user-data/config. They also requested more visibility into any warnings surfaced by cloud-init with simple tools so that they can avoid costly "log spelunking".

This aligns well with Brett's ongoing roadmap work to raise warnings from the CLI and some of the strict JSON schema validation on network-config and user-data/vendor-data.

• Good lessons from both AlpineLinux (Dermot Bradley), who investigated SSH alternatives like dropbearSSH and tinySSH, and FreeBSD (Mina Galić), who reported on the development and publishing process and on finding better ways for FreeBSD and Alpine to engage with clouds, so they can get sponsorship of open source images with cloud-init hosted in AWS.



Round-table discussions

• **Boot-speed**: The discussion hosted by Catherine, Alberto and Chad confirmed that our ongoing boot speed work is critical to clouds and cloud-customers, who continue to gauge boot speed based on wall time to SSH into the instance.

This is a more critical measurement than the time to all services being up. In our discussion, we received feedback that every millisecond counts. We also learned that there is hesitation about moving to precompiled languages such as Go, due to the potential image size impacts, or Rust, due to the somewhat limited platform support.

Partners are also looking for *cloud-init analyze* to report on external systemd-related impacts (such as *NetworkManager-wait-online.service* or *systemd-network-wait-online.service* delays) due to external units/services that affect boot.

- **Review of our Python support matrix** for all downstreams, with the goal of Python 3.6 version deprecation. Due to ongoing downstream support needs, we are looking to retain Python 3.6 support until March 2024.
- Shared test frameworks: Azure intends to invest in integration testing with the cloud-init community, to develop distribution-agnostic best practices for verification of distribution releases, and boot-speed and image health analysis. If there are ways we want to collaborate on generalized testing and verification of images, they may provide some development toward this cause.

Breakout sessions

- **Private reviews of partner engagements** with Oracle and AWS, and Fabio Martins, Kyler Horner, and James to prioritize ongoing work and plan for the future development of IPv6-only datasource support as well as other features.
- **Brett and openSUSE's Robert Schweikert** worked through downstream patch review with the intent of merging many openSUSE patches upstream. Amazon Linux has a couple of downstream patches that they may want to upstream as well.

Conclusions

This two-day event gave us a fantastic chance to take the pulse of the cloud-init project. It's given us a healthy understanding of areas in which we can better serve the community and how we can continue to build momentum.

Meeting face-to-face to reflect our cloud-init plans with the community helped confirm interest in some of the usability features we are developing, such as better error and warning visibility and improving boot speed in cloud-init. There is plenty of enthusiasm for continued collaboration on improved testing and verification that all distributions and clouds can leverage.

We also appreciated the opportunity to get valuable feedback on our documentation, our communication, and our security processes. We've also discussed and gained input into better practices we can adopt through GitHub automation, workflows that automate pull request digests, and upstream test matrix coverage for downstreams (beside Ubuntu). All of these things will help us to maintain the momentum of the cloud-init project and ensure that we are best serving the needs of our community.

Thank you!

This event could not have taken place without the hard work and preparation of all our presenters, organizers, and the voices of our community members in attendance. So, thank you again to everyone who participated, and we very much hope to see you again at the next cloud-init summit!

Notes of both days can be found on the cloud-init mailing list, and also are hosted in our GitHub repository. There you will find additional details about each topic and related discussions.

Finally, if you are interested in following or getting involved in cloud-init development check out #cloud-init on Libera.chat or subscribe to the cloud-init mailing list.

PYTHON MODULE INDEX

C cloudinit.features, 406

INDEX

А

ALLOW_EC2_MIRRORS_ON_NON_AWS_INSTANCE_TYPES (in module cloudinit.features), 406 APT_DEB822_SOURCE_LIST_FILE (in module cloudinit.features), 406

С

cloudinit.features module, 406

D

DEPRECATION_INFO_BOUNDARY (in module cloudinit.features), 406

Ε

ERROR_ON_USER_DATA_FAILURE (in module cloudinit.features), 407

EXPIRE_APPLIES_TO_HASHED_USERS (in module cloudinit.features), 407

G

get_features() (in module cloudinit.features), 407

Μ

MANUAL_NETWORK_WAIT (in module cloudinit.features), 407

module

cloudinit.features, 406

Ν

NETPLAN_CONFIG_ROOT_READ_ONLY (in module cloudinit.features), 407 NOCLOUD_SEED_URL_APPEND_FORWARD_SLASH (in module cloudinit.features), 407